

Global Cold Rolled Electric Welded Tubing Market Growth 2026-2032

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Abstracts

The global Cold Rolled Electric Welded Tubing market size is predicted to grow from US\$ 14522 million in 2025 to US\$ 20232 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Cold Rolled Electric Welded Tubing (CREW Tubing) is a precision steel tube made by cold-rolling steel strip to tight thickness tolerances, forming it into a round or shaped profile, and joining the seam through electric resistance welding (ERW), followed by sizing and surface finishing; the result is tubing with uniform wall thickness, smooth surface, high dimensional accuracy, and consistent mechanical properties, widely used in automotive frames, furniture, fitness equipment, agricultural machinery, HVAC, and light structural components. Its supply chain begins upstream with iron ore, scrap steel, and alloys feeding integrated or mini-mill steelmakers, who produce hot-rolled coil that is pickled and cold-reduced into cold-rolled strip; this strip flows to ERW tube mills where it is slit, formed, welded, normalized if required, straightened, cut, and optionally surface-treated (oiled, galvanized, or coated), then moves downstream through distributors and service centers to OEMs and fabricators for bending, cutting, stamping, and assembly into finished products across transportation, industrial equipment, and consumer goods markets. In 2025, global CREW tubing output reached about 24 million tons versus an installed capacity of roughly 30 million tons, with average prices of USD 570–950 per ton and industry gross margins near 29%.

United States market for Cold Rolled Electric Welded Tubing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cold Rolled Electric Welded Tubing is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cold Rolled Electric Welded Tubing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cold Rolled Electric Welded Tubing players cover Nucor (USA), U.S. Steel (USA), PTC Steel (USA), Valmont Tubing (USA), Phillips Tube (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Cold Rolled Electric Welded Tubing Industry Forecast" looks at past sales and reviews total world Cold Rolled Electric Welded Tubing sales in 2025, providing a comprehensive analysis by region and market sector of projected Cold Rolled Electric Welded Tubing sales for 2026 through 2032. With Cold Rolled Electric Welded Tubing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold Rolled Electric Welded Tubing industry.

This Insight Report provides a comprehensive analysis of the global Cold Rolled Electric Welded Tubing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cold Rolled Electric Welded Tubing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold Rolled Electric Welded Tubing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold Rolled Electric Welded Tubing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold Rolled Electric Welded Tubing.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Rolled Electric Welded Tubing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Round Tubing Type

Square Tubing Type

Rectangular Tubing Type

Special Tubing Type

Segmentation by Wall Thickness:

Thin Wall (
Medium Wall (1.2–3 mm)

Thick Wall (> 3 mm)

Segmentation by Application:

Automotive

Construction

Machinery

Appliance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nucor (USA)

U.S. Steel (USA)

PTC Steel (USA)

Valmont Tubing (USA)

Phillips Tube (USA)

Baling Steel (China)

EEW Group (Germany)

Orrcon Steel (Australia)

Tenaris (Luxembourg)

ArcelorMittal (Luxembourg)

JFE Steel (Japan)

Nippon Steel (Japan)

POSCO (South Korea)

Tata Steel (India)

Surya Roshni (India)

Eastern Steel (China)

Centerway Steel (China)

Baosteel (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cold Rolled Electric Welded Tubing market?

What factors are driving Cold Rolled Electric Welded Tubing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cold Rolled Electric Welded Tubing market opportunities vary by end market size?

How does Cold Rolled Electric Welded Tubing break out by Type, by Application?

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