

Global Compostable Food Cling Film Market Growth 2026-2032

<https://marketpublishers.com/r/GD35BCAFAB28EN.html>

Date: July 2026

Pages: 115

Price: US\$ 3,660.00 (Single User License)

ID: GD35BCAFAB28EN

Abstracts

The global Compostable Food Cling Film market size is predicted to grow from US\$ 112 million in 2025 to US\$ 250 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

Compostable Food Cling Film refers to a film-based material used for food wrapping, preservation, storage, and short-term packaging, which can break down into relatively environmentally benign substances under suitable industrial composting or home composting conditions. It is typically made from polylactic acid, polybutylene adipate terephthalate, polyhydroxyalkanoates, starch-based materials, cellulose-based materials, or other compostable bio-based and degradable polymers, and is produced through blending modification, cast film, or blown film processes. Its key requirements include food contact safety, good cling and flexibility, appropriate breathability or barrier performance, ease of use, and compliance with relevant compostability certification standards, mainly serving as a sustainable alternative to conventional petrochemical-based food cling film. The unit price of Compostable Food Cling Film is typically several thousand US dollars per ton, and the industry's gross profit margin is between 20% and 40%.

The upstream supply chain of Compostable Food Cling Film mainly includes suppliers of compostable resins, bio-based monomers, starch, cellulose, plasticizers, compatibilizers, anti-blocking agents, slip agents, masterbatches, paper cores, and outer packaging materials. Resin performance and formulation stability directly affect film transparency, tensile properties, cling performance, and composting behavior. The midstream consists of film manufacturers and packaging converters responsible for material modification, compounding and pelletizing, cast or blown film production, slitting, rewinding, packaging, and the management of food contact and compostability

certifications. Downstream demand mainly comes from household consumption, fresh food retail, foodservice, food processing, agricultural product packaging, and eco-friendly retail channels, with sales models including branded retail, supermarket distribution, e-commerce platforms, direct supply to restaurants and food companies, and integrated packaging solution supply.

The Compostable Food Cling Film market is being driven by plastic reduction policies, the shift toward sustainable food contact packaging, and rising consumer awareness of environmental protection. The product is gradually moving from a niche eco-friendly alternative into broader applications such as household kitchens, foodservice, fresh food retail, and food processing. Compared with conventional polyethylene cling film, Compostable Food Cling Film offers clear advantages in sustainability positioning, brand environmental value, and end-user compliance needs, although its penetration is still affected by material cost, barrier performance, tensile strength, shelf stability, and the availability of composting infrastructure. Future competition will focus on material formulation optimization, food contact safety certification, compliance with compostability standards, scalable production capability, and application fit across downstream food packaging scenarios.

LP Information, Inc. (LPI) ' newest research report, the "Compostable Food Cling Film Industry Forecast" looks at past sales and reviews total world Compostable Food Cling Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Compostable Food Cling Film sales for 2026 through 2032. With Compostable Food Cling Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Compostable Food Cling Film industry.

This Insight Report provides a comprehensive analysis of the global Compostable Food Cling Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Compostable Food Cling Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Compostable Food Cling Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Compostable Food Cling Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Compostable Food Cling Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Compostable Food Cling Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PLA-based

PBAT-based

Others

Segmentation by Packaging Form:

with Cutter

without Cutter

Segmentation by Application:

Household

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Novamont (Versalis)

Wrapmaster (Cofresco Foodservice)

MMP

Crocco

Fabbri Group

KM Packaging

Biogreen Biotech

GreenDot BioPak

Bonnie Bio

Anhui Jumei Biotechnology

Shenzhen Hongxiang Packaging

Key Questions Addressed in this Report

What is the 10-year outlook for the global Compostable Food Cling Film market?

What factors are driving Compostable Food Cling Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Compostable Food Cling Film market opportunities vary by end market size?

How does Compostable Food Cling Film break out by Type, by Application?

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