

# Global Commercial Fleet Leasing Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GBDFD11BE599EN.html>

Date: June 2026

Pages: 169

Price: US\$ 3,660.00 (Single User License)

ID: GBDFD11BE599EN

## Abstracts

The global Commercial Fleet Leasing market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Commercial fleet leasing refers to the practice where businesses or organizations lease a number of vehicles from a leasing company rather than purchasing them outright. This arrangement allows companies to use the vehicles for a specified period while paying regular lease payments. It offers flexibility in terms of fleet size, vehicle types, and duration of use without the upfront costs and long-term commitments associated with ownership. Fleet leasing often includes maintenance and servicing options, providing businesses with a comprehensive solution for their transportation needs.

United States market for Commercial Fleet Leasing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Commercial Fleet Leasing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Commercial Fleet Leasing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Commercial Fleet Leasing players cover Enterprise Holdings, Penske, Avis Budget, Ryder, Europcar (Eurazeo), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Commercial Fleet Leasing Industry

Forecast? looks at past sales and reviews total world Commercial Fleet Leasing sales in 2025, providing a comprehensive analysis by region and market sector of projected Commercial Fleet Leasing sales for 2026 through 2032. With Commercial Fleet Leasing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Commercial Fleet Leasing industry.

This Insight Report provides a comprehensive analysis of the global Commercial Fleet Leasing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Commercial Fleet Leasing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Commercial Fleet Leasing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Commercial Fleet Leasing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Commercial Fleet Leasing.

This report presents a comprehensive overview, market shares, and growth opportunities of Commercial Fleet Leasing market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Truck

Van

Trailer

Bus and Coach

Others

Segmentation by Application:

Large Enterprises

Small and Medium Enterprises

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Enterprise Holdings

Penske

Avis Budget

Ryder

Europcar (Eurazeo)

Hertz

Sumitomo Mitsui Auto Service (SMAS)

Dah Chong Hong Holdings

Arval (BNP Paribas)

Localiza

Paccar

Ayvens (Societe Generale)

Shouqi Zuche

Sixt

Petit Forestier

TIP Group

Lionbridge Financing Leasing

TEC Equipment

The Larson Group (TLG)

FAW Leasing

Merchants Fleet

Minsheng Financial Leasing

Beijing Zhongche Xinrong Car Leasing

Asset Alliance Group

Vanarama (Auto Trader Group)

Pan Pacific Van & Truck Leasing Pte Ltd

D&M Leasing (Hernco)

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Commercial Fleet Leasing Market Size (2021-2032)
  - 2.1.2 Commercial Fleet Leasing Market Size CAGR by Region (2021 VS 2025 VS 2032)
  - 2.1.3 World Current & Future Analysis for Commercial Fleet Leasing by Country/Region (2021, 2025 & 2032)
- 2.2 Commercial Fleet Leasing Segment by Type
  - 2.2.1 Truck
  - 2.2.2 Van
  - 2.2.3 Trailer
  - 2.2.4 Bus and Coach
  - 2.2.5 Others
  - 2.2.6 Commercial Fleet Leasing Market Size by Type
    - 2.2.6.1 Commercial Fleet Leasing Market Size CAGR by Type (2021 VS 2025 VS 2032)
    - 2.2.6.2 Global Commercial Fleet Leasing Market Size Market Share by Type (2021-2026)
- 2.3 Commercial Fleet Leasing Segment by Application
  - 2.3.1 Large Enterprises
  - 2.3.2 Small and Medium Enterprises
  - 2.3.3 Commercial Fleet Leasing Market Size by Application
    - 2.3.3.1 Commercial Fleet Leasing Market Size CAGR by Application (2021 VS 2025 VS 2032)
    - 2.3.3.2 Global Commercial Fleet Leasing Market Size Market Share by Application

(2021-2026)

### **3 COMMERCIAL FLEET LEASING MARKET SIZE BY PLAYER**

#### **3.1 Commercial Fleet Leasing Market Size Market Share by Player**

##### **3.1.1 Global Commercial Fleet Leasing Revenue by Player (2021-2026)**

##### **3.1.2 Global Commercial Fleet Leasing Revenue Market Share by Player (2021-2026)**

#### **3.2 Global Commercial Fleet Leasing Key Players Head office and Products Offered**

#### **3.3 Market Concentration Rate Analysis**

##### **3.3.1 Competition Landscape Analysis**

##### **3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)**

#### **3.4 New Products and Potential Entrants**

#### **3.5 Mergers & Acquisitions, Expansion**

### **4 COMMERCIAL FLEET LEASING BY REGION**

#### **4.1 Commercial Fleet Leasing Market Size by Region (2021-2026)**

#### **4.2 Global Commercial Fleet Leasing Annual Revenue by Country/Region (2021-2026)**

#### **4.3 Americas Commercial Fleet Leasing Market Size Growth (2021-2026)**

#### **4.4 APAC Commercial Fleet Leasing Market Size Growth (2021-2026)**

#### **4.5 Europe Commercial Fleet Leasing Market Size Growth (2021-2026)**

#### **4.6 Middle East & Africa Commercial Fleet Leasing Market Size Growth (2021-2026)**

### **5 AMERICAS**

#### **5.1 Americas Commercial Fleet Leasing Market Size by Country (2021-2026)**

#### **5.2 Americas Commercial Fleet Leasing Market Size by Type (2021-2026)**

#### **5.3 Americas Commercial Fleet Leasing Market Size by Application (2021-2026)**

#### **5.4 United States**

#### **5.5 Canada**

#### **5.6 Mexico**

#### **5.7 Brazil**

### **6 APAC**

#### **6.1 APAC Commercial Fleet Leasing Market Size by Region (2021-2026)**

#### **6.2 APAC Commercial Fleet Leasing Market Size by Type (2021-2026)**

#### **6.3 APAC Commercial Fleet Leasing Market Size by Application (2021-2026)**

#### **6.4 China**

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

## **7 EUROPE**

- 7.1 Europe Commercial Fleet Leasing Market Size by Country (2021-2026)
- 7.2 Europe Commercial Fleet Leasing Market Size by Type (2021-2026)
- 7.3 Europe Commercial Fleet Leasing Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Commercial Fleet Leasing by Region (2021-2026)
- 8.2 Middle East & Africa Commercial Fleet Leasing Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Commercial Fleet Leasing Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 GLOBAL COMMERCIAL FLEET LEASING MARKET FORECAST**

- 10.1 Global Commercial Fleet Leasing Forecast by Region (2027-2032)
  - 10.1.1 Global Commercial Fleet Leasing Forecast by Region (2027-2032)



- 10.1.2 Americas Commercial Fleet Leasing Forecast
- 10.1.3 APAC Commercial Fleet Leasing Forecast
- 10.1.4 Europe Commercial Fleet Leasing Forecast
- 10.1.5 Middle East & Africa Commercial Fleet Leasing Forecast
- 10.2 Americas Commercial Fleet Leasing Forecast by Country (2027-2032)
  - 10.2.1 United States Market Commercial Fleet Leasing Forecast
  - 10.2.2 Canada Market Commercial Fleet Leasing Forecast
  - 10.2.3 Mexico Market Commercial Fleet Leasing Forecast
  - 10.2.4 Brazil Market Commercial Fleet Leasing Forecast
- 10.3 APAC Commercial Fleet Leasing Forecast by Region (2027-2032)
  - 10.3.1 China Commercial Fleet Leasing Market Forecast
  - 10.3.2 Japan Market Commercial Fleet Leasing Forecast
  - 10.3.3 Korea Market Commercial Fleet Leasing Forecast
  - 10.3.4 Southeast Asia Market Commercial Fleet Leasing Forecast
  - 10.3.5 India Market Commercial Fleet Leasing Forecast
  - 10.3.6 Australia Market Commercial Fleet Leasing Forecast
- 10.4 Europe Commercial Fleet Leasing Forecast by Country (2027-2032)
  - 10.4.1 Germany Market Commercial Fleet Leasing Forecast
  - 10.4.2 France Market Commercial Fleet Leasing Forecast
  - 10.4.3 UK Market Commercial Fleet Leasing Forecast
  - 10.4.4 Italy Market Commercial Fleet Leasing Forecast
  - 10.4.5 Russia Market Commercial Fleet Leasing Forecast
- 10.5 Middle East & Africa Commercial Fleet Leasing Forecast by Region (2027-2032)
  - 10.5.1 Egypt Market Commercial Fleet Leasing Forecast
  - 10.5.2 South Africa Market Commercial Fleet Leasing Forecast
  - 10.5.3 Israel Market Commercial Fleet Leasing Forecast
  - 10.5.4 Turkey Market Commercial Fleet Leasing Forecast
- 10.6 Global Commercial Fleet Leasing Forecast by Type (2027-2032)
- 10.7 Global Commercial Fleet Leasing Forecast by Application (2027-2032)
  - 10.7.1 GCC Countries Market Commercial Fleet Leasing Forecast

## **11 KEY PLAYERS ANALYSIS**

- 11.1 Enterprise Holdings
  - 11.1.1 Enterprise Holdings Company Information
  - 11.1.2 Enterprise Holdings Commercial Fleet Leasing Product Offered
  - 11.1.3 Enterprise Holdings Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.1.4 Enterprise Holdings Main Business Overview

- 11.1.5 Enterprise Holdings Latest Developments
- 11.2 Penske
  - 11.2.1 Penske Company Information
  - 11.2.2 Penske Commercial Fleet Leasing Product Offered
  - 11.2.3 Penske Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.2.4 Penske Main Business Overview
  - 11.2.5 Penske Latest Developments
- 11.3 Avis Budget
  - 11.3.1 Avis Budget Company Information
  - 11.3.2 Avis Budget Commercial Fleet Leasing Product Offered
  - 11.3.3 Avis Budget Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.3.4 Avis Budget Main Business Overview
  - 11.3.5 Avis Budget Latest Developments
- 11.4 Ryder
  - 11.4.1 Ryder Company Information
  - 11.4.2 Ryder Commercial Fleet Leasing Product Offered
  - 11.4.3 Ryder Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.4.4 Ryder Main Business Overview
  - 11.4.5 Ryder Latest Developments
- 11.5 Europcar (Eurazeo)
  - 11.5.1 Europcar (Eurazeo) Company Information
  - 11.5.2 Europcar (Eurazeo) Commercial Fleet Leasing Product Offered
  - 11.5.3 Europcar (Eurazeo) Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.5.4 Europcar (Eurazeo) Main Business Overview
  - 11.5.5 Europcar (Eurazeo) Latest Developments
- 11.6 Hertz
  - 11.6.1 Hertz Company Information
  - 11.6.2 Hertz Commercial Fleet Leasing Product Offered
  - 11.6.3 Hertz Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.6.4 Hertz Main Business Overview
  - 11.6.5 Hertz Latest Developments
- 11.7 Sumitomo Mitsui Auto Service (SMAS)
  - 11.7.1 Sumitomo Mitsui Auto Service (SMAS) Company Information
  - 11.7.2 Sumitomo Mitsui Auto Service (SMAS) Commercial Fleet Leasing Product

## Offered

11.7.3 Sumitomo Mitsui Auto Service (SMAS) Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Sumitomo Mitsui Auto Service (SMAS) Main Business Overview

11.7.5 Sumitomo Mitsui Auto Service (SMAS) Latest Developments

## 11.8 Dah Chong Hong Holdings

11.8.1 Dah Chong Hong Holdings Company Information

11.8.2 Dah Chong Hong Holdings Commercial Fleet Leasing Product Offered

11.8.3 Dah Chong Hong Holdings Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Dah Chong Hong Holdings Main Business Overview

11.8.5 Dah Chong Hong Holdings Latest Developments

## 11.9 Arval (BNP Paribas)

11.9.1 Arval (BNP Paribas) Company Information

11.9.2 Arval (BNP Paribas) Commercial Fleet Leasing Product Offered

11.9.3 Arval (BNP Paribas) Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Arval (BNP Paribas) Main Business Overview

11.9.5 Arval (BNP Paribas) Latest Developments

## 11.10 Localiza

11.10.1 Localiza Company Information

11.10.2 Localiza Commercial Fleet Leasing Product Offered

11.10.3 Localiza Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Localiza Main Business Overview

11.10.5 Localiza Latest Developments

## 11.11 Paccar

11.11.1 Paccar Company Information

11.11.2 Paccar Commercial Fleet Leasing Product Offered

11.11.3 Paccar Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Paccar Main Business Overview

11.11.5 Paccar Latest Developments

## 11.12 Ayvens (Societe Generale)

11.12.1 Ayvens (Societe Generale) Company Information

11.12.2 Ayvens (Societe Generale) Commercial Fleet Leasing Product Offered

11.12.3 Ayvens (Societe Generale) Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Ayvens (Societe Generale) Main Business Overview

- 11.12.5 Ayvens (Societe Generale) Latest Developments
- 11.13 Shouqi Zuche
  - 11.13.1 Shouqi Zuche Company Information
  - 11.13.2 Shouqi Zuche Commercial Fleet Leasing Product Offered
  - 11.13.3 Shouqi Zuche Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.13.4 Shouqi Zuche Main Business Overview
  - 11.13.5 Shouqi Zuche Latest Developments
- 11.14 Sixt
  - 11.14.1 Sixt Company Information
  - 11.14.2 Sixt Commercial Fleet Leasing Product Offered
  - 11.14.3 Sixt Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.14.4 Sixt Main Business Overview
  - 11.14.5 Sixt Latest Developments
- 11.15 Petit Forestier
  - 11.15.1 Petit Forestier Company Information
  - 11.15.2 Petit Forestier Commercial Fleet Leasing Product Offered
  - 11.15.3 Petit Forestier Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.15.4 Petit Forestier Main Business Overview
  - 11.15.5 Petit Forestier Latest Developments
- 11.16 TIP Group
  - 11.16.1 TIP Group Company Information
  - 11.16.2 TIP Group Commercial Fleet Leasing Product Offered
  - 11.16.3 TIP Group Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.16.4 TIP Group Main Business Overview
  - 11.16.5 TIP Group Latest Developments
- 11.17 Lionbridge Financing Leasing
  - 11.17.1 Lionbridge Financing Leasing Company Information
  - 11.17.2 Lionbridge Financing Leasing Commercial Fleet Leasing Product Offered
  - 11.17.3 Lionbridge Financing Leasing Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.17.4 Lionbridge Financing Leasing Main Business Overview
  - 11.17.5 Lionbridge Financing Leasing Latest Developments
- 11.18 TEC Equipment
  - 11.18.1 TEC Equipment Company Information
  - 11.18.2 TEC Equipment Commercial Fleet Leasing Product Offered

11.18.3 TEC Equipment Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 TEC Equipment Main Business Overview

11.18.5 TEC Equipment Latest Developments

11.19 The Larson Group (TLG)

11.19.1 The Larson Group (TLG) Company Information

11.19.2 The Larson Group (TLG) Commercial Fleet Leasing Product Offered

11.19.3 The Larson Group (TLG) Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 The Larson Group (TLG) Main Business Overview

11.19.5 The Larson Group (TLG) Latest Developments

11.20 FAW Leasing

11.20.1 FAW Leasing Company Information

11.20.2 FAW Leasing Commercial Fleet Leasing Product Offered

11.20.3 FAW Leasing Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 FAW Leasing Main Business Overview

11.20.5 FAW Leasing Latest Developments

11.21 Merchants Fleet

11.21.1 Merchants Fleet Company Information

11.21.2 Merchants Fleet Commercial Fleet Leasing Product Offered

11.21.3 Merchants Fleet Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 Merchants Fleet Main Business Overview

11.21.5 Merchants Fleet Latest Developments

11.22 Minsheng Financial Leasing

11.22.1 Minsheng Financial Leasing Company Information

11.22.2 Minsheng Financial Leasing Commercial Fleet Leasing Product Offered

11.22.3 Minsheng Financial Leasing Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 Minsheng Financial Leasing Main Business Overview

11.22.5 Minsheng Financial Leasing Latest Developments

11.23 Beijing Zhongche Xinrong Car Leasing

11.23.1 Beijing Zhongche Xinrong Car Leasing Company Information

11.23.2 Beijing Zhongche Xinrong Car Leasing Commercial Fleet Leasing Product Offered

11.23.3 Beijing Zhongche Xinrong Car Leasing Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 Beijing Zhongche Xinrong Car Leasing Main Business Overview

- 11.23.5 Beijing Zhongche Xinrong Car Leasing Latest Developments
- 11.24 Asset Alliance Group
  - 11.24.1 Asset Alliance Group Company Information
  - 11.24.2 Asset Alliance Group Commercial Fleet Leasing Product Offered
  - 11.24.3 Asset Alliance Group Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.24.4 Asset Alliance Group Main Business Overview
  - 11.24.5 Asset Alliance Group Latest Developments
- 11.25 Vanarama (Auto Trader Group)
  - 11.25.1 Vanarama (Auto Trader Group) Company Information
  - 11.25.2 Vanarama (Auto Trader Group) Commercial Fleet Leasing Product Offered
  - 11.25.3 Vanarama (Auto Trader Group) Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.25.4 Vanarama (Auto Trader Group) Main Business Overview
  - 11.25.5 Vanarama (Auto Trader Group) Latest Developments
- 11.26 Pan Pacific Van & Truck Leasing Pte Ltd
  - 11.26.1 Pan Pacific Van & Truck Leasing Pte Ltd Company Information
  - 11.26.2 Pan Pacific Van & Truck Leasing Pte Ltd Commercial Fleet Leasing Product Offered
  - 11.26.3 Pan Pacific Van & Truck Leasing Pte Ltd Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.26.4 Pan Pacific Van & Truck Leasing Pte Ltd Main Business Overview
  - 11.26.5 Pan Pacific Van & Truck Leasing Pte Ltd Latest Developments
- 11.27 D&M Leasing (Hernco)
  - 11.27.1 D&M Leasing (Hernco) Company Information
  - 11.27.2 D&M Leasing (Hernco) Commercial Fleet Leasing Product Offered
  - 11.27.3 D&M Leasing (Hernco) Commercial Fleet Leasing Revenue, Gross Margin and Market Share (2021-2026)
  - 11.27.4 D&M Leasing (Hernco) Main Business Overview
  - 11.27.5 D&M Leasing (Hernco) Latest Developments

## **12 RESEARCH FINDINGS AND CONCLUSION**



## List Of Tables

### LIST OF TABLES

Table 1. Commercial Fleet Leasing Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Commercial Fleet Leasing Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Truck

Table 4. Major Players of Van

Table 5. Major Players of Trailer

Table 6. Major Players of Bus and Coach

Table 7. Major Players of Others

Table 8. Commercial Fleet Leasing Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 9. Global Commercial Fleet Leasing Market Size by Type (2021-2026) & (\$ millions)

Table 10. Global Commercial Fleet Leasing Market Size Market Share by Type (2021-2026)

Table 11. Commercial Fleet Leasing Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 12. Global Commercial Fleet Leasing Market Size by Application (2021-2026) & (\$ millions)

Table 13. Global Commercial Fleet Leasing Market Size Market Share by Application (2021-2026)

Table 14. Global Commercial Fleet Leasing Revenue by Player (2021-2026) & (\$ millions)

Table 15. Global Commercial Fleet Leasing Revenue Market Share by Player (2021-2026)

Table 16. Commercial Fleet Leasing Key Players Head office and Products Offered

Table 17. Commercial Fleet Leasing Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 18. New Products and Potential Entrants

Table 19. Mergers & Acquisitions, Expansion

Table 20. Global Commercial Fleet Leasing Market Size by Region (2021-2026) & (\$ millions)

Table 21. Global Commercial Fleet Leasing Market Size Market Share by Region (2021-2026)

Table 22. Global Commercial Fleet Leasing Revenue by Country/Region (2021-2026) &

(\$ millions)

Table 23. Global Commercial Fleet Leasing Revenue Market Share by Country/Region (2021-2026)

Table 24. Americas Commercial Fleet Leasing Market Size by Country (2021-2026) & (\$ millions)

Table 25. Americas Commercial Fleet Leasing Market Size Market Share by Country (2021-2026)

Table 26. Americas Commercial Fleet Leasing Market Size by Type (2021-2026) & (\$ millions)

Table 27. Americas Commercial Fleet Leasing Market Size Market Share by Type (2021-2026)

Table 28. Americas Commercial Fleet Leasing Market Size by Application (2021-2026) & (\$ millions)

Table 29. Americas Commercial Fleet Leasing Market Size Market Share by Application (2021-2026)

Table 30. APAC Commercial Fleet Leasing Market Size by Region (2021-2026) & (\$ millions)

Table 31. APAC Commercial Fleet Leasing Market Size Market Share by Region (2021-2026)

Table 32. APAC Commercial Fleet Leasing Market Size by Type (2021-2026) & (\$ millions)

Table 33. APAC Commercial Fleet Leasing Market Size by Application (2021-2026) & (\$ millions)

Table 34. Europe Commercial Fleet Leasing Market Size by Country (2021-2026) & (\$ millions)

Table 35. Europe Commercial Fleet Leasing Market Size Market Share by Country (2021-2026)

Table 36. Europe Commercial Fleet Leasing Market Size by Type (2021-2026) & (\$ millions)

Table 37. Europe Commercial Fleet Leasing Market Size by Application (2021-2026) & (\$ millions)

Table 38. Middle East & Africa Commercial Fleet Leasing Market Size by Region (2021-2026) & (\$ millions)

Table 39. Middle East & Africa Commercial Fleet Leasing Market Size by Type (2021-2026) & (\$ millions)

Table 40. Middle East & Africa Commercial Fleet Leasing Market Size by Application (2021-2026) & (\$ millions)

Table 41. Key Market Drivers & Growth Opportunities of Commercial Fleet Leasing

Table 42. Key Market Challenges & Risks of Commercial Fleet Leasing



Table 43. Key Industry Trends of Commercial Fleet Leasing

Table 44. Global Commercial Fleet Leasing Market Size Forecast by Region  
(2027-2032) & (\$ millions)

Table 45. Global Commercial Fleet Leasing Market Size Market Share Forecast by  
Region (2027-2032)

Table 46. Global Commercial Fleet Leasing Market Size Forecast by Type (2027-2032)  
& (\$ millions)

Table 47. Global Commercial Fleet Leasing Market Size Forecast by Application  
(2027-2032) & (\$ millions)

Table 48. Enterprise Holdings Details, Company Type, Commercial Fleet Leasing Area  
Served and Its Competitors

Table 49. Enterprise Holdings Commercial Fleet Leasing Product Offered

Table 50. Enterprise Holdings Commercial Fleet Leasing Revenue (\$ million), Gross  
Margin and Market Share (2021-2026)

Table 51. Enterprise Holdings Main Business

Table 52. Enterprise Holdings Latest Developments

Table 53. Penske Details, Company Type, Commercial Fleet Leasing Area Served and  
Its Competitors

Table 54. Penske Commercial Fleet Leasing Product Offered

Table 55. Penske Commercial Fleet Leasing Revenue (\$ million), Gross Margin and  
Market Share (2021-2026)

Table 56. Penske Main Business

Table 57. Penske Latest Developments

Table 58. Avis Budget Details, Company Type, Commercial Fleet Leasing Area Served  
and Its Competitors

Table 59. Avis Budget Commercial Fleet Leasing Product Offered

Table 60. Avis Budget Commercial Fleet Leasing Revenue (\$ million), Gross Margin  
and Market Share (2021-2026)

Table 61. Avis Budget Main Business

Table 62. Avis Budget Latest Developments

Table 63. Ryder Details, Company Type, Commercial Fleet Leasing Area Served and  
Its Competitors

Table 64. Ryder Commercial Fleet Leasing Product Offered

Table 65. Ryder Commercial Fleet Leasing Revenue (\$ million), Gross Margin and  
Market Share (2021-2026)

Table 66. Ryder Main Business

Table 67. Ryder Latest Developments

Table 68. Europcar (Eurazeo) Details, Company Type, Commercial Fleet Leasing Area  
Served and Its Competitors

|                                                                                                                                        |
|----------------------------------------------------------------------------------------------------------------------------------------|
| Table 69. Europcar (Eurazeo) Commercial Fleet Leasing Product Offered                                                                  |
| Table 70. Europcar (Eurazeo) Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)                  |
| Table 71. Europcar (Eurazeo) Main Business                                                                                             |
| Table 72. Europcar (Eurazeo) Latest Developments                                                                                       |
| Table 73. Hertz Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors                                        |
| Table 74. Hertz Commercial Fleet Leasing Product Offered                                                                               |
| Table 75. Hertz Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)                               |
| Table 76. Hertz Main Business                                                                                                          |
| Table 77. Hertz Latest Developments                                                                                                    |
| Table 78. Sumitomo Mitsui Auto Service (SMAS) Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors          |
| Table 79. Sumitomo Mitsui Auto Service (SMAS) Commercial Fleet Leasing Product Offered                                                 |
| Table 80. Sumitomo Mitsui Auto Service (SMAS) Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026) |
| Table 81. Sumitomo Mitsui Auto Service (SMAS) Main Business                                                                            |
| Table 82. Sumitomo Mitsui Auto Service (SMAS) Latest Developments                                                                      |
| Table 83. Dah Chong Hong Holdings Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors                      |
| Table 84. Dah Chong Hong Holdings Commercial Fleet Leasing Product Offered                                                             |
| Table 85. Dah Chong Hong Holdings Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)             |
| Table 86. Dah Chong Hong Holdings Main Business                                                                                        |
| Table 87. Dah Chong Hong Holdings Latest Developments                                                                                  |
| Table 88. Arval (BNP Paribas) Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors                          |
| Table 89. Arval (BNP Paribas) Commercial Fleet Leasing Product Offered                                                                 |
| Table 90. Arval (BNP Paribas) Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)                 |
| Table 91. Arval (BNP Paribas) Main Business                                                                                            |
| Table 92. Arval (BNP Paribas) Latest Developments                                                                                      |
| Table 93. Localiza Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors                                     |
| Table 94. Localiza Commercial Fleet Leasing Product Offered                                                                            |
| Table 95. Localiza Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)                            |

Table 96. Localiza Main Business

Table 97. Localiza Latest Developments

Table 98. Paccar Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors

Table 99. Paccar Commercial Fleet Leasing Product Offered

Table 100. Paccar Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. Paccar Main Business

Table 102. Paccar Latest Developments

Table 103. Ayvens (Societe Generale) Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors

Table 104. Ayvens (Societe Generale) Commercial Fleet Leasing Product Offered

Table 105. Ayvens (Societe Generale) Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. Ayvens (Societe Generale) Main Business

Table 107. Ayvens (Societe Generale) Latest Developments

Table 108. Shouqi Zuche Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors

Table 109. Shouqi Zuche Commercial Fleet Leasing Product Offered

Table 110. Shouqi Zuche Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. Shouqi Zuche Main Business

Table 112. Shouqi Zuche Latest Developments

Table 113. Sixt Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors

Table 114. Sixt Commercial Fleet Leasing Product Offered

Table 115. Sixt Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. Sixt Main Business

Table 117. Sixt Latest Developments

Table 118. Petit Forestier Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors

Table 119. Petit Forestier Commercial Fleet Leasing Product Offered

Table 120. Petit Forestier Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. Petit Forestier Main Business

Table 122. Petit Forestier Latest Developments

Table 123. TIP Group Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors

|                                                                                                                                  |
|----------------------------------------------------------------------------------------------------------------------------------|
| Table 124. TIP Group Commercial Fleet Leasing Product Offered                                                                    |
| Table 125. TIP Group Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)                    |
| Table 126. TIP Group Main Business                                                                                               |
| Table 127. TIP Group Latest Developments                                                                                         |
| Table 128. Lionbridge Financing Leasing Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors          |
| Table 129. Lionbridge Financing Leasing Commercial Fleet Leasing Product Offered                                                 |
| Table 130. Lionbridge Financing Leasing Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026) |
| Table 131. Lionbridge Financing Leasing Main Business                                                                            |
| Table 132. Lionbridge Financing Leasing Latest Developments                                                                      |
| Table 133. TEC Equipment Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors                         |
| Table 134. TEC Equipment Commercial Fleet Leasing Product Offered                                                                |
| Table 135. TEC Equipment Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)                |
| Table 136. TEC Equipment Main Business                                                                                           |
| Table 137. TEC Equipment Latest Developments                                                                                     |
| Table 138. The Larson Group (TLG) Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors                |
| Table 139. The Larson Group (TLG) Commercial Fleet Leasing Product Offered                                                       |
| Table 140. The Larson Group (TLG) Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)       |
| Table 141. The Larson Group (TLG) Main Business                                                                                  |
| Table 142. The Larson Group (TLG) Latest Developments                                                                            |
| Table 143. FAW Leasing Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors                           |
| Table 144. FAW Leasing Commercial Fleet Leasing Product Offered                                                                  |
| Table 145. FAW Leasing Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)                  |
| Table 146. FAW Leasing Main Business                                                                                             |
| Table 147. FAW Leasing Latest Developments                                                                                       |
| Table 148. Merchants Fleet Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors                       |
| Table 149. Merchants Fleet Commercial Fleet Leasing Product Offered                                                              |
| Table 150. Merchants Fleet Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)              |
| Table 151. Merchants Fleet Main Business                                                                                         |

Table 152. Merchants Fleet Latest Developments

Table 153. Minsheng Financial Leasing Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors

Table 154. Minsheng Financial Leasing Commercial Fleet Leasing Product Offered

Table 155. Minsheng Financial Leasing Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 156. Minsheng Financial Leasing Main Business

Table 157. Minsheng Financial Leasing Latest Developments

Table 158. Beijing Zhongche Xinrong Car Leasing Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors

Table 159. Beijing Zhongche Xinrong Car Leasing Commercial Fleet Leasing Product Offered

Table 160. Beijing Zhongche Xinrong Car Leasing Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 161. Beijing Zhongche Xinrong Car Leasing Main Business

Table 162. Beijing Zhongche Xinrong Car Leasing Latest Developments

Table 163. Asset Alliance Group Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors

Table 164. Asset Alliance Group Commercial Fleet Leasing Product Offered

Table 165. Asset Alliance Group Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 166. Asset Alliance Group Main Business

Table 167. Asset Alliance Group Latest Developments

Table 168. Vanarama (Auto Trader Group) Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors

Table 169. Vanarama (Auto Trader Group) Commercial Fleet Leasing Product Offered

Table 170. Vanarama (Auto Trader Group) Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 171. Vanarama (Auto Trader Group) Main Business

Table 172. Vanarama (Auto Trader Group) Latest Developments

Table 173. Pan Pacific Van & Truck Leasing Pte Ltd Details, Company Type, Commercial Fleet Leasing Area Served and Its Competitors

Table 174. Pan Pacific Van & Truck Leasing Pte Ltd Commercial Fleet Leasing Product Offered

Table 175. Pan Pacific Van & Truck Leasing Pte Ltd Commercial Fleet Leasing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 176. Pan Pacific Van & Truck Leasing Pte Ltd Main Business

Table 177. Pan Pacific Van & Truck Leasing Pte Ltd Latest Developments

Table 178. D&M Leasing (Hernco) Details, Company Type, Commercial Fleet Leasing

Area Served and Its Competitors

Table 179. D&M Leasing (Hernco) Commercial Fleet Leasing Product Offered

Table 180. D&M Leasing (Hernco) Commercial Fleet Leasing Revenue (\$ million),  
Gross Margin and Market Share (2021-2026)

Table 181. D&M Leasing (Hernco) Main Business

Table 182. D&M Leasing (Hernco) Latest Developments



## List Of Figures

### LIST OF FIGURES

Figure 1. Commercial Fleet Leasing Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Commercial Fleet Leasing Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Commercial Fleet Leasing Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Commercial Fleet Leasing Sales Market Share by Country/Region (2025)

Figure 8. Commercial Fleet Leasing Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Commercial Fleet Leasing Market Size Market Share by Type in 2025

Figure 10. Commercial Fleet Leasing in Large Enterprises

Figure 11. Global Commercial Fleet Leasing Market: Large Enterprises (2021-2026) & (\$ millions)

Figure 12. Commercial Fleet Leasing in Small and Medium Enterprises

Figure 13. Global Commercial Fleet Leasing Market: Small and Medium Enterprises (2021-2026) & (\$ millions)

Figure 14. Global Commercial Fleet Leasing Market Size Market Share by Application in 2025

Figure 15. Global Commercial Fleet Leasing Revenue Market Share by Player in 2025

Figure 16. Global Commercial Fleet Leasing Market Size Market Share by Region (2021-2026)

Figure 17. Americas Commercial Fleet Leasing Market Size 2021-2026 (\$ millions)

Figure 18. APAC Commercial Fleet Leasing Market Size 2021-2026 (\$ millions)

Figure 19. Europe Commercial Fleet Leasing Market Size 2021-2026 (\$ millions)

Figure 20. Middle East & Africa Commercial Fleet Leasing Market Size 2021-2026 (\$ millions)

Figure 21. Americas Commercial Fleet Leasing Value Market Share by Country in 2025

Figure 22. United States Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 23. Canada Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 24. Mexico Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 25. Brazil Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 26. APAC Commercial Fleet Leasing Market Size Market Share by Region in 2025

Figure 27. APAC Commercial Fleet Leasing Market Size Market Share by Type (2021-2026)

Figure 28. APAC Commercial Fleet Leasing Market Size Market Share by Application (2021-2026)

Figure 29. China Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 30. Japan Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 31. South Korea Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 32. Southeast Asia Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 33. India Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 34. Australia Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 35. Europe Commercial Fleet Leasing Market Size Market Share by Country in 2025

Figure 36. Europe Commercial Fleet Leasing Market Size Market Share by Type (2021-2026)

Figure 37. Europe Commercial Fleet Leasing Market Size Market Share by Application (2021-2026)

Figure 38. Germany Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 39. France Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 40. UK Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 41. Italy Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 42. Russia Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Commercial Fleet Leasing Market Size Market Share by Region (2021-2026)

Figure 44. Middle East & Africa Commercial Fleet Leasing Market Size Market Share by Type (2021-2026)

Figure 45. Middle East & Africa Commercial Fleet Leasing Market Size Market Share by Application (2021-2026)

Figure 46. Egypt Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 47. South Africa Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 48. Israel Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)



Figure 49. Turkey Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 50. GCC Countries Commercial Fleet Leasing Market Size Growth 2021-2026 (\$ millions)

Figure 51. Americas Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 52. APAC Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 53. Europe Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 54. Middle East & Africa Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 55. United States Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 56. Canada Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 57. Mexico Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 58. Brazil Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 59. China Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 60. Japan Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 61. Korea Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 62. Southeast Asia Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 63. India Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 64. Australia Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 65. Germany Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 66. France Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 67. UK Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 68. Italy Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 69. Russia Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 70. Egypt Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 71. South Africa Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 72. Israel Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 73. Turkey Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

Figure 74. Global Commercial Fleet Leasing Market Size Market Share Forecast by Type (2027-2032)

Figure 75. Global Commercial Fleet Leasing Market Size Market Share Forecast by Application (2027-2032)

Figure 76. GCC Countries Commercial Fleet Leasing Market Size 2027-2032 (\$ millions)

## I would like to order

Product name: Global Commercial Fleet Leasing Market Growth (Status and Outlook) 2026-2032

Product link: <https://marketpublishers.com/r/GBDFD11BE599EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBDFD11BE599EN.html>