

# Global Computing Power as a Service (CaaS) Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Computing Power as a Service (CaaS) market size is predicted to grow from US\$ 40307 million in 2025 to US\$ 141157 million in 2032; it is expected to grow at a CAGR of 19.7% from 2026 to 2032.

Computing as a Service (CaaS) refers to a service model where enterprises provide users with computing resources such as CPUs, GPUs, TPUs, storage, networks, and high-performance computing through cloud platforms, data centers, or third-party service providers, on an on-demand, elastic, subscription, or pay-as-you-go basis. Users can remotely invoke computing resources to complete high-computation-density tasks such as AI training and inference, large-scale model development, scientific computing, graphics rendering, financial modeling, industrial simulation, autonomous driving, and biomedicine without having to purchase, deploy, and maintain expensive servers and infrastructure themselves. Essentially, CaaS represents a further evolution of cloud computing from 'resource cloudification' to 'AI infrastructure as a service,' with core features including elastic scaling, resource pooling, on-demand scheduling, multi-tenant sharing, and automated operation and maintenance. With the advent of the AI era, computing power is gradually becoming a fundamental public resource, similar to electricity and the internet, while CaaS is becoming a crucial underlying infrastructure for the digital economy and the artificial intelligence industry.

The Computing as a Service industry is entering a phase of rapid global expansion, becoming one of the fastest-growing infrastructure sectors in the AI industry chain. With the rapid development of applications such as generative AI, large-scale models, AI agents, robotics, autonomous driving, digital twins, metaverse, and biological computing, the global demand for GPUs and AI computing power is growing exponentially. However, the high cost, long delivery cycles, and rapid iteration of high-

end AI chips are prompting more and more companies to choose 'renting computing power' rather than 'building their own data centers.' In the future, CaaS will upgrade from the traditional cloud computing model to an 'AI-native computing network.' Global cloud vendors, operators, AI infrastructure companies, and emerging Neocloud companies are accelerating the construction of ultra-large-scale GPU clusters and AI data centers. At the same time, governments around the world are also promoting strategic projects such as national computing networks, sovereign AI clouds, East-West data sharing, and green data centers. In the long term, CaaS will deeply integrate with energy, telecommunications, semiconductors, and AI models, gradually forming a new type of infrastructure for the global digital economy and becoming a crucial foundation for the operation of the future AI society.

United States market for Computing Power as a Service (CaaS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Computing Power as a Service (CaaS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Computing Power as a Service (CaaS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Computing Power as a Service (CaaS) players cover Amazon Web Services, Google Cloud Platform, Microsoft Azure, Fujitsu, NTT, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Computing Power as a Service (CaaS) Industry Forecast' looks at past sales and reviews total world Computing Power as a Service (CaaS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Computing Power as a Service (CaaS) sales for 2026 through 2032. With Computing Power as a Service (CaaS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Computing Power as a Service (CaaS) industry.

This Insight Report provides a comprehensive analysis of the global Computing Power as a Service (CaaS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Computing Power as a Service (CaaS) portfolios and capabilities, market

entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Computing Power as a Service (CaaS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Computing Power as a Service (CaaS) and breaks down the forecast by Hardware Resources, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Computing Power as a Service (CaaS).

This report presents a comprehensive overview, market shares, and growth opportunities of Computing Power as a Service (CaaS) market by product type, application, key players and key regions and countries.

#### Segmentation by Hardware Resources:

CPU Computing Power Service

GPU Computing Power Service

TPU Computing Power Service

Others

#### Segmentation by Deployment Methods:

Public Cloud CaaS

Private Cloud CaaS

Hybrid Cloud CaaS

#### Segmentation by Application:

Large Enterprises

## SMEs

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Amazon Web Services

Google Cloud Platform

Microsoft Azure

Fujitsu

NTT

Alibaba

Tencent

Baidu

Lambda Labs

RunPod

Vast.ai

KT Cloud

NHN Cloud

OVHcloud

Hetzner

Scaleway

Gcore

China Telecom

Seednet

Sea Group

CoreWeave

Paperspace

Sakura Internet

Naver Cloud

Singtel

Tata Communications

Jiangsu Lettall Electronic Co., Ltd.

Three Company

Hangzhou Anysoft

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