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Global Compostable Adhesive Tapes Market Growth 2026-2032

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Abstracts

The global Compostable Adhesive Tapes market size is predicted to grow from US$ 339 million in 2025 to US$ 752 million in 2032; it is expected to grow at a CAGR of 12.3% from 2026 to 2032.

Compostable Adhesive Tapes are made from biodegradable and compostable materials such as PLA, paper, or starch-based films combined with natural rubber or plant-based adhesives. They decompose completely under composting conditions into water, CO?, and biomass, leaving no toxic residue. These tapes are increasingly adopted across packaging, logistics, e-commerce, and food industries as sustainable alternatives to petroleum-based tapes.In 2024, global Compostable Adhesive Tapes production reached approximately 48,000 tons, with an average global market price of around US$6,500 per ton.The industry average gross profit margin is approximately 25-35%, with paper-based products having a relatively lower margin (around 25%), while high-end PLA composites can reach 40%. Upstream: Biopolymers (PLA, PBS, PHA), starch-based materials, natural rubber, pulp; Midstream: Tape base film manufacturing, adhesive formulation development, coating and slitting; Downstream: E-commerce logistics, food packaging, daily chemical product packaging, industrial packaging, and stationery.

United States market for Compostable Adhesive Tapes is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Compostable Adhesive Tapes is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Compostable Adhesive Tapes is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Compostable Adhesive Tapes players cover Tesa SE (Beiersdorf Group), 3M Company, Avery Dennison Corporation, Monta Klebebandwerk GmbH, Shurtape Technologies LLC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Compostable Adhesive Tapes Industry Forecast” looks at past sales and reviews total world Compostable Adhesive Tapes sales in 2025, providing a comprehensive analysis by region and market sector of projected Compostable Adhesive Tapes sales for 2026 through 2032. With Compostable Adhesive Tapes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Compostable Adhesive Tapes industry.

This Insight Report provides a comprehensive analysis of the global Compostable Adhesive Tapes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Compostable Adhesive Tapes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Compostable Adhesive Tapes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Compostable Adhesive Tapes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Compostable Adhesive Tapes.

This report presents a comprehensive overview, market shares, and growth opportunities of Compostable Adhesive Tapes market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Natural Rubber Adhesive

Water-based Acrylic Adhesive

Plant Resin Adhesive

Segmentation by Backing Material:

Paper-based Compostable Tape

PLA-based Compostable Tape

Starch-blended Bioplastic Tape

Segmentation by Application:

E-commerce and Logistics

Food and Beverage

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tesa SE (Beiersdorf Group)

3M Company

Avery Dennison Corporation

Monta Klebebandwerk GmbH

Shurtape Technologies LLC

Biotape Solutions Ltd.

EcoEnclose LLC

NatureTape Co.

UPM Specialty Papers

Papierfabrik August Koehler SE

Intertape Polymer Group (IPG)

Better Packaging Co.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Compostable Adhesive Tapes market?

What factors are driving Compostable Adhesive Tapes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Compostable Adhesive Tapes market opportunities vary by end market size?

How does Compostable Adhesive Tapes break out by Type, by Application?

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