

Global Combat Support Robots Market Growth 2026-2032

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Abstracts

The global Combat Support Robots market size is predicted to grow from US\$ 20054 million in 2025 to US\$ 38596 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

In 2025, global Combat Support Robots production reached approximately 0.14 million units, with an average global market price of around US\$ 150,000 per unit. Annual production capacity is 0.2 million units. Gross Profit Margin: 40%. Combat Support Robots are unmanned robotic systems designed to assist military operations by performing non-frontline but mission-critical tasks such as reconnaissance, logistics support, explosive ordnance disposal (EOD), surveillance, communication relay, and casualty evacuation. The combat support robots industry chain is structured into three main layers: the upstream segment includes core technology and component suppliers such as AI chips, sensors (LiDAR, thermal imaging, radar), actuators, batteries, and communication modules provided by semiconductor and electronics manufacturers; the midstream consists of system integrators and robot manufacturers like Northrop Grumman, QinetiQ, and Teledyne Technologies, which design and assemble unmanned ground, aerial, and support robotic platforms with AI-enabled perception and control systems; while the downstream includes end-users such as military forces, defense agencies, and homeland security organizations that deploy these robots for missions including reconnaissance, logistics, explosive ordnance disposal, and battlefield support operations.

United States market for Combat Support Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Combat Support Robots is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Combat Support Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Combat Support Robots players cover General Dynamics (USA), Lockheed Martin (USA), Northrop Grumman (USA), L3Harris Technologies (USA), Teledyne Technologies (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Combat Support Robots Industry Forecast" looks at past sales and reviews total world Combat Support Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Combat Support Robots sales for 2026 through 2032. With Combat Support Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Combat Support Robots industry.

This Insight Report provides a comprehensive analysis of the global Combat Support Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Combat Support Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Combat Support Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Combat Support Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Combat Support Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Combat Support Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Unmanned Ground Vehicles (UGVs)

Unmanned Aerial Vehicles (UAVs)

Unmanned Maritime Vehicles (UMVs)

Hybrid Multi-Domain Robotic Systems

Segmentation By Autonomy Level:

Remote-Controlled (Teleoperated Systems)

Semi-Autonomous (Assisted Navigation + AI Perception)

Fully Autonomous Systems (AI-Driven Mission Execution)

Segmentation By Payload Capacity Parameters:

Light Payload (200 kg)

Segmentation by Application:

Army Ground Forces

Special Operations Forces

Navy & Marine Units

Air Force Base Protection Units

Homeland Security & Border Defense Agencies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

General Dynamics (USA)

Lockheed Martin (USA)

Northrop Grumman (USA)

L3Harris Technologies (USA)

Teledyne Technologies (USA)

QinetiQ (United Kingdom)

BAE Systems (United Kingdom)

Rheinmetall (Germany)

KNDS (Germany / France)

Leonardo (Italy)

Thales Group (France)

Elbit Systems (Israel)

China North Industries Group Corporation (China)

Poly Technologies (China)

China Aerospace Science and Industry Corporation ? CASIC (China)

China Aerospace Science and Technology Corporation ? CASC (China)

AVIC (Aviation Industry Corporation of China) (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Combat Support Robots market?

What factors are driving Combat Support Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Combat Support Robots market opportunities vary by end market size?

How does Combat Support Robots break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Combat Support Robots Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Combat Support Robots by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Combat Support Robots by Country/Region, 2021, 2025 & 2032
- 2.2 Combat Support Robots Segment by Type
 - 2.2.1 Unmanned Ground Vehicles (UGVs)
 - 2.2.2 Unmanned Aerial Vehicles (UAVs)
 - 2.2.3 Unmanned Maritime Vehicles (UMVs)
 - 2.2.4 Hybrid Multi-Domain Robotic Systems
 - 2.2.5 Combat Support Robots Sales by Type
 - 2.2.5.1 Global Combat Support Robots Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Combat Support Robots Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Combat Support Robots Sale Price by Type (2021-2026)
- 2.3 Combat Support Robots Segment By Autonomy Level
 - 2.3.1 Remote-Controlled (Teleoperated Systems)
 - 2.3.2 Semi-Autonomous (Assisted Navigation + AI Perception)
 - 2.3.3 Fully Autonomous Systems (AI-Driven Mission Execution)
 - 2.3.4 Combat Support Robots Sales By Autonomy Level
 - 2.3.4.1 Global Combat Support Robots Sales Market Share By Autonomy Level (2021-2026)
 - 2.3.4.2 Global Combat Support Robots Revenue and Market Share By Autonomy

Level (2021-2026)

2.3.4.3 Global Combat Support Robots Sale Price By Autonomy Level (2021-2026)

2.4 Combat Support Robots Segment By Payload Capacity Parameters

2.4.1 Light Payload (200 kg)

2.4.4 Combat Support Robots Sales By Payload Capacity Parameters

2.4.4.1 Global Combat Support Robots Sales Market Share By Payload Capacity Parameters (2021-2026)

2.4.4.2 Global Combat Support Robots Revenue and Market Share By Payload Capacity Parameters (2021-2026)

2.4.4.3 Global Combat Support Robots Sale Price By Payload Capacity Parameters (2021-2026)

2.5 Combat Support Robots Segment by Application

2.5.1 Army Ground Forces

2.5.2 Special Operations Forces

2.5.3 Navy & Marine Units

2.5.4 Air Force Base Protection Units

2.5.5 Homeland Security & Border Defense Agencies

2.5.6 Combat Support Robots Sales by Application

2.5.6.1 Global Combat Support Robots Sale Market Share by Application (2021-2026)

2.5.6.2 Global Combat Support Robots Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Combat Support Robots Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Combat Support Robots Breakdown Data by Company

3.1.1 Global Combat Support Robots Annual Sales by Company (2021-2026)

3.1.2 Global Combat Support Robots Sales Market Share by Company (2021-2026)

3.2 Global Combat Support Robots Annual Revenue by Company (2021-2026)

3.2.1 Global Combat Support Robots Revenue by Company (2021-2026)

3.2.2 Global Combat Support Robots Revenue Market Share by Company (2021-2026)

3.3 Global Combat Support Robots Sale Price by Company

3.4 Key Manufacturers Combat Support Robots Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Combat Support Robots Product Location Distribution

3.4.2 Players Combat Support Robots Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR COMBAT SUPPORT ROBOTS BY GEOGRAPHIC REGION

- 4.1 World Historic Combat Support Robots Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Combat Support Robots Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Combat Support Robots Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Combat Support Robots Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Combat Support Robots Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Combat Support Robots Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Combat Support Robots Sales Growth
- 4.4 APAC Combat Support Robots Sales Growth
- 4.5 Europe Combat Support Robots Sales Growth
- 4.6 Middle East & Africa Combat Support Robots Sales Growth

5 AMERICAS

- 5.1 Americas Combat Support Robots Sales by Country
 - 5.1.1 Americas Combat Support Robots Sales by Country (2021-2026)
 - 5.1.2 Americas Combat Support Robots Revenue by Country (2021-2026)
- 5.2 Americas Combat Support Robots Sales by Type (2021-2026)
- 5.3 Americas Combat Support Robots Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Combat Support Robots Sales by Region
 - 6.1.1 APAC Combat Support Robots Sales by Region (2021-2026)
 - 6.1.2 APAC Combat Support Robots Revenue by Region (2021-2026)

- 6.2 APAC Combat Support Robots Sales by Type (2021-2026)
- 6.3 APAC Combat Support Robots Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Combat Support Robots by Country
 - 7.1.1 Europe Combat Support Robots Sales by Country (2021-2026)
 - 7.1.2 Europe Combat Support Robots Revenue by Country (2021-2026)
- 7.2 Europe Combat Support Robots Sales by Type (2021-2026)
- 7.3 Europe Combat Support Robots Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Combat Support Robots by Country
 - 8.1.1 Middle East & Africa Combat Support Robots Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Combat Support Robots Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Combat Support Robots Sales by Type (2021-2026)
- 8.3 Middle East & Africa Combat Support Robots Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Combat Support Robots

10.3 Manufacturing Process Analysis of Combat Support Robots

10.4 Industry Chain Structure of Combat Support Robots

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Combat Support Robots Distributors

11.3 Combat Support Robots Customer

12 WORLD FORECAST REVIEW FOR COMBAT SUPPORT ROBOTS BY GEOGRAPHIC REGION

12.1 Global Combat Support Robots Market Size Forecast by Region

12.1.1 Global Combat Support Robots Forecast by Region (2027-2032)

12.1.2 Global Combat Support Robots Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Combat Support Robots Forecast by Type (2027-2032)

12.7 Global Combat Support Robots Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 General Dynamics (USA)

13.1.1 General Dynamics (USA) Company Information

13.1.2 General Dynamics (USA) Combat Support Robots Product Portfolios and Specifications

13.1.3 General Dynamics (USA) Combat Support Robots Sales, Revenue, Price and

Gross Margin (2021-2026)

13.1.4 General Dynamics (USA) Main Business Overview

13.1.5 General Dynamics (USA) Latest Developments

13.2 Lockheed Martin (USA)

13.2.1 Lockheed Martin (USA) Company Information

13.2.2 Lockheed Martin (USA) Combat Support Robots Product Portfolios and Specifications

13.2.3 Lockheed Martin (USA) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Lockheed Martin (USA) Main Business Overview

13.2.5 Lockheed Martin (USA) Latest Developments

13.3 Northrop Grumman (USA)

13.3.1 Northrop Grumman (USA) Company Information

13.3.2 Northrop Grumman (USA) Combat Support Robots Product Portfolios and Specifications

13.3.3 Northrop Grumman (USA) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Northrop Grumman (USA) Main Business Overview

13.3.5 Northrop Grumman (USA) Latest Developments

13.4 L3Harris Technologies (USA)

13.4.1 L3Harris Technologies (USA) Company Information

13.4.2 L3Harris Technologies (USA) Combat Support Robots Product Portfolios and Specifications

13.4.3 L3Harris Technologies (USA) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 L3Harris Technologies (USA) Main Business Overview

13.4.5 L3Harris Technologies (USA) Latest Developments

13.5 Teledyne Technologies (USA)

13.5.1 Teledyne Technologies (USA) Company Information

13.5.2 Teledyne Technologies (USA) Combat Support Robots Product Portfolios and Specifications

13.5.3 Teledyne Technologies (USA) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Teledyne Technologies (USA) Main Business Overview

13.5.5 Teledyne Technologies (USA) Latest Developments

13.6 QinetiQ (United Kingdom)

13.6.1 QinetiQ (United Kingdom) Company Information

13.6.2 QinetiQ (United Kingdom) Combat Support Robots Product Portfolios and Specifications

- 13.6.3 QinetiQ (United Kingdom) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 QinetiQ (United Kingdom) Main Business Overview
- 13.6.5 QinetiQ (United Kingdom) Latest Developments
- 13.7 BAE Systems (United Kingdom)
 - 13.7.1 BAE Systems (United Kingdom) Company Information
 - 13.7.2 BAE Systems (United Kingdom) Combat Support Robots Product Portfolios and Specifications
 - 13.7.3 BAE Systems (United Kingdom) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 BAE Systems (United Kingdom) Main Business Overview
 - 13.7.5 BAE Systems (United Kingdom) Latest Developments
- 13.8 Rheinmetall (Germany)
 - 13.8.1 Rheinmetall (Germany) Company Information
 - 13.8.2 Rheinmetall (Germany) Combat Support Robots Product Portfolios and Specifications
 - 13.8.3 Rheinmetall (Germany) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Rheinmetall (Germany) Main Business Overview
 - 13.8.5 Rheinmetall (Germany) Latest Developments
- 13.9 KNDS (Germany / France)
 - 13.9.1 KNDS (Germany / France) Company Information
 - 13.9.2 KNDS (Germany / France) Combat Support Robots Product Portfolios and Specifications
 - 13.9.3 KNDS (Germany / France) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 KNDS (Germany / France) Main Business Overview
 - 13.9.5 KNDS (Germany / France) Latest Developments
- 13.10 Leonardo (Italy)
 - 13.10.1 Leonardo (Italy) Company Information
 - 13.10.2 Leonardo (Italy) Combat Support Robots Product Portfolios and Specifications
 - 13.10.3 Leonardo (Italy) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Leonardo (Italy) Main Business Overview
 - 13.10.5 Leonardo (Italy) Latest Developments
- 13.11 Thales Group (France)
 - 13.11.1 Thales Group (France) Company Information
 - 13.11.2 Thales Group (France) Combat Support Robots Product Portfolios and Specifications

13.11.3 Thales Group (France) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Thales Group (France) Main Business Overview

13.11.5 Thales Group (France) Latest Developments

13.12 Elbit Systems (Israel)

13.12.1 Elbit Systems (Israel) Company Information

13.12.2 Elbit Systems (Israel) Combat Support Robots Product Portfolios and Specifications

13.12.3 Elbit Systems (Israel) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Elbit Systems (Israel) Main Business Overview

13.12.5 Elbit Systems (Israel) Latest Developments

13.13 China North Industries Group Corporation (China)

13.13.1 China North Industries Group Corporation (China) Company Information

13.13.2 China North Industries Group Corporation (China) Combat Support Robots Product Portfolios and Specifications

13.13.3 China North Industries Group Corporation (China) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 China North Industries Group Corporation (China) Main Business Overview

13.13.5 China North Industries Group Corporation (China) Latest Developments

13.14 Poly Technologies (China)

13.14.1 Poly Technologies (China) Company Information

13.14.2 Poly Technologies (China) Combat Support Robots Product Portfolios and Specifications

13.14.3 Poly Technologies (China) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Poly Technologies (China) Main Business Overview

13.14.5 Poly Technologies (China) Latest Developments

13.15 China Aerospace Science and Industry Corporation ? CASIC (China)

13.15.1 China Aerospace Science and Industry Corporation ? CASIC (China) Company Information

13.15.2 China Aerospace Science and Industry Corporation ? CASIC (China) Combat Support Robots Product Portfolios and Specifications

13.15.3 China Aerospace Science and Industry Corporation ? CASIC (China) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 China Aerospace Science and Industry Corporation ? CASIC (China) Main Business Overview

13.15.5 China Aerospace Science and Industry Corporation ? CASIC (China) Latest Developments

13.16 China Aerospace Science and Technology Corporation ? CASC (China)

13.16.1 China Aerospace Science and Technology Corporation ? CASC (China)

Company Information

13.16.2 China Aerospace Science and Technology Corporation ? CASC (China)

Combat Support Robots Product Portfolios and Specifications

13.16.3 China Aerospace Science and Technology Corporation ? CASC (China)

Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 China Aerospace Science and Technology Corporation ? CASC (China) Main Business Overview

13.16.5 China Aerospace Science and Technology Corporation ? CASC (China)

Latest Developments

13.17 AVIC (Aviation Industry Corporation of China) (China)

13.17.1 AVIC (Aviation Industry Corporation of China) (China) Company Information

13.17.2 AVIC (Aviation Industry Corporation of China) (China) Combat Support Robots Product Portfolios and Specifications

13.17.3 AVIC (Aviation Industry Corporation of China) (China) Combat Support Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 AVIC (Aviation Industry Corporation of China) (China) Main Business Overview

13.17.5 AVIC (Aviation Industry Corporation of China) (China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Combat Support Robots Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Combat Support Robots Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Unmanned Ground Vehicles (UGVs)

Table 4. Major Players of Unmanned Aerial Vehicles (UAVs)

Table 5. Major Players of Unmanned Maritime Vehicles (UMVs)

Table 6. Major Players of Hybrid Multi-Domain Robotic Systems

Table 7. Global Combat Support Robots Sales by Type (2021-2026) & (K Units)

Table 8. Global Combat Support Robots Sales Market Share by Type (2021-2026)

Table 9. Global Combat Support Robots Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Combat Support Robots Revenue Market Share by Type (2021-2026)

Table 11. Global Combat Support Robots Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Remote-Controlled (Teleoperated Systems)

Table 13. Major Players of Semi-Autonomous (Assisted Navigation + AI Perception)

Table 14. Major Players of Fully Autonomous Systems (AI-Driven Mission Execution)

Table 15. Global Combat Support Robots Sales By Autonomy Level (2021-2026) & (K Units)

Table 16. Global Combat Support Robots Sales Market Share By Autonomy Level (2021-2026)

Table 17. Global Combat Support Robots Revenue By Autonomy Level (2021-2026) & (\$ million)

Table 18. Global Combat Support Robots Revenue Market Share By Autonomy Level (2021-2026)

Table 19. Global Combat Support Robots Sale Price By Autonomy Level (2021-2026) & (US\$/Unit)

Table 20. Major Players of Light Payload (200 kg)

Table 23. Global Combat Support Robots Sales By Payload Capacity Parameters (2021-2026) & (K Units)

Table 24. Global Combat Support Robots Sales Market Share By Payload Capacity Parameters (2021-2026)

Table 25. Global Combat Support Robots Revenue By Payload Capacity Parameters (2021-2026) & (\$ million)

Table 26. Global Combat Support Robots Revenue Market Share By Payload Capacity Parameters (2021-2026)

Table 27. Global Combat Support Robots Sale Price By Payload Capacity Parameters (2021-2026) & (US\$/Unit)

Table 28. Global Combat Support Robots Sale by Application (2021-2026) & (K Units)

Table 29. Global Combat Support Robots Sale Market Share by Application (2021-2026)

Table 30. Global Combat Support Robots Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Combat Support Robots Revenue Market Share by Application (2021-2026)

Table 32. Global Combat Support Robots Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Combat Support Robots Sales by Company (2021-2026) & (K Units)

Table 34. Global Combat Support Robots Sales Market Share by Company (2021-2026)

Table 35. Global Combat Support Robots Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Combat Support Robots Revenue Market Share by Company (2021-2026)

Table 37. Global Combat Support Robots Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Combat Support Robots Producing Area Distribution and Sales Area

Table 39. Players Combat Support Robots Products Offered

Table 40. Combat Support Robots Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Combat Support Robots Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Combat Support Robots Sales Market Share Geographic Region (2021-2026)

Table 45. Global Combat Support Robots Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Combat Support Robots Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Combat Support Robots Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Combat Support Robots Sales Market Share by Country/Region (2021-2026)

Table 49. Global Combat Support Robots Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Combat Support Robots Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Combat Support Robots Sales by Country (2021-2026) & (K Units)

Table 52. Americas Combat Support Robots Sales Market Share by Country (2021-2026)

Table 53. Americas Combat Support Robots Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Combat Support Robots Sales by Type (2021-2026) & (K Units)

Table 55. Americas Combat Support Robots Sales by Application (2021-2026) & (K Units)

Table 56. APAC Combat Support Robots Sales by Region (2021-2026) & (K Units)

Table 57. APAC Combat Support Robots Sales Market Share by Region (2021-2026)

Table 58. APAC Combat Support Robots Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Combat Support Robots Sales by Type (2021-2026) & (K Units)

Table 60. APAC Combat Support Robots Sales by Application (2021-2026) & (K Units)

Table 61. Europe Combat Support Robots Sales by Country (2021-2026) & (K Units)

Table 62. Europe Combat Support Robots Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Combat Support Robots Sales by Type (2021-2026) & (K Units)

Table 64. Europe Combat Support Robots Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Combat Support Robots Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Combat Support Robots Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Combat Support Robots Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Combat Support Robots Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Combat Support Robots

Table 70. Key Market Challenges & Risks of Combat Support Robots

Table 71. Key Industry Trends of Combat Support Robots

Table 72. Combat Support Robots Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Combat Support Robots Distributors List

Table 75. Combat Support Robots Customer List

Table 76. Global Combat Support Robots Sales Forecast by Region (2027-2032) & (K

Units)

Table 77. Global Combat Support Robots Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Combat Support Robots Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Combat Support Robots Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Combat Support Robots Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Combat Support Robots Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Combat Support Robots Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Combat Support Robots Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Combat Support Robots Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Combat Support Robots Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Combat Support Robots Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Combat Support Robots Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Combat Support Robots Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Combat Support Robots Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. General Dynamics (USA) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors

Table 91. General Dynamics (USA) Combat Support Robots Product Portfolios and Specifications

Table 92. General Dynamics (USA) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. General Dynamics (USA) Main Business

Table 94. General Dynamics (USA) Latest Developments

Table 95. Lockheed Martin (USA) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors

Table 96. Lockheed Martin (USA) Combat Support Robots Product Portfolios and Specifications

Table 97. Lockheed Martin (USA) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 98. Lockheed Martin (USA) Main Business
Table 99. Lockheed Martin (USA) Latest Developments
Table 100. Northrop Grumman (USA) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors
Table 101. Northrop Grumman (USA) Combat Support Robots Product Portfolios and Specifications
Table 102. Northrop Grumman (USA) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 103. Northrop Grumman (USA) Main Business
Table 104. Northrop Grumman (USA) Latest Developments
Table 105. L3Harris Technologies (USA) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors
Table 106. L3Harris Technologies (USA) Combat Support Robots Product Portfolios and Specifications
Table 107. L3Harris Technologies (USA) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 108. L3Harris Technologies (USA) Main Business
Table 109. L3Harris Technologies (USA) Latest Developments
Table 110. Teledyne Technologies (USA) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors
Table 111. Teledyne Technologies (USA) Combat Support Robots Product Portfolios and Specifications
Table 112. Teledyne Technologies (USA) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 113. Teledyne Technologies (USA) Main Business
Table 114. Teledyne Technologies (USA) Latest Developments
Table 115. QinetiQ (United Kingdom) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors
Table 116. QinetiQ (United Kingdom) Combat Support Robots Product Portfolios and Specifications
Table 117. QinetiQ (United Kingdom) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 118. QinetiQ (United Kingdom) Main Business
Table 119. QinetiQ (United Kingdom) Latest Developments
Table 120. BAE Systems (United Kingdom) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors
Table 121. BAE Systems (United Kingdom) Combat Support Robots Product Portfolios

and Specifications

Table 122. BAE Systems (United Kingdom) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. BAE Systems (United Kingdom) Main Business

Table 124. BAE Systems (United Kingdom) Latest Developments

Table 125. Rheinmetall (Germany) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors

Table 126. Rheinmetall (Germany) Combat Support Robots Product Portfolios and Specifications

Table 127. Rheinmetall (Germany) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Rheinmetall (Germany) Main Business

Table 129. Rheinmetall (Germany) Latest Developments

Table 130. KNDS (Germany / France) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors

Table 131. KNDS (Germany / France) Combat Support Robots Product Portfolios and Specifications

Table 132. KNDS (Germany / France) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. KNDS (Germany / France) Main Business

Table 134. KNDS (Germany / France) Latest Developments

Table 135. Leonardo (Italy) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors

Table 136. Leonardo (Italy) Combat Support Robots Product Portfolios and Specifications

Table 137. Leonardo (Italy) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Leonardo (Italy) Main Business

Table 139. Leonardo (Italy) Latest Developments

Table 140. Thales Group (France) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors

Table 141. Thales Group (France) Combat Support Robots Product Portfolios and Specifications

Table 142. Thales Group (France) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Thales Group (France) Main Business

Table 144. Thales Group (France) Latest Developments

Table 145. Elbit Systems (Israel) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors

Table 146. Elbit Systems (Israel) Combat Support Robots Product Portfolios and Specifications

Table 147. Elbit Systems (Israel) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Elbit Systems (Israel) Main Business

Table 149. Elbit Systems (Israel) Latest Developments

Table 150. China North Industries Group Corporation (China) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors

Table 151. China North Industries Group Corporation (China) Combat Support Robots Product Portfolios and Specifications

Table 152. China North Industries Group Corporation (China) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. China North Industries Group Corporation (China) Main Business

Table 154. China North Industries Group Corporation (China) Latest Developments

Table 155. Poly Technologies (China) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors

Table 156. Poly Technologies (China) Combat Support Robots Product Portfolios and Specifications

Table 157. Poly Technologies (China) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Poly Technologies (China) Main Business

Table 159. Poly Technologies (China) Latest Developments

Table 160. China Aerospace Science and Industry Corporation ? CASIC (China) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors

Table 161. China Aerospace Science and Industry Corporation ? CASIC (China) Combat Support Robots Product Portfolios and Specifications

Table 162. China Aerospace Science and Industry Corporation ? CASIC (China) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. China Aerospace Science and Industry Corporation ? CASIC (China) Main Business

Table 164. China Aerospace Science and Industry Corporation ? CASIC (China) Latest Developments

Table 165. China Aerospace Science and Technology Corporation ? CASC (China) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors

Table 166. China Aerospace Science and Technology Corporation ? CASC (China) Combat Support Robots Product Portfolios and Specifications

Table 167. China Aerospace Science and Technology Corporation ? CASC (China) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. China Aerospace Science and Technology Corporation ? CASC (China) Main Business

Table 169. China Aerospace Science and Technology Corporation ? CASC (China) Latest Developments

Table 170. AVIC (Aviation Industry Corporation of China) (China) Basic Information, Combat Support Robots Manufacturing Base, Sales Area and Its Competitors

Table 171. AVIC (Aviation Industry Corporation of China) (China) Combat Support Robots Product Portfolios and Specifications

Table 172. AVIC (Aviation Industry Corporation of China) (China) Combat Support Robots Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. AVIC (Aviation Industry Corporation of China) (China) Main Business

Table 174. AVIC (Aviation Industry Corporation of China) (China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Combat Support Robots
- Figure 2. Combat Support Robots Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Combat Support Robots Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Combat Support Robots Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Combat Support Robots Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Combat Support Robots Sales Market Share by Country/Region (2025)
- Figure 10. Combat Support Robots Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Unmanned Ground Vehicles (UGVs)
- Figure 12. Product Picture of Unmanned Aerial Vehicles (UAVs)
- Figure 13. Product Picture of Unmanned Maritime Vehicles (UMVs)
- Figure 14. Product Picture of Hybrid Multi-Domain Robotic Systems
- Figure 15. Global Combat Support Robots Sales Market Share by Type in 2026
- Figure 16. Global Combat Support Robots Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Remote-Controlled (Teleoperated Systems)
- Figure 18. Product Picture of Semi-Autonomous (Assisted Navigation + AI Perception)
- Figure 19. Product Picture of Fully Autonomous Systems (AI-Driven Mission Execution)
- Figure 20. Global Combat Support Robots Sales Market Share By Autonomy Level in 2026
- Figure 21. Global Combat Support Robots Revenue Market Share By Autonomy Level (2021-2026)
- Figure 22. Product Picture of Light Payload (200 kg)
- Figure 25. Global Combat Support Robots Sales Market Share By Payload Capacity Parameters in 2026
- Figure 26. Global Combat Support Robots Revenue Market Share By Payload Capacity Parameters (2021-2026)
- Figure 27. Combat Support Robots Consumed in Army Ground Forces
- Figure 28. Global Combat Support Robots Market: Army Ground Forces (2021-2026) & (K Units)
- Figure 29. Combat Support Robots Consumed in Special Operations Forces
- Figure 30. Global Combat Support Robots Market: Special Operations Forces

(2021-2026) & (K Units)

Figure 31. Combat Support Robots Consumed in Navy & Marine Units

Figure 32. Global Combat Support Robots Market: Navy & Marine Units (2021-2026) & (K Units)

Figure 33. Combat Support Robots Consumed in Air Force Base Protection Units

Figure 34. Global Combat Support Robots Market: Air Force Base Protection Units (2021-2026) & (K Units)

Figure 35. Combat Support Robots Consumed in Homeland Security & Border Defense Agencies

Figure 36. Global Combat Support Robots Market: Homeland Security & Border Defense Agencies (2021-2026) & (K Units)

Figure 37. Global Combat Support Robots Sale Market Share by Application (2025)

Figure 38. Global Combat Support Robots Revenue Market Share by Application in 2025

Figure 39. Combat Support Robots Sales by Company in 2025 (K Units)

Figure 40. Global Combat Support Robots Sales Market Share by Company in 2025

Figure 41. Combat Support Robots Revenue by Company in 2025 (\$ millions)

Figure 42. Global Combat Support Robots Revenue Market Share by Company in 2025

Figure 43. Global Combat Support Robots Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Combat Support Robots Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Combat Support Robots Sales 2021-2026 (K Units)

Figure 46. Americas Combat Support Robots Revenue 2021-2026 (\$ millions)

Figure 47. APAC Combat Support Robots Sales 2021-2026 (K Units)

Figure 48. APAC Combat Support Robots Revenue 2021-2026 (\$ millions)

Figure 49. Europe Combat Support Robots Sales 2021-2026 (K Units)

Figure 50. Europe Combat Support Robots Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Combat Support Robots Sales 2021-2026 (K Units)

Figure 52. Middle East & Africa Combat Support Robots Revenue 2021-2026 (\$ millions)

Figure 53. Americas Combat Support Robots Sales Market Share by Country in 2025

Figure 54. Americas Combat Support Robots Revenue Market Share by Country (2021-2026)

Figure 55. Americas Combat Support Robots Sales Market Share by Type (2021-2026)

Figure 56. Americas Combat Support Robots Sales Market Share by Application (2021-2026)

Figure 57. United States Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Combat Support Robots Sales Market Share by Region in 2025

Figure 62. APAC Combat Support Robots Revenue Market Share by Region
(2021-2026)

Figure 63. APAC Combat Support Robots Sales Market Share by Type (2021-2026)

Figure 64. APAC Combat Support Robots Sales Market Share by Application
(2021-2026)

Figure 65. China Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Combat Support Robots Revenue Growth 2021-2026 (\$
millions)

Figure 68. Southeast Asia Combat Support Robots Revenue Growth 2021-2026 (\$
millions)

Figure 69. India Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Combat Support Robots Revenue Growth 2021-2026 (\$
millions)

Figure 72. Europe Combat Support Robots Sales Market Share by Country in 2025

Figure 73. Europe Combat Support Robots Revenue Market Share by Country
(2021-2026)

Figure 74. Europe Combat Support Robots Sales Market Share by Type (2021-2026)

Figure 75. Europe Combat Support Robots Sales Market Share by Application
(2021-2026)

Figure 76. Germany Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Combat Support Robots Sales Market Share by Country
(2021-2026)

Figure 82. Middle East & Africa Combat Support Robots Sales Market Share by Type
(2021-2026)

Figure 83. Middle East & Africa Combat Support Robots Sales Market Share by
Application (2021-2026)

Figure 84. Egypt Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Combat Support Robots Revenue Growth 2021-2026 (\$
millions)

Figure 86. Israel Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Combat Support Robots Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Combat Support Robots in 2026

Figure 90. Manufacturing Process Analysis of Combat Support Robots

Figure 91. Industry Chain Structure of Combat Support Robots

Figure 92. Channels of Distribution

Figure 93. Global Combat Support Robots Sales Market Forecast by Region (2027-2032)

Figure 94. Global Combat Support Robots Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Combat Support Robots Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Combat Support Robots Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Combat Support Robots Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Combat Support Robots Revenue Market Share Forecast by Application (2027-2032)

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