

Global Cold Room Refrigeration Equipment Market Growth 2026-2032

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Abstracts

The global Cold Room Refrigeration Equipment market size is predicted to grow from US\$ 562 million in 2025 to US\$ 874 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Cold room refrigeration equipment refers to a specialized equipment system used in low-temperature refrigeration or freezing environments. It continuously transfers heat from inside the storage room to the outside through a refrigeration cycle system, thereby maintaining stable low-temperature conditions. It mainly consists of a compressor, condenser, evaporator, throttling device, and control system. It is widely used in food cold chain, pharmaceutical storage, chemical raw material preservation, and logistics warehousing to ensure the low-temperature quality and safety of products during storage and transportation.

The cold room refrigeration equipment industry chain can be divided into three main segments: upstream core components, midstream equipment manufacturing and system integration, and downstream application and operation services. The upstream mainly includes suppliers of key components such as compressors, condensers, evaporators, expansion valves, refrigerants, and control systems. Compressors and core control components have high technological barriers, with gross profit margins generally ranging from 20% to 40%. The midstream consists of cold storage refrigeration equipment manufacturers and system integrators, responsible for overall machine design, refrigeration system integration, and engineering installation and commissioning. This is heavily influenced by project-based and engineering-oriented processes, with gross profit margins typically ranging from 25% to 45%, and even higher for high-end customized projects and large-scale cold chain projects. The downstream includes application industries such as cold chain logistics, food

processing, pharmaceutical warehousing, and fresh food e-commerce. Some companies also extend into cold storage operation and leasing services. The operation segment has relatively high gross profit margins, generally ranging from 30% to 60%. Overall, the value of the industry chain is concentrated in companies with system integration and cold chain operation capabilities.

In 2025, the average price of cold room refrigeration equipment was US\$50 k per unit, with sales of 11.5 k units. The total production capacity of cold storage refrigeration equipment in 2025 was 16 k units.

The cold room refrigeration equipment industry is upgrading from traditional single refrigeration equipment supply to systematic cold chain temperature control solutions. This is driven by the rapid development of fresh food e-commerce, pharmaceutical cold chain, prepared food industry, and global food cross-border trade, which places higher demands on temperature stability, energy efficiency, and intelligent monitoring. Future industry competition will no longer be limited to compressor and equipment manufacturing capabilities, but will shift to a comprehensive competition of equipment + engineering integration + digital operation and maintenance. Companies with energy-saving technologies, IoT remote monitoring, and full lifecycle service capabilities will have a greater advantage. Meanwhile, driven by dual carbon goals, high-efficiency refrigeration systems, environmentally friendly refrigerant alternatives, and the construction of green cold chain infrastructure will become important development directions for the industry.

LP Information, Inc. (LPI)'s newest research report, the Cold Room Refrigeration Equipment Industry Forecast looks at past sales and reviews total world Cold Room Refrigeration Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Cold Room Refrigeration Equipment sales for 2026 through 2032. With Cold Room Refrigeration Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold Room Refrigeration Equipment industry.

This Insight Report provides a comprehensive analysis of the global Cold Room Refrigeration Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cold Room Refrigeration Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold Room Refrigeration Equipment

market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold Room Refrigeration Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold Room Refrigeration Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Room Refrigeration Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Straddle Unit

Through The Wall Unit

Others

Segmentation by Refrigeration System Type:

Absorption Refrigeration Equipment

Cascade Refrigeration Equipment

Hybrid Refrigeration System

Segmentation by System Composition:

Split-Type Refrigeration System

Centralized Refrigeration Station System

Segmentation by Application:

Food Industry

Medical Industry

Aquaculture Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Americold

Lineage

Haier

Jamison

Midea

Airtech Cooling Process

Tippmann

MTCSS

CRS

Cloverleaf Cold Storage

Gree

Primus Builders

Williams Refrigeration

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cold Room Refrigeration Equipment market?

What factors are driving Cold Room Refrigeration Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cold Room Refrigeration Equipment market opportunities vary by end market size?

How does Cold Room Refrigeration Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Cold Room Refrigeration Equipment Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Cold Room Refrigeration Equipment by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Cold Room Refrigeration Equipment by Country/Region, 2021, 2025 & 2032
- 2.2 Cold Room Refrigeration Equipment Segment by Type
 - 2.2.1 Straddle Unit
 - 2.2.2 Through The Wall Unit
 - 2.2.3 Others
 - 2.2.4 Cold Room Refrigeration Equipment Sales by Type
 - 2.2.4.1 Global Cold Room Refrigeration Equipment Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Cold Room Refrigeration Equipment Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Cold Room Refrigeration Equipment Sale Price by Type (2021-2026)

2.3 Cold Room Refrigeration Equipment Segment by Refrigeration System Type

- 2.3.1 Absorption Refrigeration Equipment
- 2.3.2 Cascade Refrigeration Equipment
- 2.3.3 Hybrid Refrigeration System
- 2.3.4 Cold Room Refrigeration Equipment Sales by Refrigeration System Type
 - 2.3.4.1 Global Cold Room Refrigeration Equipment Sales Market Share by Refrigeration System Type (2021-2026)
 - 2.3.4.2 Global Cold Room Refrigeration Equipment Revenue and Market Share by

Refrigeration System Type (2021-2026)

2.3.4.3 Global Cold Room Refrigeration Equipment Sale Price by Refrigeration System Type (2021-2026)

2.4 Cold Room Refrigeration Equipment Segment by System Composition

2.4.1 Split-Type Refrigeration System

2.4.2 Centralized Refrigeration Station System

2.4.3 Cold Room Refrigeration Equipment Sales by System Composition

2.4.3.1 Global Cold Room Refrigeration Equipment Sales Market Share by System Composition (2021-2026)

2.4.3.2 Global Cold Room Refrigeration Equipment Revenue and Market Share by System Composition (2021-2026)

2.4.3.3 Global Cold Room Refrigeration Equipment Sale Price by System Composition (2021-2026)

2.5 Cold Room Refrigeration Equipment Segment by Application

2.5.1 Food Industry

2.5.2 Medical Industry

2.5.3 Aquaculture Industry

2.5.4 Others

2.5.5 Cold Room Refrigeration Equipment Sales by Application

2.5.5.1 Global Cold Room Refrigeration Equipment Sale Market Share by Application (2021-2026)

2.5.5.2 Global Cold Room Refrigeration Equipment Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Cold Room Refrigeration Equipment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Cold Room Refrigeration Equipment Breakdown Data by Company

3.1.1 Global Cold Room Refrigeration Equipment Annual Sales by Company (2021-2026)

3.1.2 Global Cold Room Refrigeration Equipment Sales Market Share by Company (2021-2026)

3.2 Global Cold Room Refrigeration Equipment Annual Revenue by Company (2021-2026)

3.2.1 Global Cold Room Refrigeration Equipment Revenue by Company (2021-2026)

3.2.2 Global Cold Room Refrigeration Equipment Revenue Market Share by Company (2021-2026)

3.3 Global Cold Room Refrigeration Equipment Sale Price by Company

- 3.4 Key Manufacturers Cold Room Refrigeration Equipment Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Cold Room Refrigeration Equipment Product Location Distribution
 - 3.4.2 Players Cold Room Refrigeration Equipment Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR COLD ROOM REFRIGERATION EQUIPMENT BY GEOGRAPHIC REGION

- 4.1 World Historic Cold Room Refrigeration Equipment Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Cold Room Refrigeration Equipment Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Cold Room Refrigeration Equipment Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Cold Room Refrigeration Equipment Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Cold Room Refrigeration Equipment Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Cold Room Refrigeration Equipment Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Cold Room Refrigeration Equipment Sales Growth
- 4.4 APAC Cold Room Refrigeration Equipment Sales Growth
- 4.5 Europe Cold Room Refrigeration Equipment Sales Growth
- 4.6 Middle East & Africa Cold Room Refrigeration Equipment Sales Growth

5 AMERICAS

- 5.1 Americas Cold Room Refrigeration Equipment Sales by Country
 - 5.1.1 Americas Cold Room Refrigeration Equipment Sales by Country (2021-2026)
 - 5.1.2 Americas Cold Room Refrigeration Equipment Revenue by Country (2021-2026)
- 5.2 Americas Cold Room Refrigeration Equipment Sales by Type (2021-2026)
- 5.3 Americas Cold Room Refrigeration Equipment Sales by Application (2021-2026)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Cold Room Refrigeration Equipment Sales by Region

6.1.1 APAC Cold Room Refrigeration Equipment Sales by Region (2021-2026)

6.1.2 APAC Cold Room Refrigeration Equipment Revenue by Region (2021-2026)

6.2 APAC Cold Room Refrigeration Equipment Sales by Type (2021-2026)

6.3 APAC Cold Room Refrigeration Equipment Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Cold Room Refrigeration Equipment by Country

7.1.1 Europe Cold Room Refrigeration Equipment Sales by Country (2021-2026)

7.1.2 Europe Cold Room Refrigeration Equipment Revenue by Country (2021-2026)

7.2 Europe Cold Room Refrigeration Equipment Sales by Type (2021-2026)

7.3 Europe Cold Room Refrigeration Equipment Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cold Room Refrigeration Equipment by Country

8.1.1 Middle East & Africa Cold Room Refrigeration Equipment Sales by Country (2021-2026)

8.1.2 Middle East & Africa Cold Room Refrigeration Equipment Revenue by Country (2021-2026)

8.2 Middle East & Africa Cold Room Refrigeration Equipment Sales by Type
(2021-2026)

8.3 Middle East & Africa Cold Room Refrigeration Equipment Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cold Room Refrigeration Equipment

10.3 Manufacturing Process Analysis of Cold Room Refrigeration Equipment

10.4 Industry Chain Structure of Cold Room Refrigeration Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cold Room Refrigeration Equipment Distributors

11.3 Cold Room Refrigeration Equipment Customer

12 WORLD FORECAST REVIEW FOR COLD ROOM REFRIGERATION EQUIPMENT BY GEOGRAPHIC REGION

12.1 Global Cold Room Refrigeration Equipment Market Size Forecast by Region

12.1.1 Global Cold Room Refrigeration Equipment Forecast by Region (2027-2032)

12.1.2 Global Cold Room Refrigeration Equipment Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Cold Room Refrigeration Equipment Forecast by Type (2027-2032)
- 12.7 Global Cold Room Refrigeration Equipment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Americold

- 13.1.1 Americold Company Information
- 13.1.2 Americold Cold Room Refrigeration Equipment Product Portfolios and Specifications
- 13.1.3 Americold Cold Room Refrigeration Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Americold Main Business Overview
- 13.1.5 Americold Latest Developments

13.2 Lineage

- 13.2.1 Lineage Company Information
- 13.2.2 Lineage Cold Room Refrigeration Equipment Product Portfolios and Specifications
- 13.2.3 Lineage Cold Room Refrigeration Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Lineage Main Business Overview
- 13.2.5 Lineage Latest Developments

13.3 Haier

- 13.3.1 Haier Company Information
- 13.3.2 Haier Cold Room Refrigeration Equipment Product Portfolios and Specifications
- 13.3.3 Haier Cold Room Refrigeration Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Haier Main Business Overview
- 13.3.5 Haier Latest Developments

13.4 Jamison

- 13.4.1 Jamison Company Information
- 13.4.2 Jamison Cold Room Refrigeration Equipment Product Portfolios and Specifications
- 13.4.3 Jamison Cold Room Refrigeration Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Jamison Main Business Overview
- 13.4.5 Jamison Latest Developments

13.5 Midea

13.5.1 Midea Company Information

13.5.2 Midea Cold Room Refrigeration Equipment Product Portfolios and Specifications

13.5.3 Midea Cold Room Refrigeration Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Midea Main Business Overview

13.5.5 Midea Latest Developments

13.6 Airtech Cooling Process

13.6.1 Airtech Cooling Process Company Information

13.6.2 Airtech Cooling Process Cold Room Refrigeration Equipment Product Portfolios and Specifications

13.6.3 Airtech Cooling Process Cold Room Refrigeration Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Airtech Cooling Process Main Business Overview

13.6.5 Airtech Cooling Process Latest Developments

13.7 Tippmann

13.7.1 Tippmann Company Information

13.7.2 Tippmann Cold Room Refrigeration Equipment Product Portfolios and Specifications

13.7.3 Tippmann Cold Room Refrigeration Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Tippmann Main Business Overview

13.7.5 Tippmann Latest Developments

13.8 MTCSS

13.8.1 MTCSS Company Information

13.8.2 MTCSS Cold Room Refrigeration Equipment Product Portfolios and Specifications

13.8.3 MTCSS Cold Room Refrigeration Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 MTCSS Main Business Overview

13.8.5 MTCSS Latest Developments

13.9 CRS

13.9.1 CRS Company Information

13.9.2 CRS Cold Room Refrigeration Equipment Product Portfolios and Specifications

13.9.3 CRS Cold Room Refrigeration Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 CRS Main Business Overview

13.9.5 CRS Latest Developments

13.10 Cloverleaf Cold Storage

13.10.1 Cloverleaf Cold Storage Company Information

13.10.2 Cloverleaf Cold Storage Cold Room Refrigeration Equipment Product

Portfolios and Specifications

13.10.3 Cloverleaf Cold Storage Cold Room Refrigeration Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Cloverleaf Cold Storage Main Business Overview

13.10.5 Cloverleaf Cold Storage Latest Developments

13.11 Gree

13.11.1 Gree Company Information

13.11.2 Gree Cold Room Refrigeration Equipment Product Portfolios and Specifications

13.11.3 Gree Cold Room Refrigeration Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Gree Main Business Overview

13.11.5 Gree Latest Developments

13.12 Primus Builders

13.12.1 Primus Builders Company Information

13.12.2 Primus Builders Cold Room Refrigeration Equipment Product Portfolios and Specifications

13.12.3 Primus Builders Cold Room Refrigeration Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Primus Builders Main Business Overview

13.12.5 Primus Builders Latest Developments

13.13 Williams Refrigeration

13.13.1 Williams Refrigeration Company Information

13.13.2 Williams Refrigeration Cold Room Refrigeration Equipment Product Portfolios and Specifications

13.13.3 Williams Refrigeration Cold Room Refrigeration Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Williams Refrigeration Main Business Overview

13.13.5 Williams Refrigeration Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cold Room Refrigeration Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Cold Room Refrigeration Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Straddle Unit

Table 4. Major Players of Through The Wall Unit

Table 5. Major Players of Others

Table 6. Global Cold Room Refrigeration Equipment Sales by Type (2021-2026) & (K Units)

Table 7. Global Cold Room Refrigeration Equipment Sales Market Share by Type (2021-2026)

Table 8. Global Cold Room Refrigeration Equipment Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Cold Room Refrigeration Equipment Revenue Market Share by Type (2021-2026)

Table 10. Global Cold Room Refrigeration Equipment Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Absorption Refrigeration Equipment

Table 12. Major Players of Cascade Refrigeration Equipment

Table 13. Major Players of Hybrid Refrigeration System

Table 14. Global Cold Room Refrigeration Equipment Sales by Refrigeration System Type (2021-2026) & (K Units)

Table 15. Global Cold Room Refrigeration Equipment Sales Market Share by Refrigeration System Type (2021-2026)

Table 16. Global Cold Room Refrigeration Equipment Revenue by Refrigeration System Type (2021-2026) & (\$ million)

Table 17. Global Cold Room Refrigeration Equipment Revenue Market Share by Refrigeration System Type (2021-2026)

Table 18. Global Cold Room Refrigeration Equipment Sale Price by Refrigeration System Type (2021-2026) & (US\$/Unit)

Table 19. Major Players of Split-Type Refrigeration System

Table 20. Major Players of Centralized Refrigeration Station System

Table 21. Global Cold Room Refrigeration Equipment Sales by System Composition (2021-2026) & (K Units)

Table 22. Global Cold Room Refrigeration Equipment Sales Market Share by System

Composition (2021-2026)

Table 23. Global Cold Room Refrigeration Equipment Revenue by System Composition (2021-2026) & (\$ million)

Table 24. Global Cold Room Refrigeration Equipment Revenue Market Share by System Composition (2021-2026)

Table 25. Global Cold Room Refrigeration Equipment Sale Price by System Composition (2021-2026) & (US\$/Unit)

Table 26. Global Cold Room Refrigeration Equipment Sale by Application (2021-2026) & (K Units)

Table 27. Global Cold Room Refrigeration Equipment Sale Market Share by Application (2021-2026)

Table 28. Global Cold Room Refrigeration Equipment Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Cold Room Refrigeration Equipment Revenue Market Share by Application (2021-2026)

Table 30. Global Cold Room Refrigeration Equipment Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Cold Room Refrigeration Equipment Sales by Company (2021-2026) & (K Units)

Table 32. Global Cold Room Refrigeration Equipment Sales Market Share by Company (2021-2026)

Table 33. Global Cold Room Refrigeration Equipment Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Cold Room Refrigeration Equipment Revenue Market Share by Company (2021-2026)

Table 35. Global Cold Room Refrigeration Equipment Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Cold Room Refrigeration Equipment Producing Area Distribution and Sales Area

Table 37. Players Cold Room Refrigeration Equipment Products Offered

Table 38. Cold Room Refrigeration Equipment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Cold Room Refrigeration Equipment Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Cold Room Refrigeration Equipment Sales Market Share Geographic Region (2021-2026)

Table 43. Global Cold Room Refrigeration Equipment Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 44. Global Cold Room Refrigeration Equipment Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Cold Room Refrigeration Equipment Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Cold Room Refrigeration Equipment Sales Market Share by Country/Region (2021-2026)

Table 47. Global Cold Room Refrigeration Equipment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Cold Room Refrigeration Equipment Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Cold Room Refrigeration Equipment Sales by Country (2021-2026) & (K Units)

Table 50. Americas Cold Room Refrigeration Equipment Sales Market Share by Country (2021-2026)

Table 51. Americas Cold Room Refrigeration Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Cold Room Refrigeration Equipment Sales by Type (2021-2026) & (K Units)

Table 53. Americas Cold Room Refrigeration Equipment Sales by Application (2021-2026) & (K Units)

Table 54. APAC Cold Room Refrigeration Equipment Sales by Region (2021-2026) & (K Units)

Table 55. APAC Cold Room Refrigeration Equipment Sales Market Share by Region (2021-2026)

Table 56. APAC Cold Room Refrigeration Equipment Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Cold Room Refrigeration Equipment Sales by Type (2021-2026) & (K Units)

Table 58. APAC Cold Room Refrigeration Equipment Sales by Application (2021-2026) & (K Units)

Table 59. Europe Cold Room Refrigeration Equipment Sales by Country (2021-2026) & (K Units)

Table 60. Europe Cold Room Refrigeration Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Cold Room Refrigeration Equipment Sales by Type (2021-2026) & (K Units)

Table 62. Europe Cold Room Refrigeration Equipment Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Cold Room Refrigeration Equipment Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Cold Room Refrigeration Equipment Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Cold Room Refrigeration Equipment Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Cold Room Refrigeration Equipment Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Cold Room Refrigeration Equipment

Table 68. Key Market Challenges & Risks of Cold Room Refrigeration Equipment

Table 69. Key Industry Trends of Cold Room Refrigeration Equipment

Table 70. Cold Room Refrigeration Equipment Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Cold Room Refrigeration Equipment Distributors List

Table 73. Cold Room Refrigeration Equipment Customer List

Table 74. Global Cold Room Refrigeration Equipment Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Cold Room Refrigeration Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Cold Room Refrigeration Equipment Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Cold Room Refrigeration Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Cold Room Refrigeration Equipment Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Cold Room Refrigeration Equipment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Cold Room Refrigeration Equipment Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Cold Room Refrigeration Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Cold Room Refrigeration Equipment Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Cold Room Refrigeration Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Cold Room Refrigeration Equipment Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Cold Room Refrigeration Equipment Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Cold Room Refrigeration Equipment Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Cold Room Refrigeration Equipment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Americold Basic Information, Cold Room Refrigeration Equipment Manufacturing Base, Sales Area and Its Competitors

Table 89. Americold Cold Room Refrigeration Equipment Product Portfolios and Specifications

Table 90. Americold Cold Room Refrigeration Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Americold Main Business

Table 92. Americold Latest Developments

Table 93. Lineage Basic Information, Cold Room Refrigeration Equipment Manufacturing Base, Sales Area and Its Competitors

Table 94. Lineage Cold Room Refrigeration Equipment Product Portfolios and Specifications

Table 95. Lineage Cold Room Refrigeration Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Lineage Main Business

Table 97. Lineage Latest Developments

Table 98. Haier Basic Information, Cold Room Refrigeration Equipment Manufacturing Base, Sales Area and Its Competitors

Table 99. Haier Cold Room Refrigeration Equipment Product Portfolios and Specifications

Table 100. Haier Cold Room Refrigeration Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Haier Main Business

Table 102. Haier Latest Developments

Table 103. Jamison Basic Information, Cold Room Refrigeration Equipment Manufacturing Base, Sales Area and Its Competitors

Table 104. Jamison Cold Room Refrigeration Equipment Product Portfolios and Specifications

Table 105. Jamison Cold Room Refrigeration Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Jamison Main Business

Table 107. Jamison Latest Developments

Table 108. Midea Basic Information, Cold Room Refrigeration Equipment Manufacturing Base, Sales Area and Its Competitors

Table 109. Midea Cold Room Refrigeration Equipment Product Portfolios and Specifications

Table 110. Midea Cold Room Refrigeration Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Midea Main Business

Table 112. Midea Latest Developments

Table 113. Airtech Cooling Process Basic Information, Cold Room Refrigeration Equipment Manufacturing Base, Sales Area and Its Competitors

Table 114. Airtech Cooling Process Cold Room Refrigeration Equipment Product Portfolios and Specifications

Table 115. Airtech Cooling Process Cold Room Refrigeration Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Airtech Cooling Process Main Business

Table 117. Airtech Cooling Process Latest Developments

Table 118. Tippmann Basic Information, Cold Room Refrigeration Equipment Manufacturing Base, Sales Area and Its Competitors

Table 119. Tippmann Cold Room Refrigeration Equipment Product Portfolios and Specifications

Table 120. Tippmann Cold Room Refrigeration Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Tippmann Main Business

Table 122. Tippmann Latest Developments

Table 123. MTCSS Basic Information, Cold Room Refrigeration Equipment Manufacturing Base, Sales Area and Its Competitors

Table 124. MTCSS Cold Room Refrigeration Equipment Product Portfolios and Specifications

Table 125. MTCSS Cold Room Refrigeration Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. MTCSS Main Business

Table 127. MTCSS Latest Developments

Table 128. CRS Basic Information, Cold Room Refrigeration Equipment Manufacturing Base, Sales Area and Its Competitors

Table 129. CRS Cold Room Refrigeration Equipment Product Portfolios and Specifications

Table 130. CRS Cold Room Refrigeration Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. CRS Main Business

Table 132. CRS Latest Developments

Table 133. Cloverleaf Cold Storage Basic Information, Cold Room Refrigeration

Equipment Manufacturing Base, Sales Area and Its Competitors

Table 134. Cloverleaf Cold Storage Cold Room Refrigeration Equipment Product Portfolios and Specifications

Table 135. Cloverleaf Cold Storage Cold Room Refrigeration Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Cloverleaf Cold Storage Main Business

Table 137. Cloverleaf Cold Storage Latest Developments

Table 138. Gree Basic Information, Cold Room Refrigeration Equipment Manufacturing Base, Sales Area and Its Competitors

Table 139. Gree Cold Room Refrigeration Equipment Product Portfolios and Specifications

Table 140. Gree Cold Room Refrigeration Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Gree Main Business

Table 142. Gree Latest Developments

Table 143. Primus Builders Basic Information, Cold Room Refrigeration Equipment Manufacturing Base, Sales Area and Its Competitors

Table 144. Primus Builders Cold Room Refrigeration Equipment Product Portfolios and Specifications

Table 145. Primus Builders Cold Room Refrigeration Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Primus Builders Main Business

Table 147. Primus Builders Latest Developments

Table 148. Williams Refrigeration Basic Information, Cold Room Refrigeration Equipment Manufacturing Base, Sales Area and Its Competitors

Table 149. Williams Refrigeration Cold Room Refrigeration Equipment Product Portfolios and Specifications

Table 150. Williams Refrigeration Cold Room Refrigeration Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Williams Refrigeration Main Business

Table 152. Williams Refrigeration Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Cold Room Refrigeration Equipment
- Figure 2. Cold Room Refrigeration Equipment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cold Room Refrigeration Equipment Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Cold Room Refrigeration Equipment Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Cold Room Refrigeration Equipment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Cold Room Refrigeration Equipment Sales Market Share by Country/Region (2025)
- Figure 10. Cold Room Refrigeration Equipment Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Straddle Unit
- Figure 12. Product Picture of Through The Wall Unit
- Figure 13. Product Picture of Others
- Figure 14. Global Cold Room Refrigeration Equipment Sales Market Share by Type in 2026
- Figure 15. Global Cold Room Refrigeration Equipment Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Absorption Refrigeration Equipment
- Figure 17. Product Picture of Cascade Refrigeration Equipment
- Figure 18. Product Picture of Hybrid Refrigeration System
- Figure 19. Global Cold Room Refrigeration Equipment Sales Market Share by Refrigeration System Type in 2026
- Figure 20. Global Cold Room Refrigeration Equipment Revenue Market Share by Refrigeration System Type (2021-2026)
- Figure 21. Product Picture of Split-Type Refrigeration System
- Figure 22. Product Picture of Centralized Refrigeration Station System
- Figure 23. Global Cold Room Refrigeration Equipment Sales Market Share by System Composition in 2026
- Figure 24. Global Cold Room Refrigeration Equipment Revenue Market Share by System Composition (2021-2026)

- Figure 25. Cold Room Refrigeration Equipment Consumed in Food Industry
- Figure 26. Global Cold Room Refrigeration Equipment Market: Food Industry (2021-2026) & (K Units)
- Figure 27. Cold Room Refrigeration Equipment Consumed in Medical Industry
- Figure 28. Global Cold Room Refrigeration Equipment Market: Medical Industry (2021-2026) & (K Units)
- Figure 29. Cold Room Refrigeration Equipment Consumed in Aquaculture Industry
- Figure 30. Global Cold Room Refrigeration Equipment Market: Aquaculture Industry (2021-2026) & (K Units)
- Figure 31. Cold Room Refrigeration Equipment Consumed in Others
- Figure 32. Global Cold Room Refrigeration Equipment Market: Others (2021-2026) & (K Units)
- Figure 33. Global Cold Room Refrigeration Equipment Sale Market Share by Application (2025)
- Figure 34. Global Cold Room Refrigeration Equipment Revenue Market Share by Application in 2025
- Figure 35. Cold Room Refrigeration Equipment Sales by Company in 2025 (K Units)
- Figure 36. Global Cold Room Refrigeration Equipment Sales Market Share by Company in 2025
- Figure 37. Cold Room Refrigeration Equipment Revenue by Company in 2025 (\$ millions)
- Figure 38. Global Cold Room Refrigeration Equipment Revenue Market Share by Company in 2025
- Figure 39. Global Cold Room Refrigeration Equipment Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Cold Room Refrigeration Equipment Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas Cold Room Refrigeration Equipment Sales 2021-2026 (K Units)
- Figure 42. Americas Cold Room Refrigeration Equipment Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Cold Room Refrigeration Equipment Sales 2021-2026 (K Units)
- Figure 44. APAC Cold Room Refrigeration Equipment Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Cold Room Refrigeration Equipment Sales 2021-2026 (K Units)
- Figure 46. Europe Cold Room Refrigeration Equipment Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Cold Room Refrigeration Equipment Sales 2021-2026 (K Units)
- Figure 48. Middle East & Africa Cold Room Refrigeration Equipment Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Cold Room Refrigeration Equipment Sales Market Share by

Country in 2025

Figure 50. Americas Cold Room Refrigeration Equipment Revenue Market Share by Country (2021-2026)

Figure 51. Americas Cold Room Refrigeration Equipment Sales Market Share by Type (2021-2026)

Figure 52. Americas Cold Room Refrigeration Equipment Sales Market Share by Application (2021-2026)

Figure 53. United States Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Cold Room Refrigeration Equipment Sales Market Share by Region in 2025

Figure 58. APAC Cold Room Refrigeration Equipment Revenue Market Share by Region (2021-2026)

Figure 59. APAC Cold Room Refrigeration Equipment Sales Market Share by Type (2021-2026)

Figure 60. APAC Cold Room Refrigeration Equipment Sales Market Share by Application (2021-2026)

Figure 61. China Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Cold Room Refrigeration Equipment Sales Market Share by Country in 2025

Figure 69. Europe Cold Room Refrigeration Equipment Revenue Market Share by Country (2021-2026)

Figure 70. Europe Cold Room Refrigeration Equipment Sales Market Share by Type (2021-2026)

Figure 71. Europe Cold Room Refrigeration Equipment Sales Market Share by Application (2021-2026)

Figure 72. Germany Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Cold Room Refrigeration Equipment Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Cold Room Refrigeration Equipment Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Cold Room Refrigeration Equipment Sales Market Share by Application (2021-2026)

Figure 80. Egypt Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Cold Room Refrigeration Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Cold Room Refrigeration Equipment in 2026

Figure 86. Manufacturing Process Analysis of Cold Room Refrigeration Equipment

Figure 87. Industry Chain Structure of Cold Room Refrigeration Equipment

Figure 88. Channels of Distribution

Figure 89. Global Cold Room Refrigeration Equipment Sales Market Forecast by Region (2027-2032)

Figure 90. Global Cold Room Refrigeration Equipment Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Cold Room Refrigeration Equipment Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Cold Room Refrigeration Equipment Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Cold Room Refrigeration Equipment Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Cold Room Refrigeration Equipment Revenue Market Share Forecast by Application (2027-2032)

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