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Global Commercial Air Conditioning Rental Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Commercial Air Conditioning Rental market size is predicted to grow from US$ 1666 million in 2025 to US$ 2056 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

In 2024, global Commercial Air Conditioning Rental reached approximately 1.1 million units, with an average global rental price of around US$ 1500 per unit. Commercial air conditioning rental refers to the short-term or long-term leasing of air conditioning systems designed for commercial spaces such as offices, retail stores, event venues, warehouses, and industrial facilities. Instead of purchasing and owning the equipment, businesses rent HVAC units—including packaged air conditioners, chillers, rooftop units, or ducted systems—to meet temporary cooling needs or manage seasonal demand fluctuations. The gross margin for commercial air conditioning rental typically ranges between 20% and 40%. The upstream market for commercial air conditioning rental involves a network of equipment manufacturers, component suppliers, and technical service providers that support the production, assembly, and delivery of rental-ready HVAC systems. Key suppliers include major air conditioning manufacturers that produce packaged units, portable ACs, rooftop systems, and chillers designed for temporary or mobile deployment. In addition, the supply chain depends on compressor manufacturers, refrigerant suppliers, electrical control system providers, and air handling component suppliers such as fans, filters, and ducts. Upstream partners may also include logistics companies, installation subcontractors, and technical service vendors who enable efficient transportation, setup, and servicing of the units. With increasing focus on energy efficiency and sustainability, there is a growing reliance on suppliers that offer eco-friendly refrigerants, smart controls, and low-noise, high-efficiency systems. The performance and reliability of upstream suppliers directly affect rental fleet quality, service uptime, and overall profitability. The downstream market for

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commercial air conditioning rental includes a wide range of businesses, institutions, and event organizers that require temporary or supplemental cooling solutions. Key customer segments include office buildings, shopping malls, data centers, hospitals, hotels, schools, and manufacturing facilities, particularly during HVAC system failures, maintenance shutdowns, construction periods, or seasonal demand peaks. Additionally, event companies, exhibition centers, and film production crews frequently rent commercial air conditioning units to maintain comfort in temporary indoor or semi-outdoor environments. The rental service is also commonly used during renovation projects or as a backup system for mission-critical operations. Customers in this segment value fast deployment, flexible rental terms, energy efficiency, and technical support, making service quality and equipment reliability key competitive differentiators in the rental market.

United States market for Commercial Air Conditioning Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Commercial Air Conditioning Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Commercial Air Conditioning Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Commercial Air Conditioning Rental players cover Sunbelt Rentals, United Rentals, The Cat Rental Store, EquipmentShare, Aggreko, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Commercial Air Conditioning Rental Industry Forecast” looks at past sales and reviews total world Commercial Air Conditioning Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Commercial Air Conditioning Rental sales for 2026 through 2032. With Commercial Air Conditioning Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Commercial Air Conditioning Rental industry.

This Insight Report provides a comprehensive analysis of the global Commercial Air Conditioning Rental landscape and highlights key trends related to product

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segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Commercial Air Conditioning Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Commercial Air Conditioning Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Commercial Air Conditioning Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Commercial Air Conditioning Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Commercial Air Conditioning Rental market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

below 50 Ton

50-100 Ton

above 100 Ton

Segmentation by Airflow:

below 5000 CFM

5000-10000 CFM

above 10000 CFM

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Segmentation by Application:

- Office Buildings
- Hospitals
- Industrial Facilities
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Sunbelt Rentals
- United Rentals
- The Cat Rental Store
- EquipmentShare
- Aggreko
- Temperature Control Rental Solutions

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Daikin Applied

Trane

Herc Rentals

Carrier

Abtrex Industries Inc.

Kennards Hire

Gregory Poole Equipment Company

The Home Depot

Mobile Air & Power Rentals

Cooling Power Corp.

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