

Global Compressed Air Foam System (CAFS) for Fire Fighting Market Growth 2026-2032

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Abstracts

The global Compressed Air Foam System (CAFS) for Fire Fighting market size is predicted to grow from US\$ 245 million in 2025 to US\$ 363 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global Compressed Air Foam System (CAFS) for Fire Fighting production reached approximately 0.114 M Units. The average price is approximately \$2,200. Compressed Air Foam System (CAFS) for Fire Fighting are integrated fire suppression equipment and system packages that generate stable compressed air foam by mixing water, foam concentrate and compressed air through a controlled proportioning, air injection and mixing process.

Based on our research, compressed air foam systems should be treated as a specialized firefighting system category rather than a generic foam firefighting product group. The core value of CAFS lies in active foam generation through the controlled combination of water, foam concentrate and compressed air, rather than in foam concentrate alone. Compared with conventional foam proportioning equipment, CAFS is designed to improve foam structure, adhesion, coverage, thermal insulation, throw distance and water-use efficiency. This makes it particularly relevant for wildland and WUI firefighting, industrial flammable-liquid risks, petrochemical and oil & gas facilities, offshore platforms, power infrastructure, high-rise exterior attack and rapid-response applications where water supply, deployment speed and fire control efficiency are critical. For market sizing purposes, the appropriate narrow scope should include CAFS modules, complete systems, vehicle-integrated CAFS packages, stored-energy CAFS units and fixed industrial CAF systems, while excluding ordinary foam concentrates, non-CAFS foam proportioners and the full value of fire apparatus that only contain CAFS as one subsystem.

From a supply-side perspective, the global CAFS market is structured around several distinct groups of suppliers. North America has a strong base of fire pump, foam system and apparatus OEMs, including suppliers of vehicle-mounted CAFS modules and skid systems. Europe combines high-end fire apparatus OEMs, specialized CAFS technology companies and foam proportioning system suppliers. Japan has developed a mature municipal CAFS fire apparatus ecosystem, with Morita's Miracle CAFS platform representing an important installed-base reference. China is increasingly visible through large-flow CAFS fire trucks, UAV-supported CAFS platforms, special-purpose vehicles and emerging domestic CAFS module suppliers, while India is developing a local base of fire pump and firefighting system manufacturers with CAFS offerings. The broad vendor pool is therefore much larger than the formal core list, because many fire apparatus builders integrate third-party CAFS modules without necessarily manufacturing the core CAFS technology themselves.

On the demand side, CAFS growth is expected to be driven less by universal replacement of standard municipal fire trucks and more by specialized use cases. Wildland, WUI and rural fire response support demand for skid-mounted, UTV-mounted and compact vehicle CAFS. Petrochemical, fuel storage, airport, marine, offshore and industrial facilities support demand for Class B, fixed CAF and high-flow CAFS systems. Power, mining, energy storage and critical infrastructure applications create opportunities for modular and fixed CAFS packages where water savings, fast knockdown and reduced secondary damage matter. In China, demand is more closely linked to industrial fire apparatus, high-rise and unmanned firefighting platforms, and localization of key subsystems. In India and the Middle East, the opportunity is more closely tied to fire pump manufacturers, engineering contractors and oil & gas fire protection projects. The market therefore has solid but selective growth drivers, rather than a broad-based mass-market adoption curve.

From a technology roadmap perspective, CAFS is evolving from conventional vehicle-mounted compressor systems into a broader set of configurations. PTO-driven or hydraulically driven onboard compressor CAFS remains important for municipal and wildland fire apparatus. Stored-energy CAFS using compressed air or nitrogen cylinders is used in rapid-response, industrial and hazardous environments where mechanical simplicity or self-contained operation is valued. Fixed CAF and ICAF systems are positioned for industrial local-application and special hazard protection. Portable, trailer-based, UTV-mounted and UAV-supported CAFS solutions are emerging in applications that require mobility or access to difficult firegrounds. The long-term competitive question is no longer whether a supplier can generate compressed air foam, but

whether it can deliver stable performance, reliable controls, foam-agent compatibility, low maintenance burden, credible certification and repeatable effectiveness in specific fire scenarios.

LP Information, Inc. (LPI) ' newest research report, the "Compressed Air Foam System (CAFS) for Fire Fighting Industry Forecast" looks at past sales and reviews total world Compressed Air Foam System (CAFS) for Fire Fighting sales in 2025, providing a comprehensive analysis by region and market sector of projected Compressed Air Foam System (CAFS) for Fire Fighting sales for 2026 through 2032. With Compressed Air Foam System (CAFS) for Fire Fighting sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Compressed Air Foam System (CAFS) for Fire Fighting industry.

This Insight Report provides a comprehensive analysis of the global Compressed Air Foam System (CAFS) for Fire Fighting landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Compressed Air Foam System (CAFS) for Fire Fighting portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Compressed Air Foam System (CAFS) for Fire Fighting market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Compressed Air Foam System (CAFS) for Fire Fighting and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Compressed Air Foam System (CAFS) for Fire Fighting.

This report presents a comprehensive overview, market shares, and growth opportunities of Compressed Air Foam System (CAFS) for Fire Fighting market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed CAFS Systems

Semi-fixed CAFS Systems

Mobile CAFS Systems

Segmentation by Foam Expansion Ratio:

Low-Expansion Foam System

Medium-Expansion Foam System

High-Expansion Foam System

Segmentation by Maximum System Flow Rate:

Micro CAFS system: Maximum flow rate ≤ 500 L/min

Small CAFS system: Maximum flow rate $500 \leq 2,000$ L/min

Medium CAFS system: Maximum flow rate $2,000 \leq 4,000$ L/min

Large CAFS system: Maximum flow rate $4,000 \leq 8,000$ L/min

Extra-large CAFS system: Maximum flow rate $> 8,000$ L/min

Segmentation by Application:

Municipal Fire Protection

Petrochemicals

Electric Power and Energy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rosenbauer International AG

Morita Corporation

Hale Products, Inc.

Pierce Manufacturing Inc.

Waterous Company

One Seven Premium CAFS GmbH

W.S. Darley & Co.

FIREFLEX Systems Inc.

ACAF Systems, Inc.

Burner Fire Control, Inc.

C.E.T. Fire Pumps MFG Inc.

Future Controls International Co., Ltd.

Firefly Fire Pumps Pvt. Ltd.

Xuzhou Kafusi Xiaofang Keji Youxian Gongsi

Zoomlion Heavy Industry Science & Technology Co., Ltd.

Sichuan Chuanxiao Xiaofang Cheliang Zhizao Youxian Gongsi

Nippon Kikai Kogyo Co., Ltd.

AFT Advanced Firefighting Technology

Marsol Technologies

ECO CAF Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Compressed Air Foam System (CAFS) for Fire Fighting market?

What factors are driving Compressed Air Foam System (CAFS) for Fire Fighting market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Compressed Air Foam System (CAFS) for Fire Fighting market opportunities vary by end market size?

How does Compressed Air Foam System (CAFS) for Fire Fighting break out by Type, by Application?

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