

Global Concrete Pavement Shot Blasting Machine Market Growth 2026-2032

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Abstracts

The global Concrete Pavement Shot Blasting Machine market size is predicted to grow from US\$ 255 million in 2025 to US\$ 388 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Concrete Pavement Shot Blasting Machine is a mobile construction equipment that uses centrifugal force to accelerate and project metal abrasive at high speed to impact the concrete surface. The equipment utilizes a high-speed rotating blast wheel inside a sealed blasting chamber to accelerate the abrasive to a specified velocity, striking the pavement. Through physical impact between the abrasive and the concrete surface, it effectively removes surface laitance, contaminants, old coatings, and road markings, while simultaneously creating a uniform textured rough surface. The built-in abrasive recovery and dust collection system automatically separates, cleans, and recycles the abrasive, ensuring a dust-free and environmentally friendly construction process. This process requires no water to complete surface cleaning and texturing, allowing subsequent coating application or traffic reopening immediately after treatment. This equipment has evolved from a single-purpose surface cleaning tool into a core process node in modern transportation infrastructure maintenance and industrial floor construction, linking substrate preparation with functional layer adhesion assurance. Its operational quality directly affects the effectiveness of preventive pavement maintenance and the durability of pavement structures.

Market Development Opportunities and Main Drivers

Global road infrastructure investment continues to expand, with significant growth in public road construction spending across many countries, directly driving equipment procurement demand. End users' dual pursuit of construction efficiency and operational

precision is accelerating the penetration of automation, remote control, artificial intelligence surface recognition, and digital monitoring platforms, transforming equipment from single-function units into intelligent operation platforms. Strategic mergers and acquisitions among major manufacturers are optimizing competitive landscapes and strengthening the capability to provide one-stop solutions. Continuous innovation in environmentally friendly abrasive media and low-energy dust collection technology meets the increasingly stringent green construction regulations worldwide, creating structural opportunities for equipment replacement.

Market Challenges and Risks

Changes in international trade policies impose significant pressure on equipment manufacturing costs, with key components reliant on imports such as steel abrasive, motors, and control elements facing tariff barriers, squeezing corporate profit margins. Non-tariff barriers and local certification requirements for construction machinery imports in some emerging markets prolong market access cycles. The long payback period of construction equipment leads small and medium contractors to prefer rental over purchase, affecting the adoption of new models. Noise pollution faces strict controls in residential areas and nighttime construction scenarios. The sealing performance of the abrasive recovery system directly affects dust collection efficiency, while frequent replacement of wear parts increases users' operating costs.

Downstream Demand Trends

Demand for high-efficiency construction equipment in the transportation infrastructure sector continues to escalate, with airport runway friction coefficient restoration and bridge waterproofing membrane application requiring higher precision in the consistency and controllability of shot blasting treatment depth. In industrial floor construction, shot blasting technology is gradually replacing sandblasting and acid etching due to its non-damaging characteristics on concrete surfaces. Functionally integrated equipment capable of completing both marking removal and pavement profiling in one pass is increasingly favored. Contract construction service providers show higher sensitivity to equipment portability, ease of site relocation, and low failure rates, preferring modularly designed models. Public infrastructure maintenance departments are shifting from equipment purchase to service procurement models, driving the maturation of the equipment rental market.

Regional Trends

North America, with its extensive highway network and ample maintenance funding, demonstrates stable replacement demand for high-performance self-propelled shot blasting machines, serving as a leading region for technical standards and business model innovation. Europe, leveraging strict environmental regulations and a strong emphasis on construction process sustainability, maintains technological leadership in the development and promotion of low-noise, low-emission models, where dust-free operation systems have become standard equipment configuration. The Asia-Pacific region, with rapid construction of highways and airport infrastructure in China, India, and Southeast Asian countries gradually entering maintenance phases, has become the world's fastest-growing regional market.

LP Information, Inc. (LPI) ' newest research report, the "Concrete Pavement Shot Blasting Machine Industry Forecast" looks at past sales and reviews total world Concrete Pavement Shot Blasting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Concrete Pavement Shot Blasting Machine sales for 2026 through 2032. With Concrete Pavement Shot Blasting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Concrete Pavement Shot Blasting Machine industry.

This Insight Report provides a comprehensive analysis of the global Concrete Pavement Shot Blasting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Concrete Pavement Shot Blasting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Concrete Pavement Shot Blasting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Concrete Pavement Shot Blasting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Concrete Pavement Shot Blasting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Concrete Pavement Shot Blasting Machine market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Walk Behind Shot Blasting Machine

Vehicle Mounted Shot Blasting Machine

Segmentation by Working Pressure:

Low Pressure Shot Blasting Machine

Medium Pressure Shot Blasting Machine

High Pressure Shot Blasting Machine

Segmentation by Blasting Width:

Narrow Width Shot Blasting Machine

Medium Width Shot Blasting Machine

Wide Width Shot Blasting Machine

Segmentation by Application:

Airport

Highway

Tunnel

Bridge

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rösler Oberflächentechnik

AGTOS GmbH

Pangborn Group

IMPACTS GmbH

Airblast B.V.

Wheelabrator Group

Goff

Blastrac

DX Blast

Jiangsu Kaibocheng Machinery

Qingdao Doublestar Foundry Machinery

Weifang Huaxing Machinery

Yancheng Dafeng Qingda Machinery Manufacturing

Jiangsu Ruida Machinery Manufacturing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Concrete Pavement Shot Blasting Machine market?

What factors are driving Concrete Pavement Shot Blasting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Concrete Pavement Shot Blasting Machine market opportunities vary by end market size?

How does Concrete Pavement Shot Blasting Machine break out by Type, by Application?

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