

Global Computing Power Rental Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Computing Power Rental Service market size is predicted to grow from US\$ 5854 million in 2025 to US\$ 27250 million in 2032; it is expected to grow at a CAGR of 25.1% from 2026 to 2032.

Computing Power Rental Service refers to a professional computing power solution provided by computing power service providers (IDC vendors, cloud service providers, professional computing power operators, etc.) to users such as enterprises, research institutions, and developers. This solution integrates hardware resources such as server clusters, GPU/CPU chips, storage devices, and network bandwidth, and combines technologies such as virtualization, containerization, and scheduling orchestration to pool dispersed computing power resources. Users can conveniently access diverse computing power support, ranging from basic computing power (general-purpose computing) to high-performance computing power (AI training/inference, scientific computing, rendering), through the network, without having to purchase, deploy, and maintain expensive hardware and supporting infrastructure themselves. This meets short-term peak demand, long-term stable computing power supply, or computing power needs for specific scenarios.

The explosive growth in demand for AI large-scale model training and inference, as well as the development of industry-specific models, has become the core driving force for the expansion of the computing power leasing market.

The business model of computing power leasing is transforming from simple hardware leasing to an ecosystem-based and flexible approach. In terms of service models, cloud-based solutions are becoming mainstream, with cloud platforms achieving elastic resource scheduling through computing power pooling. Computing power is gradually

becoming a standardized commodity, and computing power trading platforms are continuously emerging. Billing methods are also flexible and diverse, covering models such as server-based leasing, computing power-scale leasing, and GPU-hour leasing, adapting to both long-term stable needs and short-term temporary demands. Furthermore, after leasing companies partner with large enterprises, the payment cycle has been shortened to 3-6 months, significantly reducing payment risk and improving the industry's cash flow stability.

LPI (LP Information)' newest research report, the 'Computing Power Rental Service Industry Forecast' looks at past sales and reviews total world Computing Power Rental Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Computing Power Rental Service sales for 2026 through 2032. With Computing Power Rental Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Computing Power Rental Service industry.

This Insight Report provides a comprehensive analysis of the global Computing Power Rental Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Computing Power Rental Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Computing Power Rental Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Computing Power Rental Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Computing Power Rental Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Computing Power Rental Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

One-time Buyout

Retail

Segmentation by Computing Power:

General-purpose Computing Power

Dedicated Computing Power

Segmentation by Deployment:

Public Cloud

Private Cloud

Hybrid Cloud

Segmentation by Application:

SMEs

Large Enterprises

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

NVIDIA

Microsoft

Amazon

Google

Oracle

IBM Cloud

Alibaba Cloud

Tencent Cloud

Vultr

OVHcloud

China Bester Group Telecom

Talkweb Information System

QingCloud Technologies

Runjian

EB Tech

Powerleader

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