

Global Combined Punching and Shearing Machine Market Growth 2026-2032

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Abstracts

The global Combined Punching and Shearing Machine market size is predicted to grow from US\$ 417 million in 2025 to US\$ 584 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global combined punching and shearing machine production reached approximately 85,000 units. Combined punching and shearing machine is a special multi-functional mechanical equipment integrating punching, shearing, bending, corner cutting, and cutting of channel steel and I-steel, which is widely used in machinery manufacturing, steel structure, hardware processing, construction engineering, shipbuilding, agricultural machinery and other industries. The equipment is mainly divided into mechanical transmission type and hydraulic transmission type. Featuring compact structure, simple operation and high processing accuracy, it can realize one-stop blanking and forming processing for various metal profiles such as steel plates, round steel, angle steel, channel steel and I-steel. It greatly improves processing efficiency, saves equipment floor space and production costs, and is an indispensable basic general equipment in the metal processing industry.

The market for combined punching and shearing machines has developed steadily alongside manufacturing upgrading and infrastructure demand in recent years, and the industry as a whole presents a trend of simultaneous structural optimization and technological upgrading. The continuous expansion of downstream fields such as steel structures, engineering machinery, power facilities, rail transit and new energy equipment has driven steady demand for efficient and multi-functional metal processing equipment. With the advancement of intelligent manufacturing transformation, the market has raised increasing requirements for the numerical control, precision and intelligence of equipment, and traditional models are gradually replaced by high-end

products featuring servo control, multi-station integration, remote operation and maintenance, and automatic detection functions. The industry competition pattern tends to be concentrated. Leading enterprises strengthen their advantages through technological research and development, industrial chain integration and global layout, while small and medium-sized enterprises seek development space by focusing on segmented scenarios and customized services. Meanwhile, green manufacturing and energy conservation and consumption reduction have become important development directions, and the application of high-efficiency hydraulic systems, lightweight design and low-energy drive technologies is becoming increasingly widespread. As the domestic market matures, the expansion of overseas markets has emerged as a new growth highlight. Products are gradually exported to Southeast Asia, the Middle East, Latin America and other regions, achieving a transformation from cost advantage to technological and brand advantage. Overall, the combined punching and shearing machine industry is in a stage of high-quality development, and technological innovation, expansion of downstream application scenarios and international market development will become the core driving forces for the sustainable development of the industry.

LP Information, Inc. (LPI) ' newest research report, the "Combined Punching and Shearing Machine Industry Forecast" looks at past sales and reviews total world Combined Punching and Shearing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Combined Punching and Shearing Machine sales for 2026 through 2032. With Combined Punching and Shearing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Combined Punching and Shearing Machine industry.

This Insight Report provides a comprehensive analysis of the global Combined Punching and Shearing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Combined Punching and Shearing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Combined Punching and Shearing Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Combined Punching and Shearing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight

emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Combined Punching and Shearing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Combined Punching and Shearing Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical Combined Punching and Shearing Machine

Hydraulic Combined Punching and Shearing Machine

Segmentation by Structural Form:

Vertical Combined Punching and Shearing Machine

Horizontal Combined Punching and Shearing Machine

Segmentation by Specification:

Small-sized Combined Punching and Shearing Machine

Medium-sized Combined Punching and Shearing Machine

Large-sized Combined Punching and Shearing Machine

Segmentation by Application:

Steel Structure Engineering

Sheet Metal Processing & Manufacturing

Door, Window and Curtain Wall Metal Profile Processing

Rail Transit Profile Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yangli Group

Yawei Machine Tool

Hubei Tri-Ring Metalforming Equipment

Jinsanli Machinery Manufacturing

Jiangsu Yonghua Machine Tool Manufacturing

Nanjing Tiantian Machine Tool Manufacturing

Salvagnini

Prima Power

TRUMPF

HAMA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Combined Punching and Shearing Machine market?

What factors are driving Combined Punching and Shearing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Combined Punching and Shearing Machine market opportunities vary by end market size?

How does Combined Punching and Shearing Machine break out by Type, by Application?

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