

Global Compostable Food Packaging Tray Market Growth 2026-2032

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Abstracts

The global Compostable Food Packaging Tray market size is predicted to grow from US\$ 2201 million in 2025 to US\$ 3546 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Compostable Food Packaging Tray refers to a rigid or semi-rigid tray manufactured from molded fiber, bagasse, pulp, paperboard, PLA, starch blends or another compostable material and designed to hold, display, transport or heat food.

The product must be intended for a defined industrial-composting or home-composting environment. A general biodegradable claim without a specified composting standard or test basis is insufficient for inclusion.

The scope mainly includes foodservice trays, compartment meal trays, produce trays, meat and protein trays, bakery and deli trays, ready-meal trays and heat-sealable tray bases. Plates, bowls, cups, hinged containers, conventional plastic trays, egg trays, industrial inserts, separate lids and lidding films are excluded.

The 2025 benchmark ASP is US\$3,200 per ton, global sales volume is approximately 703.125k tons, and the modeled average gross margin is approximately 23%.

The upstream chain includes bagasse pulp, wood pulp, bamboo pulp, recycled paper fiber, paperboard, PLA resin, starch compounds, binders, pigments and compostable barrier coatings.

Midstream activities include pulping, molded-fiber forming, hot pressing, drying, trimming, paperboard converting, sheet extrusion, thermoforming, coating, printing,

quality testing and compostability certification.

Downstream applications mainly cover foodservice, quick-service restaurants, institutional catering, supermarkets, fresh-food packaging, ready meals, bakeries and food-processing companies.

The global market for Compostable Food Packaging Tray has maintained steady growth in recent years, primarily driven by regulatory initiatives, corporate sustainability commitments, and changing consumer expectations. The European market leads in growth, followed by North America and parts of the Asia-Pacific region.

Regulatory Drivers: The EU's Packaging and Packaging Waste Regulation (PPWR) and the Single-Use Plastics Directive remain the primary drivers. Several US states, including California, New York, and Maine, have introduced Extended Producer Responsibility (EPR) regulations, indirectly benefiting compostable packaging solutions.

Material Trends: Molded fibers still dominate the compostable pallet market, but PLA and other biopolymer blends are gaining traction in applications requiring transparency or high-precision molding. The trade-off between barrier properties and compostability remains a key focus of research and development.

Competitive Landscape:

The market is relatively fragmented, with participants including traditional molded fiber manufacturers, biopolymer suppliers, and processing and conversion companies. Rapid capacity expansion in Asia (especially China and Southeast Asia) is putting downward pressure on product pricing.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Compostable Food Packaging Tray Industry Forecast" looks at past sales and reviews total world Compostable Food Packaging Tray sales in 2025, providing a comprehensive analysis by region and market sector of projected Compostable Food Packaging Tray sales for 2026 through 2032. With Compostable Food Packaging Tray sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Compostable Food Packaging Tray industry.

This Insight Report provides a comprehensive analysis of the global Compostable Food

Packaging Tray landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Compostable Food Packaging Tray portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Compostable Food Packaging Tray market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Compostable Food Packaging Tray and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Compostable Food Packaging Tray.

This report presents a comprehensive overview, market shares, and growth opportunities of Compostable Food Packaging Tray market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Bagasse-Based Tray

Wood-Pulp or Recycled-Fiber Tray

Compostable Paperboard Tray

PLA or Other Biopolymer Tray

Segmentation by Tray Structure:

Single-Compartment Tray

Multi-Compartment Tray

Segmentation by Food Condition:

Dry-Food Tray

Wet- and Greasy-Food Tray

Chilled Fresh-Food Tray

Hot-Food Tray

Segmentation by Application:

Foodservice and Catering

Retail Fresh-Food Packaging

Ready Meals and Meal Kits

Bakery and Deli Foods

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Huhtamaki Oyj

Sabert Corporation

Genpak, LLC

Novolex Holdings, LLC

Footprint International Holdco, Inc.

Pakka Limited

Detmold Group

Hotpack Holding and Investment Ltd.

Guangxi Qiaowang Pulp Packing Products Co., Ltd.

Xiamen Bioleader Environmental Protection Technology Co., Ltd.

Jiangsu Yopack Packaging Technology Co., Ltd.

Wenzhou Gangxuan Eco Tech Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Compostable Food Packaging Tray market?

What factors are driving Compostable Food Packaging Tray market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Compostable Food Packaging Tray market opportunities vary by end

market size?

How does Compostable Food Packaging Tray break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Compostable Food Packaging Tray Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Compostable Food Packaging Tray by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Compostable Food Packaging Tray by Country/Region, 2021, 2025 & 2032
- 2.2 Compostable Food Packaging Tray Segment by Type
 - 2.2.1 Bagasse-Based Tray
 - 2.2.2 Wood-Pulp or Recycled-Fiber Tray
 - 2.2.3 Compostable Paperboard Tray
 - 2.2.4 PLA or Other Biopolymer Tray
 - 2.2.5 Compostable Food Packaging Tray Sales by Type
 - 2.2.5.1 Global Compostable Food Packaging Tray Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Compostable Food Packaging Tray Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Compostable Food Packaging Tray Sale Price by Type (2021-2026)
- 2.3 Compostable Food Packaging Tray Segment by Tray Structure
 - 2.3.1 Single-Compartment Tray
 - 2.3.2 Multi-Compartment Tray
 - 2.3.3 Compostable Food Packaging Tray Sales by Tray Structure
 - 2.3.3.1 Global Compostable Food Packaging Tray Sales Market Share by Tray Structure (2021-2026)
 - 2.3.3.2 Global Compostable Food Packaging Tray Revenue and Market Share by

Tray Structure (2021-2026)

2.3.3.3 Global Compostable Food Packaging Tray Sale Price by Tray Structure (2021-2026)

2.4 Compostable Food Packaging Tray Segment by Food Condition

2.4.1 Dry-Food Tray

2.4.2 Wet- and Greasy-Food Tray

2.4.3 Chilled Fresh-Food Tray

2.4.4 Hot-Food Tray

2.4.5 Compostable Food Packaging Tray Sales by Food Condition

2.4.5.1 Global Compostable Food Packaging Tray Sales Market Share by Food Condition (2021-2026)

2.4.5.2 Global Compostable Food Packaging Tray Revenue and Market Share by Food Condition (2021-2026)

2.4.5.3 Global Compostable Food Packaging Tray Sale Price by Food Condition (2021-2026)

2.5 Compostable Food Packaging Tray Segment by Application

2.5.1 Foodservice and Catering

2.5.2 Retail Fresh-Food Packaging

2.5.3 Ready Meals and Meal Kits

2.5.4 Bakery and Deli Foods

2.5.5 Others

2.5.6 Compostable Food Packaging Tray Sales by Application

2.5.6.1 Global Compostable Food Packaging Tray Sale Market Share by Application (2021-2026)

2.5.6.2 Global Compostable Food Packaging Tray Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Compostable Food Packaging Tray Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Compostable Food Packaging Tray Breakdown Data by Company

3.1.1 Global Compostable Food Packaging Tray Annual Sales by Company (2021-2026)

3.1.2 Global Compostable Food Packaging Tray Sales Market Share by Company (2021-2026)

3.2 Global Compostable Food Packaging Tray Annual Revenue by Company (2021-2026)

3.2.1 Global Compostable Food Packaging Tray Revenue by Company (2021-2026)

3.2.2 Global Compostable Food Packaging Tray Revenue Market Share by Company (2021-2026)

3.3 Global Compostable Food Packaging Tray Sale Price by Company

3.4 Key Manufacturers Compostable Food Packaging Tray Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Compostable Food Packaging Tray Product Location Distribution

3.4.2 Players Compostable Food Packaging Tray Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR COMPOSTABLE FOOD PACKAGING TRAY BY GEOGRAPHIC REGION

4.1 World Historic Compostable Food Packaging Tray Market Size by Geographic Region (2021-2026)

4.1.1 Global Compostable Food Packaging Tray Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Compostable Food Packaging Tray Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Compostable Food Packaging Tray Market Size by Country/Region (2021-2026)

4.2.1 Global Compostable Food Packaging Tray Annual Sales by Country/Region (2021-2026)

4.2.2 Global Compostable Food Packaging Tray Annual Revenue by Country/Region (2021-2026)

4.3 Americas Compostable Food Packaging Tray Sales Growth

4.4 APAC Compostable Food Packaging Tray Sales Growth

4.5 Europe Compostable Food Packaging Tray Sales Growth

4.6 Middle East & Africa Compostable Food Packaging Tray Sales Growth

5 AMERICAS

5.1 Americas Compostable Food Packaging Tray Sales by Country

5.1.1 Americas Compostable Food Packaging Tray Sales by Country (2021-2026)

5.1.2 Americas Compostable Food Packaging Tray Revenue by Country (2021-2026)

- 5.2 Americas Compostable Food Packaging Tray Sales by Type (2021-2026)
- 5.3 Americas Compostable Food Packaging Tray Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Compostable Food Packaging Tray Sales by Region
 - 6.1.1 APAC Compostable Food Packaging Tray Sales by Region (2021-2026)
 - 6.1.2 APAC Compostable Food Packaging Tray Revenue by Region (2021-2026)
- 6.2 APAC Compostable Food Packaging Tray Sales by Type (2021-2026)
- 6.3 APAC Compostable Food Packaging Tray Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Compostable Food Packaging Tray by Country
 - 7.1.1 Europe Compostable Food Packaging Tray Sales by Country (2021-2026)
 - 7.1.2 Europe Compostable Food Packaging Tray Revenue by Country (2021-2026)
- 7.2 Europe Compostable Food Packaging Tray Sales by Type (2021-2026)
- 7.3 Europe Compostable Food Packaging Tray Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Compostable Food Packaging Tray by Country
 - 8.1.1 Middle East & Africa Compostable Food Packaging Tray Sales by Country

(2021-2026)

8.1.2 Middle East & Africa Compostable Food Packaging Tray Revenue by Country

(2021-2026)

8.2 Middle East & Africa Compostable Food Packaging Tray Sales by Type (2021-2026)

8.3 Middle East & Africa Compostable Food Packaging Tray Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Compostable Food Packaging Tray

10.3 Manufacturing Process Analysis of Compostable Food Packaging Tray

10.4 Industry Chain Structure of Compostable Food Packaging Tray

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Compostable Food Packaging Tray Distributors

11.3 Compostable Food Packaging Tray Customer

12 WORLD FORECAST REVIEW FOR COMPOSTABLE FOOD PACKAGING TRAY BY GEOGRAPHIC REGION

12.1 Global Compostable Food Packaging Tray Market Size Forecast by Region

12.1.1 Global Compostable Food Packaging Tray Forecast by Region (2027-2032)

12.1.2 Global Compostable Food Packaging Tray Annual Revenue Forecast by

Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Compostable Food Packaging Tray Forecast by Type (2027-2032)

12.7 Global Compostable Food Packaging Tray Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Huhtamaki Oyj

13.1.1 Huhtamaki Oyj Company Information

13.1.2 Huhtamaki Oyj Compostable Food Packaging Tray Product Portfolios and Specifications

13.1.3 Huhtamaki Oyj Compostable Food Packaging Tray Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Huhtamaki Oyj Main Business Overview

13.1.5 Huhtamaki Oyj Latest Developments

13.2 Sabert Corporation

13.2.1 Sabert Corporation Company Information

13.2.2 Sabert Corporation Compostable Food Packaging Tray Product Portfolios and Specifications

13.2.3 Sabert Corporation Compostable Food Packaging Tray Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Sabert Corporation Main Business Overview

13.2.5 Sabert Corporation Latest Developments

13.3 Genpak, LLC

13.3.1 Genpak, LLC Company Information

13.3.2 Genpak, LLC Compostable Food Packaging Tray Product Portfolios and Specifications

13.3.3 Genpak, LLC Compostable Food Packaging Tray Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Genpak, LLC Main Business Overview

13.3.5 Genpak, LLC Latest Developments

13.4 Novolex Holdings, LLC

13.4.1 Novolex Holdings, LLC Company Information

13.4.2 Novolex Holdings, LLC Compostable Food Packaging Tray Product Portfolios and Specifications

13.4.3 Novolex Holdings, LLC Compostable Food Packaging Tray Sales, Revenue,

Price and Gross Margin (2021-2026)

13.4.4 Novolex Holdings, LLC Main Business Overview

13.4.5 Novolex Holdings, LLC Latest Developments

13.5 Footprint International Holdco, Inc.

13.5.1 Footprint International Holdco, Inc. Company Information

13.5.2 Footprint International Holdco, Inc. Compostable Food Packaging Tray Product

Portfolios and Specifications

13.5.3 Footprint International Holdco, Inc. Compostable Food Packaging Tray Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Footprint International Holdco, Inc. Main Business Overview

13.5.5 Footprint International Holdco, Inc. Latest Developments

13.6 Pakka Limited

13.6.1 Pakka Limited Company Information

13.6.2 Pakka Limited Compostable Food Packaging Tray Product Portfolios and Specifications

13.6.3 Pakka Limited Compostable Food Packaging Tray Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Pakka Limited Main Business Overview

13.6.5 Pakka Limited Latest Developments

13.7 Detmold Group

13.7.1 Detmold Group Company Information

13.7.2 Detmold Group Compostable Food Packaging Tray Product Portfolios and Specifications

13.7.3 Detmold Group Compostable Food Packaging Tray Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Detmold Group Main Business Overview

13.7.5 Detmold Group Latest Developments

13.8 Hotpack Holding and Investment Ltd.

13.8.1 Hotpack Holding and Investment Ltd. Company Information

13.8.2 Hotpack Holding and Investment Ltd. Compostable Food Packaging Tray Product Portfolios and Specifications

13.8.3 Hotpack Holding and Investment Ltd. Compostable Food Packaging Tray Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Hotpack Holding and Investment Ltd. Main Business Overview

13.8.5 Hotpack Holding and Investment Ltd. Latest Developments

13.9 Guangxi Qiaowang Pulp Packing Products Co., Ltd.

13.9.1 Guangxi Qiaowang Pulp Packing Products Co., Ltd. Company Information

13.9.2 Guangxi Qiaowang Pulp Packing Products Co., Ltd. Compostable Food Packaging Tray Product Portfolios and Specifications

- 13.9.3 Guangxi Qiaowang Pulp Packing Products Co., Ltd. Compostable Food Packaging Tray Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Guangxi Qiaowang Pulp Packing Products Co., Ltd. Main Business Overview
- 13.9.5 Guangxi Qiaowang Pulp Packing Products Co., Ltd. Latest Developments
- 13.10 Xiamen Bioleader Environmental Protection Technology Co., Ltd.
 - 13.10.1 Xiamen Bioleader Environmental Protection Technology Co., Ltd. Company Information
 - 13.10.2 Xiamen Bioleader Environmental Protection Technology Co., Ltd. Compostable Food Packaging Tray Product Portfolios and Specifications
 - 13.10.3 Xiamen Bioleader Environmental Protection Technology Co., Ltd. Compostable Food Packaging Tray Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Xiamen Bioleader Environmental Protection Technology Co., Ltd. Main Business Overview
 - 13.10.5 Xiamen Bioleader Environmental Protection Technology Co., Ltd. Latest Developments
- 13.11 Jiangsu Yopack Packaging Technology Co., Ltd.
 - 13.11.1 Jiangsu Yopack Packaging Technology Co., Ltd. Company Information
 - 13.11.2 Jiangsu Yopack Packaging Technology Co., Ltd. Compostable Food Packaging Tray Product Portfolios and Specifications
 - 13.11.3 Jiangsu Yopack Packaging Technology Co., Ltd. Compostable Food Packaging Tray Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Jiangsu Yopack Packaging Technology Co., Ltd. Main Business Overview
 - 13.11.5 Jiangsu Yopack Packaging Technology Co., Ltd. Latest Developments
- 13.12 Wenzhou Gangxuan Eco Tech Co., Ltd.
 - 13.12.1 Wenzhou Gangxuan Eco Tech Co., Ltd. Company Information
 - 13.12.2 Wenzhou Gangxuan Eco Tech Co., Ltd. Compostable Food Packaging Tray Product Portfolios and Specifications
 - 13.12.3 Wenzhou Gangxuan Eco Tech Co., Ltd. Compostable Food Packaging Tray Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Wenzhou Gangxuan Eco Tech Co., Ltd. Main Business Overview
 - 13.12.5 Wenzhou Gangxuan Eco Tech Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Compostable Food Packaging Tray Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Compostable Food Packaging Tray Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Bagasse-Based Tray

Table 4. Major Players of Wood-Pulp or Recycled-Fiber Tray

Table 5. Major Players of Compostable Paperboard Tray

Table 6. Major Players of PLA or Other Biopolymer Tray

Table 7. Global Compostable Food Packaging Tray Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Compostable Food Packaging Tray Sales Market Share by Type (2021-2026)

Table 9. Global Compostable Food Packaging Tray Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Compostable Food Packaging Tray Revenue Market Share by Type (2021-2026)

Table 11. Global Compostable Food Packaging Tray Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Single-Compartment Tray

Table 13. Major Players of Multi-Compartment Tray

Table 14. Global Compostable Food Packaging Tray Sales by Tray Structure (2021-2026) & (Kilotons)

Table 15. Global Compostable Food Packaging Tray Sales Market Share by Tray Structure (2021-2026)

Table 16. Global Compostable Food Packaging Tray Revenue by Tray Structure (2021-2026) & (\$ million)

Table 17. Global Compostable Food Packaging Tray Revenue Market Share by Tray Structure (2021-2026)

Table 18. Global Compostable Food Packaging Tray Sale Price by Tray Structure (2021-2026) & (US\$/Ton)

Table 19. Major Players of Dry-Food Tray

Table 20. Major Players of Wet- and Greasy-Food Tray

Table 21. Major Players of Chilled Fresh-Food Tray

Table 22. Major Players of Hot-Food Tray

Table 23. Global Compostable Food Packaging Tray Sales by Food Condition

(2021-2026) & (Kilotons)

Table 24. Global Compostable Food Packaging Tray Sales Market Share by Food Condition (2021-2026)

Table 25. Global Compostable Food Packaging Tray Revenue by Food Condition (2021-2026) & (\$ million)

Table 26. Global Compostable Food Packaging Tray Revenue Market Share by Food Condition (2021-2026)

Table 27. Global Compostable Food Packaging Tray Sale Price by Food Condition (2021-2026) & (US\$/Ton)

Table 28. Global Compostable Food Packaging Tray Sale by Application (2021-2026) & (Kilotons)

Table 29. Global Compostable Food Packaging Tray Sale Market Share by Application (2021-2026)

Table 30. Global Compostable Food Packaging Tray Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Compostable Food Packaging Tray Revenue Market Share by Application (2021-2026)

Table 32. Global Compostable Food Packaging Tray Sale Price by Application (2021-2026) & (US\$/Ton)

Table 33. Global Compostable Food Packaging Tray Sales by Company (2021-2026) & (Kilotons)

Table 34. Global Compostable Food Packaging Tray Sales Market Share by Company (2021-2026)

Table 35. Global Compostable Food Packaging Tray Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Compostable Food Packaging Tray Revenue Market Share by Company (2021-2026)

Table 37. Global Compostable Food Packaging Tray Sale Price by Company (2021-2026) & (US\$/Ton)

Table 38. Key Manufacturers Compostable Food Packaging Tray Producing Area Distribution and Sales Area

Table 39. Players Compostable Food Packaging Tray Products Offered

Table 40. Compostable Food Packaging Tray Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Compostable Food Packaging Tray Sales by Geographic Region (2021-2026) & (Kilotons)

Table 44. Global Compostable Food Packaging Tray Sales Market Share Geographic

Region (2021-2026)

Table 45. Global Compostable Food Packaging Tray Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Compostable Food Packaging Tray Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Compostable Food Packaging Tray Sales by Country/Region (2021-2026) & (Kilotons)

Table 48. Global Compostable Food Packaging Tray Sales Market Share by Country/Region (2021-2026)

Table 49. Global Compostable Food Packaging Tray Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Compostable Food Packaging Tray Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Compostable Food Packaging Tray Sales by Country (2021-2026) & (Kilotons)

Table 52. Americas Compostable Food Packaging Tray Sales Market Share by Country (2021-2026)

Table 53. Americas Compostable Food Packaging Tray Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Compostable Food Packaging Tray Sales by Type (2021-2026) & (Kilotons)

Table 55. Americas Compostable Food Packaging Tray Sales by Application (2021-2026) & (Kilotons)

Table 56. APAC Compostable Food Packaging Tray Sales by Region (2021-2026) & (Kilotons)

Table 57. APAC Compostable Food Packaging Tray Sales Market Share by Region (2021-2026)

Table 58. APAC Compostable Food Packaging Tray Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Compostable Food Packaging Tray Sales by Type (2021-2026) & (Kilotons)

Table 60. APAC Compostable Food Packaging Tray Sales by Application (2021-2026) & (Kilotons)

Table 61. Europe Compostable Food Packaging Tray Sales by Country (2021-2026) & (Kilotons)

Table 62. Europe Compostable Food Packaging Tray Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Compostable Food Packaging Tray Sales by Type (2021-2026) & (Kilotons)

Table 64. Europe Compostable Food Packaging Tray Sales by Application (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Compostable Food Packaging Tray Sales by Country (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Compostable Food Packaging Tray Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Compostable Food Packaging Tray Sales by Type (2021-2026) & (Kilotons)

Table 68. Middle East & Africa Compostable Food Packaging Tray Sales by Application (2021-2026) & (Kilotons)

Table 69. Key Market Drivers & Growth Opportunities of Compostable Food Packaging Tray

Table 70. Key Market Challenges & Risks of Compostable Food Packaging Tray

Table 71. Key Industry Trends of Compostable Food Packaging Tray

Table 72. Compostable Food Packaging Tray Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Compostable Food Packaging Tray Distributors List

Table 75. Compostable Food Packaging Tray Customer List

Table 76. Global Compostable Food Packaging Tray Sales Forecast by Region (2027-2032) & (Kilotons)

Table 77. Global Compostable Food Packaging Tray Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Compostable Food Packaging Tray Sales Forecast by Country (2027-2032) & (Kilotons)

Table 79. Americas Compostable Food Packaging Tray Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Compostable Food Packaging Tray Sales Forecast by Region (2027-2032) & (Kilotons)

Table 81. APAC Compostable Food Packaging Tray Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Compostable Food Packaging Tray Sales Forecast by Country (2027-2032) & (Kilotons)

Table 83. Europe Compostable Food Packaging Tray Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Compostable Food Packaging Tray Sales Forecast by Country (2027-2032) & (Kilotons)

Table 85. Middle East & Africa Compostable Food Packaging Tray Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Compostable Food Packaging Tray Sales Forecast by Type

(2027-2032) & (Kilotons)

Table 87. Global Compostable Food Packaging Tray Revenue Forecast by Type
(2027-2032) & (\$ millions)

Table 88. Global Compostable Food Packaging Tray Sales Forecast by Application
(2027-2032) & (Kilotons)

Table 89. Global Compostable Food Packaging Tray Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 90. Huhtamaki Oyj Basic Information, Compostable Food Packaging Tray
Manufacturing Base, Sales Area and Its Competitors

Table 91. Huhtamaki Oyj Compostable Food Packaging Tray Product Portfolios and
Specifications

Table 92. Huhtamaki Oyj Compostable Food Packaging Tray Sales (Kilotons), Revenue
(\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Huhtamaki Oyj Main Business

Table 94. Huhtamaki Oyj Latest Developments

Table 95. Sabert Corporation Basic Information, Compostable Food Packaging Tray
Manufacturing Base, Sales Area and Its Competitors

Table 96. Sabert Corporation Compostable Food Packaging Tray Product Portfolios and
Specifications

Table 97. Sabert Corporation Compostable Food Packaging Tray Sales (Kilotons),
Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Sabert Corporation Main Business

Table 99. Sabert Corporation Latest Developments

Table 100. Genpak, LLC Basic Information, Compostable Food Packaging Tray
Manufacturing Base, Sales Area and Its Competitors

Table 101. Genpak, LLC Compostable Food Packaging Tray Product Portfolios and
Specifications

Table 102. Genpak, LLC Compostable Food Packaging Tray Sales (Kilotons), Revenue
(\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Genpak, LLC Main Business

Table 104. Genpak, LLC Latest Developments

Table 105. Novolex Holdings, LLC Basic Information, Compostable Food Packaging
Tray Manufacturing Base, Sales Area and Its Competitors

Table 106. Novolex Holdings, LLC Compostable Food Packaging Tray Product
Portfolios and Specifications

Table 107. Novolex Holdings, LLC Compostable Food Packaging Tray Sales (Kilotons),
Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Novolex Holdings, LLC Main Business

Table 109. Novolex Holdings, LLC Latest Developments

Table 110. Footprint International Holdco, Inc. Basic Information, Compostable Food Packaging Tray Manufacturing Base, Sales Area and Its Competitors

Table 111. Footprint International Holdco, Inc. Compostable Food Packaging Tray Product Portfolios and Specifications

Table 112. Footprint International Holdco, Inc. Compostable Food Packaging Tray Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Footprint International Holdco, Inc. Main Business

Table 114. Footprint International Holdco, Inc. Latest Developments

Table 115. Pakka Limited Basic Information, Compostable Food Packaging Tray Manufacturing Base, Sales Area and Its Competitors

Table 116. Pakka Limited Compostable Food Packaging Tray Product Portfolios and Specifications

Table 117. Pakka Limited Compostable Food Packaging Tray Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Pakka Limited Main Business

Table 119. Pakka Limited Latest Developments

Table 120. Detmold Group Basic Information, Compostable Food Packaging Tray Manufacturing Base, Sales Area and Its Competitors

Table 121. Detmold Group Compostable Food Packaging Tray Product Portfolios and Specifications

Table 122. Detmold Group Compostable Food Packaging Tray Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Detmold Group Main Business

Table 124. Detmold Group Latest Developments

Table 125. Hotpack Holding and Investment Ltd. Basic Information, Compostable Food Packaging Tray Manufacturing Base, Sales Area and Its Competitors

Table 126. Hotpack Holding and Investment Ltd. Compostable Food Packaging Tray Product Portfolios and Specifications

Table 127. Hotpack Holding and Investment Ltd. Compostable Food Packaging Tray Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Hotpack Holding and Investment Ltd. Main Business

Table 129. Hotpack Holding and Investment Ltd. Latest Developments

Table 130. Guangxi Qiaowang Pulp Packing Products Co., Ltd. Basic Information, Compostable Food Packaging Tray Manufacturing Base, Sales Area and Its Competitors

Table 131. Guangxi Qiaowang Pulp Packing Products Co., Ltd. Compostable Food Packaging Tray Product Portfolios and Specifications

Table 132. Guangxi Qiaowang Pulp Packing Products Co., Ltd. Compostable Food Packaging Tray Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross

Margin (2021-2026)

Table 133. Guangxi Qiaowang Pulp Packing Products Co., Ltd. Main Business

Table 134. Guangxi Qiaowang Pulp Packing Products Co., Ltd. Latest Developments

Table 135. Xiamen Bioleader Environmental Protection Technology Co., Ltd. Basic Information, Compostable Food Packaging Tray Manufacturing Base, Sales Area and Its Competitors

Table 136. Xiamen Bioleader Environmental Protection Technology Co., Ltd. Compostable Food Packaging Tray Product Portfolios and Specifications

Table 137. Xiamen Bioleader Environmental Protection Technology Co., Ltd. Compostable Food Packaging Tray Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Xiamen Bioleader Environmental Protection Technology Co., Ltd. Main Business

Table 139. Xiamen Bioleader Environmental Protection Technology Co., Ltd. Latest Developments

Table 140. Jiangsu Yopack Packaging Technology Co., Ltd. Basic Information, Compostable Food Packaging Tray Manufacturing Base, Sales Area and Its Competitors

Table 141. Jiangsu Yopack Packaging Technology Co., Ltd. Compostable Food Packaging Tray Product Portfolios and Specifications

Table 142. Jiangsu Yopack Packaging Technology Co., Ltd. Compostable Food Packaging Tray Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Jiangsu Yopack Packaging Technology Co., Ltd. Main Business

Table 144. Jiangsu Yopack Packaging Technology Co., Ltd. Latest Developments

Table 145. Wenzhou Gangxuan Eco Tech Co., Ltd. Basic Information, Compostable Food Packaging Tray Manufacturing Base, Sales Area and Its Competitors

Table 146. Wenzhou Gangxuan Eco Tech Co., Ltd. Compostable Food Packaging Tray Product Portfolios and Specifications

Table 147. Wenzhou Gangxuan Eco Tech Co., Ltd. Compostable Food Packaging Tray Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Wenzhou Gangxuan Eco Tech Co., Ltd. Main Business

Table 149. Wenzhou Gangxuan Eco Tech Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Compostable Food Packaging Tray

Figure 2. Compostable Food Packaging Tray Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Compostable Food Packaging Tray Sales Growth Rate 2021-2032 (Kilotons)

Figure 7. Global Compostable Food Packaging Tray Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Compostable Food Packaging Tray Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Compostable Food Packaging Tray Sales Market Share by Country/Region (2025)

Figure 10. Compostable Food Packaging Tray Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Bagasse-Based Tray

Figure 12. Product Picture of Wood-Pulp or Recycled-Fiber Tray

Figure 13. Product Picture of Compostable Paperboard Tray

Figure 14. Product Picture of PLA or Other Biopolymer Tray

Figure 15. Global Compostable Food Packaging Tray Sales Market Share by Type in 2026

Figure 16. Global Compostable Food Packaging Tray Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Single-Compartment Tray

Figure 18. Product Picture of Multi-Compartment Tray

Figure 19. Global Compostable Food Packaging Tray Sales Market Share by Tray Structure in 2026

Figure 20. Global Compostable Food Packaging Tray Revenue Market Share by Tray Structure (2021-2026)

Figure 21. Product Picture of Dry-Food Tray

Figure 22. Product Picture of Wet- and Greasy-Food Tray

Figure 23. Product Picture of Chilled Fresh-Food Tray

Figure 24. Product Picture of Hot-Food Tray

Figure 25. Global Compostable Food Packaging Tray Sales Market Share by Food Condition in 2026

Figure 26. Global Compostable Food Packaging Tray Revenue Market Share by Food Condition (2021-2026)

Figure 27. Compostable Food Packaging Tray Consumed in Foodservice and Catering

Figure 28. Global Compostable Food Packaging Tray Market: Foodservice and Catering (2021-2026) & (Kilotons)

Figure 29. Compostable Food Packaging Tray Consumed in Retail Fresh-Food Packaging

Figure 30. Global Compostable Food Packaging Tray Market: Retail Fresh-Food Packaging (2021-2026) & (Kilotons)

Figure 31. Compostable Food Packaging Tray Consumed in Ready Meals and Meal Kits

Figure 32. Global Compostable Food Packaging Tray Market: Ready Meals and Meal Kits (2021-2026) & (Kilotons)

Figure 33. Compostable Food Packaging Tray Consumed in Bakery and Deli Foods

Figure 34. Global Compostable Food Packaging Tray Market: Bakery and Deli Foods (2021-2026) & (Kilotons)

Figure 35. Compostable Food Packaging Tray Consumed in Others

Figure 36. Global Compostable Food Packaging Tray Market: Others (2021-2026) & (Kilotons)

Figure 37. Global Compostable Food Packaging Tray Sale Market Share by Application (2025)

Figure 38. Global Compostable Food Packaging Tray Revenue Market Share by Application in 2025

Figure 39. Compostable Food Packaging Tray Sales by Company in 2025 (Kilotons)

Figure 40. Global Compostable Food Packaging Tray Sales Market Share by Company in 2025

Figure 41. Compostable Food Packaging Tray Revenue by Company in 2025 (\$ millions)

Figure 42. Global Compostable Food Packaging Tray Revenue Market Share by Company in 2025

Figure 43. Global Compostable Food Packaging Tray Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Compostable Food Packaging Tray Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Compostable Food Packaging Tray Sales 2021-2026 (Kilotons)

Figure 46. Americas Compostable Food Packaging Tray Revenue 2021-2026 (\$ millions)

Figure 47. APAC Compostable Food Packaging Tray Sales 2021-2026 (Kilotons)

Figure 48. APAC Compostable Food Packaging Tray Revenue 2021-2026 (\$ millions)

Figure 49. Europe Compostable Food Packaging Tray Sales 2021-2026 (Kilotons)

Figure 50. Europe Compostable Food Packaging Tray Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Compostable Food Packaging Tray Sales 2021-2026 (Kilotons)

Figure 52. Middle East & Africa Compostable Food Packaging Tray Revenue 2021-2026 (\$ millions)

Figure 53. Americas Compostable Food Packaging Tray Sales Market Share by Country in 2025

Figure 54. Americas Compostable Food Packaging Tray Revenue Market Share by Country (2021-2026)

Figure 55. Americas Compostable Food Packaging Tray Sales Market Share by Type (2021-2026)

Figure 56. Americas Compostable Food Packaging Tray Sales Market Share by Application (2021-2026)

Figure 57. United States Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Compostable Food Packaging Tray Sales Market Share by Region in 2025

Figure 62. APAC Compostable Food Packaging Tray Revenue Market Share by Region (2021-2026)

Figure 63. APAC Compostable Food Packaging Tray Sales Market Share by Type (2021-2026)

Figure 64. APAC Compostable Food Packaging Tray Sales Market Share by Application (2021-2026)

Figure 65. China Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$

millions)

Figure 70. Australia Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Compostable Food Packaging Tray Sales Market Share by Country in 2025

Figure 73. Europe Compostable Food Packaging Tray Revenue Market Share by Country (2021-2026)

Figure 74. Europe Compostable Food Packaging Tray Sales Market Share by Type (2021-2026)

Figure 75. Europe Compostable Food Packaging Tray Sales Market Share by Application (2021-2026)

Figure 76. Germany Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Compostable Food Packaging Tray Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Compostable Food Packaging Tray Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Compostable Food Packaging Tray Sales Market Share by Application (2021-2026)

Figure 84. Egypt Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Compostable Food Packaging Tray Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Compostable Food Packaging Tray in 2026

Figure 90. Manufacturing Process Analysis of Compostable Food Packaging Tray

Figure 91. Industry Chain Structure of Compostable Food Packaging Tray

Figure 92. Channels of Distribution

Figure 93. Global Compostable Food Packaging Tray Sales Market Forecast by Region (2027-2032)

Figure 94. Global Compostable Food Packaging Tray Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Compostable Food Packaging Tray Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Compostable Food Packaging Tray Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Compostable Food Packaging Tray Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Compostable Food Packaging Tray Revenue Market Share Forecast by Application (2027-2032)

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