

# Global Composite Frac Ball Market Growth 2026-2032

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## Abstracts

The global Composite Frac Ball market size is predicted to grow from US\$ 199 million in 2025 to US\$ 339 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

In 2024, global annual sales of composite frac balls will reach approximately 610,000 units, with an average price of approximately \$310 per unit. Composite frac balls are intelligent isolation consumables used in multi-stage hydraulic fracturing operations in oil and gas wells. They are typically made of high-performance biodegradable polymers or composite resin materials and are used to temporarily seal casing at specific locations downhole to achieve staged fracturing control. These frac balls possess excellent mechanical strength and thermal stability, capable of withstanding high-temperature and high-pressure downhole environments. After completing the fracturing operation, they automatically degrade under preset conditions (such as temperature, pressure, or liquid pH), eliminating the need for drilling and milling recovery, effectively reducing operational complexity and subsequent risks. Compared to traditional metal frac balls, composite frac balls are lighter, more compatible, and produce less residue. They are widely used in scenarios with high environmental and efficiency requirements, such as shale gas, tight oil, and unconventional resource development, and are one of the mainstream materials in current fracturing completion technology. The upstream involves the supply of raw materials such as polylactic acid (PLA) and polyvinyl alcohol (PVA) and precision molding process equipment, while the downstream is mainly used in unconventional oil and gas extraction, shale gas fracturing and tight oil development.

The market development trend of composite frac balls is growing significantly with the changes in global energy demand, especially in the fields of shale gas and oil and gas development. With the emphasis on clean energy and the continuous advancement of technology, hydraulic fracturing technology is widely used to improve the production efficiency of oil and gas wells, driving the demand for high-performance fracturing balls.

Market players are committed to developing new materials and improving designs to improve the temperature resistance, pressure resistance and fluid adaptability of fracturing balls, thereby enhancing the success rate of operations. In addition, increasingly stringent environmental regulations have prompted the industry to focus on reducing its impact on the environment, promoting the development of biodegradable and low-toxic fracturing ball materials. In the future, with the application of intelligent and digital technologies, the composite frac ball market will usher in new growth opportunities, and the market competition landscape will continue to evolve with technological innovation and improvements in production efficiency.

LP Information, Inc. (LPI) ' newest research report, the “Composite Frac Ball Industry Forecast” looks at past sales and reviews total world Composite Frac Ball sales in 2025, providing a comprehensive analysis by region and market sector of projected Composite Frac Ball sales for 2026 through 2032. With Composite Frac Ball sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Composite Frac Ball industry.

This Insight Report provides a comprehensive analysis of the global Composite Frac Ball landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Composite Frac Ball portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Composite Frac Ball market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Composite Frac Ball and breaks down the forecast by Outside Diameter, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Composite Frac Ball.

This report presents a comprehensive overview, market shares, and growth opportunities of Composite Frac Ball market by product type, application, key manufacturers and key regions and countries.

Segmentation by Outside Diameter:

1.75 Inches

2 Inches

2.125 Inches

2.375 Inches

### **Segmentation by Application:**

Oil and Gas

Chemical

Others

### **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

The Gund Company

Precision Plastic Ball

Boedeker Plastics

Craig

Davies Molding

Wingoil

Baker Hughes

KEFENG

Drake Plastics

Robco

AFT Fluorotec

Parker

Terves Inc

Bubbletight

Seven Canyons Compos

Phenom Innovations

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Composite Frac Ball market?

What factors are driving Composite Frac Ball market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Composite Frac Ball market opportunities vary by end market size?

How does Composite Frac Ball break out by Outside Diameter, by Application?

**The report requires updating with new data and is sent in 48 hours after order is placed.**

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