

Global Collaboration Threat Protection Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Collaboration Threat Protection market size is predicted to grow from US\$ 1104 million in 2025 to US\$ 2862 million in 2032; it is expected to grow at a CAGR of 14.6% from 2026 to 2032.

Collaboration Threat Protection refers to security software and cloud-delivered services designed to protect enterprise messaging, team collaboration, cloud productivity, file-sharing, and online meeting environments.

Collaboration Threat Protection is not simply a renamed extension of traditional email security. Its defining characteristic is the expansion of enterprise threat controls into business messaging, channels, shared files, cloud productivity suites, guest collaboration, and third-party SaaS application connections. As employees increasingly use Microsoft Teams, Slack, SharePoint, OneDrive, Google Workspace, Zoom, and similar platforms to exchange instructions, approvals, credentials, and sensitive documents, attackers are exploiting the immediacy and trusted context of collaboration messages. Effective solutions connect directly to collaboration platforms through APIs or native control points, analyze content and user behavior, and remove, quarantine, or remediate malicious messages and files. The core formal vendor list therefore prioritizes providers with demonstrable content, identity, or SaaS threat-detection capabilities. Vendors offering only archiving, backup, generic identity access, or broad network controls remain in the extended or watchlist layers.

The global supply structure consists of three overlapping groups. Large security and productivity platforms account for the largest share of addressable revenue and benefit from existing enterprise distribution. Microsoft has a particularly strong position because its controls are embedded across Teams, SharePoint, OneDrive, and Microsoft 365.

Check Point, Mimecast, Proofpoint, Trend Micro, Fortinet, and Trellix extend established email-security capabilities into collaboration channels. A second group of specialist companies, including Abnormal Security, SafeGuard Cyber, Obsidian Security, AppOmni, Reco, Nightfall, Metomic, and Polymer, focuses on behavioral analytics, SaaS account compromise, collaboration DLP, and automated remediation. A third group—including Netskope, Palo Alto Networks, Skyhigh Security, Zscaler, Broadcom, Forcepoint, and Cloudflare—enters through CASB, SSE, SaaS security, and data-protection platforms. This explains why the broad vendor pool is materially larger than the narrow formal list.

Industry consolidation is accelerating as larger platforms acquire specialist technology rather than building every capability internally. Mimecast acquired Aware, Code42, and Elevate Security to combine collaboration visibility, data-risk controls, and human-risk capabilities. Fortinet acquired Perception Point and subsequently positioned the technology within FortiMail Workspace Security. Varonis acquired SlashNext to extend protection into malicious links and messaging channels, while CrowdStrike acquired Adaptive Shield to add SaaS security posture capabilities. Cisco's acquisition of Armorblox similarly brought natural-language and cloud-message analysis into its broader security portfolio. These transactions indicate that standalone vendors without scalable distribution, cross-channel data, or platform integration are likely to face continued acquisition or consolidation pressure.

Demand will remain strongest in financial services, healthcare, government, professional services, technology, and other sectors with high collaboration intensity and sensitive information exposure. Growth is being driven by hybrid work, external guest collaboration, rapid SaaS adoption, application-to-application connectivity, and the increasing effectiveness of AI-assisted social-engineering attacks. The most valuable future capabilities will include cross-channel attack correlation, identity-aware detection, AI-generated content analysis, automated message and file remediation, and unified controls spanning email, messaging, shared content, and SaaS applications. Native security improvements by Microsoft, Google, Salesforce, Zoom, Box, and other platform owners represent the principal substitution risk. Specialist suppliers will need to demonstrate superior cross-platform coverage, independence, detection efficacy, and operational automation.

LPI (LP Information)'s newest research report, the "Collaboration Threat Protection Industry Forecast" looks at past sales and reviews total world Collaboration Threat Protection sales in 2025, providing a comprehensive analysis by region and market sector of projected Collaboration Threat Protection sales for 2026 through 2032. With

Collaboration Threat Protection sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Collaboration Threat Protection industry.

This Insight Report provides a comprehensive analysis of the global Collaboration Threat Protection landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Collaboration Threat Protection portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Collaboration Threat Protection market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Collaboration Threat Protection and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Collaboration Threat Protection.

This report presents a comprehensive overview, market shares, and growth opportunities of Collaboration Threat Protection market by product type, application, key players and key regions and countries.

Segmentation by Type:

Business Messaging

File and Content Collaboration

Cloud Productivity Suites

Others

Segmentation by Primary Security Function:

Threat Prevention

Identity and Account Threat Detection

Data Loss Prevention

Others

Segmentation by Deployment and Enforcement Point:

API-native Security

Inline Proxy Security

Platform-native Embedded Security

Others

Segmentation by Application:

Financial Services

Government and Public Sector

Healthcare Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Microsoft Corporation

Check Point Software Technologies Ltd.

Mimecast Limited

Proofpoint, Inc.

Trend Micro Incorporated

Fortinet, Inc.

Trellix

Abnormal Security Corporation

Netskope, Inc.

Palo Alto Networks, Inc.

Skyhigh Security LLC

Zscaler, Inc.

Broadcom Inc.

Forcepoint LLC

WithSecure Corporation

Hornetsecurity GmbH

ESET, spol. s r.o.

Barracuda Networks, Inc.

SafeGuard Cyber, Inc.

Cloudflare, Inc.

Varonis Systems, Inc.

Qi An Xin Technology Group Inc.

Sangfor Technologies Inc.

Topsec Technologies Group Inc.

NSFOCUS Technologies Group Co., Ltd.

Obsidian Security, Inc.

AppOmni, Inc.

RecoLabs Inc.

Nightfall AI, Inc.

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