

Global Compostable and Biodegradable Refuse Bags Market Growth 2026-2032

<https://marketpublishers.com/r/GC4D93BCDD28EN.html>

Date: July 2026

Pages: 174

Price: US\$ 3,660.00 (Single User License)

ID: GC4D93BCDD28EN

Abstracts

The global Compostable and Biodegradable Refuse Bags market size is predicted to grow from US\$ 648 million in 2025 to US\$ 1249 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

Compostable and Biodegradable Refuse Bags are waste collection liners designed for kitchen caddies, indoor bins, and outdoor carts that are intended to break down through biological processes and, in the case of compostable versions, disintegrate and biodegrade under composting conditions when handled in an appropriate composting system. They are used to contain food scraps and mixed wet waste, reduce odor and leakage, and simplify handling for households and commercial sites. These bags are typically engineered for toughness, puncture resistance, seal strength, and resistance to moisture while supporting credible end of life claims through recognized compostability standards and consistent material formulations. The bulk price of Compostable and Biodegradable Refuse Bags is \$2,400 to \$5,500 per ton, with the industry's overall gross margin typically ranging from 20% to 40%.

Upstream, the supply chain starts with compostable polymers and blends such as PBAT, PLA, starch based compounds, and other biodegradable materials, plus additives for strength, process stability, and printability, which are compounded and pelletized before being extruded into film using blown film or cast film processes. Film producers and converters then print, slit, and convert rolls into refuse bag formats such as star seal or gusseted liners, followed by quality control and certification management to keep products aligned with compostability requirements and performance specs for wet waste. Downstream, sales flow through municipal procurement and waste hauler programs, janitorial and sanitation distributors, retail and e commerce channels, and foodservice suppliers, with end users spanning households, restaurants, institutions,

and commercial facilities, and with adoption strongly shaped by local organics collection rules, composting facility acceptance, and clear disposal labeling and education at the point of use.

The compostable and biodegradable refuse bag market is being driven primarily by organics collection and food waste diversion rather than by traditional retail carry bag substitution. Refuse bags solve a real operational pain point by keeping bins cleaner and improving participation in food scrap programs, which makes them attractive to municipalities, commercial kitchens, and facilities managers, but growth is constrained by uneven acceptance rules and confusion about disposal pathways. In many regions, composting operators are cautious about compostable plastic due to contamination concerns and the risk that consumers treat any bag labeled biodegradable as acceptable in organics streams, so successful suppliers increasingly compete on clear certification, practical education, and close alignment with local collection and composting requirements. Over time, the most resilient demand is likely to come from programs with explicit organics routing and verified processing capacity, while products positioned mainly on vague biodegradability claims will face reputational and regulatory headwinds.

LP Information, Inc. (LPI) ' newest research report, the "Compostable and Biodegradable Refuse Bags Industry Forecast" looks at past sales and reviews total world Compostable and Biodegradable Refuse Bags sales in 2025, providing a comprehensive analysis by region and market sector of projected Compostable and Biodegradable Refuse Bags sales for 2026 through 2032. With Compostable and Biodegradable Refuse Bags sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Compostable and Biodegradable Refuse Bags industry.

This Insight Report provides a comprehensive analysis of the global Compostable and Biodegradable Refuse Bags landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Compostable and Biodegradable Refuse Bags portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Compostable and Biodegradable Refuse Bags market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Compostable and Biodegradable Refuse Bags and

breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Compostable and Biodegradable Refuse Bags.

This report presents a comprehensive overview, market shares, and growth opportunities of Compostable and Biodegradable Refuse Bags market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bio-based

Petrochemical-based

Segmentation by Compostability Scope:

Industrial

Home Use

Segmentation by Duty Grade:

Light-duty

Standard-duty

Heavy-duty

Segmentation by Application:

Retail and Consumer

Institutional

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mondi Group

Elevate Packaging

TIPA Compostable Packaging

Futamura

Grounded Packaging

Tyler Packaging

Daklapack Group

Rootree

Elk Packaging

Swisspac

Ecolution Packaging

Deltasacs

Alter Eco

Hawk Packaging

Enviro Flex Pack

EcoPackables

noissue

Pure Labels

PakFactory

Polybags

BioPack

LK Packaging

Poly-Pro Packaging

St. Johns Packaging

DXC PACK

YanTai MeiFeng Plastic Products

Molia Packaging (Qingdao)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Compostable and Biodegradable Refuse Bags market?

What factors are driving Compostable and Biodegradable Refuse Bags market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Compostable and Biodegradable Refuse Bags market opportunities vary by end market size?

How does Compostable and Biodegradable Refuse Bags break out by Type, by Application?

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