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Global Compressed Natural Gas Cylinders Market Growth 2025-2031

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Abstracts

The global Compressed Natural Gas Cylinders market size is predicted to grow from US$ 1235 million in 2025 to US$ 2029 million in 2031; it is expected to grow at a CAGR of 8.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Compressed Natural Gas Cylinders are high-pressure vessels specially designed to store and supply compressed natural gas (CNG) as fuel in vehicles. These cylinders are typically made of high-strength alloy steel, aluminum alloys, or lightweight composite materials such as carbon-fiber-reinforced resin, capable of withstanding working pressures up to 20–25 MPa. They are installed in cars, buses, and commercial vehicles to ensure the safe, reliable, and efficient use of CNG as a clean automotive fuel.

Compressed Natural Gas (CNG) cylinders are high-pressure vessels designed to store and transport natural gas for use in vehicles. They are a critical component of CNG vehicle safety and range.

CNG cylinders are classified into four main types:

Type I (All-steel): Durable and cost-effective, still widely used in taxis and public transport.

Type II (Steel liner with hoop-wound glass fiber): Lighter than Type I, with moderate cost advantages.

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Type III (Aluminum liner fully wrapped with carbon or glass fiber): Significantly reduced weight and improved corrosion resistance, ideal for light-duty vehicles.

Type IV (Plastic liner fully wrapped with carbon fiber): The lightest and highest performance option, with premium pricing, suited for specialized fleets.

Globally, demand is concentrated in Asia-Pacific, Latin America, and parts of the Middle East, driven by fuel cost savings and emission-reduction policies. In China, CNG vehicles grew rapidly over the past decade in taxis and buses, but growth has moderated as LNG and electrification have expanded. Nonetheless, vehicle renewal cycles and tightening safety standards sustain replacement demand.

Lightweight composite cylinders (Type III/IV) are gaining share due to their benefits in range and payload capacity. Companies like Luxfer, Hexagon Composites, Worthington, and Faber lead the global market, while Chinese producers (China National Building Material, CIMC Enric, Tianhai Industry) dominate the steel and mid-tier composite segments. Type IV cylinders still rely heavily on imported carbon fiber, creating a cost and supply chain constraint.

In the future, stricter safety regulations, advances in composite material processing, and integration with hydrogen storage technologies will shape the competitive landscape. Demand for premium CNG cylinders in logistics and mid-sized buses will likely remain stable, even as other fuels grow.

LP Information, Inc. (LPI) ' newest research report, the “Compressed Natural Gas Cylinders Industry Forecast” looks at past sales and reviews total world Compressed Natural Gas Cylinders sales in 2024, providing a comprehensive analysis by region and market sector of projected Compressed Natural Gas Cylinders sales for 2025 through 2031. With Compressed Natural Gas Cylinders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Compressed Natural Gas Cylinders industry.

This Insight Report provides a comprehensive analysis of the global Compressed Natural Gas Cylinders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Compressed Natural Gas Cylinders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

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firms' unique position in an accelerating global Compressed Natural Gas Cylinders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Compressed Natural Gas Cylinders and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Compressed Natural Gas Cylinders.

This report presents a comprehensive overview, market shares, and growth opportunities of Compressed Natural Gas Cylinders market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Type 1 CNG Cylinder

Type 2 CNG Cylinder

Type 3 CNG Cylinder

Type 4 CNG Cylinder

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sinomatech

Everest Kanto Cylinders

Hexagon Agility

Worthington Industries

Luxfer Group

Hengyang Jinhua

Rama Cylinders

Beijing Tianhai Industry

CIMC ENRIC

Quantum Fuel Systems

Anhui Clean Energy

Faber Industrie

Zhejiang Jindun

Zhejiang Tianen

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Compressed Natural Gas Cylinders market?
What factors are driving Compressed Natural Gas Cylinders market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Compressed Natural Gas Cylinders market opportunities vary by end market size?
How does Compressed Natural Gas Cylinders break out by Type, by Application?

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