

Global Computing?Power Coordination Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Computing?Power Coordination market size is predicted to grow from US\$ 29408 million in 2025 to US\$ 70990 million in 2032; it is expected to grow at a CAGR of 13.5% from 2026 to 2032.

Computing-Power coordination refers to a new infrastructure model that deeply integrates and unifies the scheduling of computing resources with the power system. Its core objective is to achieve a dynamic balance between power supply and demand and maximize energy efficiency while ensuring efficient computing power supply. Through AI scheduling algorithms, smart grids, carbon-sensing computing, and energy management systems, it treats 'computing load' as an adjustable demand-side power resource, enabling data centers to participate in peak shaving and valley filling, green electricity consumption optimization, and carbon emission management, thus forming a two-way collaborative system where 'power drives computing power, and computing power feeds back into power system optimization.'

Computing-Power coordination is at the intersection of global digitalization and energy transformation. Against the backdrop of rapid development of large-scale AI models, surging data center electricity demand, and strengthening constraints from 'dual carbon targets,' its strategic value continues to rise. In the future, Computing-Power Coordination will become an important component of the new power system, transforming data centers from 'pure electricity consumers' into 'schedulable load resources,' participating in grid frequency regulation, demand response, and renewable energy consumption. Meanwhile, as AI computing power density continues to increase, the electricity consumption of a single hyperscale data center is approaching that of a medium-sized city, making energy cost and stability key variables in computing power competition. Therefore, computing-electricity synergy will promote the deep integration

of 'energy infrastructure + computing power infrastructure,' giving rise to new business models such as zero-carbon data centers, virtual power plants + cloud computing platforms, and green computing power trading markets, and is expected to become one of the most core underlying infrastructures in the AI ??era.

United States market for Computing?Power Coordination is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Computing?Power Coordination is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Computing?Power Coordination is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Computing?Power Coordination players cover State Grid, China Southern Power Grid, Alibaba, Tencent, Bloom Energy, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Computing?Power Coordination Industry Forecast? looks at past sales and reviews total world Computing?Power Coordination sales in 2025, providing a comprehensive analysis by region and market sector of projected Computing?Power Coordination sales for 2026 through 2032. With Computing?Power Coordination sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Computing?Power Coordination industry.

This Insight Report provides a comprehensive analysis of the global Computing?Power Coordination landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Computing?Power Coordination portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Computing?Power Coordination market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Computing?Power Coordination and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Computing?Power Coordination.

This report presents a comprehensive overview, market shares, and growth opportunities of Computing?Power Coordination market by product type, application, key players and key regions and countries.

Segmentation by Type:

- Green Electricity Driven
- Hybrid Energy
- Grid Coordinated Dispatch
- Others

Segmentation by Industry Participants:

- Power Company-Led
- Cloud Computing Company-Led
- Energy Technology Integration
- Data Center Operator
- Others

Segmentation by Application:

- Energy & Power
- Industrial Manufacturing
- Telecommunications

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

State Grid

China Southern Power Grid

Alibaba

Tencent

Bloom Energy

Schneider Electric

Siemens Energy

Mitsubishi Electric

KT Cloud + KT Energy

Doosan Enerbility

Delta Electronics

SGCC Information & Communication Co., Ltd

NARI Technology Co., Ltd.

China Energy Engineering Corporation Limited

Hangzhou Zhongheng Electric Co., Ltd.

Kehua Data Co., Ltd.

GCL Energy Technology Co., Ltd.

Huawei

Kyushu Electric Power

Hitachi

Fujitsu

Aligned Data Centers

Oklo Inc.

ON.energy

E.ON

Envelio

LG

Zhongding Group

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