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Global Compression Rupture Discs Market Growth 2026-2032

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Abstracts

The global Compression Rupture Discs market size is predicted to grow from US$ 235 million in 2025 to US$ 407 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Compression Rupture Discs, also known as Reverse Buckling Rupture Disc, are advanced pressure relief devices designed to rupture under compressive stress rather than tensile force. In these discs, pressure is applied to the concave side, causing the dome to buckle and rupture at a precisely defined burst pressure. Compared to forward-acting rupture discs, compression discs offer superior fatigue resistance, higher sealing integrity, and more accurate burst control. This makes them ideal for use in high-pressure, high-cycle, and highly corrosive industrial environments.

From a raw materials perspective, the manufacturing of compression rupture discs requires high-grade metals that exhibit excellent mechanical strength, corrosion resistance, and thermal stability. Common materials include stainless steels, nickel-based alloys and titanium alloys,etc. Some composite disc structures also incorporate non-metallic layers like PTFE or graphite to enhance chemical resistance. Leading suppliers of these raw materials include ATI Metals (USA), Sumitomo Metals (Japan), Thyssenkrupp (Germany), and Baosteel and Western Superconducting Technologies (China), who ensure a stable global supply of high-performance alloys and industrial-grade metals to the rupture disc industry.

Compression rupture discs are widely used in key downstream sectors including oil and gas, chemical, aerospace, pharmaceutical, and other high-risk industries. In oil and gas, they are used in overpressure protection systems for pipelines, refineries, and compressor stations. In the chemical sector, they are integrated into reactors, heat

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exchangers, and storage tanks, making this the dominant application area due to the need for high corrosion resistance and temperature tolerance. In aerospace, they are used in propellant tanks and satellite safety systems where burst precision and leak-free performance are vital. In pharmaceutical applications, they are used in aseptic tanks, CIP/SIP systems, and filling lines to maintain sterile conditions in compliance with GMP standards. Major global customers include Shell, ExxonMobil, Saudi Aramco, BASF, Dow, Pfizer, Bayer, and Boeing, highlighting the product's trusted role in critical industrial processes.

From a financial standpoint, compression rupture discs are high-margin products due to their technical complexity, precision manufacturing, and use of advanced materials. Industry data suggests gross profit margins typically range between 25% and 40%, significantly higher than conventional safety valves or standard rupture discs.

In 2024, global Compression Rupture Discs production reached approximately 1022 K units, with an average global market price of around US$ 217 per unit.

United States market for Compression Rupture Discs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Compression Rupture Discs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Compression Rupture Discs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Compression Rupture Discs players cover BS&B Safety Systems, L.L.C., Continental Disc Corp., Fike Corporation, REMBE GmbH, Visilume Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Compression Rupture Discs Industry Forecast" looks at past sales and reviews total world Compression Rupture Discs sales in 2025, providing a comprehensive analysis by region and market sector of projected Compression Rupture Discs sales for 2026 through 2032. With Compression Rupture Discs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Compression Rupture Discs industry.

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This Insight Report provides a comprehensive analysis of the global Compression Rupture Discs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Compression Rupture Discs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Compression Rupture Discs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Compression Rupture Discs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Compression Rupture Discs.

This report presents a comprehensive overview, market shares, and growth opportunities of Compression Rupture Discs market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Stainless Steel Rupture Discs

Nickel-Based Alloys Rupture Discs

Other Types

Segmentation by Application:

Oil & Gas

Chemical

Aerospace

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Pharmaceutical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BS&B Safety Systems, L.L.C.

Continental Disc Corp.

Fike Corporation

REMBE GmbH

Visilume Ltd

V-TEX Corporation

ZOOK Enterprises, LLC

Flotech Inc

Continental Disc Corporation (CDC)

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OSECO

STRIKO

Dalian Duta Technology

Shanghai Hua Li Safety Device

Emerson

Jiangsu Bafang Safety Device Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Compression Rupture Discs market?

What factors are driving Compression Rupture Discs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Compression Rupture Discs market opportunities vary by end market size?

How does Compression Rupture Discs break out by Type, by Application?

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