

Global Cold Seal Packaging Adhesives Market Growth 2026-2032

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Abstracts

The global Cold Seal Packaging Adhesives market size is predicted to grow from US\$ 574 million in 2025 to US\$ 816 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Cold Seal Packaging Adhesives are pressure-sensitive adhesive systems specifically designed for sealing flexible packaging and related packaging materials without the application of external heat. They typically form a rapid and reliable seal when two pre-coated cold seal surfaces are brought into contact under sufficient pressure. These adhesives are commonly formulated with natural rubber latex, synthetic rubber, synthetic latex, or other elastomeric polymers as the primary bonding components, together with tackifying resins, stabilizers, surfactants, and other functional additives. Cold Seal Packaging Adhesives are widely applied to paper, plastic films, aluminum foil, and multilayer flexible packaging structures, where they support high-speed packaging operations, low-temperature processing, and consistent sealing performance. Typical applications include packaging for chocolate, confectionery, energy bars, cereal bars, ice cream, bakery products, snacks, and selected medical and hygiene products. Compared with conventional heat-seal adhesives, cold seal packaging adhesives can reduce thermal exposure to heat-sensitive products while improving packaging efficiency and lowering energy consumption during the sealing process.

In 2025, global Cold Seal Packaging Adhesives production reached approximately 162 K MT, and average price was US\$3620/MT, with gross margin 28%.

United States market for Cold Seal Packaging Adhesives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cold Seal Packaging Adhesives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cold Seal Packaging Adhesives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cold Seal Packaging Adhesives players cover Henkel, Bostik, H.B. Fuller, Valpac, Cattie Adhesives, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Cold Seal Packaging Adhesives Industry Forecast” looks at past sales and reviews total world Cold Seal Packaging Adhesives sales in 2025, providing a comprehensive analysis by region and market sector of projected Cold Seal Packaging Adhesives sales for 2026 through 2032. With Cold Seal Packaging Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold Seal Packaging Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Cold Seal Packaging Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cold Seal Packaging Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold Seal Packaging Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold Seal Packaging Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold Seal Packaging Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Seal Packaging Adhesives market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Natural Rubber Latex-based

Synthetic Rubber Latex-based

Others

Segmentation by Carrier System:

Water-based Cold Seal Packaging Adhesives

Solvent-based Cold Seal Packaging Adhesives

Segmentation by Seal Strength:

Low Seal Strength

Medium Seal Strength

High Seal Strength

Segmentation by Application:

Food Packaging

Medical & Healthcare

Industrial Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

Bostik

H.B. Fuller

Valpac

Cattie Adhesives

Rhodamine Chemical

Sun Chemical

Regitex

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cold Seal Packaging Adhesives market?

What factors are driving Cold Seal Packaging Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cold Seal Packaging Adhesives market opportunities vary by end market size?

How does Cold Seal Packaging Adhesives break out by Type, by Application?

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