

Global Communication Air Traffic Control Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Communication Air Traffic Control Equipment market size is predicted to grow from US\$ 4158 million in 2025 to US\$ 6125 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Communication Air Traffic Control (ATC) Equipment refers to a set of specialized communication systems and devices designed to enable reliable, real-time information exchange between air traffic controllers, pilots, ground staff, and other relevant parties in aviation operations. These equipment include voice communication systems (such as VHF/UHF transceivers, HF radios for long-distance communication), data communication systems (including Automatic Dependent Surveillance-Contract (ADS-C) and Controller-Pilot Data Link Communications (CPDLC)), as well as supporting components like communication towers, signal amplifiers, and backup power supplies. Serving as the 'nerve system' of air traffic control, this equipment ensures clear, secure, and uninterrupted transmission of critical instructions such as takeoff, landing, and route guidance and flight-related information, which is essential for maintaining safe, orderly, and efficient air traffic flow in both civil and military aviation scenarios.

The demand for Communication Air Traffic Control Equipment is growing steadily, driven by the continuous increase in global air traffic volume, the expansion of airspace coverage, and the need to upgrade outdated communication infrastructure to meet stricter aviation safety standards. Civil aviation authorities and air traffic management agencies worldwide are investing in advanced communication systems to replace legacy equipment, enhance communication stability, and support the integration of new aviation technologies such as unmanned aerial vehicles (UAVs) and smart air traffic management. Meanwhile, significant business opportunities exist in this field: developing high-reliability, anti-interference communication technologies to improve

signal stability in complex environments; providing customized solutions for different scenarios (civil airports, military airfields, en-route airspace, and low-altitude areas); expanding market access in emerging economies where aviation infrastructure is rapidly developing; and offering value-added services such as equipment maintenance, system upgrading, and technical training to ensure long-term operational reliability, all of which drive the continuous growth of the communication ATC equipment market.

LPI (LP Information)' newest research report, the 'Communication Air Traffic Control Equipment Industry Forecast' looks at past sales and reviews total world Communication Air Traffic Control Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Communication Air Traffic Control Equipment sales for 2026 through 2032. With Communication Air Traffic Control Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Communication Air Traffic Control Equipment industry.

This Insight Report provides a comprehensive analysis of the global Communication Air Traffic Control Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Communication Air Traffic Control Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Communication Air Traffic Control Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Communication Air Traffic Control Equipment and breaks down the forecast by Communication Frequency Band, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Communication Air Traffic Control Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Communication Air Traffic Control Equipment market by product type, application, key players and key regions and countries.

Segmentation by Communication Frequency Band:

VHF Communication Equipment

UHF Communication Equipment

HF Communication Equipment

Others

Segmentation by Communication Function:

Air-Ground Voice Communication Equipment

Controller Voice Communication System / VCS

Digital Data Communication Equipment

Emergency & Backup Communication Equipment

Others

Segmentation by Application Scenario:

Fixed Ground Station Communication Equipment

Remote / Distributed Communication Equipment

Networked / IP-based Communication System

Mobile / Deployable Communication Equipment

Integrated Communication System

Others

Segmentation by Application:

Civil Aviation Terminal & Airport Control

En-Route Air Traffic Control

Military Aviation Operations

Airport Surface Communication

Low-Altitude Aviation Management

Remote / Offshore Airspace Communication

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Collins Aerospace / RTX

Thales

Indra

Frequentis

Leonardo

Saab

Rohde & Schwarz

Jotron

SITTI

General Dynamics Mission Systems

Becker Avionics

TELERAD

NEC Corporation

Japan Radio Co., Ltd. (JRC)

Chengdu Spaceon Technology

Beijing Jiaxun Feihong Electrical

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