

# Global Conductive Pressure Sensitive Tape Market Growth 2026-2032

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## Abstracts

The global Conductive Pressure Sensitive Tape market size is predicted to grow from US\$ 1761 million in 2025 to US\$ 2504 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2025, global Conductive Pressure Sensitive Tape production reached approximately 600 kilotons with an average global market price of around US\$3000 per ton. Single-line annual production capacity averages 20 kilotons with a gross margin of approximately 30-36%. The upstream of the Conductive Pressure Sensitive Tape industry primarily includes conductive materials and adhesives, which are concentrated in the fields of chemistry and materials science. The downstream applications are extensive, with consumer electronics accounting for about 40%, automotive electronics for about 30%, aerospace for about 15%, and industrial and manufacturing for about 10%, with others accounting for about 5%. As electronic devices become smaller and more complex, there is a sustained increase in demand for conductive pressure-sensitive tape. The business opportunities lie in technological innovation and the growth in market demand, which provide a broad development prospect for the conductive pressure-sensitive tape market.

Conductive Pressure Sensitive Tape (PS Tape) is a specialized adhesive tape designed to provide electrical conductivity while maintaining the ease of application and peelability characteristic of traditional pressure-sensitive tapes. It is engineered to ensure a consistent and reliable electrical connection, making it suitable for various applications that require the transfer of electrical signals or the grounding of electronic components. The tape's unique composition allows for excellent adhesion to a wide range of surfaces, while its conductive properties enable efficient signal transmission and protection against static discharge.

In response to the miniaturization and intelligentization of electronic devices, the Conductive Pressure Sensitive Tape (CPS Tape) industry is experiencing multifaceted development. The future will see technological innovation driving advancements in conductive materials and adhesives, enhancing the tape's conductive performance, adhesion, and durability. The tape will also offer multifunctional capabilities, such as electromagnetic shielding, conductive tracing, and thermal management. Simultaneously, the tape will become thinner and lighter to meet the demands of miniaturized electronic devices. Environmental considerations will be a key focus in tape development, including the use of low-VOCs emissions and recyclable materials. Intelligent CPS Tape, integrated with Internet of Things technology, will enable environmental-responsive features. Through technological innovation and economies of scale, CPS Tape will improve cost-effectiveness and expand its global market reach. Close collaboration within the industry supply chain will drive overall optimization. Additionally, the application scope of CPS Tape is expected to extend into multiple fields, such as medicine and construction.

LP Information, Inc. (LPI) ' newest research report, the "Conductive Pressure Sensitive Tape Industry Forecast" looks at past sales and reviews total world Conductive Pressure Sensitive Tape sales in 2025, providing a comprehensive analysis by region and market sector of projected Conductive Pressure Sensitive Tape sales for 2026 through 2032. With Conductive Pressure Sensitive Tape sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Conductive Pressure Sensitive Tape industry.

This Insight Report provides a comprehensive analysis of the global Conductive Pressure Sensitive Tape landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Conductive Pressure Sensitive Tape portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Conductive Pressure Sensitive Tape market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Conductive Pressure Sensitive Tape and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Conductive Pressure Sensitive Tape.

This report presents a comprehensive overview, market shares, and growth opportunities of Conductive Pressure Sensitive Tape market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Sided Tape

Double-Sided Tape

Segmentation by Adhesive Chemistry:

Acrylic Conductive PSA Tape

Silicone Conductive PSA Tape

Rubber-based Conductive Tape

Epoxy-modified Conductive PSA Tape

Segmentation by Conductive Filler:

Silver-filled Conductive Tape

Nickel-filled Conductive Tape

Carbon-filled Conductive Tape

Others

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Aerospace

Communication

Industrial & Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tesa

Parker

Tape Lab

3M

Saint-Gobain

Berry Global

Adhesives Research

SEKISUI

Nitto Denko

Dexerials

PPI Adhesive Products

Kruse Adhesive Tape

Champion Tape

Budnick Converting

Gaska Tape

Penmar Industries

Scapa

Lohmann

DIC Corporation

LINTEC Corporation

Elkem

Force-one

Guangdong Crown Advanced Materials Technology

Shanghai Smith Adhesive New Material

Sichuan NYSTEIN

Jiangsu Sidike New Materials

Suzhou SIP Hi-TECH Precision Electronics

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Conductive Pressure Sensitive Tape market?

What factors are driving Conductive Pressure Sensitive Tape market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Conductive Pressure Sensitive Tape market opportunities vary by end market size?

How does Conductive Pressure Sensitive Tape break out by Type, by Application?

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