

Global Conduit Hydropower Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Conduit Hydropower market size is predicted to grow from US\$ 378 million in 2025 to US\$ 537 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Conduit hydropower refers to generating electricity by capturing the energy of water already flowing through existing man-made conveyance systems, such as municipal water pipelines, irrigation canals, industrial water supply lines, or wastewater outflows. Instead of building new dams or altering natural rivers, conduit hydropower installs small turbines or energy-recovery units directly within pressurized or gravity-fed conduits, converting excess hydraulic pressure or flow into usable power. Because it leverages infrastructure already in place, it typically has low environmental impact, minimal permitting requirements, and relatively low installation costs. Conduit hydropower is often used by water utilities, agriculture systems, and industrial facilities to improve energy efficiency and recover renewable energy from routine water transport.

The upstream of a Conduit Hydropower System involves the supply of core components such as micro-turbines, generators, in-pipe installation hardware, power electronics (inverters and controllers), as well as sensors and monitoring systems, alongside the engineering expertise needed for system integration and customization within different pipeline environments. It also relies on the availability of pressurized water networks, whether from municipal water distribution, irrigation systems, or industrial facilities, which serve as the energy source. The downstream includes applications across municipalities seeking to improve energy efficiency in water infrastructure, agricultural users integrating renewable energy into irrigation systems, industries leveraging water transport systems for onsite electricity generation, and rural or off-grid communities adopting these systems for local power supply. Additionally, downstream stakeholders

include utilities and sustainability-focused organizations that value such systems for reducing carbon footprints and supporting energy transition goals.

The growth of the conduit hydropower market is primarily driven by global efforts to conserve energy and reduce carbon emissions, the upgrading of water infrastructure, and an increasing need to recover energy from residual pressure in existing pipeline networks. Operational pipeline networks—spanning municipal water supply, industrial water transport, agricultural irrigation, sewage and reclaimed water systems, and mining water transport—often exhibit significant flow rates and pressure differentials. While traditional pressure-reducing valves or throttling devices dissipate a substantial portion of this hydraulic energy, conduit hydropower systems harness the residual pressure and flow within existing networks to drive turbines and generate electricity, enabling clean energy recovery with minimal impact on normal water transport operations. At the same time, rising energy costs, corporate carbon emission reduction targets, and the need for water operators to reduce operating costs have led to increasing attention being paid to the return on investment of such projects. The continuous maturation of micro turbines, permanent magnet generators, intelligent pressure and flow control, power electronics, and remote monitoring technologies has also improved the system's adaptability to different pipe diameters and complex operating conditions. In addition, it has the advantages of not requiring the construction of large dams, occupying a small area, being able to be deployed on existing infrastructure, and being able to generate and consume power locally. It can also be combined with energy storage, microgrids and smart water systems, thereby further promoting the development of the global conduit hydropower market.

Report Scope

LPI (LP Information)' newest research report, the “Conduit Hydropower Industry Forecast” looks at past sales and reviews total world Conduit Hydropower sales in 2025, providing a comprehensive analysis by region and market sector of projected Conduit Hydropower sales for 2026 through 2032. With Conduit Hydropower sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Conduit Hydropower industry.

This Insight Report provides a comprehensive analysis of the global Conduit Hydropower landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Conduit Hydropower portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Conduit Hydropower market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Conduit Hydropower and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Conduit Hydropower.

This report presents a comprehensive overview, market shares, and growth opportunities of Conduit Hydropower market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Impulse Turbines

Reaction Turbines

Crossflow and Screw Turbines

Inline Radial Turbines

Segmentation by Size:

Miniature

Small

Medium

Large

Segmentation by Head:

Low-head Type

Medium-head Type

High-head Type

Segmentation by Application:

Municipal

Industrial

Agricultural Irrigation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Daikin

Gugler Water Turbines

Gilkes

Canyon Hydro

InPipe Energy

Rentricity

Ossberger

Easy Hydro

PowerTurbines

Suneco Hydro

Energy Systems & Design

DIVE Turbinen

Ningbo Zhongce Electronics

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