

Global Cold-pressed Walnut Oil Market Growth 2026-2032

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Abstracts

The global Cold-pressed Walnut Oil market size is predicted to grow from US\$ 417 million in 2025 to US\$ 591 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Cold-pressed walnut oil is a premium vegetable oil produced from walnut kernels through low-temperature mechanical pressing, settling, filtration, and bottling. It is positioned as a minimally processed oil that avoids solvent extraction and intensive chemical refining, with the aim of preserving the natural walnut aroma, flavor, and fatty-acid profile. The oil is typically light yellow to golden in color and is valued for its nutty taste, high content of polyunsaturated fatty acids, and presence of alpha-linolenic acid and linoleic acid. It is mainly used in salad dressings, cold dishes, finishing applications, bakery after-addition, baby complementary foods, nutritional seasoning, gourmet cooking, functional foods, and selected natural personal-care formulations. The product is generally not positioned for high-temperature frying; its value lies in flavor, nutritional perception, traceable walnut origin, and gentle processing. Because walnut oil is relatively sensitive to oxidation, brand owners usually emphasize dark packaging, cool storage, refrigeration after opening, and careful shelf-life control.

In 2025, the global production of cold-pressed walnut oil is estimated at 39,500 tons, with an average price of US\$10,800 per ton and a gross profit margin of 32%.

Based on our research, cold-pressed walnut oil is a premium specialty vegetable oil and a value-added walnut ingredient rather than a commodity cooking oil. Its cost structure is shaped by walnut kernel prices, oil yield, kernel grade, pressing temperature, filtration method, oxidation control, and packaging conditions. Compared with mainstream oils

such as soybean, rapeseed, or sunflower oil, cold-pressed walnut oil has a much higher unit price and is consumed in smaller volumes. It is purchased mainly for flavor, nutritional perception, light processing, organic positioning, baby-food use, gourmet cooking, and natural product applications rather than for everyday high-temperature frying. This means the market should be analyzed as a niche premium oil segment, with growth driven by health-oriented consumption, food gifting, baby complementary foods, gourmet retail, and natural cosmetics ingredients.

From a supply perspective, the market is highly fragmented and regionally rooted. European suppliers, especially from France, Germany, the United Kingdom, and Italy, are strong in organic virgin oils, traditional nut-oil pressing, and gourmet retail positioning. US and Australian suppliers often benefit from proximity to walnut-growing regions and farm-to-bottle narratives, with some companies operating as integrated orchards, processors, or specialist cold-pressed oil producers. Chinese suppliers are concentrated in walnut-producing regions such as Sichuan, Yunnan, Shanxi, Shaanxi, and Xinjiang, and many products are positioned around baby food, regional specialties, and premium edible oils. Because many producers are small or mid-sized, the boundary between brand owner, oil mill, and farm processor is often less clear than in large commodity oil markets. For reporting purposes, the company table should therefore use parent-company or brand-company level entities and avoid listing regional branches, sales offices, single retail stores, or distributors separately.

Demand is concentrated in cold-use and finishing applications rather than mainstream frying. Clearspring describes its organic walnut oil as cold-pressed and unrefined, while also positioning it as a finishing oil for warm or cold dishes. BIO PLAN?TE positions virgin walnut oil mainly for cold cuisine and highlights that it should not be heated in order to preserve sensitive omega-3 fatty acids. These use cases show that cold-pressed walnut oil competes less with bulk cooking oils and more with specialty oils such as flaxseed oil, hazelnut oil, pumpkin seed oil, avocado oil, and premium olive oil. The growth outlook is positive but moderate, as rising consumer interest in plant-based omega-3, clean-label products, and specialty culinary oils is balanced by high retail pricing, limited cooking versatility, shorter shelf life, and oxidation sensitivity.

From a technology and product-development perspective, the industry is moving toward stronger differentiation in organic certification, traceable origin, small-batch pressing, protective packaging, baby-food suitability, lightly toasted flavor profiles, and B2B cosmetic or nutraceutical ingredient quality. Food brands compete through flavor, origin, organic claims, ALA content, and cold-pressing credibility, while B2B ingredient suppliers focus on fatty-acid profiles, quality documentation, batch

consistency, and certifications such as organic, COSMOS, NATRUE, or kosher. The main risks are raw walnut price volatility, quality inconsistency between harvest years, oxidation during storage, consumer confusion with refined or blended walnut oils, and competition from lower-cost omega-3 vegetable oils. Overall, cold-pressed walnut oil should be classified as a mature but premiumizing niche market with stable growth potential rather than a high-volume commodity oil sector.

LP Information, Inc. (LPI) ' newest research report, the "Cold-pressed Walnut Oil Industry Forecast" looks at past sales and reviews total world Cold-pressed Walnut Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Cold-pressed Walnut Oil sales for 2026 through 2032. With Cold-pressed Walnut Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold-pressed Walnut Oil industry.

This Insight Report provides a comprehensive analysis of the global Cold-pressed Walnut Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cold-pressed Walnut Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold-pressed Walnut Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold-pressed Walnut Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold-pressed Walnut Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold-pressed Walnut Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Virgin Walnut Oil

Unfiltered Walnut Oil

Filtered Cold-pressed Walnut Oil

Segmentation by Raw Material Processing Methods:

Raw Cold-pressed Walnut Oil

Lightly Toasted Cold-pressed Walnut Oil

Segmentation by Packaging Format:

Less than 250ml

250?500ml

500ml?1L

1?20L

More than 20L

Segmentation by Application:

Seasonings

Baby Complementary Food

Bakery and Dessert After-addition

Functional Food and Nutrition

Natural Cosmetics and Personal Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

La Tourangelle

Fresh Vintage Farms

Plenty Foods

King Valley Walnuts

Pepo Farms

Carboor Harvest

Wellwood Organic Walnut Orchard

Otway Walnuts

BIO PLAN?TE

?mile No?l

Maison Gu?nard

Huilerie Beaujolaise

Huilerie J. Leblanc

Huilerie Vigean

Le Moulin de la Veyssi?re

Clearspring

Sun&Seed

Benvolio 1938

SanaBio

Gustav Heess

Henry Lamotte Oils

All Organic Treasures

Ol'Vita

Wangcang Xincheng Agriculture and Forestry Technology Development

Huashang Lianhua Yunnan Agricultural Industry Development

Shanxi Huiren Walnut Food

Shanxi Yiguo Food

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cold-pressed Walnut Oil market?

What factors are driving Cold-pressed Walnut Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cold-pressed Walnut Oil market opportunities vary by end market size?

How does Cold-pressed Walnut Oil break out by Type, by Application?

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