

# Global Computer Power Supply Unit (PSU) Market Growth 2026-2032

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## Abstracts

The global Computer Power Supply Unit (PSU) market size is predicted to grow from US\$ 1188 million in 2025 to US\$ 1625 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

A Computer Power Supply Unit (PSU) is a high-frequency switching power conversion device that transforms AC mains electricity into multiple regulated DC output voltages for distribution to various components within a computer system. It typically features a metal-enclosed rectangular housing containing power conversion circuitry, a power factor correction (PFC) module, high-frequency transformer, rectification and filtering stages, control circuits, and multi-layer protection mechanisms, along with cooling fans and fixed or modular output connectors. Utilizing rectification, boosting, pulse-width modulation, and isolated power transformation technologies, the PSU ensures high efficiency, low ripple, stable voltage regulation, and operational safety. Based on structural design, it includes ATX, SFX, and redundant server power supply types, widely used in desktop computers, workstations, data center servers, and industrial control systems. Key technical parameters include conversion efficiency, power factor, voltage regulation accuracy, and reliability lifespan, making it a critical foundational component for stable computer operation.

In terms of market development opportunities and main driving factors, Computer Power Supply Units are entering a new cycle of structural demand expansion driven by computing power upgrades. The rapid growth of artificial intelligence, large model training, cloud computing, and edge computing has significantly increased power density requirements for servers and high-performance computing equipment, making high-wattage and high-efficiency PSUs a critical component in data center upgrades. As a result, products certified under 80 PLUS Gold, Platinum, and Titanium standards

continue to gain market share. Meanwhile, the expansion of the global e-sports industry, content creation economy, and the rising power consumption of high-end graphics cards are pushing desktop PSU capacities toward 850W, 1000W, and even above 1600W, while the adoption of ATX 3.0 and PCIe 5.0 standards stimulates replacement demand. Energy-saving policies and carbon neutrality targets are accelerating the shift toward higher efficiency, lower standby power consumption, and digital control technologies, with GaN devices, full-bridge LLC topologies, and digital power management becoming increasingly commercialized. Emerging markets with rising PC penetration and the expansion of industrial automation and intelligent manufacturing further create incremental growth opportunities. In addition, accelerated localization of power semiconductor supply chains enhances resilience and cost control, opening new industry windows of opportunity. Regarding market challenges, risks, and restraints, the PSU industry has reached a relatively mature stage characterized by high market concentration and intense price competition, particularly in the mid- and low-end segments where profit margins are under pressure. Upstream key components such as power MOSFETs, controller ICs, and high-grade electrolytic capacitors are subject to cyclical volatility and geopolitical influences, posing supply stability and cost fluctuation risks. As power ratings increase, stricter requirements for thermal management, EMI control, and safety certification raise R&D investment and compliance costs, increasing technological barriers. At the same time, leading PC and server manufacturers are strengthening vertical integration and proprietary power solutions, compressing the market space for independent PSU brands. Fluctuations in global PC shipments also create demand uncertainty in the consumer segment. Tightening environmental regulations and varying energy efficiency standards across regions further complicate compliance. Rapid technological iteration, including digital PSUs, modular structures, and intelligent monitoring features, increases challenges in inventory and product lifecycle management, and companies that fail to keep pace with innovation risk market displacement. From the perspective of downstream demand trends, PSU demand is moving toward higher wattage, higher efficiency, greater intelligence, and more segmented application scenarios. Data centers and AI servers are driving single-unit power capacities beyond 2000W, with redundant architectures and hot-swappable designs becoming standard. In the consumer market, greater emphasis is placed on stability, low noise, and modular design, with increasing penetration of fully modular and Platinum-grade products. Miniaturization trends are supporting growth in SFX and SFX-L form factors for high-performance compact systems. Industrial and edge computing equipment prioritize wide input voltage ranges, extended lifespan, and high reliability, expanding the industrial-grade PSU segment. Additionally, PSUs are integrating digital monitoring and remote management functions to meet data center operation requirements. The integration of renewable energy and microgrid applications is also

creating new compatibility requirements for advanced power systems. Overall, downstream demand is evolving from a basic PC accessory toward a core component of high-performance computing infrastructure, with increasing unit value and technological sophistication, signaling a shift from scale-driven growth to technology- and efficiency-driven development.

LP Information, Inc. (LPI) ' newest research report, the 'Computer Power Supply Unit (PSU) Industry Forecast' looks at past sales and reviews total world Computer Power Supply Unit (PSU) sales in 2025, providing a comprehensive analysis by region and market sector of projected Computer Power Supply Unit (PSU) sales for 2026 through 2032. With Computer Power Supply Unit (PSU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Computer Power Supply Unit (PSU) industry.

This Insight Report provides a comprehensive analysis of the global Computer Power Supply Unit (PSU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Computer Power Supply Unit (PSU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Computer Power Supply Unit (PSU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Computer Power Supply Unit (PSU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Computer Power Supply Unit (PSU).

This report presents a comprehensive overview, market shares, and growth opportunities of Computer Power Supply Unit (PSU) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Modular Power Supplies

Non-modular Power Supplies

### Segmentation by Rated Output Power:

Low Power PSU (1200W)

### Segmentation by Physical Form Factor:

ATX Form Factor PSU

SFX Form Factor PSU

SFX-L Form Factor PSU

TFX Form Factor PSU

Flex ATX PSU

Redundant Hot-Swap PSU

### Segmentation by Control Architecture:

Analog Controlled PSU

Digital Controlled PSU

Hybrid Control PSU

MCU-Based Smart PSU

### Segmentation by Application:

Consumer PCs and Gaming Systems

Workstations and High-Performance Computing

Servers and Data Centers

Industrial and Embedded Systems

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sea Sonic Electronics

FSP Technology

Channel Well Technology

AcBel Polytech

Compucase Enterprise

Chicony Group

Phihong Technology

Cincon Electronics

Super Flower Computer

Enhance Electronics

Sirfa (Dongguan) Electronic

Great Wall Power Supply Technology

Huntkey Group

Gospower Electric Technology

Flex

TRACO Electronic

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Computer Power Supply Unit (PSU) market?

What factors are driving Computer Power Supply Unit (PSU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Computer Power Supply Unit (PSU) market opportunities vary by end market size?

How does Computer Power Supply Unit (PSU) break out by Type, by Application?

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