

Global Conduit Hydropower System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Conduit Hydropower System market size is predicted to grow from US\$ 378 million in 2025 to US\$ 537 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

A Conduit Hydropower System is a small-scale hydropower solution that generates electricity by harnessing the flow of water through existing pipelines or pressurized water networks, such as municipal water supply lines or irrigation channels. Unlike conventional hydropower plants, it does not require large dams or extensive civil works, making it suitable for decentralized power generation. The system typically consists of a turbine installed directly in the pipeline, a generator to convert mechanical energy into electricity, and control and monitoring equipment to manage flow and output. These systems are often used in remote or off-grid locations, industrial facilities, and rural communities to provide clean, renewable energy with minimal environmental impact, leveraging water that is already being transported for other purposes.

The upstream of a Conduit Hydropower System involves the supply of core components such as micro-turbines, generators, in-pipe installation hardware, power electronics (inverters and controllers), as well as sensors and monitoring systems, alongside the engineering expertise needed for system integration and customization within different pipeline environments. It also relies on the availability of pressurized water networks, whether from municipal water distribution, irrigation systems, or industrial facilities, which serve as the energy source. The downstream includes applications across municipalities seeking to improve energy efficiency in water infrastructure, agricultural users integrating renewable energy into irrigation systems, industries leveraging water transport systems for onsite electricity generation, and rural or off-grid communities adopting these systems for local power supply. Additionally, downstream stakeholders

include utilities and sustainability-focused organizations that value such systems for reducing carbon footprints and supporting energy transition goals.

The growth of the conduit hydropower system market is primarily driven by the need for energy conservation and carbon reduction in water infrastructure, the recovery of residual energy from existing pressurized pipeline networks, and the rising demand for distributed renewable energy installations. Pipeline networks—such as those for municipal water supply, industrial circulating water, agricultural irrigation, sewage and reclaimed water, and mine water transport—often possess significant pressure differentials and flow resources. While traditional pressure-reducing valves and throttling devices dissipate this usable hydraulic energy, conduit hydropower systems utilize turbines, generators, control systems, and power electronics to convert this residual pressure and flow energy into electricity, thereby achieving energy recovery without compromising the primary water transport function. At the same time, rising energy prices, carbon emission reduction requirements, and the need for water operators to reduce life-cycle operating costs have increased the economic attractiveness of such projects. The development of high-efficiency micro turbines, permanent magnet generators, intelligent flow and pressure control, remote monitoring, and modular skid-mounted technology has also reduced the difficulty of retrofitting existing pipelines and expanded the application range for different pipe diameters and operating conditions. In addition, the system has the advantages of small footprint, no need to build large dams, and the ability to generate and consume power locally. It can be combined with pumping stations, water treatment facilities, energy storage and microgrids to further promote the continued development of the global conduit hydropower system market.

Report Scope

LPI (LP Information)' newest research report, the “Conduit Hydropower System Industry Forecast” looks at past sales and reviews total world Conduit Hydropower System sales in 2025, providing a comprehensive analysis by region and market sector of projected Conduit Hydropower System sales for 2026 through 2032. With Conduit Hydropower System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Conduit Hydropower System industry.

This Insight Report provides a comprehensive analysis of the global Conduit Hydropower System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Conduit Hydropower System portfolios and capabilities, market entry

strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Conduit Hydropower System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Conduit Hydropower System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Conduit Hydropower System.

This report presents a comprehensive overview, market shares, and growth opportunities of Conduit Hydropower System market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Impulse Turbines

Reaction Turbines

Crossflow and Screw Turbines

Inline Radial Turbines

Segmentation by Size:

Miniature

Small

Medium

Large

Segmentation by Head:

Low-head Type

Medium-head Type

High-head Type

Segmentation by Application:

Municipal

Industrial

Agricultural Irrigation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Daikin

Gugler Water Turbines

Gilkes

Canyon Hydro

InPipe Energy

Rentricity

Ossberger

Easy Hydro

PowerTurbines

Suneco Hydro

Energy Systems & Design

DIVE Turbinen

Ningbo Zhongce Electronics

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