

Global Commercial Sunflower Oil Market Growth 2026-2032

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Abstracts

The global Commercial Sunflower Oil market size is predicted to grow from US\$ 9568 million in 2025 to US\$ 12310 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2025, global production of commercial sunflower oil reached 7.41 million tons, with an average selling price of US\$1,320 per ton. Commercial sunflower oil refers to a vegetable oil product derived from sunflower seeds as raw material; it is produced through processes such as pressing, solvent extraction, refining, degumming, neutralization, bleaching, deodorization, winterization, or fractionation, and is primarily marketed to the catering industry, food processing plants, bakeries, condiment manufacturers, producers of pre-prepared meals, and industrial food ingredient suppliers. Compared to small-packaged sunflower oil sold for household retail use, commercial sunflower oil places greater emphasis on supply stability, bulk purchasing capabilities, price sensitivity, smoke point, oxidative stability, flavor neutrality, fatty acid composition, and suitability for food processing applications. It is primarily utilized in commercial frying operations, fast-food chains, hotel and institutional cafeterias, baking, snack foods, potato chips/extruded snacks, sauces and condiments, mayonnaise, canned goods, pre-prepared meals, frozen foods, industrial food ingredients, and plant-based food products. The upstream segment of the value chain encompasses sunflower seed cultivation, procurement and storage, agricultural inputs, and logistics; the midstream segment covers pressing, extraction, refining, winterization, and packaging; while the downstream segment consists of catering enterprises and food processing plants. Gross margins range from approximately 20% to 40%.

Regionally, the Black Sea area serves as the core source of exports, while Europe represents a mature market for consumption and processing. The Asia-Pacific

region?particularly India, China, and Southeast Asia?constitutes a key market for imports and growth; North America, meanwhile, shows a distinct preference for high-oleic, non-GMO, and health-labeled products. Moving forward, industry competition will center on the market penetration of high-oleic sunflower oil, the stability of Black Sea supply chains, competitive dynamics among various vegetable oils, growing demand from the food industry, certification and traceability standards, and price risk management.

LP Information, Inc. (LPI) ' newest research report, the "Commercial Sunflower Oil Industry Forecast" looks at past sales and reviews total world Commercial Sunflower Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Commercial Sunflower Oil sales for 2026 through 2032. With Commercial Sunflower Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Commercial Sunflower Oil industry.

This Insight Report provides a comprehensive analysis of the global Commercial Sunflower Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Commercial Sunflower Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Commercial Sunflower Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Commercial Sunflower Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Commercial Sunflower Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Commercial Sunflower Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Linoleic Type (Oleic Acid Content: 14%-43%)

Mid-Oleic Type (Oleic Acid Content: 55%-75%)

High-Oleic Type (Oleic Acid Content: >77%)

Segmentation by Refining Level:

Crude Sunflower Oil

Semi-Refined Sunflower Oil

Fully Refined Sunflower Oil

Segmentation by Authentication Attributes:

Conventional Sunflower Oil

Non-GMO Sunflower Oil

Organic Sunflower Oil

Halal/Kosher Certified Oil

Segmentation by Application:

Catering Enterprises

Food Processing Plants

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kernel

EFKO Group

Aston

Cargill

Optimus

Nutrisun

Dicle Group

NMGK Group

Bunge

MHP

Creative Group

Tanoni Hnos. Sa

Standard Food

AGROFERT Group

Oliyar

Delizio

Risoil

COFCO

Yuzhnyi Polyus Oil Mill

Luhua Group

Shandong Sanxing Group

Pology OEP

Wilmar International

Adams Group

Xiwang Group

ADM

Taisun Enterprise

Golden Sun Grain and Oil

Shanghai Liangyou Haishi Oils & Fats Industry

Jinli Oils & Fats(Suzhou)

Henan Grain Investment Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Commercial Sunflower Oil market?

What factors are driving Commercial Sunflower Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Commercial Sunflower Oil market opportunities vary by end market size?

How does Commercial Sunflower Oil break out by Type, by Application?

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