

Global Computing Power Leasing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Computing Power Leasing market size is predicted to grow from US\$ 39194 million in 2025 to US\$ 125677 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

Computing power leasing refers to the practice of enterprises or individuals renting computing resources such as CPUs, GPUs, AI servers, storage, and networks through cloud platforms, data centers, or third-party computing service providers on a pay-as-you-go, pay-per-use, or pay-per-project basis. These resources are used for scenarios such as artificial intelligence training and inference, large-scale model development, high-performance computing (HPC), graphics rendering, scientific computing, autonomous driving simulation, and blockchain computing, without the need to purchase and maintain expensive hardware. Its essence is the 'cloudification of computing resources' and the 'servitization of computing power,' achieving flexible access to computing resources and cost optimization through elastic scheduling, remote deployment, and shared infrastructure. With the rapid popularization of generative AI, large-scale models, and intelligent applications, computing power has gradually evolved from a traditional IT resource into a basic production factor similar to 'water, electricity, and gas,' and computing power leasing has become an important infrastructure service model in the AI era.

The computing power leasing industry is currently at the core of the global AI infrastructure boom cycle. With the continued expansion of high-computing scenarios such as large-scale model training, AI agents, autonomous driving, digital twins, robotics, and biological computing, enterprise demand for GPUs and AI servers is growing exponentially. However, due to the high procurement costs, long supply cycles, and rapid updates of high-end GPUs, more and more enterprises are turning to a model

of 'leasing computing power rather than purchasing hardware.' In the future, the industry will further upgrade from the 'cloud computing era' to the 'AI computing power era,' where computing resources will be uniformly scheduled and traded like public infrastructure. Currently, global cloud vendors, AI infrastructure companies, data center operators, and 'Neocloud (AI native cloud)' are all accelerating their deployment in the GPU leasing market. At the same time, governments around the world are also promoting strategic projects such as 'Eastern Data, Western Computing,' 'National Computing Power Networks,' and 'AI Sovereign Clouds.' In the long term, computing power leasing will form a super infrastructure industry chain of 'AI + Energy + Data Center + Network,' becoming one of the core foundations of the future digital economy.

LPI (LP Information)' newest research report, the 'Computing Power Leasing Industry Forecast' looks at past sales and reviews total world Computing Power Leasing sales in 2025, providing a comprehensive analysis by region and market sector of projected Computing Power Leasing sales for 2026 through 2032. With Computing Power Leasing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Computing Power Leasing industry.

This Insight Report provides a comprehensive analysis of the global Computing Power Leasing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Computing Power Leasing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Computing Power Leasing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Computing Power Leasing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Computing Power Leasing.

This report presents a comprehensive overview, market shares, and growth opportunities of Computing Power Leasing market by product type, application, key players and key regions and countries.

Segmentation by Type:

CPU Computing Power Leasing

GPU Computing Power Leasing

Other

Segmentation by Service Models:

IaaS

PaaS

Bare Metal

Others

Segmentation by Deployment Methods:

Public Cloud Computing Power

Private Cloud Computing Power

Hybrid Cloud Computing Power

Segmentation by Application:

Large Enterprises

SMEs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Jiangsu Lettall Electronic Co., Ltd.

Three Company

Hangzhou Anysoft

Amazon Web Services

Microsoft Azure

Google Cloud Platform

CoreWeave

Lambda Labs

RunPod

Vast.ai

Paperspace

Alibaba

Tencent

Baidu

Fujitsu

NTT

Sakura Internet

Naver Cloud

KT Cloud

NHN Cloud

OVHcloud

Hetzner

Scaleway

Gcore

China Telecom

Seednet

Sea Group

Singtel

Tata Communications

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