

Global Commercial-Grade Quantum Computers Market Growth 2026-2032

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Abstracts

The global Commercial-Grade Quantum Computers market size is predicted to grow from US\$ 450 million in 2025 to US\$ 745 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, global Commercial-Grade Quantum Computers production reached approximately 20 unit, average price 2.3 million USD/unit.

Commercial-Grade Quantum Computers refer to advanced quantum computing systems that have transitioned beyond laboratory prototypes and proofs-of-concept into reliable, scalable, and fault-tolerant (or highly error-mitigated) platforms capable of delivering practical computational power to enterprises, research institutions, and government sectors. Rather than merely maximizing raw physical qubit counts, these systems prioritize the viability of logical qubits, extended coherence times, and ultra-low gate error rates. Deployed primarily via cloud architectures (Quantum-as-a-Service, QaaS) or specialized on-premises installations, commercial-grade quantum computers are heterogeneously integrated with classical supercomputing clusters to solve specific, high-value business challenges?such as pharmaceutical molecular simulation, complex logistical topology optimization, financial asset pricing, and next-generation cryptographic decryption?where classical algorithms hit insurmountable computational walls.

Main Consumption Regions, Profit Margins, and Pricing AnalysisThe consumption market for Commercial-Grade Quantum Computers currently exhibits high geographic concentration, closely aligned with global technology hubs and capital strongholds. North America (predominantly the United States) represents the largest commercial consumption and cloud subscription market, driven by the pioneering advantages of

giants like IBM, Google, and Rigetti, coupled with massive investments from Wall Street financial institutions and the Department of Defense (DoD). Europe (led by Germany, the UK, and France) closely follows, propelled by national quantum strategies and the computational demands of native automotive and chemical conglomerates (e.g., BMW, BASF). Meanwhile, the Asia-Pacific region (mainly China, Japan, and South Korea) is emerging as the fastest-growing market, catalyzed by state-level computing infrastructure, sovereign cryptographic security, and advanced manufacturing supply chain optimizations. In terms of pricing and profit margins, commercial-grade quantum computers demonstrate characteristics of high-tech monopoly and premium value-add. Because system integration involves ultra-advanced industries such as dilution refrigerators, superconducting/ion-trap chips, and ultra-high-frequency cryogenic control cabling, the unit price for a full hardware system typically ranges from USD 10 million to over USD 50 million. Concurrently, the more prevalent Quantum-as-a-Service (QaaS) cloud subscriptions range from USD 200,000 to USD 2 million annually, depending on execution time and computational scale. Regarding profit margins, while initial research and development (R&D) fixed costs are extremely high, marginal manufacturing costs become manageable upon scaling. Initial gross margins for hardware sales sit around 30% to 45%. However, as the business model shifts toward pure software and cloud-based computational subscriptions (QaaS), the gross margins for cloud services and customized quantum algorithms can reach as high as 65% to 80%, showcasing the exceptional profitability inherent in a 'software-driven deep tech' matrix.

United States market for Commercial-Grade Quantum Computers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Commercial-Grade Quantum Computers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Commercial-Grade Quantum Computers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Commercial-Grade Quantum Computers players cover Quantinuum, Rigetti Computing, Origin Quantum, Atom Computing, PsiQuantum, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Commercial-Grade Quantum

Computers Industry Forecast? looks at past sales and reviews total world Commercial-Grade Quantum Computers sales in 2025, providing a comprehensive analysis by region and market sector of projected Commercial-Grade Quantum Computers sales for 2026 through 2032. With Commercial-Grade Quantum Computers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Commercial-Grade Quantum Computers industry.

This Insight Report provides a comprehensive analysis of the global Commercial-Grade Quantum Computers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Commercial-Grade Quantum Computers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Commercial-Grade Quantum Computers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Commercial-Grade Quantum Computers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Commercial-Grade Quantum Computers.

This report presents a comprehensive overview, market shares, and growth opportunities of Commercial-Grade Quantum Computers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Superconducting Quantum Computers

Trapped Ion Quantum Computers

Photonic Quantum Computers

Neutral Atom Quantum Computers

Segmentation by Deployment:

Cloud Quantum Computin

On-Premise Quantum Computin

Segmentation by Application:

AI and Machine Learning

Chemistry and Materials

Finance

Defense and Scientific Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Quantinuum

Rigetti Computing

Origin Quantum

Atom Computing

PsiQuantum

Google

IonQ

QuEra Computing

Bose Quantum

APM, CAS

Xanadu

Pasqal

Key Questions Addressed in this Report

What is the 10-year outlook for the global Commercial-Grade Quantum Computers market?

What factors are driving Commercial-Grade Quantum Computers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Commercial-Grade Quantum Computers market opportunities vary by end market size?

How does Commercial-Grade Quantum Computers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Commercial-Grade Quantum Computers Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Commercial-Grade Quantum Computers by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Commercial-Grade Quantum Computers by Country/Region, 2021, 2025 & 2032

2.2 Commercial-Grade Quantum Computers Segment by Type

- 2.2.1 Superconducting Quantum Computers
- 2.2.2 Trapped Ion Quantum Computers
- 2.2.3 Photonic Quantum Computers
- 2.2.4 Neutral Atom Quantum Computers
- 2.2.5 Commercial-Grade Quantum Computers Sales by Type
 - 2.2.5.1 Global Commercial-Grade Quantum Computers Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Commercial-Grade Quantum Computers Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Commercial-Grade Quantum Computers Sale Price by Type (2021-2026)

2.3 Commercial-Grade Quantum Computers Segment by Deployment

- 2.3.1 Cloud Quantum Computin
- 2.3.2 On-Premise Quantum Computin
- 2.3.3 Commercial-Grade Quantum Computers Sales by Deployment
 - 2.3.3.1 Global Commercial-Grade Quantum Computers Sales Market Share by Deployment (2021-2026)

2.3.3.2 Global Commercial-Grade Quantum Computers Revenue and Market Share by Deployment (2021-2026)

2.3.3.3 Global Commercial-Grade Quantum Computers Sale Price by Deployment (2021-2026)

2.4 Commercial-Grade Quantum Computers Segment by Application

2.4.1 AI and Machine Learning

2.4.2 Chemistry and Materials

2.4.3 Finance

2.4.4 Defense and Scientific Research

2.4.5 Others

2.4.6 Commercial-Grade Quantum Computers Sales by Application

2.4.6.1 Global Commercial-Grade Quantum Computers Sale Market Share by Application (2021-2026)

2.4.6.2 Global Commercial-Grade Quantum Computers Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Commercial-Grade Quantum Computers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Commercial-Grade Quantum Computers Breakdown Data by Company

3.1.1 Global Commercial-Grade Quantum Computers Annual Sales by Company (2021-2026)

3.1.2 Global Commercial-Grade Quantum Computers Sales Market Share by Company (2021-2026)

3.2 Global Commercial-Grade Quantum Computers Annual Revenue by Company (2021-2026)

3.2.1 Global Commercial-Grade Quantum Computers Revenue by Company (2021-2026)

3.2.2 Global Commercial-Grade Quantum Computers Revenue Market Share by Company (2021-2026)

3.3 Global Commercial-Grade Quantum Computers Sale Price by Company

3.4 Key Manufacturers Commercial-Grade Quantum Computers Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Commercial-Grade Quantum Computers Product Location Distribution

3.4.2 Players Commercial-Grade Quantum Computers Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR COMMERCIAL-GRADE QUANTUM COMPUTERS BY GEOGRAPHIC REGION

- 4.1 World Historic Commercial-Grade Quantum Computers Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Commercial-Grade Quantum Computers Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Commercial-Grade Quantum Computers Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Commercial-Grade Quantum Computers Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Commercial-Grade Quantum Computers Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Commercial-Grade Quantum Computers Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Commercial-Grade Quantum Computers Sales Growth
- 4.4 APAC Commercial-Grade Quantum Computers Sales Growth
- 4.5 Europe Commercial-Grade Quantum Computers Sales Growth
- 4.6 Middle East & Africa Commercial-Grade Quantum Computers Sales Growth

5 AMERICAS

- 5.1 Americas Commercial-Grade Quantum Computers Sales by Country
 - 5.1.1 Americas Commercial-Grade Quantum Computers Sales by Country (2021-2026)
 - 5.1.2 Americas Commercial-Grade Quantum Computers Revenue by Country (2021-2026)
- 5.2 Americas Commercial-Grade Quantum Computers Sales by Type (2021-2026)
- 5.3 Americas Commercial-Grade Quantum Computers Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Commercial-Grade Quantum Computers Sales by Region

6.1.1 APAC Commercial-Grade Quantum Computers Sales by Region (2021-2026)

6.1.2 APAC Commercial-Grade Quantum Computers Revenue by Region (2021-2026)

6.2 APAC Commercial-Grade Quantum Computers Sales by Type (2021-2026)

6.3 APAC Commercial-Grade Quantum Computers Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Commercial-Grade Quantum Computers by Country

7.1.1 Europe Commercial-Grade Quantum Computers Sales by Country (2021-2026)

7.1.2 Europe Commercial-Grade Quantum Computers Revenue by Country (2021-2026)

7.2 Europe Commercial-Grade Quantum Computers Sales by Type (2021-2026)

7.3 Europe Commercial-Grade Quantum Computers Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Commercial-Grade Quantum Computers by Country

8.1.1 Middle East & Africa Commercial-Grade Quantum Computers Sales by Country (2021-2026)

8.1.2 Middle East & Africa Commercial-Grade Quantum Computers Revenue by Country (2021-2026)

8.2 Middle East & Africa Commercial-Grade Quantum Computers Sales by Type (2021-2026)

8.3 Middle East & Africa Commercial-Grade Quantum Computers Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Commercial-Grade Quantum Computers

10.3 Manufacturing Process Analysis of Commercial-Grade Quantum Computers

10.4 Industry Chain Structure of Commercial-Grade Quantum Computers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Commercial-Grade Quantum Computers Distributors

11.3 Commercial-Grade Quantum Computers Customer

12 WORLD FORECAST REVIEW FOR COMMERCIAL-GRADE QUANTUM COMPUTERS BY GEOGRAPHIC REGION

12.1 Global Commercial-Grade Quantum Computers Market Size Forecast by Region

12.1.1 Global Commercial-Grade Quantum Computers Forecast by Region

(2027-2032)

12.1.2 Global Commercial-Grade Quantum Computers Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Commercial-Grade Quantum Computers Forecast by Type (2027-2032)

12.7 Global Commercial-Grade Quantum Computers Forecast by Application
(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Quantinuum

13.1.1 Quantinuum Company Information

13.1.2 Quantinuum Commercial-Grade Quantum Computers Product Portfolios and Specifications

13.1.3 Quantinuum Commercial-Grade Quantum Computers Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Quantinuum Main Business Overview

13.1.5 Quantinuum Latest Developments

13.2 Rigetti Computing

13.2.1 Rigetti Computing Company Information

13.2.2 Rigetti Computing Commercial-Grade Quantum Computers Product Portfolios and Specifications

13.2.3 Rigetti Computing Commercial-Grade Quantum Computers Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Rigetti Computing Main Business Overview

13.2.5 Rigetti Computing Latest Developments

13.3 Origin Quantum

13.3.1 Origin Quantum Company Information

13.3.2 Origin Quantum Commercial-Grade Quantum Computers Product Portfolios and Specifications

13.3.3 Origin Quantum Commercial-Grade Quantum Computers Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Origin Quantum Main Business Overview

13.3.5 Origin Quantum Latest Developments

13.4 Atom Computing

13.4.1 Atom Computing Company Information

13.4.2 Atom Computing Commercial-Grade Quantum Computers Product Portfolios and Specifications

13.4.3 Atom Computing Commercial-Grade Quantum Computers Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Atom Computing Main Business Overview

13.4.5 Atom Computing Latest Developments

13.5 PsiQuantum

13.5.1 PsiQuantum Company Information

13.5.2 PsiQuantum Commercial-Grade Quantum Computers Product Portfolios and Specifications

13.5.3 PsiQuantum Commercial-Grade Quantum Computers Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 PsiQuantum Main Business Overview

13.5.5 PsiQuantum Latest Developments

13.6 Google

13.6.1 Google Company Information

13.6.2 Google Commercial-Grade Quantum Computers Product Portfolios and Specifications

13.6.3 Google Commercial-Grade Quantum Computers Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Google Main Business Overview

13.6.5 Google Latest Developments

13.7 IonQ

13.7.1 IonQ Company Information

13.7.2 IonQ Commercial-Grade Quantum Computers Product Portfolios and Specifications

13.7.3 IonQ Commercial-Grade Quantum Computers Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 IonQ Main Business Overview

13.7.5 IonQ Latest Developments

13.8 QuEra Computing

13.8.1 QuEra Computing Company Information

13.8.2 QuEra Computing Commercial-Grade Quantum Computers Product Portfolios and Specifications

13.8.3 QuEra Computing Commercial-Grade Quantum Computers Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 QuEra Computing Main Business Overview

13.8.5 QuEra Computing Latest Developments

13.9 Bose Quantum

13.9.1 Bose Quantum Company Information

13.9.2 Bose Quantum Commercial-Grade Quantum Computers Product Portfolios and Specifications

13.9.3 Bose Quantum Commercial-Grade Quantum Computers Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Bose Quantum Main Business Overview

13.9.5 Bose Quantum Latest Developments

13.10 APM, CAS

13.10.1 APM, CAS Company Information

13.10.2 APM, CAS Commercial-Grade Quantum Computers Product Portfolios and Specifications

13.10.3 APM, CAS Commercial-Grade Quantum Computers Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 APM, CAS Main Business Overview

13.10.5 APM, CAS Latest Developments

13.11 Xanadu

13.11.1 Xanadu Company Information

13.11.2 Xanadu Commercial-Grade Quantum Computers Product Portfolios and Specifications

13.11.3 Xanadu Commercial-Grade Quantum Computers Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Xanadu Main Business Overview

13.11.5 Xanadu Latest Developments

13.12 Pasqal

13.12.1 Pasqal Company Information

13.12.2 Pasqal Commercial-Grade Quantum Computers Product Portfolios and Specifications

13.12.3 Pasqal Commercial-Grade Quantum Computers Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Pasqal Main Business Overview

13.12.5 Pasqal Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Commercial-Grade Quantum Computers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Commercial-Grade Quantum Computers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Superconducting Quantum Computers

Table 4. Major Players of Trapped Ion Quantum Computers

Table 5. Major Players of Photonic Quantum Computers

Table 6. Major Players of Neutral Atom Quantum Computers

Table 7. Global Commercial-Grade Quantum Computers Sales by Type (2021-2026) & (Units)

Table 8. Global Commercial-Grade Quantum Computers Sales Market Share by Type (2021-2026)

Table 9. Global Commercial-Grade Quantum Computers Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Commercial-Grade Quantum Computers Revenue Market Share by Type (2021-2026)

Table 11. Global Commercial-Grade Quantum Computers Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 12. Major Players of Cloud Quantum Computin

Table 13. Major Players of On-Premise Quantum Computin

Table 14. Global Commercial-Grade Quantum Computers Sales by Deployment (2021-2026) & (Units)

Table 15. Global Commercial-Grade Quantum Computers Sales Market Share by Deployment (2021-2026)

Table 16. Global Commercial-Grade Quantum Computers Revenue by Deployment (2021-2026) & (\$ million)

Table 17. Global Commercial-Grade Quantum Computers Revenue Market Share by Deployment (2021-2026)

Table 18. Global Commercial-Grade Quantum Computers Sale Price by Deployment (2021-2026) & (K US\$/Unit)

Table 19. Global Commercial-Grade Quantum Computers Sale by Application (2021-2026) & (Units)

Table 20. Global Commercial-Grade Quantum Computers Sale Market Share by Application (2021-2026)

Table 21. Global Commercial-Grade Quantum Computers Revenue by Application

(2021-2026) & (\$ million)

Table 22. Global Commercial-Grade Quantum Computers Revenue Market Share by Application (2021-2026)

Table 23. Global Commercial-Grade Quantum Computers Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 24. Global Commercial-Grade Quantum Computers Sales by Company (2021-2026) & (Units)

Table 25. Global Commercial-Grade Quantum Computers Sales Market Share by Company (2021-2026)

Table 26. Global Commercial-Grade Quantum Computers Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Commercial-Grade Quantum Computers Revenue Market Share by Company (2021-2026)

Table 28. Global Commercial-Grade Quantum Computers Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 29. Key Manufacturers Commercial-Grade Quantum Computers Producing Area Distribution and Sales Area

Table 30. Players Commercial-Grade Quantum Computers Products Offered

Table 31. Commercial-Grade Quantum Computers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Commercial-Grade Quantum Computers Sales by Geographic Region (2021-2026) & (Units)

Table 35. Global Commercial-Grade Quantum Computers Sales Market Share Geographic Region (2021-2026)

Table 36. Global Commercial-Grade Quantum Computers Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Commercial-Grade Quantum Computers Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Commercial-Grade Quantum Computers Sales by Country/Region (2021-2026) & (Units)

Table 39. Global Commercial-Grade Quantum Computers Sales Market Share by Country/Region (2021-2026)

Table 40. Global Commercial-Grade Quantum Computers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Commercial-Grade Quantum Computers Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Commercial-Grade Quantum Computers Sales by Country

(2021-2026) & (Units)

Table 43. Americas Commercial-Grade Quantum Computers Sales Market Share by Country (2021-2026)

Table 44. Americas Commercial-Grade Quantum Computers Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Commercial-Grade Quantum Computers Sales by Type (2021-2026) & (Units)

Table 46. Americas Commercial-Grade Quantum Computers Sales by Application (2021-2026) & (Units)

Table 47. APAC Commercial-Grade Quantum Computers Sales by Region (2021-2026) & (Units)

Table 48. APAC Commercial-Grade Quantum Computers Sales Market Share by Region (2021-2026)

Table 49. APAC Commercial-Grade Quantum Computers Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Commercial-Grade Quantum Computers Sales by Type (2021-2026) & (Units)

Table 51. APAC Commercial-Grade Quantum Computers Sales by Application (2021-2026) & (Units)

Table 52. Europe Commercial-Grade Quantum Computers Sales by Country (2021-2026) & (Units)

Table 53. Europe Commercial-Grade Quantum Computers Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Commercial-Grade Quantum Computers Sales by Type (2021-2026) & (Units)

Table 55. Europe Commercial-Grade Quantum Computers Sales by Application (2021-2026) & (Units)

Table 56. Middle East & Africa Commercial-Grade Quantum Computers Sales by Country (2021-2026) & (Units)

Table 57. Middle East & Africa Commercial-Grade Quantum Computers Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Commercial-Grade Quantum Computers Sales by Type (2021-2026) & (Units)

Table 59. Middle East & Africa Commercial-Grade Quantum Computers Sales by Application (2021-2026) & (Units)

Table 60. Key Market Drivers & Growth Opportunities of Commercial-Grade Quantum Computers

Table 61. Key Market Challenges & Risks of Commercial-Grade Quantum Computers

Table 62. Key Industry Trends of Commercial-Grade Quantum Computers

Table 63. Commercial-Grade Quantum Computers Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. Commercial-Grade Quantum Computers Distributors List
Table 66. Commercial-Grade Quantum Computers Customer List
Table 67. Global Commercial-Grade Quantum Computers Sales Forecast by Region (2027-2032) & (Units)
Table 68. Global Commercial-Grade Quantum Computers Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 69. Americas Commercial-Grade Quantum Computers Sales Forecast by Country (2027-2032) & (Units)
Table 70. Americas Commercial-Grade Quantum Computers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 71. APAC Commercial-Grade Quantum Computers Sales Forecast by Region (2027-2032) & (Units)
Table 72. APAC Commercial-Grade Quantum Computers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 73. Europe Commercial-Grade Quantum Computers Sales Forecast by Country (2027-2032) & (Units)
Table 74. Europe Commercial-Grade Quantum Computers Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Middle East & Africa Commercial-Grade Quantum Computers Sales Forecast by Country (2027-2032) & (Units)
Table 76. Middle East & Africa Commercial-Grade Quantum Computers Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. Global Commercial-Grade Quantum Computers Sales Forecast by Type (2027-2032) & (Units)
Table 78. Global Commercial-Grade Quantum Computers Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 79. Global Commercial-Grade Quantum Computers Sales Forecast by Application (2027-2032) & (Units)
Table 80. Global Commercial-Grade Quantum Computers Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 81. Quantinuum Basic Information, Commercial-Grade Quantum Computers Manufacturing Base, Sales Area and Its Competitors
Table 82. Quantinuum Commercial-Grade Quantum Computers Product Portfolios and Specifications
Table 83. Quantinuum Commercial-Grade Quantum Computers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 84. Quantinuum Main Business

Table 85. Quantinuum Latest Developments
Table 86. Rigetti Computing Basic Information, Commercial-Grade Quantum Computers Manufacturing Base, Sales Area and Its Competitors
Table 87. Rigetti Computing Commercial-Grade Quantum Computers Product Portfolios and Specifications
Table 88. Rigetti Computing Commercial-Grade Quantum Computers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 89. Rigetti Computing Main Business
Table 90. Rigetti Computing Latest Developments
Table 91. Origin Quantum Basic Information, Commercial-Grade Quantum Computers Manufacturing Base, Sales Area and Its Competitors
Table 92. Origin Quantum Commercial-Grade Quantum Computers Product Portfolios and Specifications
Table 93. Origin Quantum Commercial-Grade Quantum Computers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 94. Origin Quantum Main Business
Table 95. Origin Quantum Latest Developments
Table 96. Atom Computing Basic Information, Commercial-Grade Quantum Computers Manufacturing Base, Sales Area and Its Competitors
Table 97. Atom Computing Commercial-Grade Quantum Computers Product Portfolios and Specifications
Table 98. Atom Computing Commercial-Grade Quantum Computers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 99. Atom Computing Main Business
Table 100. Atom Computing Latest Developments
Table 101. PsiQuantum Basic Information, Commercial-Grade Quantum Computers Manufacturing Base, Sales Area and Its Competitors
Table 102. PsiQuantum Commercial-Grade Quantum Computers Product Portfolios and Specifications
Table 103. PsiQuantum Commercial-Grade Quantum Computers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 104. PsiQuantum Main Business
Table 105. PsiQuantum Latest Developments
Table 106. Google Basic Information, Commercial-Grade Quantum Computers Manufacturing Base, Sales Area and Its Competitors
Table 107. Google Commercial-Grade Quantum Computers Product Portfolios and Specifications
Table 108. Google Commercial-Grade Quantum Computers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. Google Main Business

Table 110. Google Latest Developments

Table 111. IonQ Basic Information, Commercial-Grade Quantum Computers Manufacturing Base, Sales Area and Its Competitors

Table 112. IonQ Commercial-Grade Quantum Computers Product Portfolios and Specifications

Table 113. IonQ Commercial-Grade Quantum Computers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. IonQ Main Business

Table 115. IonQ Latest Developments

Table 116. QuEra Computing Basic Information, Commercial-Grade Quantum Computers Manufacturing Base, Sales Area and Its Competitors

Table 117. QuEra Computing Commercial-Grade Quantum Computers Product Portfolios and Specifications

Table 118. QuEra Computing Commercial-Grade Quantum Computers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. QuEra Computing Main Business

Table 120. QuEra Computing Latest Developments

Table 121. Bose Quantum Basic Information, Commercial-Grade Quantum Computers Manufacturing Base, Sales Area and Its Competitors

Table 122. Bose Quantum Commercial-Grade Quantum Computers Product Portfolios and Specifications

Table 123. Bose Quantum Commercial-Grade Quantum Computers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. Bose Quantum Main Business

Table 125. Bose Quantum Latest Developments

Table 126. APM, CAS Basic Information, Commercial-Grade Quantum Computers Manufacturing Base, Sales Area and Its Competitors

Table 127. APM, CAS Commercial-Grade Quantum Computers Product Portfolios and Specifications

Table 128. APM, CAS Commercial-Grade Quantum Computers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. APM, CAS Main Business

Table 130. APM, CAS Latest Developments

Table 131. Xanadu Basic Information, Commercial-Grade Quantum Computers Manufacturing Base, Sales Area and Its Competitors

Table 132. Xanadu Commercial-Grade Quantum Computers Product Portfolios and Specifications

Table 133. Xanadu Commercial-Grade Quantum Computers Sales (Units), Revenue (\$

Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. Xanadu Main Business

Table 135. Xanadu Latest Developments

Table 136. Pasqal Basic Information, Commercial-Grade Quantum Computers
Manufacturing Base, Sales Area and Its Competitors

Table 137. Pasqal Commercial-Grade Quantum Computers Product Portfolios and
Specifications

Table 138. Pasqal Commercial-Grade Quantum Computers Sales (Units), Revenue (\$
Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. Pasqal Main Business

Table 140. Pasqal Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Commercial-Grade Quantum Computers
- Figure 2. Commercial-Grade Quantum Computers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Commercial-Grade Quantum Computers Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Commercial-Grade Quantum Computers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Commercial-Grade Quantum Computers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Commercial-Grade Quantum Computers Sales Market Share by Country/Region (2025)
- Figure 10. Commercial-Grade Quantum Computers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Superconducting Quantum Computers
- Figure 12. Product Picture of Trapped Ion Quantum Computers
- Figure 13. Product Picture of Photonic Quantum Computers
- Figure 14. Product Picture of Neutral Atom Quantum Computers
- Figure 15. Global Commercial-Grade Quantum Computers Sales Market Share by Type in 2026
- Figure 16. Global Commercial-Grade Quantum Computers Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Cloud Quantum Computin
- Figure 18. Product Picture of On-Premise Quantum Computin
- Figure 19. Global Commercial-Grade Quantum Computers Sales Market Share by Deployment in 2026
- Figure 20. Global Commercial-Grade Quantum Computers Revenue Market Share by Deployment (2021-2026)
- Figure 21. Commercial-Grade Quantum Computers Consumed in AI and Machine Learning
- Figure 22. Global Commercial-Grade Quantum Computers Market: AI and Machine Learning (2021-2026) & (Units)
- Figure 23. Commercial-Grade Quantum Computers Consumed in Chemistry and Materials

Figure 24. Global Commercial-Grade Quantum Computers Market: Chemistry and Materials (2021-2026) & (Units)

Figure 25. Commercial-Grade Quantum Computers Consumed in Finance

Figure 26. Global Commercial-Grade Quantum Computers Market: Finance (2021-2026) & (Units)

Figure 27. Commercial-Grade Quantum Computers Consumed in Defense and Scientific Research

Figure 28. Global Commercial-Grade Quantum Computers Market: Defense and Scientific Research (2021-2026) & (Units)

Figure 29. Commercial-Grade Quantum Computers Consumed in Others

Figure 30. Global Commercial-Grade Quantum Computers Market: Others (2021-2026) & (Units)

Figure 31. Global Commercial-Grade Quantum Computers Sale Market Share by Application (2025)

Figure 32. Global Commercial-Grade Quantum Computers Revenue Market Share by Application in 2025

Figure 33. Commercial-Grade Quantum Computers Sales by Company in 2025 (Units)

Figure 34. Global Commercial-Grade Quantum Computers Sales Market Share by Company in 2025

Figure 35. Commercial-Grade Quantum Computers Revenue by Company in 2025 (\$ millions)

Figure 36. Global Commercial-Grade Quantum Computers Revenue Market Share by Company in 2025

Figure 37. Global Commercial-Grade Quantum Computers Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Commercial-Grade Quantum Computers Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Commercial-Grade Quantum Computers Sales 2021-2026 (Units)

Figure 40. Americas Commercial-Grade Quantum Computers Revenue 2021-2026 (\$ millions)

Figure 41. APAC Commercial-Grade Quantum Computers Sales 2021-2026 (Units)

Figure 42. APAC Commercial-Grade Quantum Computers Revenue 2021-2026 (\$ millions)

Figure 43. Europe Commercial-Grade Quantum Computers Sales 2021-2026 (Units)

Figure 44. Europe Commercial-Grade Quantum Computers Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Commercial-Grade Quantum Computers Sales 2021-2026 (Units)

Figure 46. Middle East & Africa Commercial-Grade Quantum Computers Revenue

2021-2026 (\$ millions)

Figure 47. Americas Commercial-Grade Quantum Computers Sales Market Share by Country in 2025

Figure 48. Americas Commercial-Grade Quantum Computers Revenue Market Share by Country (2021-2026)

Figure 49. Americas Commercial-Grade Quantum Computers Sales Market Share by Type (2021-2026)

Figure 50. Americas Commercial-Grade Quantum Computers Sales Market Share by Application (2021-2026)

Figure 51. United States Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Commercial-Grade Quantum Computers Sales Market Share by Region in 2025

Figure 56. APAC Commercial-Grade Quantum Computers Revenue Market Share by Region (2021-2026)

Figure 57. APAC Commercial-Grade Quantum Computers Sales Market Share by Type (2021-2026)

Figure 58. APAC Commercial-Grade Quantum Computers Sales Market Share by Application (2021-2026)

Figure 59. China Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Commercial-Grade Quantum Computers Sales Market Share by Country in 2025

Figure 67. Europe Commercial-Grade Quantum Computers Revenue Market Share by Country (2021-2026)

Figure 68. Europe Commercial-Grade Quantum Computers Sales Market Share by Type (2021-2026)

Figure 69. Europe Commercial-Grade Quantum Computers Sales Market Share by Application (2021-2026)

Figure 70. Germany Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Commercial-Grade Quantum Computers Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Commercial-Grade Quantum Computers Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Commercial-Grade Quantum Computers Sales Market Share by Application (2021-2026)

Figure 78. Egypt Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Commercial-Grade Quantum Computers Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Commercial-Grade Quantum Computers in 2026

Figure 84. Manufacturing Process Analysis of Commercial-Grade Quantum Computers

Figure 85. Industry Chain Structure of Commercial-Grade Quantum Computers

Figure 86. Channels of Distribution

Figure 87. Global Commercial-Grade Quantum Computers Sales Market Forecast by Region (2027-2032)

Figure 88. Global Commercial-Grade Quantum Computers Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Commercial-Grade Quantum Computers Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Commercial-Grade Quantum Computers Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Commercial-Grade Quantum Computers Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Commercial-Grade Quantum Computers Revenue Market Share Forecast by Application (2027-2032)

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