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Global Compression-Molded Bonded NdFeB Magnets Market Growth 2026-2032

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Abstracts

The global Compression-Molded Bonded NdFeB Magnets market size is predicted to grow from US$ 631 million in 2025 to US$ 1157 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Compression-Molded Bonded NdFeB Magnets are precision permanent magnets manufactured from rapidly quenched NdFeB magnetic powder, thermosetting resin binders and curing agents through mixing, granulation, die compression molding, thermal curing, surface treatment and magnetization. Compared with injection-molded bonded NdFeB magnets, compression-molded products generally offer higher magnetic powder loading and stronger magnetic performance while retaining good dimensional consistency, high material utilization, relatively high electrical resistivity and flexible multipole magnetization. Commercial products are differentiated by surface coating, magnetic orientation and maximum energy product, with electrophoretic and spray coatings representing the principal surface protection routes and isotropic and anisotropic grades addressing different performance requirements. Compression-Molded Bonded NdFeB Magnets are primarily used in compact motors, rotors, sensors, encoders, actuators and other precision magnetic components serving automotive, consumer electronics and office equipment, home appliances, embodied intelligent robots, low-altitude aircraft, medical equipment and other industrial applications. This study focuses on commercially produced compression-molded bonded NdFeB magnets and related magnetic components across their production, sales, pricing, product structure, application structure, regional supply-demand pattern and competitive landscape.

Key Findings

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China remains the largest consumption market and the dominant production base for Compression-Molded Bonded NdFeB Magnets

Electrophoretic coating continues to gain importance as corrosion resistance and coating consistency requirements increase

Automotive applications are becoming a more important source of structural demand growth

Embodied intelligent robots and low-altitude aircraft are emerging as high-growth applications from a relatively small base

The market combines large-scale Asian manufacturing with specialized European and North American supply

Market Trends

The Compression-Molded Bonded NdFeB Magnets industry is moving toward higher magnetic performance, tighter dimensional tolerances, thinner-wall structures, stronger corrosion resistance and more flexible multipole magnetization. Product development is increasingly focused on higher-performance anisotropic materials, optimized magnetic powder formulations, more consistent compression and curing processes, and surface protection systems suitable for reliability-sensitive applications. Electrophoretic coating is becoming more important because of its uniform coverage and suitability for thin-wall and complex geometries, while higher-energy-product grades are gaining relevance in compact motors, precision motion-control systems and high-speed rotating components. At the same time, customer requirements are extending beyond magnetic performance to include automated production, batch consistency, traceability and integrated magnetic-component solutions.

Market Dynamics

Drivers

Demand growth is primarily supported by the increasing use of compact motors, actuators, sensors and precision control components in automotive systems, energy-efficient appliances, electronic equipment and intelligent devices. Vehicle electrification and intelligent functions are increasing the number of auxiliary motors, pumps, fans and sensing components per vehicle, while miniaturization and efficiency requirements

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across multiple industries favor Compression-Molded Bonded NdFeB Magnets because of their dimensional accuracy, multipole magnetization flexibility and relatively high electrical resistivity.

Restraints

The market remains sensitive to fluctuations in NdFeB magnetic powder and rare-earth raw material prices, which can directly affect manufacturing costs and downstream pricing. In very high magnetic-energy applications, compression-molded bonded products face performance competition from sintered NdFeB magnets, while injection-molded bonded magnets remain competitive in highly complex three-dimensional geometries. Higher-performance material formulations, precision tooling and advanced coating processes also raise manufacturing complexity and qualification costs.

Opportunities

Future opportunities are concentrated in applications requiring compact dimensions, precise magnetic circuits, high-speed operation and flexible magnetization. Automotive auxiliary drive systems, robotic actuators, dexterous-hand mechanisms, advanced cooling systems, medical equipment and low-altitude aircraft subsystems are creating demand for higher-performance and more customized products. Continued manufacturing expansion in Southeast Asia and ongoing technology upgrading in China also create opportunities for suppliers able to combine cost competitiveness with high reliability, automated production and demanding customer qualification requirements.

Challenges

The principal long-term challenge is maintaining stable magnetic and dimensional performance as customers move toward tighter tolerances and higher reliability standards. Manufacturers must control magnetic powder consistency, binder formulation, pressing density, curing conditions, coating quality and magnetization accuracy across large production batches. Long qualification cycles, dedicated tooling requirements, regional supply-chain adjustments and competition among different permanent-magnet technologies can also lengthen project commercialization and increase the cost of market expansion.

Industry Chain Analysis

The upstream industry primarily consists of rapidly quenched NdFeB magnetic powder, thermosetting resin systems, curing agents, coating materials, precision mold materials

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and compression-molding, curing and magnetization equipment. Magnetic powder is the key material input and an important source of cost volatility, while particle distribution, powder surface condition and resin formulation directly influence moldability, density and magnetic performance. As products move toward thinner walls, tighter tolerances and higher corrosion resistance, precision tooling and surface-treatment technologies become increasingly important to final product reliability.

Midstream manufacturers create value through formulation design, granulation, precision compression molding, thermal curing, machining where required, surface treatment, multipole magnetization and quality control. Competitive differentiation increasingly depends on the ability to balance magnetic performance, dimensional accuracy, production yield and automated mass production. Downstream customers include motor, sensor, encoder, actuator and magnetic-component manufacturers serving automotive, electronics, home appliances, robotics, medical and other precision equipment markets. Profitability therefore depends not only on raw material costs, but also on product mix, automation, yield, customer qualification, coating capability and the level of component integration.

Segment Insights

By surface coating, electrophoretic coating is gaining importance because of its uniform film thickness, coverage of complex surfaces and corrosion resistance, while spray coating remains widely used because of its process flexibility and broad applicability across product geometries. Other surface treatments continue to serve specialized environmental and reliability requirements. By magnetic orientation, isotropic products remain important in standardized and large-volume applications, while anisotropic products offer stronger opportunities in compact high-performance motors and precision motion-control systems.

From a magnetic-performance perspective, the market is gradually shifting toward products with higher maximum energy product and tighter consistency. Lower- and medium-performance grades continue to support mature, high-volume applications, while higher-performance grades carry greater value in automotive, medical, robotics and other demanding applications. This gradual product-mix upgrade supports market value even when raw material prices and average selling prices fluctuate.

Downstream Market Opportunities

Consumer electronics and office equipment remain an important mature demand base,

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but incremental opportunities are increasingly shifting toward automotive and emerging intelligent equipment. Automotive applications benefit from the growing use of auxiliary motors, pumps, fans, sensors and actuators, while embodied intelligent robots are creating new demand in compact servo systems, dexterous hands, encoders and precision sensing. Low-altitude aircraft and medical equipment represent smaller but technically demanding opportunities where lightweight design, dimensional accuracy, reliability and customized magnetic circuits are particularly important. The most attractive opportunities are therefore concentrated in applications combining expanding unit demand with rising technical and qualification barriers.

Regional Insights

China is the largest consumption market and the dominant global production base for Compression-Molded Bonded NdFeB Magnets, supported by an integrated rare-earth magnet supply chain, a broad motor and electronics manufacturing base, and expanding automotive and intelligent-equipment industries. Europe and Japan remain important high-value markets with strong automotive, industrial and precision-motor demand, while North America has a smaller production base but maintains attractive opportunities in medical, industrial automation, aerospace-related and advanced computing applications.

Southeast Asia and India are becoming increasingly important as electronics, motor and automotive-component manufacturing expands and global suppliers diversify production footprints. Southeast Asia is particularly relevant on the supply side as international magnet companies increase regional manufacturing capacity, while India benefits from rising domestic demand in automotive, appliances and electronics. Over the longer term, regional supply chains are expected to become more diversified, although China is likely to retain a clear structural advantage in production scale and supply-chain completeness.

Competitive Landscape Analysis

The competitive landscape of Compression-Molded Bonded NdFeB Magnets combines scaled manufacturers with specialized suppliers serving different performance and application requirements. Major participants include Neo Performance Materials, Daido Electronics, Aichi Steel, NAPAC, Max Baermann, BOMATEC, MS-Schramberg, Magnetfabrik Bonn, Kolektor Mobility, Magneti Ljubljana, IMA, Bunting Magnetics, Dexter Magnetic Technologies, The Electrodyne Company, Ningbo Yunsheng, Chengdu Galaxy Magnets, Advanced Technology & Materials, Innuovo Technology,

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Magsuper (Dongguan) and Beijing Zhong Ke San Huan High-Tech. Chinese manufacturers generally benefit from supply-chain integration, production scale and cost competitiveness, while Japanese, European and North American suppliers maintain strengths in specialized material systems, high-precision components, automotive and industrial qualification, and customized engineering. Future competitive advantage will increasingly depend on stable magnetic powder sourcing, higher-performance and anisotropic material capability, precision molding, coating technology, automation, global manufacturing presence and early involvement in customer component development.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Compression-Molded Bonded NdFeB Magnets Industry Forecast” looks at past sales and reviews total world Compression-Molded Bonded NdFeB Magnets sales in 2025, providing a comprehensive analysis by region and market sector of projected Compression-Molded Bonded NdFeB Magnets sales for 2026 through 2032. With Compression-Molded Bonded NdFeB Magnets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Compression-Molded Bonded NdFeB Magnets industry.

This Insight Report provides a comprehensive analysis of the global Compression-Molded Bonded NdFeB Magnets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Compression-Molded Bonded NdFeB Magnets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Compression-Molded Bonded NdFeB Magnets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Compression-Molded Bonded NdFeB Magnets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Compression-Molded Bonded NdFeB Magnets.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Compression-Molded Bonded NdFeB Magnets market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Electrophoretic Coating

Spray Coating

Other

Segmentation by Magnetic Orientation:

Isotropic

Anisotropic

Segmentation by Maximum Energy Product:

?8 MGOe

>8–12 MGOe

>12 MGOe

Segmentation by Application:

Automotive

Consumer Electronics & Office Equipment

Home Appliances

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Embodied Intelligent Robots

Low-Altitude Aircraft

Medical Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Neo Performance Materials

Daido Electronics

Aichi Steel

NAPAC

Max Baermann

BOMATEC

MS-Schramberg

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Magnetfabrik Bonn

Kolektor Mobility

Magneti Ljubljana

IMA

Bunting Magnetics

Dexter Magnetic Technologies

The Electrodyne Company

Ningbo Yunsheng

Chengdu Galaxy Magnets

Advanced Technology & Materials

Innuovo Technology

Magsuper (Dongguan)

Beijing Zhong Ke San Huan High-Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Compression-Molded Bonded NdFeB Magnets market?

What factors are driving Compression-Molded Bonded NdFeB Magnets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Compression-Molded Bonded NdFeB Magnets market opportunities

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vary by end market size?

How does Compression-Molded Bonded NdFeB Magnets break out by Type, by Application?

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