

Global COM-HPC Module Market Growth 2026-2032

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Abstracts

The global COM-HPC Module market size is predicted to grow from US\$ 1651 million in 2025 to US\$ 2718 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

COM-HPC module is a high-performance computer module based on open standards. It adopts a two board architecture of computing module loading board, integrates processors, memory and core computing functions on standardized modules, and connects with customized loading boards through high-speed connectors to achieve high bandwidth, high computing power and flexible expansion capability. It is widely used in edge computing servers, industrial automation, communication equipment, medical imaging and aerospace systems. In 2025, the global sales volume will be about 1.35 million, the average unit price will be about \$1250 each, the capacity utilization rate will be about 82%, and the gross profit rate will be about 30%. Its upstream mainly includes CPU and SoC chip manufacturers, memory and storage enterprises, high-speed connectors and PCBs Manufacturers and suppliers of power and cooling components. The midstream is an embedded module design manufacturer and industrial computer enterprise. The downstream is mainly concentrated in communication equipment manufacturers, industrial automation enterprises, edge computing and AI server manufacturers, medical equipment enterprises, and transportation and energy system integrators. In the product cost structure, core processors and chips account for about 48%, memory and storage account for about 18%, and high-speed PCB The list of downstream demand in terms of demand includes edge server deployment, industrial control system upgrade, communication base station computing platform, medical image processing equipment and intelligent transportation system, etc. The list of downstream customers includes communication equipment manufacturers, industrial automation enterprises, cloud edge computing manufacturers, medical equipment companies and system integrators. The policy drive in terms of business opportunities comes from the continuous promotion of digital economy

construction and computing infrastructure upgrade, and the technology innovation drive comes from high-performance multi-core processors. The development of PCIe5 and high-speed interconnection technology as well as the demand for AI edge computing has increased. The change in consumer demand is reflected in the demand for higher computing power density, lower power consumption and stronger expansion capability, thus promoting the development of COM-HPC modules towards high-performance, modularization and standardization.

United States market for COM-HPC Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for COM-HPC Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for COM-HPC Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key COM-HPC Module players cover Congatec (DE), Kontron AG (DE), Avnet, Inc. (US), Tria Technologies Srl (IT), SECO (DE), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "COM-HPC Module Industry Forecast" looks at past sales and reviews total world COM-HPC Module sales in 2025, providing a comprehensive analysis by region and market sector of projected COM-HPC Module sales for 2026 through 2032. With COM-HPC Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world COM-HPC Module industry.

This Insight Report provides a comprehensive analysis of the global COM-HPC Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on COM-HPC Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global COM-HPC Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for COM-HPC Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global COM-HPC Module.

This report presents a comprehensive overview, market shares, and growth opportunities of COM-HPC Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

COM-HPC Mini Module

COM-HPC Client Module

COM-HPC Server Module

Segmentation by Pin Layout:

400 pins

800 pins

Segmentation by Application:

AI Servers

Autonomous Driving

Robotics

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Congatec (DE)

Kontron AG (DE)

Avnet, Inc. (US)

Tria Technologies Srl (IT)

SECO (DE)

ADLINK Technology Inc. (TW)

Advantech Co., Ltd. (TW)

AAEON Technology Inc. (TW)

ARBOR (TW)

Portwell (TW)

NI (JP)

Key Questions Addressed in this Report

What is the 10-year outlook for the global COM-HPC Module market?

What factors are driving COM-HPC Module market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do COM-HPC Module market opportunities vary by end market size?
How does COM-HPC Module break out by Type, by Application?

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