

Global Compounding Pharmacy Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Compounding Pharmacy market size is predicted to grow from US\$ 12223 million in 2025 to US\$ 14777 million in 2032; it is expected to grow at a CAGR of 2.8% from 2026 to 2032.

Compounding Pharmacy refers to specialized pharmaceutical service providers that customize medications by adjusting ingredients, dosage strength, dosage forms, and routes of administration based on physicians' prescriptions or individual patient needs. Unlike standardized industrially manufactured drugs, compounding pharmacies focus on personalized therapy, offering tailored formulations for pediatric, geriatric, allergy-sensitive, or special-condition patients. Services may include modifying dosage strengths, removing certain excipients, or transforming oral medications into topical or liquid forms. Operating within regulatory frameworks, compounding pharmacies follow strict quality control and operational standards to ensure product safety and stability. Their service scope includes hormone replacement therapy, pain management, dermatology preparations, veterinary medicines, and treatments for rare diseases. With the advancement of precision medicine and increasing demand for individualized care, compounding pharmacies have become an essential complement within modern healthcare systems. The average gross profit margin of this product is 35%.

The growth of the compounding pharmacy market is driven by expanding demand for personalized medicine and the limitations of standardized formulations in addressing specific clinical needs. Aging populations and the rise in chronic disease management have increased the need for dosage adjustments and long-term therapy optimization. Drug shortages and discontinued commercial products further encourage healthcare providers to seek customized alternatives. Additionally, the expansion of functional medicine, anti-aging therapies, and veterinary healthcare provides diversified growth

avenues. Digital prescription management and telemedicine enhance accessibility and cross-regional service capabilities.

The primary challenges facing compounding pharmacies include tightening regulatory environments and increasing compliance requirements. As their operational model lies between healthcare service and small-scale manufacturing, regulatory frameworks vary significantly across countries, leading to rising compliance costs. Inadequate quality control systems may result in formulation deviations or stability concerns, affecting industry credibility. Meanwhile, pharmaceutical manufacturers are introducing more segmented dosage forms and strengths, gradually narrowing traditional compounding niches. Growing public attention to safety and transparency further compels the industry to strengthen standardized procedures and professional training.

Downstream demand is becoming increasingly specialized and segmented. Dermatology, endocrinology, and pain management practices rely more heavily on customized preparations, particularly in hormone replacement therapy and chronic pain control. Pediatric patients and individuals with swallowing difficulties drive demand for liquid or flavored formulations. Veterinary medicine is emerging as a significant growth segment, encouraging innovation in animal-specific compounded products. At the same time, patients place greater emphasis on pharmacist consultation and personalized service quality, making service excellence a key competitive factor.

Upstream inputs for compounding pharmacies include active pharmaceutical ingredients, pharmaceutical excipients, and specialized compounding equipment. APIs are sourced from compliant suppliers and require strict purity and stability standards. Excipients such as bases, solvents, and stabilizers must meet the physicochemical requirements of diverse dosage forms. With strengthened regulatory oversight, supply chain transparency and traceability have become critical benchmarks. Investment in small-batch compounding equipment and controlled cleanroom environments also represents an important component of the overall cost structure.

LPI (LP Information)' newest research report, the 'Compounding Pharmacy Industry Forecast' looks at past sales and reviews total world Compounding Pharmacy sales in 2025, providing a comprehensive analysis by region and market sector of projected Compounding Pharmacy sales for 2026 through 2032. With Compounding Pharmacy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Compounding Pharmacy industry.

This Insight Report provides a comprehensive analysis of the global Compounding

Pharmacy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Compounding Pharmacy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Compounding Pharmacy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Compounding Pharmacy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Compounding Pharmacy.

This report presents a comprehensive overview, market shares, and growth opportunities of Compounding Pharmacy market by product type, application, key players and key regions and countries.

Segmentation by Type:

PIA

PAA

CUPM

PDA

SAPM

Segmentation by Product Type:

Sterile Compounds

Non-Sterile Compounds

Bioidentical Hormones

Segmentation by Dosage Form:

Oral Dosage

Topical Forms

Injectable Forms

Other

Segmentation by Application:

Consumers Aged 18 and Younger

Consumers Aged 19 to 44

Consumers Aged 45 to 64

Consumers Aged 65 and Older

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

PharMEDium Services

B. Braun Group

Fagron

Wedgewood Pharmacy

New Compounding Pharma

Medisca

Fresenius Kabi

Advanced Pharma

AIN GROUP

Nihon Chouzai

Sogo Medical

Dougherty's Pharmacy

Apollo Pharmacy

Downing Labs

QoI Holdings

Olympia Pharmacy

PUMCH

Triangle Compounding Pharmacy

Peking University First Hospital

Affiliated Hospital of Guangdong Public Institution of Medicine

Lorraine's Pharmacy

PLAGH

Institutional Pharmacy Solutions

Ruijin Hospital

Belle Sante

Byculla Pharmacy&Stores

Royal Chemists

Village Compounding Pharmacy

Specialist Pharmacy

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Compounding Pharmacy Market Size (2021-2032)
 - 2.1.2 Compounding Pharmacy Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Compounding Pharmacy by Country/Region (2021, 2025 & 2032)
- 2.2 Compounding Pharmacy Segment by Type
 - 2.2.1 PIA
 - 2.2.2 PAA
 - 2.2.3 CUPM
 - 2.2.4 PDA
 - 2.2.5 SAPM
 - 2.2.6 Compounding Pharmacy Market Size by Type
 - 2.2.6.1 Compounding Pharmacy Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.6.2 Global Compounding Pharmacy Market Size Market Share by Type (2021-2026)
- 2.3 Compounding Pharmacy Segment by Product Type
 - 2.3.1 Sterile Compounds
 - 2.3.2 Non-Sterile Compounds
 - 2.3.3 Bioidentical Hormones
 - 2.3.4 Compounding Pharmacy Market Size by Product Type
 - 2.3.4.1 Compounding Pharmacy Market Size CAGR by Product Type (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Compounding Pharmacy Market Size Market Share by Product Type

(2021-2026)

2.4 Compounding Pharmacy Segment by Dosage Form

2.4.1 Oral Dosage

2.4.2 Topical Forms

2.4.3 Injectable Forms

2.4.4 Other

2.4.5 Compounding Pharmacy Market Size by Dosage Form

2.4.5.1 Compounding Pharmacy Market Size CAGR by Dosage Form (2021 VS 2025 VS 2032)

2.4.5.2 Global Compounding Pharmacy Market Size Market Share by Dosage Form (2021-2026)

2.5 Compounding Pharmacy Segment by Application

2.5.1 Consumers Aged 18 and Younger

2.5.2 Consumers Aged 19 to

2.5.3 Consumers Aged 45 to

2.5.4 Consumers Aged 65 and Older

2.5.5 Compounding Pharmacy Market Size by Application

2.5.5.1 Compounding Pharmacy Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.5.2 Global Compounding Pharmacy Market Size Market Share by Application (2021-2026)

3 COMPOUNDING PHARMACY MARKET SIZE BY PLAYER

3.1 Compounding Pharmacy Market Size Market Share by Player

3.1.1 Global Compounding Pharmacy Revenue by Player (2021-2026)

3.1.2 Global Compounding Pharmacy Revenue Market Share by Player (2021-2026)

3.2 Global Compounding Pharmacy Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 COMPOUNDING PHARMACY BY REGION

4.1 Compounding Pharmacy Market Size by Region (2021-2026)

4.2 Global Compounding Pharmacy Annual Revenue by Country/Region (2021-2026)

4.3 Americas Compounding Pharmacy Market Size Growth (2021-2026)

- 4.4 APAC Compounding Pharmacy Market Size Growth (2021-2026)
- 4.5 Europe Compounding Pharmacy Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Compounding Pharmacy Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Compounding Pharmacy Market Size by Country (2021-2026)
- 5.2 Americas Compounding Pharmacy Market Size by Type (2021-2026)
- 5.3 Americas Compounding Pharmacy Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Compounding Pharmacy Market Size by Region (2021-2026)
- 6.2 APAC Compounding Pharmacy Market Size by Type (2021-2026)
- 6.3 APAC Compounding Pharmacy Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Compounding Pharmacy Market Size by Country (2021-2026)
- 7.2 Europe Compounding Pharmacy Market Size by Type (2021-2026)
- 7.3 Europe Compounding Pharmacy Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Compounding Pharmacy by Region (2021-2026)
- 8.2 Middle East & Africa Compounding Pharmacy Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Compounding Pharmacy Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL COMPOUNDING PHARMACY MARKET FORECAST

- 10.1 Global Compounding Pharmacy Forecast by Region (2027-2032)
 - 10.1.1 Global Compounding Pharmacy Forecast by Region (2027-2032)
 - 10.1.2 Americas Compounding Pharmacy Forecast
 - 10.1.3 APAC Compounding Pharmacy Forecast
 - 10.1.4 Europe Compounding Pharmacy Forecast
 - 10.1.5 Middle East & Africa Compounding Pharmacy Forecast
- 10.2 Americas Compounding Pharmacy Forecast by Country (2027-2032)
 - 10.2.1 United States Market Compounding Pharmacy Forecast
 - 10.2.2 Canada Market Compounding Pharmacy Forecast
 - 10.2.3 Mexico Market Compounding Pharmacy Forecast
 - 10.2.4 Brazil Market Compounding Pharmacy Forecast
- 10.3 APAC Compounding Pharmacy Forecast by Region (2027-2032)
 - 10.3.1 China Compounding Pharmacy Market Forecast
 - 10.3.2 Japan Market Compounding Pharmacy Forecast
 - 10.3.3 Korea Market Compounding Pharmacy Forecast
 - 10.3.4 Southeast Asia Market Compounding Pharmacy Forecast
 - 10.3.5 India Market Compounding Pharmacy Forecast
 - 10.3.6 Australia Market Compounding Pharmacy Forecast
- 10.4 Europe Compounding Pharmacy Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Compounding Pharmacy Forecast
 - 10.4.2 France Market Compounding Pharmacy Forecast

- 10.4.3 UK Market Compounding Pharmacy Forecast
- 10.4.4 Italy Market Compounding Pharmacy Forecast
- 10.4.5 Russia Market Compounding Pharmacy Forecast
- 10.5 Middle East & Africa Compounding Pharmacy Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Compounding Pharmacy Forecast
 - 10.5.2 South Africa Market Compounding Pharmacy Forecast
 - 10.5.3 Israel Market Compounding Pharmacy Forecast
 - 10.5.4 Turkey Market Compounding Pharmacy Forecast
- 10.6 Global Compounding Pharmacy Forecast by Type (2027-2032)
- 10.7 Global Compounding Pharmacy Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Compounding Pharmacy Forecast

11 KEY PLAYERS ANALYSIS

11.1 PharMEDium Services

- 11.1.1 PharMEDium Services Company Information
- 11.1.2 PharMEDium Services Compounding Pharmacy Product Offered
- 11.1.3 PharMEDium Services Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 PharMEDium Services Main Business Overview
- 11.1.5 PharMEDium Services Latest Developments

11.2 B. Braun Group

- 11.2.1 B. Braun Group Company Information
- 11.2.2 B. Braun Group Compounding Pharmacy Product Offered
- 11.2.3 B. Braun Group Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 B. Braun Group Main Business Overview
- 11.2.5 B. Braun Group Latest Developments

11.3 Fagron

- 11.3.1 Fagron Company Information
- 11.3.2 Fagron Compounding Pharmacy Product Offered
- 11.3.3 Fagron Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Fagron Main Business Overview
- 11.3.5 Fagron Latest Developments

11.4 Wedgewood Pharmacy

- 11.4.1 Wedgewood Pharmacy Company Information
- 11.4.2 Wedgewood Pharmacy Compounding Pharmacy Product Offered
- 11.4.3 Wedgewood Pharmacy Compounding Pharmacy Revenue, Gross Margin and

Market Share (2021-2026)

11.4.4 Wedgewood Pharmacy Main Business Overview

11.4.5 Wedgewood Pharmacy Latest Developments

11.5 New Compounding Pharma

11.5.1 New Compounding Pharma Company Information

11.5.2 New Compounding Pharma Compounding Pharmacy Product Offered

11.5.3 New Compounding Pharma Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 New Compounding Pharma Main Business Overview

11.5.5 New Compounding Pharma Latest Developments

11.6 Medisca

11.6.1 Medisca Company Information

11.6.2 Medisca Compounding Pharmacy Product Offered

11.6.3 Medisca Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Medisca Main Business Overview

11.6.5 Medisca Latest Developments

11.7 Fresenius Kabi

11.7.1 Fresenius Kabi Company Information

11.7.2 Fresenius Kabi Compounding Pharmacy Product Offered

11.7.3 Fresenius Kabi Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Fresenius Kabi Main Business Overview

11.7.5 Fresenius Kabi Latest Developments

11.8 Advanced Pharma

11.8.1 Advanced Pharma Company Information

11.8.2 Advanced Pharma Compounding Pharmacy Product Offered

11.8.3 Advanced Pharma Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Advanced Pharma Main Business Overview

11.8.5 Advanced Pharma Latest Developments

11.9 AIN GROUP

11.9.1 AIN GROUP Company Information

11.9.2 AIN GROUP Compounding Pharmacy Product Offered

11.9.3 AIN GROUP Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 AIN GROUP Main Business Overview

11.9.5 AIN GROUP Latest Developments

11.10 Nihon Chouzai

- 11.10.1 Nihon Chouzai Company Information
- 11.10.2 Nihon Chouzai Compounding Pharmacy Product Offered
- 11.10.3 Nihon Chouzai Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
- 11.10.4 Nihon Chouzai Main Business Overview
- 11.10.5 Nihon Chouzai Latest Developments
- 11.11 Sogo Medical
 - 11.11.1 Sogo Medical Company Information
 - 11.11.2 Sogo Medical Compounding Pharmacy Product Offered
 - 11.11.3 Sogo Medical Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Sogo Medical Main Business Overview
 - 11.11.5 Sogo Medical Latest Developments
- 11.12 Dougherty's Pharmacy
 - 11.12.1 Dougherty's Pharmacy Company Information
 - 11.12.2 Dougherty's Pharmacy Compounding Pharmacy Product Offered
 - 11.12.3 Dougherty's Pharmacy Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Dougherty's Pharmacy Main Business Overview
 - 11.12.5 Dougherty's Pharmacy Latest Developments
- 11.13 Apollo Pharmacy
 - 11.13.1 Apollo Pharmacy Company Information
 - 11.13.2 Apollo Pharmacy Compounding Pharmacy Product Offered
 - 11.13.3 Apollo Pharmacy Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Apollo Pharmacy Main Business Overview
 - 11.13.5 Apollo Pharmacy Latest Developments
- 11.14 Downing Labs
 - 11.14.1 Downing Labs Company Information
 - 11.14.2 Downing Labs Compounding Pharmacy Product Offered
 - 11.14.3 Downing Labs Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Downing Labs Main Business Overview
 - 11.14.5 Downing Labs Latest Developments
- 11.15 Qol Holdings
 - 11.15.1 Qol Holdings Company Information
 - 11.15.2 Qol Holdings Compounding Pharmacy Product Offered
 - 11.15.3 Qol Holdings Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)

- 11.15.4 Qol Holdings Main Business Overview
- 11.15.5 Qol Holdings Latest Developments
- 11.16 Olympia Pharmacy
 - 11.16.1 Olympia Pharmacy Company Information
 - 11.16.2 Olympia Pharmacy Compounding Pharmacy Product Offered
 - 11.16.3 Olympia Pharmacy Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Olympia Pharmacy Main Business Overview
 - 11.16.5 Olympia Pharmacy Latest Developments
- 11.17 PUMCH
 - 11.17.1 PUMCH Company Information
 - 11.17.2 PUMCH Compounding Pharmacy Product Offered
 - 11.17.3 PUMCH Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 PUMCH Main Business Overview
 - 11.17.5 PUMCH Latest Developments
- 11.18 Triangle Compounding Pharmacy
 - 11.18.1 Triangle Compounding Pharmacy Company Information
 - 11.18.2 Triangle Compounding Pharmacy Compounding Pharmacy Product Offered
 - 11.18.3 Triangle Compounding Pharmacy Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 Triangle Compounding Pharmacy Main Business Overview
 - 11.18.5 Triangle Compounding Pharmacy Latest Developments
- 11.19 Peking University First Hospital
 - 11.19.1 Peking University First Hospital Company Information
 - 11.19.2 Peking University First Hospital Compounding Pharmacy Product Offered
 - 11.19.3 Peking University First Hospital Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 Peking University First Hospital Main Business Overview
 - 11.19.5 Peking University First Hospital Latest Developments
- 11.20 Affiliated Hospital of Guangdong Public Institution of Medicine
 - 11.20.1 Affiliated Hospital of Guangdong Public Institution of Medicine Company Information
 - 11.20.2 Affiliated Hospital of Guangdong Public Institution of Medicine Compounding Pharmacy Product Offered
 - 11.20.3 Affiliated Hospital of Guangdong Public Institution of Medicine Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.20.4 Affiliated Hospital of Guangdong Public Institution of Medicine Main Business Overview

11.20.5 Affiliated Hospital of Guangdong Public Institution of Medicine Latest Developments

11.21 Lorraine's Pharmacy

11.21.1 Lorraine's Pharmacy Company Information

11.21.2 Lorraine's Pharmacy Compounding Pharmacy Product Offered

11.21.3 Lorraine's Pharmacy Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 Lorraine's Pharmacy Main Business Overview

11.21.5 Lorraine's Pharmacy Latest Developments

11.22 PLAGH

11.22.1 PLAGH Company Information

11.22.2 PLAGH Compounding Pharmacy Product Offered

11.22.3 PLAGH Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 PLAGH Main Business Overview

11.22.5 PLAGH Latest Developments

11.23 Institutional Pharmacy Solutions

11.23.1 Institutional Pharmacy Solutions Company Information

11.23.2 Institutional Pharmacy Solutions Compounding Pharmacy Product Offered

11.23.3 Institutional Pharmacy Solutions Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 Institutional Pharmacy Solutions Main Business Overview

11.23.5 Institutional Pharmacy Solutions Latest Developments

11.24 Ruijin Hospital

11.24.1 Ruijin Hospital Company Information

11.24.2 Ruijin Hospital Compounding Pharmacy Product Offered

11.24.3 Ruijin Hospital Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)

11.24.4 Ruijin Hospital Main Business Overview

11.24.5 Ruijin Hospital Latest Developments

11.25 Belle Sante

11.25.1 Belle Sante Company Information

11.25.2 Belle Sante Compounding Pharmacy Product Offered

11.25.3 Belle Sante Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)

11.25.4 Belle Sante Main Business Overview

11.25.5 Belle Sante Latest Developments

11.26 Byculla Pharmacy&Stores

11.26.1 Byculla Pharmacy&Stores Company Information

- 11.26.2 Byculla Pharmacy&Stores Compounding Pharmacy Product Offered
- 11.26.3 Byculla Pharmacy&Stores Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
- 11.26.4 Byculla Pharmacy&Stores Main Business Overview
- 11.26.5 Byculla Pharmacy&Stores Latest Developments
- 11.27 Royal Chemists
 - 11.27.1 Royal Chemists Company Information
 - 11.27.2 Royal Chemists Compounding Pharmacy Product Offered
 - 11.27.3 Royal Chemists Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.27.4 Royal Chemists Main Business Overview
 - 11.27.5 Royal Chemists Latest Developments
- 11.28 Village Compounding Pharmacy
 - 11.28.1 Village Compounding Pharmacy Company Information
 - 11.28.2 Village Compounding Pharmacy Compounding Pharmacy Product Offered
 - 11.28.3 Village Compounding Pharmacy Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.28.4 Village Compounding Pharmacy Main Business Overview
 - 11.28.5 Village Compounding Pharmacy Latest Developments
- 11.29 Specialist Pharmacy
 - 11.29.1 Specialist Pharmacy Company Information
 - 11.29.2 Specialist Pharmacy Compounding Pharmacy Product Offered
 - 11.29.3 Specialist Pharmacy Compounding Pharmacy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.29.4 Specialist Pharmacy Main Business Overview
 - 11.29.5 Specialist Pharmacy Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Compounding Pharmacy Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Compounding Pharmacy Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of PIA
- Table 4. Major Players of PAA
- Table 5. Major Players of CUPM
- Table 6. Major Players of PDA
- Table 7. Major Players of SAPM
- Table 8. Compounding Pharmacy Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 9. Global Compounding Pharmacy Market Size by Type (2021-2026) & (\$ millions)
- Table 10. Global Compounding Pharmacy Market Size Market Share by Type (2021-2026)
- Table 11. Major Players of Sterile Compounds
- Table 12. Major Players of Non-Sterile Compounds
- Table 13. Major Players of Bioidentical Hormones
- Table 14. Compounding Pharmacy Market Size CAGR by Product Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 15. Global Compounding Pharmacy Market Size by Product Type (2021-2026) & (\$ millions)
- Table 16. Global Compounding Pharmacy Market Size Market Share by Product Type (2021-2026)
- Table 17. Major Players of Oral Dosage
- Table 18. Major Players of Topical Forms
- Table 19. Major Players of Injectable Forms
- Table 20. Major Players of Other
- Table 21. Compounding Pharmacy Market Size CAGR by Dosage Form (2021 VS 2025 VS 2032) & (\$ millions)
- Table 22. Global Compounding Pharmacy Market Size by Dosage Form (2021-2026) & (\$ millions)
- Table 23. Global Compounding Pharmacy Market Size Market Share by Dosage Form (2021-2026)
- Table 24. Compounding Pharmacy Market Size CAGR by Application (2021 VS 2025

VS 2032) & (\$ millions)

Table 25. Global Compounding Pharmacy Market Size by Application (2021-2026) & (\$ millions)

Table 26. Global Compounding Pharmacy Market Size Market Share by Application (2021-2026)

Table 27. Global Compounding Pharmacy Revenue by Player (2021-2026) & (\$ millions)

Table 28. Global Compounding Pharmacy Revenue Market Share by Player (2021-2026)

Table 29. Compounding Pharmacy Key Players Head office and Products Offered

Table 30. Compounding Pharmacy Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Mergers & Acquisitions, Expansion

Table 33. Global Compounding Pharmacy Market Size by Region (2021-2026) & (\$ millions)

Table 34. Global Compounding Pharmacy Market Size Market Share by Region (2021-2026)

Table 35. Global Compounding Pharmacy Revenue by Country/Region (2021-2026) & (\$ millions)

Table 36. Global Compounding Pharmacy Revenue Market Share by Country/Region (2021-2026)

Table 37. Americas Compounding Pharmacy Market Size by Country (2021-2026) & (\$ millions)

Table 38. Americas Compounding Pharmacy Market Size Market Share by Country (2021-2026)

Table 39. Americas Compounding Pharmacy Market Size by Type (2021-2026) & (\$ millions)

Table 40. Americas Compounding Pharmacy Market Size Market Share by Type (2021-2026)

Table 41. Americas Compounding Pharmacy Market Size by Application (2021-2026) & (\$ millions)

Table 42. Americas Compounding Pharmacy Market Size Market Share by Application (2021-2026)

Table 43. APAC Compounding Pharmacy Market Size by Region (2021-2026) & (\$ millions)

Table 44. APAC Compounding Pharmacy Market Size Market Share by Region (2021-2026)

Table 45. APAC Compounding Pharmacy Market Size by Type (2021-2026) & (\$

millions)

Table 46. APAC Compounding Pharmacy Market Size by Application (2021-2026) & (\$ millions)

Table 47. Europe Compounding Pharmacy Market Size by Country (2021-2026) & (\$ millions)

Table 48. Europe Compounding Pharmacy Market Size Market Share by Country (2021-2026)

Table 49. Europe Compounding Pharmacy Market Size by Type (2021-2026) & (\$ millions)

Table 50. Europe Compounding Pharmacy Market Size by Application (2021-2026) & (\$ millions)

Table 51. Middle East & Africa Compounding Pharmacy Market Size by Region (2021-2026) & (\$ millions)

Table 52. Middle East & Africa Compounding Pharmacy Market Size by Type (2021-2026) & (\$ millions)

Table 53. Middle East & Africa Compounding Pharmacy Market Size by Application (2021-2026) & (\$ millions)

Table 54. Key Market Drivers & Growth Opportunities of Compounding Pharmacy

Table 55. Key Market Challenges & Risks of Compounding Pharmacy

Table 56. Key Industry Trends of Compounding Pharmacy

Table 57. Global Compounding Pharmacy Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 58. Global Compounding Pharmacy Market Size Market Share Forecast by Region (2027-2032)

Table 59. Global Compounding Pharmacy Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 60. Global Compounding Pharmacy Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 61. PharMEDium Services Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 62. PharMEDium Services Compounding Pharmacy Product Offered

Table 63. PharMEDium Services Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. PharMEDium Services Main Business

Table 65. PharMEDium Services Latest Developments

Table 66. B. Braun Group Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 67. B. Braun Group Compounding Pharmacy Product Offered

Table 68. B. Braun Group Compounding Pharmacy Revenue (\$ million), Gross Margin

and Market Share (2021-2026)

Table 69. B. Braun Group Main Business

Table 70. B. Braun Group Latest Developments

Table 71. Fagron Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 72. Fagron Compounding Pharmacy Product Offered

Table 73. Fagron Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. Fagron Main Business

Table 75. Fagron Latest Developments

Table 76. Wedgewood Pharmacy Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 77. Wedgewood Pharmacy Compounding Pharmacy Product Offered

Table 78. Wedgewood Pharmacy Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Wedgewood Pharmacy Main Business

Table 80. Wedgewood Pharmacy Latest Developments

Table 81. New Compounding Pharma Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 82. New Compounding Pharma Compounding Pharmacy Product Offered

Table 83. New Compounding Pharma Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. New Compounding Pharma Main Business

Table 85. New Compounding Pharma Latest Developments

Table 86. Medisca Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 87. Medisca Compounding Pharmacy Product Offered

Table 88. Medisca Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Medisca Main Business

Table 90. Medisca Latest Developments

Table 91. Fresenius Kabi Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 92. Fresenius Kabi Compounding Pharmacy Product Offered

Table 93. Fresenius Kabi Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 94. Fresenius Kabi Main Business

Table 95. Fresenius Kabi Latest Developments

Table 96. Advanced Pharma Details, Company Type, Compounding Pharmacy Area

Served and Its Competitors

Table 97. Advanced Pharma Compounding Pharmacy Product Offered

Table 98. Advanced Pharma Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. Advanced Pharma Main Business

Table 100. Advanced Pharma Latest Developments

Table 101. AIN GROUP Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 102. AIN GROUP Compounding Pharmacy Product Offered

Table 103. AIN GROUP Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. AIN GROUP Main Business

Table 105. AIN GROUP Latest Developments

Table 106. Nihon Chouzai Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 107. Nihon Chouzai Compounding Pharmacy Product Offered

Table 108. Nihon Chouzai Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. Nihon Chouzai Main Business

Table 110. Nihon Chouzai Latest Developments

Table 111. Sogo Medical Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 112. Sogo Medical Compounding Pharmacy Product Offered

Table 113. Sogo Medical Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 114. Sogo Medical Main Business

Table 115. Sogo Medical Latest Developments

Table 116. Dougherty's Pharmacy Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 117. Dougherty's Pharmacy Compounding Pharmacy Product Offered

Table 118. Dougherty's Pharmacy Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 119. Dougherty's Pharmacy Main Business

Table 120. Dougherty's Pharmacy Latest Developments

Table 121. Apollo Pharmacy Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 122. Apollo Pharmacy Compounding Pharmacy Product Offered

Table 123. Apollo Pharmacy Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 124.	Apollo Pharmacy Main Business
Table 125.	Apollo Pharmacy Latest Developments
Table 126.	Downing Labs Details, Company Type, Compounding Pharmacy Area Served and Its Competitors
Table 127.	Downing Labs Compounding Pharmacy Product Offered
Table 128.	Downing Labs Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 129.	Downing Labs Main Business
Table 130.	Downing Labs Latest Developments
Table 131.	Qol Holdings Details, Company Type, Compounding Pharmacy Area Served and Its Competitors
Table 132.	Qol Holdings Compounding Pharmacy Product Offered
Table 133.	Qol Holdings Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 134.	Qol Holdings Main Business
Table 135.	Qol Holdings Latest Developments
Table 136.	Olympia Pharmacy Details, Company Type, Compounding Pharmacy Area Served and Its Competitors
Table 137.	Olympia Pharmacy Compounding Pharmacy Product Offered
Table 138.	Olympia Pharmacy Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 139.	Olympia Pharmacy Main Business
Table 140.	Olympia Pharmacy Latest Developments
Table 141.	PUMCH Details, Company Type, Compounding Pharmacy Area Served and Its Competitors
Table 142.	PUMCH Compounding Pharmacy Product Offered
Table 143.	PUMCH Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 144.	PUMCH Main Business
Table 145.	PUMCH Latest Developments
Table 146.	Triangle Compounding Pharmacy Details, Company Type, Compounding Pharmacy Area Served and Its Competitors
Table 147.	Triangle Compounding Pharmacy Compounding Pharmacy Product Offered
Table 148.	Triangle Compounding Pharmacy Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 149.	Triangle Compounding Pharmacy Main Business
Table 150.	Triangle Compounding Pharmacy Latest Developments
Table 151.	Peking University First Hospital Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 152. Peking University First Hospital Compounding Pharmacy Product Offered

Table 153. Peking University First Hospital Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 154. Peking University First Hospital Main Business

Table 155. Peking University First Hospital Latest Developments

Table 156. Affiliated Hospital of Guangdong Public Institution of Medicine Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 157. Affiliated Hospital of Guangdong Public Institution of Medicine Compounding Pharmacy Product Offered

Table 158. Affiliated Hospital of Guangdong Public Institution of Medicine Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 159. Affiliated Hospital of Guangdong Public Institution of Medicine Main Business

Table 160. Affiliated Hospital of Guangdong Public Institution of Medicine Latest Developments

Table 161. Lorraine's Pharmacy Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 162. Lorraine's Pharmacy Compounding Pharmacy Product Offered

Table 163. Lorraine's Pharmacy Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 164. Lorraine's Pharmacy Main Business

Table 165. Lorraine's Pharmacy Latest Developments

Table 166. PLAGH Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 167. PLAGH Compounding Pharmacy Product Offered

Table 168. PLAGH Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 169. PLAGH Main Business

Table 170. PLAGH Latest Developments

Table 171. Institutional Pharmacy Solutions Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 172. Institutional Pharmacy Solutions Compounding Pharmacy Product Offered

Table 173. Institutional Pharmacy Solutions Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 174. Institutional Pharmacy Solutions Main Business

Table 175. Institutional Pharmacy Solutions Latest Developments

Table 176. Ruijin Hospital Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 177. Ruijin Hospital Compounding Pharmacy Product Offered

Table 178. Ruijin Hospital Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 179. Ruijin Hospital Main Business

Table 180. Ruijin Hospital Latest Developments

Table 181. Belle Sante Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 182. Belle Sante Compounding Pharmacy Product Offered

Table 183. Belle Sante Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 184. Belle Sante Main Business

Table 185. Belle Sante Latest Developments

Table 186. Byculla Pharmacy&Stores Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 187. Byculla Pharmacy&Stores Compounding Pharmacy Product Offered

Table 188. Byculla Pharmacy&Stores Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 189. Byculla Pharmacy&Stores Main Business

Table 190. Byculla Pharmacy&Stores Latest Developments

Table 191. Royal Chemists Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 192. Royal Chemists Compounding Pharmacy Product Offered

Table 193. Royal Chemists Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 194. Royal Chemists Main Business

Table 195. Royal Chemists Latest Developments

Table 196. Village Compounding Pharmacy Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 197. Village Compounding Pharmacy Compounding Pharmacy Product Offered

Table 198. Village Compounding Pharmacy Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 199. Village Compounding Pharmacy Main Business

Table 200. Village Compounding Pharmacy Latest Developments

Table 201. Specialist Pharmacy Details, Company Type, Compounding Pharmacy Area Served and Its Competitors

Table 202. Specialist Pharmacy Compounding Pharmacy Product Offered

Table 203. Specialist Pharmacy Compounding Pharmacy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 204. Specialist Pharmacy Main Business

Table 205. Specialist Pharmacy Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Compounding Pharmacy Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Compounding Pharmacy Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Compounding Pharmacy Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Compounding Pharmacy Sales Market Share by Country/Region (2025)

Figure 8. Compounding Pharmacy Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Compounding Pharmacy Market Size Market Share by Type in 2025

Figure 10. Global Compounding Pharmacy Market Size Market Share by Product Type in 2025

Figure 11. Global Compounding Pharmacy Market Size Market Share by Dosage Form in 2025

Figure 12. Compounding Pharmacy in Consumers Aged 18 and Younger

Figure 13. Global Compounding Pharmacy Market: Consumers Aged 18 and Younger (2021-2026) & (\$ millions)

Figure 14. Compounding Pharmacy in Consumers Aged 19 to 44

Figure 15. Global Compounding Pharmacy Market: Consumers Aged 19 to 44 (2021-2026) & (\$ millions)

Figure 16. Compounding Pharmacy in Consumers Aged 45 to 64

Figure 17. Global Compounding Pharmacy Market: Consumers Aged 45 to 64 (2021-2026) & (\$ millions)

Figure 18. Compounding Pharmacy in Consumers Aged 65 and Older

Figure 19. Global Compounding Pharmacy Market: Consumers Aged 65 and Older (2021-2026) & (\$ millions)

Figure 20. Global Compounding Pharmacy Market Size Market Share by Application in 2025

Figure 21. Global Compounding Pharmacy Revenue Market Share by Player in 2025

Figure 22. Global Compounding Pharmacy Market Size Market Share by Region (2021-2026)

Figure 23. Americas Compounding Pharmacy Market Size 2021-2026 (\$ millions)

Figure 24. APAC Compounding Pharmacy Market Size 2021-2026 (\$ millions)

- Figure 25. Europe Compounding Pharmacy Market Size 2021-2026 (\$ millions)
- Figure 26. Middle East & Africa Compounding Pharmacy Market Size 2021-2026 (\$ millions)
- Figure 27. Americas Compounding Pharmacy Value Market Share by Country in 2025
- Figure 28. United States Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 29. Canada Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 30. Mexico Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 31. Brazil Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 32. APAC Compounding Pharmacy Market Size Market Share by Region in 2025
- Figure 33. APAC Compounding Pharmacy Market Size Market Share by Type (2021-2026)
- Figure 34. APAC Compounding Pharmacy Market Size Market Share by Application (2021-2026)
- Figure 35. China Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 36. Japan Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 37. South Korea Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 38. Southeast Asia Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 39. India Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 40. Australia Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 41. Europe Compounding Pharmacy Market Size Market Share by Country in 2025
- Figure 42. Europe Compounding Pharmacy Market Size Market Share by Type (2021-2026)
- Figure 43. Europe Compounding Pharmacy Market Size Market Share by Application (2021-2026)
- Figure 44. Germany Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 45. France Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 46. UK Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 47. Italy Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 48. Russia Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa Compounding Pharmacy Market Size Market Share by Region (2021-2026)
- Figure 50. Middle East & Africa Compounding Pharmacy Market Size Market Share by Type (2021-2026)

Figure 51. Middle East & Africa Compounding Pharmacy Market Size Market Share by Application (2021-2026)

Figure 52. Egypt Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)

Figure 53. South Africa Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)

Figure 54. Israel Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)

Figure 55. Turkey Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)

Figure 56. GCC Countries Compounding Pharmacy Market Size Growth 2021-2026 (\$ millions)

Figure 57. Americas Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 58. APAC Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 59. Europe Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 60. Middle East & Africa Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 61. United States Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 62. Canada Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 63. Mexico Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 64. Brazil Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 65. China Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 66. Japan Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 67. Korea Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 68. Southeast Asia Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 69. India Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 70. Australia Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 71. Germany Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 72. France Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 73. UK Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 74. Italy Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 75. Russia Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 76. Egypt Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 77. South Africa Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 78. Israel Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 79. Turkey Compounding Pharmacy Market Size 2027-2032 (\$ millions)

Figure 80. Global Compounding Pharmacy Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global Compounding Pharmacy Market Size Market Share Forecast by Application (2027-2032)

Figure 82. GCC Countries Compounding Pharmacy Market Size 2027-2032 (\$ millions)

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