

Global Composite Fan Blades Market Growth 2026-2032

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Abstracts

The global Composite Fan Blades market size is predicted to grow from US\$ 1174 million in 2025 to US\$ 2214 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Composite fan blades are rotating aerodynamic components made primarily from fiber-reinforced resin matrix composites. They are produced through lay-up, weaving, resin transfer molding, compression molding, autoclave curing, automated fiber placement, or related composite processes. A typical blade has a wide-chord, twisted, swept airfoil shape, with a root section connected to a hub, disk, or dovetail interface, and a blade body that draws in, accelerates, and guides airflow. The structure may be solid laminate, sandwich, hollow, modular, or one-piece molded. Reinforcements commonly include carbon fiber, glass fiber, aramid fiber, or hybrid fibers, while matrix systems include epoxy, bismaleimide, vinyl ester, polyester, and engineering thermoplastics. Aero-engine blades require high specific strength, fatigue resistance, impact tolerance, dimensional stability, low defect rates, leading-edge protection, coatings, and rigorous non-destructive inspection.

The market opportunities for composite fan blades are driven by three simultaneous trends. First, aero-engines are moving toward higher bypass ratios, lower fuel burn, and lower noise, which require larger fan diameters, fewer blades, wide-chord airfoils, and more complex swept geometries. Metallic blades face weight, damping, and geometry limitations, while composites can reduce rotating mass and provide greater aerodynamic design freedom. Second, fleet renewal and the recovery of narrowbody aircraft deliveries support stable demand for advanced engine production and aftermarket spares. Third, industrial cooling, chemical exhaust, wastewater treatment, mining ventilation, and large heat-exchanger systems are shifting from metallic fans

toward corrosion-resistant, low-maintenance, energy-saving materials, expanding composite blade demand beyond aerospace.

The main challenges are certification, manufacturing consistency, cost, and supply-chain resilience. Aero-engine fan blades operate under high rotational speed, centrifugal loading, aerodynamic loading, and foreign object impact. Defects such as delamination, porosity, fiber waviness, resin-rich zones, and leading-edge bonding flaws can affect service life and safety. Producers must control material systems, mold accuracy, curing windows, non-destructive inspection, and long-term airworthiness validation. Compared with metal blades, composite blades require higher upfront development and certification expenditure, longer process-locking cycles, and more demanding production ramp-up. In industrial fans, the certification burden is lower, but price competition is intense, and low-end FRP blades may suffer from balance, fatigue, weathering, and maintenance issues.

Downstream demand will likely show a dual structure: concentrated high-end aerospace demand and dispersed industrial demand. Aerospace demand will remain tied to new commercial engines, widebody replacement, narrowbody production ramp-up, and military propulsion upgrades. Only a small group of companies with airworthiness experience, 3D weaving, automated placement, resin transfer molding, and high-volume inspection capability will dominate the core market. Industrial demand is broader, including cooling towers, air-cooled condensers, chemical ventilation, semiconductor and battery plant exhaust, marine facilities, and coastal infrastructure. Customers will increasingly evaluate lifecycle cost rather than unit price alone, including energy savings, noise, downtime, spare-part consistency, corrosion life, and traceable quality records.

LP Information, Inc. (LPI) ' newest research report, the "Composite Fan Blades Industry Forecast" looks at past sales and reviews total world Composite Fan Blades sales in 2025, providing a comprehensive analysis by region and market sector of projected Composite Fan Blades sales for 2026 through 2032. With Composite Fan Blades sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Composite Fan Blades industry.

This Insight Report provides a comprehensive analysis of the global Composite Fan Blades landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Composite Fan Blades portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Composite Fan Blades market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Composite Fan Blades and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Composite Fan Blades.

This report presents a comprehensive overview, market shares, and growth opportunities of Composite Fan Blades market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual Lamination

Automatic Laying

Segmentation by Reinforcing Fiber:

Carbon Fiber Reinforced Fan Blades

Glass Fiber Reinforced Fan Blades

Aramid Fiber Reinforced Fan Blades

Hybrid Fiber Reinforced Fan Blades

Segmentation by Matrix Resin System:

Epoxy Matrix Composite Fan Blades

Bismaleimide Matrix Composite Fan Blades

Vinyl Ester Matrix Composite Fan Blades

Polyester Matrix Composite Fan Blades

Thermoplastic Matrix Composite Fan Blades

Segmentation by Application:

Civil Aviation

Military Aviation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Aerospace

Safran Aircraft Engines

Rolls-Royce

CFAN

Albany Safran Composites

New York Blower

Hartzell Air Movement

Chart Industries

Verantis

Universal Fan & Blower

Cofimco

EPP Composites

EBARA FAN & BLOWER

ebm-papst

ZIEHL-ABEGG

NOVENCO

Twin City Fan

Vanaire

ECS Environmental Solutions

Hörner Luft- und Umwelttechnik

Funken Kunststoffanlagen

Sodeca

Casals Ventilación

Maya Fan Air Engineering

Arvind Composites

Atharv Cooling Tower

Mihir Cooling

Monarch Fans

Jiangsu Panshuo Environmental Technology

Shaoxing Tianhong Fan

Shaoxing Shangyu Shangyu Fan

Hebei Jingjie Environmental Protection Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Composite Fan Blades market?

What factors are driving Composite Fan Blades market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Composite Fan Blades market opportunities vary by end market size?

How does Composite Fan Blades break out by Type, by Application?

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