

Global Compostable Plastic Packaging Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Compostable Plastic Packaging market size is predicted to grow from US\$ 1584 million in 2025 to US\$ 3553 million in 2032; it is expected to grow at a CAGR of 12.5% from 2026 to 2032.

Compostable Plastic Packaging refers to plastic packaging made with biodegradable polymers such as PLA and PBAT as the core base material. While retaining the waterproof and flexible functions of traditional plastics, it achieves complete degradation in composting environments through chemical structure design, serving as a systematic alternative to traditional petroleum-based plastics in specific application scenarios.

The upstream supply chain of compostable plastic packaging focuses on the production of monomers such as lactide and succinic acid, and the synthesis of resins such as PLA and PBAT, heavily reliant on bio-fermentation and chemical technologies. The midstream focuses on film blow molding, injection molding, and composite printing processing, requiring simultaneous material modification, product manufacturing, and full-component composting certification. The downstream directly targets brands and platforms with mandatory or voluntary environmental requirements, ultimately ending its value through consumer use and placement in professional composting channels. This is a technology-intensive, rigorously certified, and deeply integrated vertical chain with the back-end processing system.

The compostable plastic packaging market is expanding as brands and converters look for alternatives in applications where food contamination makes recycling impractical and where an organics end of life route can plausibly be supported. Demand is most visible in flexible packaging, liners, and foodservice formats, but growth is uneven because compostable plastics compete directly with rapidly improving recyclable mono

material solutions and because many regions still lack consistent collection and industrial composting capacity. As a result, adoption increasingly depends on whether suppliers can deliver reliable sealing and toughness, stable barrier performance, and clear certification backed claims that reduce risk for brand owners. Over time, differentiation is shifting toward formulation know how, consistent quality at scale, and partnerships that align packaging design with local acceptance rules rather than relying on compostability as a standalone marketing claim.

LPI (LP Information)' newest research report, the 'Compostable Plastic Packaging Industry Forecast' looks at past sales and reviews total world Compostable Plastic Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Compostable Plastic Packaging sales for 2026 through 2032. With Compostable Plastic Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Compostable Plastic Packaging industry.

This Insight Report provides a comprehensive analysis of the global Compostable Plastic Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Compostable Plastic Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Compostable Plastic Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Compostable Plastic Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Compostable Plastic Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Compostable Plastic Packaging market by product type, application, key players and key regions and countries.

Segmentation by Type:

Bio-based

Petrochemical-based

Segmentation by Compostability Scope:

Industrial

Home Use

Segmentation by Final Product:

Compostable Bags and Films

Compostable Packaging Labels

Others

Segmentation by Application:

Food and Beverages

Daily Necessities

Medical and Pharmaceutical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

BASF

Amcor

Novamont

NatureWorks

Avery Dennison

RKW Group

Taghleef Industries

TC Transcontinental

Walki Plasbel

Sealed Air

SML Group

Elevate Packaging

TIPA Compostable Packaging

Biome Bioplastics

BI-AX International

BioBag

Cortec Packaging

Futamura

Plascon Group

BioLogiQ

Emsur

WestRock

Vegware

beyondGREEN biotech

AMS Compostable

Tetra Pak

Pactiv Evergreen

BioPak

Fedrigoni Self-Adhesives

Plan It Green Printing

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