

Global Conductive Carbon Black for Lithium Batteries Market Growth 2026-2032

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Abstracts

The global Conductive Carbon Black for Lithium Batteries market size is predicted to grow from US\$ 600 million in 2025 to US\$ 849 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2024, global conductive carbon black for lithium batteries production reached approximately 34 kilotons, with an average global market price of around US\$ 17000 per ton. Conductive carbon black for lithium batteries is a special carbon black material specially used for lithium ion batteries. It significantly improves the conductivity and overall performance of batteries by constructing efficient conductive networks between active materials of electrodes and between active materials and current collectors.

The annual production capacity of a production line for conductive carbon black used in lithium batteries is typically 50,000-80,000 tons, with a gross profit margin of around 27%.

The downstream consumption of conductive carbon black for lithium batteries is as follows: power batteries 35%, energy storage batteries 30%, consumer batteries 35%.

Market Concentration and Key Players:

Internationally, the market concentration of conductive carbon black for lithium batteries is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Cabot and Imerys and other large manufacturers; from the domestic point of view, lithium batteries with conductive carbon black there is still a lot of room for development.

Manufacturing Processes and Market Trends:

The core of the production process of conductive carbon black for lithium batteries lies in cracking hydrocarbon raw materials at high temperature in a specific reaction furnace by oil furnace method or acetylene pyrolysis method to form carbon black aggregates with high structure degree and specific particle size. The key technical barrier lies in the design and precise control of the reaction furnace to ensure that the products have high oil absorption value and extremely low metal impurity content, thus meeting battery grade conductivity and safety requirements. Subsequent purification steps such as acid treatment and surface modification are usually required to further improve conductivity and dispersibility in electrode slurry, and innovative processes explore the use of biomass raw materials to reduce costs and endow materials with more functions.

In terms of market trends, conductive carbon black is still the mainstream conductive agent for lithium batteries, especially in the field of power batteries. It is expected that the global market will continue to grow in the next few years. This demand is mainly driven by the expansion of new energy vehicles and energy storage industries. The industry is undergoing profound changes. One is the acceleration of domestic substitution. In the past, the high-end conductive carbon black market was dominated by overseas enterprises. Now domestic enterprises are actively breaking through technical bottlenecks and gradually increasing market share. The second is that the technology iteration orientation is clear. In order to meet the needs of the next generation of high energy density batteries such as silicon-based negative electrodes and solid-state batteries, conductive carbon black develops towards high purity, compounding and functionalization, such as developing special carbon black that can inhibit manganese ion dissolution, or compounding with carbon nanotubes and other materials to form a synergistic conductive network, so as to improve the overall performance of batteries while reducing the amount of additives. In the future, the role of conductive carbon black will gradually evolve from a single conductive additive to a key component actively participating in the regulation of electrode microstructure.

LP Information, Inc. (LPI) ' newest research report, the "Conductive Carbon Black for Lithium Batteries Industry Forecast" looks at past sales and reviews total world Conductive Carbon Black for Lithium Batteries sales in 2025, providing a comprehensive analysis by region and market sector of projected Conductive Carbon Black for Lithium Batteries sales for 2026 through 2032. With Conductive Carbon Black for Lithium Batteries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Conductive Carbon Black for Lithium Batteries industry.

This Insight Report provides a comprehensive analysis of the global Conductive Carbon Black for Lithium Batteries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Conductive Carbon Black for Lithium Batteries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Conductive Carbon Black for Lithium Batteries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Conductive Carbon Black for Lithium Batteries and breaks down the forecast by Materials, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Conductive Carbon Black for Lithium Batteries.

This report presents a comprehensive overview, market shares, and growth opportunities of Conductive Carbon Black for Lithium Batteries market by product type, application, key manufacturers and key regions and countries.

Segmentation by Materials:

Super P

Ketjen Black

Acetylene Black

Segmentation by Conductive:

High Conductive Grade

Medium Conductive Grade

Low Conductive Grade

Segmentation by Size:

40 nm

Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cabot

Imerys

Birla Carbon

Orion Engineered Carbons

Denka

Ampacet

Nouryon

Continental Carbon Company

Omsk Carbon

PCBL

Key Questions Addressed in this Report

What is the 10-year outlook for the global Conductive Carbon Black for Lithium Batteries market?

What factors are driving Conductive Carbon Black for Lithium Batteries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Conductive Carbon Black for Lithium Batteries market opportunities vary by end market size?

How does Conductive Carbon Black for Lithium Batteries break out by Materials, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Conductive Carbon Black for Lithium Batteries Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Conductive Carbon Black for Lithium Batteries by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Conductive Carbon Black for Lithium Batteries by Country/Region, 2021, 2025 & 2032

2.2 Conductive Carbon Black for Lithium Batteries Segment by Type

- 2.2.1 Super P
- 2.2.2 Ketjen Black
- 2.2.3 Acetylene Black
- 2.2.4 Conductive Carbon Black for Lithium Batteries Sales by Type
 - 2.2.4.1 Global Conductive Carbon Black for Lithium Batteries Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Conductive Carbon Black for Lithium Batteries Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Conductive Carbon Black for Lithium Batteries Sale Price by Type (2021-2026)

2.3 Conductive Carbon Black for Lithium Batteries Segment by Application

- 2.3.1 Power Battery
- 2.3.2 Energy Storage Battery
- 2.3.3 Consumer Battery
- 2.3.4 Conductive Carbon Black for Lithium Batteries Sales by Application
 - 2.3.4.1 Global Conductive Carbon Black for Lithium Batteries Sale Market Share by Application (2021-2026)

2.3.4.2 Global Conductive Carbon Black for Lithium Batteries Revenue and Market Share by Application (2021-2026)

2.3.4.3 Global Conductive Carbon Black for Lithium Batteries Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Conductive Carbon Black for Lithium Batteries Breakdown Data by Company

3.1.1 Global Conductive Carbon Black for Lithium Batteries Annual Sales by Company (2021-2026)

3.1.2 Global Conductive Carbon Black for Lithium Batteries Sales Market Share by Company (2021-2026)

3.2 Global Conductive Carbon Black for Lithium Batteries Annual Revenue by Company (2021-2026)

3.2.1 Global Conductive Carbon Black for Lithium Batteries Revenue by Company (2021-2026)

3.2.2 Global Conductive Carbon Black for Lithium Batteries Revenue Market Share by Company (2021-2026)

3.3 Global Conductive Carbon Black for Lithium Batteries Sale Price by Company

3.4 Key Manufacturers Conductive Carbon Black for Lithium Batteries Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Conductive Carbon Black for Lithium Batteries Product Location Distribution

3.4.2 Players Conductive Carbon Black for Lithium Batteries Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CONDUCTIVE CARBON BLACK FOR LITHIUM BATTERIES BY GEOGRAPHIC REGION

4.1 World Historic Conductive Carbon Black for Lithium Batteries Market Size by Geographic Region (2021-2026)

4.1.1 Global Conductive Carbon Black for Lithium Batteries Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Conductive Carbon Black for Lithium Batteries Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Conductive Carbon Black for Lithium Batteries Market Size by Country/Region (2021-2026)

4.2.1 Global Conductive Carbon Black for Lithium Batteries Annual Sales by Country/Region (2021-2026)

4.2.2 Global Conductive Carbon Black for Lithium Batteries Annual Revenue by Country/Region (2021-2026)

4.3 Americas Conductive Carbon Black for Lithium Batteries Sales Growth

4.4 APAC Conductive Carbon Black for Lithium Batteries Sales Growth

4.5 Europe Conductive Carbon Black for Lithium Batteries Sales Growth

4.6 Middle East & Africa Conductive Carbon Black for Lithium Batteries Sales Growth

5 AMERICAS

5.1 Americas Conductive Carbon Black for Lithium Batteries Sales by Country

5.1.1 Americas Conductive Carbon Black for Lithium Batteries Sales by Country (2021-2026)

5.1.2 Americas Conductive Carbon Black for Lithium Batteries Revenue by Country (2021-2026)

5.2 Americas Conductive Carbon Black for Lithium Batteries Sales by Type (2021-2026)

5.3 Americas Conductive Carbon Black for Lithium Batteries Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Conductive Carbon Black for Lithium Batteries Sales by Region

6.1.1 APAC Conductive Carbon Black for Lithium Batteries Sales by Region (2021-2026)

6.1.2 APAC Conductive Carbon Black for Lithium Batteries Revenue by Region (2021-2026)

6.2 APAC Conductive Carbon Black for Lithium Batteries Sales by Type (2021-2026)

6.3 APAC Conductive Carbon Black for Lithium Batteries Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Conductive Carbon Black for Lithium Batteries by Country
 - 7.1.1 Europe Conductive Carbon Black for Lithium Batteries Sales by Country (2021-2026)
 - 7.1.2 Europe Conductive Carbon Black for Lithium Batteries Revenue by Country (2021-2026)
- 7.2 Europe Conductive Carbon Black for Lithium Batteries Sales by Type (2021-2026)
- 7.3 Europe Conductive Carbon Black for Lithium Batteries Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Conductive Carbon Black for Lithium Batteries by Country
 - 8.1.1 Middle East & Africa Conductive Carbon Black for Lithium Batteries Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Conductive Carbon Black for Lithium Batteries Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Conductive Carbon Black for Lithium Batteries Sales by Type (2021-2026)
- 8.3 Middle East & Africa Conductive Carbon Black for Lithium Batteries Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Conductive Carbon Black for Lithium Batteries
- 10.3 Manufacturing Process Analysis of Conductive Carbon Black for Lithium Batteries
- 10.4 Industry Chain Structure of Conductive Carbon Black for Lithium Batteries

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Conductive Carbon Black for Lithium Batteries Distributors
- 11.3 Conductive Carbon Black for Lithium Batteries Customer

12 WORLD FORECAST REVIEW FOR CONDUCTIVE CARBON BLACK FOR LITHIUM BATTERIES BY GEOGRAPHIC REGION

- 12.1 Global Conductive Carbon Black for Lithium Batteries Market Size Forecast by Region
 - 12.1.1 Global Conductive Carbon Black for Lithium Batteries Forecast by Region (2027-2032)
 - 12.1.2 Global Conductive Carbon Black for Lithium Batteries Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Conductive Carbon Black for Lithium Batteries Forecast by Type (2027-2032)
- 12.7 Global Conductive Carbon Black for Lithium Batteries Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Cabot

13.1.1 Cabot Company Information

13.1.2 Cabot Conductive Carbon Black for Lithium Batteries Product Portfolios and Specifications

13.1.3 Cabot Conductive Carbon Black for Lithium Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Cabot Main Business Overview

13.1.5 Cabot Latest Developments

13.2 Imerys

13.2.1 Imerys Company Information

13.2.2 Imerys Conductive Carbon Black for Lithium Batteries Product Portfolios and Specifications

13.2.3 Imerys Conductive Carbon Black for Lithium Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Imerys Main Business Overview

13.2.5 Imerys Latest Developments

13.3 Birla Carbon

13.3.1 Birla Carbon Company Information

13.3.2 Birla Carbon Conductive Carbon Black for Lithium Batteries Product Portfolios and Specifications

13.3.3 Birla Carbon Conductive Carbon Black for Lithium Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Birla Carbon Main Business Overview

13.3.5 Birla Carbon Latest Developments

13.4 Orion Engineered Carbons

13.4.1 Orion Engineered Carbons Company Information

13.4.2 Orion Engineered Carbons Conductive Carbon Black for Lithium Batteries Product Portfolios and Specifications

13.4.3 Orion Engineered Carbons Conductive Carbon Black for Lithium Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Orion Engineered Carbons Main Business Overview

13.4.5 Orion Engineered Carbons Latest Developments

13.5 Denka

13.5.1 Denka Company Information

13.5.2 Denka Conductive Carbon Black for Lithium Batteries Product Portfolios and Specifications

13.5.3 Denka Conductive Carbon Black for Lithium Batteries Sales, Revenue, Price

and Gross Margin (2021-2026)

13.5.4 Denka Main Business Overview

13.5.5 Denka Latest Developments

13.6 Ampacet

13.6.1 Ampacet Company Information

13.6.2 Ampacet Conductive Carbon Black for Lithium Batteries Product Portfolios and Specifications

13.6.3 Ampacet Conductive Carbon Black for Lithium Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Ampacet Main Business Overview

13.6.5 Ampacet Latest Developments

13.7 Nouryon

13.7.1 Nouryon Company Information

13.7.2 Nouryon Conductive Carbon Black for Lithium Batteries Product Portfolios and Specifications

13.7.3 Nouryon Conductive Carbon Black for Lithium Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Nouryon Main Business Overview

13.7.5 Nouryon Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Conductive Carbon Black for Lithium Batteries Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Conductive Carbon Black for Lithium Batteries Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Super P

Table 4. Major Players of Ketjen Black

Table 5. Major Players of Acetylene Black

Table 6. Global Conductive Carbon Black for Lithium Batteries Sales by Type (2021-2026) & (K Tons)

Table 7. Global Conductive Carbon Black for Lithium Batteries Sales Market Share by Type (2021-2026)

Table 8. Global Conductive Carbon Black for Lithium Batteries Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Conductive Carbon Black for Lithium Batteries Revenue Market Share by Type (2021-2026)

Table 10. Global Conductive Carbon Black for Lithium Batteries Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Global Conductive Carbon Black for Lithium Batteries Sale by Application (2021-2026) & (K Tons)

Table 12. Global Conductive Carbon Black for Lithium Batteries Sale Market Share by Application (2021-2026)

Table 13. Global Conductive Carbon Black for Lithium Batteries Revenue by Application (2021-2026) & (\$ million)

Table 14. Global Conductive Carbon Black for Lithium Batteries Revenue Market Share by Application (2021-2026)

Table 15. Global Conductive Carbon Black for Lithium Batteries Sale Price by Application (2021-2026) & (US\$/Ton)

Table 16. Global Conductive Carbon Black for Lithium Batteries Sales by Company (2021-2026) & (K Tons)

Table 17. Global Conductive Carbon Black for Lithium Batteries Sales Market Share by Company (2021-2026)

Table 18. Global Conductive Carbon Black for Lithium Batteries Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global Conductive Carbon Black for Lithium Batteries Revenue Market Share by Company (2021-2026)

Table 20. Global Conductive Carbon Black for Lithium Batteries Sale Price by Company (2021-2026) & (US\$/Ton)

Table 21. Key Manufacturers Conductive Carbon Black for Lithium Batteries Producing Area Distribution and Sales Area

Table 22. Players Conductive Carbon Black for Lithium Batteries Products Offered

Table 23. Conductive Carbon Black for Lithium Batteries Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Conductive Carbon Black for Lithium Batteries Sales by Geographic Region (2021-2026) & (K Tons)

Table 27. Global Conductive Carbon Black for Lithium Batteries Sales Market Share Geographic Region (2021-2026)

Table 28. Global Conductive Carbon Black for Lithium Batteries Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Conductive Carbon Black for Lithium Batteries Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Conductive Carbon Black for Lithium Batteries Sales by Country/Region (2021-2026) & (K Tons)

Table 31. Global Conductive Carbon Black for Lithium Batteries Sales Market Share by Country/Region (2021-2026)

Table 32. Global Conductive Carbon Black for Lithium Batteries Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Conductive Carbon Black for Lithium Batteries Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Conductive Carbon Black for Lithium Batteries Sales by Country (2021-2026) & (K Tons)

Table 35. Americas Conductive Carbon Black for Lithium Batteries Sales Market Share by Country (2021-2026)

Table 36. Americas Conductive Carbon Black for Lithium Batteries Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Conductive Carbon Black for Lithium Batteries Sales by Type (2021-2026) & (K Tons)

Table 38. Americas Conductive Carbon Black for Lithium Batteries Sales by Application (2021-2026) & (K Tons)

Table 39. APAC Conductive Carbon Black for Lithium Batteries Sales by Region (2021-2026) & (K Tons)

Table 40. APAC Conductive Carbon Black for Lithium Batteries Sales Market Share by Region (2021-2026)

Table 41. APAC Conductive Carbon Black for Lithium Batteries Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Conductive Carbon Black for Lithium Batteries Sales by Type (2021-2026) & (K Tons)

Table 43. APAC Conductive Carbon Black for Lithium Batteries Sales by Application (2021-2026) & (K Tons)

Table 44. Europe Conductive Carbon Black for Lithium Batteries Sales by Country (2021-2026) & (K Tons)

Table 45. Europe Conductive Carbon Black for Lithium Batteries Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Conductive Carbon Black for Lithium Batteries Sales by Type (2021-2026) & (K Tons)

Table 47. Europe Conductive Carbon Black for Lithium Batteries Sales by Application (2021-2026) & (K Tons)

Table 48. Middle East & Africa Conductive Carbon Black for Lithium Batteries Sales by Country (2021-2026) & (K Tons)

Table 49. Middle East & Africa Conductive Carbon Black for Lithium Batteries Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Conductive Carbon Black for Lithium Batteries Sales by Type (2021-2026) & (K Tons)

Table 51. Middle East & Africa Conductive Carbon Black for Lithium Batteries Sales by Application (2021-2026) & (K Tons)

Table 52. Key Market Drivers & Growth Opportunities of Conductive Carbon Black for Lithium Batteries

Table 53. Key Market Challenges & Risks of Conductive Carbon Black for Lithium Batteries

Table 54. Key Industry Trends of Conductive Carbon Black for Lithium Batteries

Table 55. Conductive Carbon Black for Lithium Batteries Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Conductive Carbon Black for Lithium Batteries Distributors List

Table 58. Conductive Carbon Black for Lithium Batteries Customer List

Table 59. Global Conductive Carbon Black for Lithium Batteries Sales Forecast by Region (2027-2032) & (K Tons)

Table 60. Global Conductive Carbon Black for Lithium Batteries Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Conductive Carbon Black for Lithium Batteries Sales Forecast by Country (2027-2032) & (K Tons)

Table 62. Americas Conductive Carbon Black for Lithium Batteries Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Conductive Carbon Black for Lithium Batteries Sales Forecast by Region (2027-2032) & (K Tons)

Table 64. APAC Conductive Carbon Black for Lithium Batteries Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Conductive Carbon Black for Lithium Batteries Sales Forecast by Country (2027-2032) & (K Tons)

Table 66. Europe Conductive Carbon Black for Lithium Batteries Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Conductive Carbon Black for Lithium Batteries Sales Forecast by Country (2027-2032) & (K Tons)

Table 68. Middle East & Africa Conductive Carbon Black for Lithium Batteries Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Conductive Carbon Black for Lithium Batteries Sales Forecast by Type (2027-2032) & (K Tons)

Table 70. Global Conductive Carbon Black for Lithium Batteries Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Conductive Carbon Black for Lithium Batteries Sales Forecast by Application (2027-2032) & (K Tons)

Table 72. Global Conductive Carbon Black for Lithium Batteries Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Cabot Basic Information, Conductive Carbon Black for Lithium Batteries Manufacturing Base, Sales Area and Its Competitors

Table 74. Cabot Conductive Carbon Black for Lithium Batteries Product Portfolios and Specifications

Table 75. Cabot Conductive Carbon Black for Lithium Batteries Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 76. Cabot Main Business

Table 77. Cabot Latest Developments

Table 78. Imerys Basic Information, Conductive Carbon Black for Lithium Batteries Manufacturing Base, Sales Area and Its Competitors

Table 79. Imerys Conductive Carbon Black for Lithium Batteries Product Portfolios and Specifications

Table 80. Imerys Conductive Carbon Black for Lithium Batteries Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 81. Imerys Main Business

Table 82. Imerys Latest Developments

Table 83. Birla Carbon Basic Information, Conductive Carbon Black for Lithium Batteries Manufacturing Base, Sales Area and Its Competitors

Table 84. Birla Carbon Conductive Carbon Black for Lithium Batteries Product Portfolios

and Specifications

Table 85. Birla Carbon Conductive Carbon Black for Lithium Batteries Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 86. Birla Carbon Main Business

Table 87. Birla Carbon Latest Developments

Table 88. Orion Engineered Carbons Basic Information, Conductive Carbon Black for Lithium Batteries Manufacturing Base, Sales Area and Its Competitors

Table 89. Orion Engineered Carbons Conductive Carbon Black for Lithium Batteries Product Portfolios and Specifications

Table 90. Orion Engineered Carbons Conductive Carbon Black for Lithium Batteries Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Orion Engineered Carbons Main Business

Table 92. Orion Engineered Carbons Latest Developments

Table 93. Denka Basic Information, Conductive Carbon Black for Lithium Batteries Manufacturing Base, Sales Area and Its Competitors

Table 94. Denka Conductive Carbon Black for Lithium Batteries Product Portfolios and Specifications

Table 95. Denka Conductive Carbon Black for Lithium Batteries Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Denka Main Business

Table 97. Denka Latest Developments

Table 98. Ampacet Basic Information, Conductive Carbon Black for Lithium Batteries Manufacturing Base, Sales Area and Its Competitors

Table 99. Ampacet Conductive Carbon Black for Lithium Batteries Product Portfolios and Specifications

Table 100. Ampacet Conductive Carbon Black for Lithium Batteries Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Ampacet Main Business

Table 102. Ampacet Latest Developments

Table 103. Nouryon Basic Information, Conductive Carbon Black for Lithium Batteries Manufacturing Base, Sales Area and Its Competitors

Table 104. Nouryon Conductive Carbon Black for Lithium Batteries Product Portfolios and Specifications

Table 105. Nouryon Conductive Carbon Black for Lithium Batteries Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Nouryon Main Business

Table 107. Nouryon Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Conductive Carbon Black for Lithium Batteries
- Figure 2. Conductive Carbon Black for Lithium Batteries Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Conductive Carbon Black for Lithium Batteries Sales Growth Rate 2021-2032 (K Tons)
- Figure 7. Global Conductive Carbon Black for Lithium Batteries Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Conductive Carbon Black for Lithium Batteries Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Conductive Carbon Black for Lithium Batteries Sales Market Share by Country/Region (2025)
- Figure 10. Conductive Carbon Black for Lithium Batteries Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Super P
- Figure 12. Product Picture of Ketjen Black
- Figure 13. Product Picture of Acetylene Black
- Figure 14. Global Conductive Carbon Black for Lithium Batteries Sales Market Share by Type in 2026
- Figure 15. Global Conductive Carbon Black for Lithium Batteries Revenue Market Share by Type (2021-2026)
- Figure 16. Conductive Carbon Black for Lithium Batteries Consumed in Power Battery
- Figure 17. Global Conductive Carbon Black for Lithium Batteries Market: Power Battery (2021-2026) & (K Tons)
- Figure 18. Conductive Carbon Black for Lithium Batteries Consumed in Energy Storage Battery
- Figure 19. Global Conductive Carbon Black for Lithium Batteries Market: Energy Storage Battery (2021-2026) & (K Tons)
- Figure 20. Conductive Carbon Black for Lithium Batteries Consumed in Consumer Battery
- Figure 21. Global Conductive Carbon Black for Lithium Batteries Market: Consumer Battery (2021-2026) & (K Tons)
- Figure 22. Global Conductive Carbon Black for Lithium Batteries Sale Market Share by Application (2025)

Figure 23. Global Conductive Carbon Black for Lithium Batteries Revenue Market Share by Application in 2026

Figure 24. Conductive Carbon Black for Lithium Batteries Sales by Company in 2026 (K Tons)

Figure 25. Global Conductive Carbon Black for Lithium Batteries Sales Market Share by Company in 2026

Figure 26. Conductive Carbon Black for Lithium Batteries Revenue by Company in 2026 (\$ millions)

Figure 27. Global Conductive Carbon Black for Lithium Batteries Revenue Market Share by Company in 2026

Figure 28. Global Conductive Carbon Black for Lithium Batteries Sales Market Share by Geographic Region (2021-2026)

Figure 29. Global Conductive Carbon Black for Lithium Batteries Revenue Market Share by Geographic Region in 2026

Figure 30. Americas Conductive Carbon Black for Lithium Batteries Sales 2021-2026 (K Tons)

Figure 31. Americas Conductive Carbon Black for Lithium Batteries Revenue 2021-2026 (\$ millions)

Figure 32. APAC Conductive Carbon Black for Lithium Batteries Sales 2021-2026 (K Tons)

Figure 33. APAC Conductive Carbon Black for Lithium Batteries Revenue 2021-2026 (\$ millions)

Figure 34. Europe Conductive Carbon Black for Lithium Batteries Sales 2021-2026 (K Tons)

Figure 35. Europe Conductive Carbon Black for Lithium Batteries Revenue 2021-2026 (\$ millions)

Figure 36. Middle East & Africa Conductive Carbon Black for Lithium Batteries Sales 2021-2026 (K Tons)

Figure 37. Middle East & Africa Conductive Carbon Black for Lithium Batteries Revenue 2021-2026 (\$ millions)

Figure 38. Americas Conductive Carbon Black for Lithium Batteries Sales Market Share by Country in 2026

Figure 39. Americas Conductive Carbon Black for Lithium Batteries Revenue Market Share by Country (2021-2026)

Figure 40. Americas Conductive Carbon Black for Lithium Batteries Sales Market Share by Type (2021-2026)

Figure 41. Americas Conductive Carbon Black for Lithium Batteries Sales Market Share by Application (2021-2026)

Figure 42. United States Conductive Carbon Black for Lithium Batteries Revenue

Growth 2021-2026 (\$ millions)

Figure 43. Canada Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 44. Mexico Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 45. Brazil Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 46. APAC Conductive Carbon Black for Lithium Batteries Sales Market Share by Region in 2026

Figure 47. APAC Conductive Carbon Black for Lithium Batteries Revenue Market Share by Region (2021-2026)

Figure 48. APAC Conductive Carbon Black for Lithium Batteries Sales Market Share by Type (2021-2026)

Figure 49. APAC Conductive Carbon Black for Lithium Batteries Sales Market Share by Application (2021-2026)

Figure 50. China Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 51. Japan Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 52. South Korea Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 53. Southeast Asia Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 54. India Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 55. Australia Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 56. China Taiwan Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 57. Europe Conductive Carbon Black for Lithium Batteries Sales Market Share by Country in 2026

Figure 58. Europe Conductive Carbon Black for Lithium Batteries Revenue Market Share by Country (2021-2026)

Figure 59. Europe Conductive Carbon Black for Lithium Batteries Sales Market Share by Type (2021-2026)

Figure 60. Europe Conductive Carbon Black for Lithium Batteries Sales Market Share by Application (2021-2026)

Figure 61. Germany Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 62. France Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 63. UK Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 64. Italy Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 65. Russia Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 66. Middle East & Africa Conductive Carbon Black for Lithium Batteries Sales Market Share by Country (2021-2026)

Figure 67. Middle East & Africa Conductive Carbon Black for Lithium Batteries Sales Market Share by Type (2021-2026)

Figure 68. Middle East & Africa Conductive Carbon Black for Lithium Batteries Sales Market Share by Application (2021-2026)

Figure 69. Egypt Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Africa Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 71. Israel Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 72. Turkey Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 73. GCC Countries Conductive Carbon Black for Lithium Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of Conductive Carbon Black for Lithium Batteries in 2026

Figure 75. Manufacturing Process Analysis of Conductive Carbon Black for Lithium Batteries

Figure 76. Industry Chain Structure of Conductive Carbon Black for Lithium Batteries

Figure 77. Channels of Distribution

Figure 78. Global Conductive Carbon Black for Lithium Batteries Sales Market Forecast by Region (2027-2032)

Figure 79. Global Conductive Carbon Black for Lithium Batteries Revenue Market Share Forecast by Region (2027-2032)

Figure 80. Global Conductive Carbon Black for Lithium Batteries Sales Market Share Forecast by Type (2027-2032)

Figure 81. Global Conductive Carbon Black for Lithium Batteries Revenue Market Share Forecast by Type (2027-2032)

Figure 82. Global Conductive Carbon Black for Lithium Batteries Sales Market Share

Forecast by Application (2027-2032)

Figure 83. Global Conductive Carbon Black for Lithium Batteries Revenue Market Share

Forecast by Application (2027-2032)

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