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Global Computer Room Air Handler (CRAH) Market Growth 2026-2032

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Abstracts

The global Computer Room Air Handler (CRAH) market size is predicted to grow from US$ 2300 million in 2025 to US$ 4220 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

The purpose of the Computer Room Air Handler (CRAH) is the same as that of the CRAC device. However, CRAH only uses fans and cooling coils. They typically use a cold water circulation system from a larger unified cooling system, using the same compressor and refrigerant system as CRAC, but with better economies of scale to transfer heat from data center floors to the outside of the building at a lower cost. The CRAH system utilizes cold water and allows for multiple cooling methods to circulate the cooling water. Energy transfer is not directly accomplished on the data center floor, which is why CRAH is referred to as an indirect system. In addition, the different designs of CRAH significantly affect the cooling range, for example, one design can only lower the air temperature by 12 degrees, while another design can lower the air temperature by 23 degrees. Generally speaking, the higher the outdoor temperature, the more powerful equipment is needed.The sales volume in 2024 are approximately 56,000 units, with an average unit price of approximately US$38,000. The annual production capacity of a single line will be approximately 3,000 units. Upstream companies are mainly suppliers of components such as compressors, heat exchangers, fans, electronic controls and sensors. Downstream companies are mainly data center builders, Internet companies and telecom operators. The gross profit margin is about 20%.

The overall market for computer room air handlers (CRAHs) is showing steady growth. With the acceleration of global data center construction and the increasing demand for computer room environmental control, CRAHs, as key cooling equipment, continue to

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see rising market demand. Regionally, the markets in China and the Asia-Pacific region are experiencing rapid growth and are expected to maintain a high compound annual growth rate (CAGR) over the next few years, primarily driven by the rapid development of the region's digital economy and the large-scale construction of data centers. In terms of market competition, global market concentration is relatively high, with major manufacturers such as Vertiv, STULZ, and Schneider holding a significant market share. These companies dominate the market with their technological advantages and brand influence. In the future, with continued technological advancements and further unleashing of market demand, the CRAH market is expected to see even greater development potential. In particular, driven by new technologies such as liquid cooling, its scope of application and market size will be further expanded.

LP Information, Inc. (LPI) ' newest research report, the ?Computer Room Air Handler (CRAH) Industry Forecast? looks at past sales and reviews total world Computer Room Air Handler (CRAH) sales in 2025, providing a comprehensive analysis by region and market sector of projected Computer Room Air Handler (CRAH) sales for 2026 through 2032. With Computer Room Air Handler (CRAH) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Computer Room Air Handler (CRAH) industry.

This Insight Report provides a comprehensive analysis of the global Computer Room Air Handler (CRAH) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Computer Room Air Handler (CRAH) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Computer Room Air Handler (CRAH) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Computer Room Air Handler (CRAH) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Computer Room Air Handler (CRAH).

This report presents a comprehensive overview, market shares, and growth opportunities of Computer Room Air Handler (CRAH) market by product type,

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application, key manufacturers and key regions and countries.

Segmentation by Type:

Rated Cooling Power: Less Than 200 KW

Rated Cooling Power: 200-300 KW

Rated Cooling Power: 300-400 KW

Rated Cooling Power: Above 400 KW

Segmentation by Application:

Data Centers

Telecommunications

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Vertiv

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Trane

Johnson Controls

STULZ

YORK

Airedale

Nortek Data Center

UMP

Canovate

Delta

BASX Solutions

Flakt Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Computer Room Air Handler (CRAH) market?
What factors are driving Computer Room Air Handler (CRAH) market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Computer Room Air Handler (CRAH) market opportunities vary by end market size?
How does Computer Room Air Handler (CRAH) break out by Type, by Application?

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