

Global Composite Layup System Market Growth 2026-2032

<https://marketpublishers.com/r/GF5C22131CBEEN.html>

Date: July 2026

Pages: 117

Price: US\$ 3,660.00 (Single User License)

ID: GF5C22131CBEEN

Abstracts

The global Composite Layup System market size is predicted to grow from US\$ 931 million in 2025 to US\$ 1538 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

A Composite Layup System is an automated or semi-automated manufacturing system used to place and arrange layers of composite materials (such as carbon fiber, glass fiber, or resin-prepreg materials) onto a mold or tool according to a designed stacking sequence. It is widely used in aerospace, automotive, wind energy, and high-performance industrial components to ensure precise fiber orientation, consistent thickness, and high structural integrity. The system may include robotic arms, Automated Fiber Placement (AFP), or Automated Tape Laying (ATL) technologies. In 2025, global Composite Layup System production reached approximately 110 units, with an average global market price of around US\$ 8.5 M per unit. Annual production capacity is approximately 150 Units. Gross Profit Margin: 34.6%. The upstream industry chain of Composite Layup Systems mainly includes carbon fiber prepreg materials, motion control systems, industrial robots, servo motors, precision gantry structures, and AFP/ATL deposition heads. Midstream manufacturers focus on automated layup equipment integration, software control, path planning, and composite process engineering. Downstream demand is concentrated in aerospace, defense, wind energy, automotive lightweighting, and high-performance industrial structures, where automated composite manufacturing is increasingly replacing manual layup processes. Composite Layup Systems represent one of the highest technical barriers in advanced manufacturing equipment, combining robotics, material science, motion control, and aerospace-grade process capability. In the next decade, demand growth will mainly come from commercial aircraft production expansion, large wind turbine blades, and thermoplastic composite adoption. Although the market size is relatively small, the

extremely high ASP and strong industry concentration make this a strategically important niche within high-end industrial automation.

United States market for Composite Layup System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Composite Layup System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Composite Layup System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Composite Layup System players cover Electroimpact, Comau, Fives Group, Coriolis Composites, Ingersoll Machine Tools, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Composite Layup System Industry Forecast" looks at past sales and reviews total world Composite Layup System sales in 2025, providing a comprehensive analysis by region and market sector of projected Composite Layup System sales for 2026 through 2032. With Composite Layup System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Composite Layup System industry.

This Insight Report provides a comprehensive analysis of the global Composite Layup System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Composite Layup System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Composite Layup System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Composite Layup System and breaks down the forecast by Process Technology, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Composite Layup System.

This report presents a comprehensive overview, market shares, and growth opportunities of Composite Layup System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Process Technology:

- Automated Fiber Placement (AFP)
- Automated Tape Laying (ATL)
- Manual / Semi-Automated Layup System
- Robotic Composite Layup System

Segmentation by Motion Architecture:

- Gantry-Based Layup System(XYZ)
- Robotic Arm-Based System(6-axis)
- Hybrid Multi-Axis System

Segmentation by Automation Level:

- Manual Layup System
- Semi-Automated Layup System
- Fully Automated Layup System

Segmentation by Application:

- Aerospace
- Automotive

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Electroimpact

Comau

Fives Group

Coriolis Composites

Ingersoll Machine Tools

Cannon Group

MTorres Technology

Kuka Systems Composite Division

Fiberforge

Airborne

Automated Dynamics

Accudyne Systems

Broetje-Automation

COMAC

AVIC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Composite Layup System market?

What factors are driving Composite Layup System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Composite Layup System market opportunities vary by end market size?

How does Composite Layup System break out by Process Technology, by Application?

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