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Global Complete Grain Free Cat Food Market Growth 2026-2032

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Abstracts

The global Complete Grain Free Cat Food market size is predicted to grow from US$ 12522 million in 2025 to US$ 19671 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Complete Grain Free Cat Food refers to nutritionally complete cat food products formulated without grain ingredients and designed to provide all essential nutrients required for cats' daily growth, maintenance, and overall health. These products typically use animal proteins such as chicken, fish, beef, and duck as primary ingredients, combined with animal fats, vitamins, minerals, taurine, prebiotics, and functional nutritional ingredients to meet cats' needs for high protein intake, reduced carbohydrates, and balanced nutrition. Compared with conventional grain-containing cat food, complete grain free cat food reduces the use of ingredients such as corn, wheat, and rice, emphasizing higher meat protein content, digestibility, and functional nutrition design, aligning with increasing consumer demand for natural feeding concepts and pet health management. These products are mainly used in household cat ownership markets, premium pet consumer groups, online pet retail channels, pet specialty stores, and professional pet food distribution networks. Driven by rising pet health awareness, increasing demand for refined pet care, and growth in premium pet food consumption, the complete grain free cat food market continues to expand steadily. In 2025, the global complete grain free cat food is estimated at approximately annual shipments of around 2,650,000 tons and a price of approximately USD4,830 per ton. The market is expected to grow at a CAGR of approximately 7.2% over the next five years. Typical single-line production capacity ranges from 8,000 to 40,000 tons per year, while premium natural diets, functional formulas, and niche-brand products generally operate at lower capacities due to higher requirements for formulation development, ingredient quality control, and small-batch production. Industry gross margins typically range from

40% to 55%.

United States market for Complete Grain Free Cat Food is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Complete Grain Free Cat Food is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Complete Grain Free Cat Food is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Complete Grain Free Cat Food players cover Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Complete Grain Free Cat Food Industry Forecast” looks at past sales and reviews total world Complete Grain Free Cat Food sales in 2025, providing a comprehensive analysis by region and market sector of projected Complete Grain Free Cat Food sales for 2026 through 2032. With Complete Grain Free Cat Food sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Complete Grain Free Cat Food industry.

This Insight Report provides a comprehensive analysis of the global Complete Grain Free Cat Food landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Complete Grain Free Cat Food portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Complete Grain Free Cat Food market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Complete Grain Free Cat Food and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Complete Grain Free Cat

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Food.

This report presents a comprehensive overview, market shares, and growth opportunities of Complete Grain Free Cat Food market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Chicken Formula

Duck Formula

Beef Formula

Others

Segmentation by Life Stage:

Kitten Food

Adult Food

Segmentation by Application:

Online Sales

Offline Sales

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy’s

BIO BISCUIT

Hill's Pet Nutrition

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

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Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

Key Questions Addressed in this Report

What is the 10-year outlook for the global Complete Grain Free Cat Food market?

What factors are driving Complete Grain Free Cat Food market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Complete Grain Free Cat Food market opportunities vary by end market size?

How does Complete Grain Free Cat Food break out by Type, by Application?

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