

Global Concentrated Red Blood Cells Market Growth 2026-2032

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Abstracts

The global Concentrated Red Blood Cells market size is predicted to grow from US\$ 1096 million in 2025 to US\$ 1714 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Red blood cells packed (CRBC) are red blood cell products separated from whole blood through centrifugation and filtration, used to improve the oxygen-carrying capacity during blood transfusions. They are widely used in the treatment of anemia, surgical blood loss, and blood disorders. CRBCs reduce plasma volume, decrease transfusion-related complications, and improve treatment efficiency. The industry chain includes upstream blood collection and screening, midstream processing, quality control, and storage, and downstream hospitals, blood banks, and transfusion centers. In 2025, global production of red blood cells was approximately 10.18 million units, with an average price of approximately US\$110 per unit. The industry's gross profit margin remained in the range of 45%–65%, with the main costs coming from blood collection, testing, processing, and cold chain storage. Global production capacity of red blood cells in 2025 was approximately 13.57 million units.

United States market for Concentrated Red Blood Cells is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Concentrated Red Blood Cells is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Concentrated Red Blood Cells is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Concentrated Red Blood Cells players cover Grifols Bio Supplies, BioChemed, KaloCyte, ZenBio, RedC Biotech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Concentrated Red Blood Cells Industry Forecast” looks at past sales and reviews total world Concentrated Red Blood Cells sales in 2025, providing a comprehensive analysis by region and market sector of projected Concentrated Red Blood Cells sales for 2026 through 2032. With Concentrated Red Blood Cells sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Concentrated Red Blood Cells industry.

This Insight Report provides a comprehensive analysis of the global Concentrated Red Blood Cells landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Concentrated Red Blood Cells portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Concentrated Red Blood Cells market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Concentrated Red Blood Cells and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Concentrated Red Blood Cells.

This report presents a comprehensive overview, market shares, and growth opportunities of Concentrated Red Blood Cells market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Centrifugation-derived RBCs

Filtration-derived RBCs

Segmentation by Leukocyte Content:

Leukoreduced RBCs

Non-leukoreduced RBCs

Segmentation by Application:

Hospitals

Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Grifols Bio Supplies

BioChemed

KaloCyte

ZenBio

RedC Biotech

Cerus Corporation

Stemcell Technologies

SB-KAWASUMI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Concentrated Red Blood Cells market?

What factors are driving Concentrated Red Blood Cells market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Concentrated Red Blood Cells market opportunities vary by end market size?

How does Concentrated Red Blood Cells break out by Type, by Application?

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