

Global Cold-pressed Canola Oil Market Growth 2025-2031

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Abstracts

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The global FIB-SEM System market size is predicted to grow from US\$ 644 million in 2025 to US\$ 910 million in 2031; it is expected to grow at a CAGR of 5.9% from 2025 to 2031.

The FIB-SEM system is an electron microscope system that integrates focused electron beams and scanning ion beams. Focused ion beams can be used for micro processing of samples, scanning electron beams can be used for micro imaging and 'two-dimensional' characterization analysis of sample surface morphology, and real-time observation of the FIB processing process. Therefore, the FIB-SEM system can achieve fixed-point etching, deposition, cross-sectional cutting, TEM electron microscopy sample preparation, and micro/nano device preparation of samples Circuit repair, 3D structural characterization, etc.

Global key players of FIB-SEM System include Thermo Fisher Scientific Hitachi and Zeiss, etc. The top three players hold a share over 85%. Japan is the largest market. In terms of product type, Ga Ion Source is the largest segment, occupied for a share of 95%, and in terms of application, Material Science has a share about 40 percent.

Analysis of FIB-SEM system market drivers

1. Demand for semiconductor technology iteration

Advanced process node promotion:

3nm/2nm chip process requires atomic-level defect detection, and FIB-SEM supports nanoscale circuit editing and material composition analysis (such as EDS/EBSD integration) to help improve yield.

3D packaging technology (such as Chiplet) relies on FIB-SEM for through-silicon via (TSV) cross-sectional analysis and interface defect positioning.

Semiconductor material innovation:

The microstructure research of third-generation semiconductors (GaN, SiC) and two-dimensional materials (graphene) requires FIB-SEM to achieve atomic-level resolution imaging (

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Cold-pressed Canola Oil Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Cold-pressed Canola Oil by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Cold-pressed Canola Oil by Country/Region, 2020, 2024 & 2031
- 2.2 Cold-pressed Canola Oil Segment by Type
 - 2.2.1 General Rapeseed Oil
 - 2.2.2 Low Erucic Acid Rapeseed Oil
- 2.3 Cold-pressed Canola Oil Sales by Type
 - 2.3.1 Global Cold-pressed Canola Oil Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Cold-pressed Canola Oil Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Cold-pressed Canola Oil Sale Price by Type (2020-2025)
- 2.4 Cold-pressed Canola Oil Segment by Application
 - 2.4.1 Food Industry
 - 2.4.2 Biofuels
 - 2.4.3 Oleo Chemicals
 - 2.4.4 Other
- 2.5 Cold-pressed Canola Oil Sales by Application
 - 2.5.1 Global Cold-pressed Canola Oil Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Cold-pressed Canola Oil Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global Cold-pressed Canola Oil Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Cold-pressed Canola Oil Breakdown Data by Company
 - 3.1.1 Global Cold-pressed Canola Oil Annual Sales by Company (2020-2025)
 - 3.1.2 Global Cold-pressed Canola Oil Sales Market Share by Company (2020-2025)
- 3.2 Global Cold-pressed Canola Oil Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Cold-pressed Canola Oil Revenue by Company (2020-2025)
 - 3.2.2 Global Cold-pressed Canola Oil Revenue Market Share by Company (2020-2025)
- 3.3 Global Cold-pressed Canola Oil Sale Price by Company
- 3.4 Key Manufacturers Cold-pressed Canola Oil Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Cold-pressed Canola Oil Product Location Distribution
 - 3.4.2 Players Cold-pressed Canola Oil Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR COLD-PRESSED CANOLA OIL BY GEOGRAPHIC REGION

- 4.1 World Historic Cold-pressed Canola Oil Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Cold-pressed Canola Oil Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Cold-pressed Canola Oil Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Cold-pressed Canola Oil Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Cold-pressed Canola Oil Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Cold-pressed Canola Oil Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Cold-pressed Canola Oil Sales Growth
- 4.4 APAC Cold-pressed Canola Oil Sales Growth
- 4.5 Europe Cold-pressed Canola Oil Sales Growth
- 4.6 Middle East & Africa Cold-pressed Canola Oil Sales Growth

5 AMERICAS

5.1 Americas Cold-pressed Canola Oil Sales by Country

5.1.1 Americas Cold-pressed Canola Oil Sales by Country (2020-2025)

5.1.2 Americas Cold-pressed Canola Oil Revenue by Country (2020-2025)

5.2 Americas Cold-pressed Canola Oil Sales by Type (2020-2025)

5.3 Americas Cold-pressed Canola Oil Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Cold-pressed Canola Oil Sales by Region

6.1.1 APAC Cold-pressed Canola Oil Sales by Region (2020-2025)

6.1.2 APAC Cold-pressed Canola Oil Revenue by Region (2020-2025)

6.2 APAC Cold-pressed Canola Oil Sales by Type (2020-2025)

6.3 APAC Cold-pressed Canola Oil Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Cold-pressed Canola Oil by Country

7.1.1 Europe Cold-pressed Canola Oil Sales by Country (2020-2025)

7.1.2 Europe Cold-pressed Canola Oil Revenue by Country (2020-2025)

7.2 Europe Cold-pressed Canola Oil Sales by Type (2020-2025)

7.3 Europe Cold-pressed Canola Oil Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cold-pressed Canola Oil by Country

8.1.1 Middle East & Africa Cold-pressed Canola Oil Sales by Country (2020-2025)

8.1.2 Middle East & Africa Cold-pressed Canola Oil Revenue by Country (2020-2025)

8.2 Middle East & Africa Cold-pressed Canola Oil Sales by Type (2020-2025)

8.3 Middle East & Africa Cold-pressed Canola Oil Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cold-pressed Canola Oil

10.3 Manufacturing Process Analysis of Cold-pressed Canola Oil

10.4 Industry Chain Structure of Cold-pressed Canola Oil

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cold-pressed Canola Oil Distributors

11.3 Cold-pressed Canola Oil Customer

12 WORLD FORECAST REVIEW FOR COLD-PRESSED CANOLA OIL BY GEOGRAPHIC REGION

12.1 Global Cold-pressed Canola Oil Market Size Forecast by Region

- 12.1.1 Global Cold-pressed Canola Oil Forecast by Region (2026-2031)
- 12.1.2 Global Cold-pressed Canola Oil Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Cold-pressed Canola Oil Forecast by Type (2026-2031)
- 12.7 Global Cold-pressed Canola Oil Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Louis Dreyfus Company

- 13.1.1 Louis Dreyfus Company Company Information
- 13.1.2 Louis Dreyfus Company Cold-pressed Canola Oil Product Portfolios and Specifications
- 13.1.3 Louis Dreyfus Company Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.1.4 Louis Dreyfus Company Main Business Overview
- 13.1.5 Louis Dreyfus Company Latest Developments

13.2 ADM

- 13.2.1 ADM Company Information
- 13.2.2 ADM Cold-pressed Canola Oil Product Portfolios and Specifications
- 13.2.3 ADM Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.2.4 ADM Main Business Overview
- 13.2.5 ADM Latest Developments

13.3 Cargill

- 13.3.1 Cargill Company Information
- 13.3.2 Cargill Cold-pressed Canola Oil Product Portfolios and Specifications
- 13.3.3 Cargill Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.3.4 Cargill Main Business Overview
- 13.3.5 Cargill Latest Developments

13.4 Bunge

- 13.4.1 Bunge Company Information
- 13.4.2 Bunge Cold-pressed Canola Oil Product Portfolios and Specifications
- 13.4.3 Bunge Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.4.4 Bunge Main Business Overview
- 13.4.5 Bunge Latest Developments
- 13.5 Richardson Oilseed
 - 13.5.1 Richardson Oilseed Company Information
 - 13.5.2 Richardson Oilseed Cold-pressed Canola Oil Product Portfolios and Specifications
 - 13.5.3 Richardson Oilseed Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.5.4 Richardson Oilseed Main Business Overview
 - 13.5.5 Richardson Oilseed Latest Developments
- 13.6 Viterra
 - 13.6.1 Viterra Company Information
 - 13.6.2 Viterra Cold-pressed Canola Oil Product Portfolios and Specifications
 - 13.6.3 Viterra Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 Viterra Main Business Overview
 - 13.6.5 Viterra Latest Developments
- 13.7 Al Ghurair
 - 13.7.1 Al Ghurair Company Information
 - 13.7.2 Al Ghurair Cold-pressed Canola Oil Product Portfolios and Specifications
 - 13.7.3 Al Ghurair Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 Al Ghurair Main Business Overview
 - 13.7.5 Al Ghurair Latest Developments
- 13.8 CHS
 - 13.8.1 CHS Company Information
 - 13.8.2 CHS Cold-pressed Canola Oil Product Portfolios and Specifications
 - 13.8.3 CHS Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 CHS Main Business Overview
 - 13.8.5 CHS Latest Developments
- 13.9 Pacific Coast Canola (PCC)
 - 13.9.1 Pacific Coast Canola (PCC) Company Information
 - 13.9.2 Pacific Coast Canola (PCC) Cold-pressed Canola Oil Product Portfolios and Specifications
 - 13.9.3 Pacific Coast Canola (PCC) Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 Pacific Coast Canola (PCC) Main Business Overview
 - 13.9.5 Pacific Coast Canola (PCC) Latest Developments

13.10 Oliyar

13.10.1 Oliyar Company Information

13.10.2 Oliyar Cold-pressed Canola Oil Product Portfolios and Specifications

13.10.3 Oliyar Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Oliyar Main Business Overview

13.10.5 Oliyar Latest Developments

13.11 Wilmar International

13.11.1 Wilmar International Company Information

13.11.2 Wilmar International Cold-pressed Canola Oil Product Portfolios and Specifications

13.11.3 Wilmar International Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Wilmar International Main Business Overview

13.11.5 Wilmar International Latest Developments

13.12 COFCO

13.12.1 COFCO Company Information

13.12.2 COFCO Cold-pressed Canola Oil Product Portfolios and Specifications

13.12.3 COFCO Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 COFCO Main Business Overview

13.12.5 COFCO Latest Developments

13.13 Chinatex Corporation

13.13.1 Chinatex Corporation Company Information

13.13.2 Chinatex Corporation Cold-pressed Canola Oil Product Portfolios and Specifications

13.13.3 Chinatex Corporation Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Chinatex Corporation Main Business Overview

13.13.5 Chinatex Corporation Latest Developments

13.14 Maple Grain and Oil Industry

13.14.1 Maple Grain and Oil Industry Company Information

13.14.2 Maple Grain and Oil Industry Cold-pressed Canola Oil Product Portfolios and Specifications

13.14.3 Maple Grain and Oil Industry Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 Maple Grain and Oil Industry Main Business Overview

13.14.5 Maple Grain and Oil Industry Latest Developments

13.15 HSGC

- 13.15.1 HSGC Company Information
- 13.15.2 HSGC Cold-pressed Canola Oil Product Portfolios and Specifications
- 13.15.3 HSGC Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.15.4 HSGC Main Business Overview
- 13.15.5 HSGC Latest Developments
- 13.16 Zhongsheng
 - 13.16.1 Zhongsheng Company Information
 - 13.16.2 Zhongsheng Cold-pressed Canola Oil Product Portfolios and Specifications
 - 13.16.3 Zhongsheng Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.16.4 Zhongsheng Main Business Overview
 - 13.16.5 Zhongsheng Latest Developments
- 13.17 Allstar
 - 13.17.1 Allstar Company Information
 - 13.17.2 Allstar Cold-pressed Canola Oil Product Portfolios and Specifications
 - 13.17.3 Allstar Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.17.4 Allstar Main Business Overview
 - 13.17.5 Allstar Latest Developments
- 13.18 H-Best
 - 13.18.1 H-Best Company Information
 - 13.18.2 H-Best Cold-pressed Canola Oil Product Portfolios and Specifications
 - 13.18.3 H-Best Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.18.4 H-Best Main Business Overview
 - 13.18.5 H-Best Latest Developments
- 13.19 Yingcheng Oil Company
 - 13.19.1 Yingcheng Oil Company Company Information
 - 13.19.2 Yingcheng Oil Company Cold-pressed Canola Oil Product Portfolios and Specifications
 - 13.19.3 Yingcheng Oil Company Cold-pressed Canola Oil Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.19.4 Yingcheng Oil Company Main Business Overview
 - 13.19.5 Yingcheng Oil Company Latest Developments
- 13.20 Daodaoquan
 - 13.20.1 Daodaoquan Company Information
 - 13.20.2 Daodaoquan Cold-pressed Canola Oil Product Portfolios and Specifications
 - 13.20.3 Daodaoquan Cold-pressed Canola Oil Sales, Revenue, Price and Gross

Margin (2020-2025)

13.20.4 Daodaoquan Main Business Overview

13.20.5 Daodaoquan Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Cold-pressed Canola Oil Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. Cold-pressed Canola Oil Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of General Rapeseed Oil
- Table 4. Major Players of Low Erucic Acid Rapeseed Oil
- Table 5. Global Cold-pressed Canola Oil Sales by Type (2020-2025) & (K MT)
- Table 6. Global Cold-pressed Canola Oil Sales Market Share by Type (2020-2025)
- Table 7. Global Cold-pressed Canola Oil Revenue by Type (2020-2025) & (\$ million)
- Table 8. Global Cold-pressed Canola Oil Revenue Market Share by Type (2020-2025)
- Table 9. Global Cold-pressed Canola Oil Sale Price by Type (2020-2025) & (USD/MT)
- Table 10. Global Cold-pressed Canola Oil Sale by Application (2020-2025) & (K MT)
- Table 11. Global Cold-pressed Canola Oil Sale Market Share by Application (2020-2025)
- Table 12. Global Cold-pressed Canola Oil Revenue by Application (2020-2025) & (\$ million)
- Table 13. Global Cold-pressed Canola Oil Revenue Market Share by Application (2020-2025)
- Table 14. Global Cold-pressed Canola Oil Sale Price by Application (2020-2025) & (USD/MT)
- Table 15. Global Cold-pressed Canola Oil Sales by Company (2020-2025) & (K MT)
- Table 16. Global Cold-pressed Canola Oil Sales Market Share by Company (2020-2025)
- Table 17. Global Cold-pressed Canola Oil Revenue by Company (2020-2025) & (\$ millions)
- Table 18. Global Cold-pressed Canola Oil Revenue Market Share by Company (2020-2025)
- Table 19. Global Cold-pressed Canola Oil Sale Price by Company (2020-2025) & (USD/MT)
- Table 20. Key Manufacturers Cold-pressed Canola Oil Producing Area Distribution and Sales Area
- Table 21. Players Cold-pressed Canola Oil Products Offered
- Table 22. Cold-pressed Canola Oil Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Cold-pressed Canola Oil Sales by Geographic Region (2020-2025) & (K MT)

Table 26. Global Cold-pressed Canola Oil Sales Market Share Geographic Region (2020-2025)

Table 27. Global Cold-pressed Canola Oil Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 28. Global Cold-pressed Canola Oil Revenue Market Share by Geographic Region (2020-2025)

Table 29. Global Cold-pressed Canola Oil Sales by Country/Region (2020-2025) & (K MT)

Table 30. Global Cold-pressed Canola Oil Sales Market Share by Country/Region (2020-2025)

Table 31. Global Cold-pressed Canola Oil Revenue by Country/Region (2020-2025) & (\$ millions)

Table 32. Global Cold-pressed Canola Oil Revenue Market Share by Country/Region (2020-2025)

Table 33. Americas Cold-pressed Canola Oil Sales by Country (2020-2025) & (K MT)

Table 34. Americas Cold-pressed Canola Oil Sales Market Share by Country (2020-2025)

Table 35. Americas Cold-pressed Canola Oil Revenue by Country (2020-2025) & (\$ millions)

Table 36. Americas Cold-pressed Canola Oil Sales by Type (2020-2025) & (K MT)

Table 37. Americas Cold-pressed Canola Oil Sales by Application (2020-2025) & (K MT)

Table 38. APAC Cold-pressed Canola Oil Sales by Region (2020-2025) & (K MT)

Table 39. APAC Cold-pressed Canola Oil Sales Market Share by Region (2020-2025)

Table 40. APAC Cold-pressed Canola Oil Revenue by Region (2020-2025) & (\$ millions)

Table 41. APAC Cold-pressed Canola Oil Sales by Type (2020-2025) & (K MT)

Table 42. APAC Cold-pressed Canola Oil Sales by Application (2020-2025) & (K MT)

Table 43. Europe Cold-pressed Canola Oil Sales by Country (2020-2025) & (K MT)

Table 44. Europe Cold-pressed Canola Oil Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe Cold-pressed Canola Oil Sales by Type (2020-2025) & (K MT)

Table 46. Europe Cold-pressed Canola Oil Sales by Application (2020-2025) & (K MT)

Table 47. Middle East & Africa Cold-pressed Canola Oil Sales by Country (2020-2025) & (K MT)

Table 48. Middle East & Africa Cold-pressed Canola Oil Revenue Market Share by

Country (2020-2025)

Table 49. Middle East & Africa Cold-pressed Canola Oil Sales by Type (2020-2025) & (K MT)

Table 50. Middle East & Africa Cold-pressed Canola Oil Sales by Application (2020-2025) & (K MT)

Table 51. Key Market Drivers & Growth Opportunities of Cold-pressed Canola Oil

Table 52. Key Market Challenges & Risks of Cold-pressed Canola Oil

Table 53. Key Industry Trends of Cold-pressed Canola Oil

Table 54. Cold-pressed Canola Oil Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Cold-pressed Canola Oil Distributors List

Table 57. Cold-pressed Canola Oil Customer List

Table 58. Global Cold-pressed Canola Oil Sales Forecast by Region (2026-2031) & (K MT)

Table 59. Global Cold-pressed Canola Oil Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 60. Americas Cold-pressed Canola Oil Sales Forecast by Country (2026-2031) & (K MT)

Table 61. Americas Cold-pressed Canola Oil Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 62. APAC Cold-pressed Canola Oil Sales Forecast by Region (2026-2031) & (K MT)

Table 63. APAC Cold-pressed Canola Oil Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 64. Europe Cold-pressed Canola Oil Sales Forecast by Country (2026-2031) & (K MT)

Table 65. Europe Cold-pressed Canola Oil Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 66. Middle East & Africa Cold-pressed Canola Oil Sales Forecast by Country (2026-2031) & (K MT)

Table 67. Middle East & Africa Cold-pressed Canola Oil Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Global Cold-pressed Canola Oil Sales Forecast by Type (2026-2031) & (K MT)

Table 69. Global Cold-pressed Canola Oil Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 70. Global Cold-pressed Canola Oil Sales Forecast by Application (2026-2031) & (K MT)

Table 71. Global Cold-pressed Canola Oil Revenue Forecast by Application

(2026-2031) & (\$ millions)

Table 72. Louis Dreyfus Company Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 73. Louis Dreyfus Company Cold-pressed Canola Oil Product Portfolios and Specifications

Table 74. Louis Dreyfus Company Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 75. Louis Dreyfus Company Main Business

Table 76. Louis Dreyfus Company Latest Developments

Table 77. ADM Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 78. ADM Cold-pressed Canola Oil Product Portfolios and Specifications

Table 79. ADM Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 80. ADM Main Business

Table 81. ADM Latest Developments

Table 82. Cargill Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 83. Cargill Cold-pressed Canola Oil Product Portfolios and Specifications

Table 84. Cargill Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 85. Cargill Main Business

Table 86. Cargill Latest Developments

Table 87. Bunge Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 88. Bunge Cold-pressed Canola Oil Product Portfolios and Specifications

Table 89. Bunge Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 90. Bunge Main Business

Table 91. Bunge Latest Developments

Table 92. Richardson Oilseed Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 93. Richardson Oilseed Cold-pressed Canola Oil Product Portfolios and Specifications

Table 94. Richardson Oilseed Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 95. Richardson Oilseed Main Business

Table 96. Richardson Oilseed Latest Developments

Table 97. Viterra Basic Information, Cold-pressed Canola Oil Manufacturing Base,

Sales Area and Its Competitors

Table 98. Viterra Cold-pressed Canola Oil Product Portfolios and Specifications

Table 99. Viterra Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 100. Viterra Main Business

Table 101. Viterra Latest Developments

Table 102. Al Ghurair Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 103. Al Ghurair Cold-pressed Canola Oil Product Portfolios and Specifications

Table 104. Al Ghurair Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 105. Al Ghurair Main Business

Table 106. Al Ghurair Latest Developments

Table 107. CHS Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 108. CHS Cold-pressed Canola Oil Product Portfolios and Specifications

Table 109. CHS Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 110. CHS Main Business

Table 111. CHS Latest Developments

Table 112. Pacific Coast Canola (PCC) Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 113. Pacific Coast Canola (PCC) Cold-pressed Canola Oil Product Portfolios and Specifications

Table 114. Pacific Coast Canola (PCC) Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 115. Pacific Coast Canola (PCC) Main Business

Table 116. Pacific Coast Canola (PCC) Latest Developments

Table 117. Oliyar Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 118. Oliyar Cold-pressed Canola Oil Product Portfolios and Specifications

Table 119. Oliyar Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 120. Oliyar Main Business

Table 121. Oliyar Latest Developments

Table 122. Wilmar International Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 123. Wilmar International Cold-pressed Canola Oil Product Portfolios and Specifications

Table 124. Wilmar International Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 125. Wilmar International Main Business

Table 126. Wilmar International Latest Developments

Table 127. COFCO Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 128. COFCO Cold-pressed Canola Oil Product Portfolios and Specifications

Table 129. COFCO Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 130. COFCO Main Business

Table 131. COFCO Latest Developments

Table 132. Chinatex Corporation Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 133. Chinatex Corporation Cold-pressed Canola Oil Product Portfolios and Specifications

Table 134. Chinatex Corporation Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 135. Chinatex Corporation Main Business

Table 136. Chinatex Corporation Latest Developments

Table 137. Maple Grain and Oil Industry Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 138. Maple Grain and Oil Industry Cold-pressed Canola Oil Product Portfolios and Specifications

Table 139. Maple Grain and Oil Industry Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 140. Maple Grain and Oil Industry Main Business

Table 141. Maple Grain and Oil Industry Latest Developments

Table 142. HSGC Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 143. HSGC Cold-pressed Canola Oil Product Portfolios and Specifications

Table 144. HSGC Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 145. HSGC Main Business

Table 146. HSGC Latest Developments

Table 147. Zhongsheng Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 148. Zhongsheng Cold-pressed Canola Oil Product Portfolios and Specifications

Table 149. Zhongsheng Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 150. Zhongsheng Main Business

Table 151. Zhongsheng Latest Developments

Table 152. Allstar Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 153. Allstar Cold-pressed Canola Oil Product Portfolios and Specifications

Table 154. Allstar Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 155. Allstar Main Business

Table 156. Allstar Latest Developments

Table 157. H-Best Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 158. H-Best Cold-pressed Canola Oil Product Portfolios and Specifications

Table 159. H-Best Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 160. H-Best Main Business

Table 161. H-Best Latest Developments

Table 162. Yingcheng Oil Company Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 163. Yingcheng Oil Company Cold-pressed Canola Oil Product Portfolios and Specifications

Table 164. Yingcheng Oil Company Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 165. Yingcheng Oil Company Main Business

Table 166. Yingcheng Oil Company Latest Developments

Table 167. Daodaoquan Basic Information, Cold-pressed Canola Oil Manufacturing Base, Sales Area and Its Competitors

Table 168. Daodaoquan Cold-pressed Canola Oil Product Portfolios and Specifications

Table 169. Daodaoquan Cold-pressed Canola Oil Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 170. Daodaoquan Main Business

Table 171. Daodaoquan Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Cold-pressed Canola Oil
- Figure 2. Cold-pressed Canola Oil Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cold-pressed Canola Oil Sales Growth Rate 2020-2031 (K MT)
- Figure 7. Global Cold-pressed Canola Oil Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Cold-pressed Canola Oil Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Cold-pressed Canola Oil Sales Market Share by Country/Region (2024)
- Figure 10. Cold-pressed Canola Oil Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of General Rapeseed Oil
- Figure 12. Product Picture of Low Erucic Acid Rapeseed Oil
- Figure 13. Global Cold-pressed Canola Oil Sales Market Share by Type in 2025
- Figure 14. Global Cold-pressed Canola Oil Revenue Market Share by Type (2020-2025)
- Figure 15. Cold-pressed Canola Oil Consumed in Food Industry
- Figure 16. Global Cold-pressed Canola Oil Market: Food Industry (2020-2025) & (K MT)
- Figure 17. Cold-pressed Canola Oil Consumed in Biofuels
- Figure 18. Global Cold-pressed Canola Oil Market: Biofuels (2020-2025) & (K MT)
- Figure 19. Cold-pressed Canola Oil Consumed in Oleo Chemicals
- Figure 20. Global Cold-pressed Canola Oil Market: Oleo Chemicals (2020-2025) & (K MT)
- Figure 21. Cold-pressed Canola Oil Consumed in Other
- Figure 22. Global Cold-pressed Canola Oil Market: Other (2020-2025) & (K MT)
- Figure 23. Global Cold-pressed Canola Oil Sale Market Share by Application (2024)
- Figure 24. Global Cold-pressed Canola Oil Revenue Market Share by Application in 2025
- Figure 25. Cold-pressed Canola Oil Sales by Company in 2025 (K MT)
- Figure 26. Global Cold-pressed Canola Oil Sales Market Share by Company in 2025
- Figure 27. Cold-pressed Canola Oil Revenue by Company in 2025 (\$ millions)
- Figure 28. Global Cold-pressed Canola Oil Revenue Market Share by Company in 2025
- Figure 29. Global Cold-pressed Canola Oil Sales Market Share by Geographic Region (2020-2025)
- Figure 30. Global Cold-pressed Canola Oil Revenue Market Share by Geographic

Region in 2025

Figure 31. Americas Cold-pressed Canola Oil Sales 2020-2025 (K MT)

Figure 32. Americas Cold-pressed Canola Oil Revenue 2020-2025 (\$ millions)

Figure 33. APAC Cold-pressed Canola Oil Sales 2020-2025 (K MT)

Figure 34. APAC Cold-pressed Canola Oil Revenue 2020-2025 (\$ millions)

Figure 35. Europe Cold-pressed Canola Oil Sales 2020-2025 (K MT)

Figure 36. Europe Cold-pressed Canola Oil Revenue 2020-2025 (\$ millions)

Figure 37. Middle East & Africa Cold-pressed Canola Oil Sales 2020-2025 (K MT)

Figure 38. Middle East & Africa Cold-pressed Canola Oil Revenue 2020-2025 (\$ millions)

Figure 39. Americas Cold-pressed Canola Oil Sales Market Share by Country in 2025

Figure 40. Americas Cold-pressed Canola Oil Revenue Market Share by Country (2020-2025)

Figure 41. Americas Cold-pressed Canola Oil Sales Market Share by Type (2020-2025)

Figure 42. Americas Cold-pressed Canola Oil Sales Market Share by Application (2020-2025)

Figure 43. United States Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 44. Canada Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 45. Mexico Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 46. Brazil Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 47. APAC Cold-pressed Canola Oil Sales Market Share by Region in 2025

Figure 48. APAC Cold-pressed Canola Oil Revenue Market Share by Region (2020-2025)

Figure 49. APAC Cold-pressed Canola Oil Sales Market Share by Type (2020-2025)

Figure 50. APAC Cold-pressed Canola Oil Sales Market Share by Application (2020-2025)

Figure 51. China Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 52. Japan Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 53. South Korea Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 54. Southeast Asia Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 55. India Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 56. Australia Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 57. China Taiwan Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 58. Europe Cold-pressed Canola Oil Sales Market Share by Country in 2025

Figure 59. Europe Cold-pressed Canola Oil Revenue Market Share by Country

(2020-2025)

Figure 60. Europe Cold-pressed Canola Oil Sales Market Share by Type (2020-2025)

Figure 61. Europe Cold-pressed Canola Oil Sales Market Share by Application
(2020-2025)

Figure 62. Germany Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 63. France Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 64. UK Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 65. Italy Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 66. Russia Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 67. Middle East & Africa Cold-pressed Canola Oil Sales Market Share by
Country (2020-2025)

Figure 68. Middle East & Africa Cold-pressed Canola Oil Sales Market Share by Type
(2020-2025)

Figure 69. Middle East & Africa Cold-pressed Canola Oil Sales Market Share by
Application (2020-2025)

Figure 70. Egypt Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 71. South Africa Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$
millions)

Figure 72. Israel Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 73. Turkey Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$ millions)

Figure 74. GCC Countries Cold-pressed Canola Oil Revenue Growth 2020-2025 (\$
millions)

Figure 75. Manufacturing Cost Structure Analysis of Cold-pressed Canola Oil in 2025

Figure 76. Manufacturing Process Analysis of Cold-pressed Canola Oil

Figure 77. Industry Chain Structure of Cold-pressed Canola Oil

Figure 78. Channels of Distribution

Figure 79. Global Cold-pressed Canola Oil Sales Market Forecast by Region
(2026-2031)

Figure 80. Global Cold-pressed Canola Oil Revenue Market Share Forecast by Region
(2026-2031)

Figure 81. Global Cold-pressed Canola Oil Sales Market Share Forecast by Type
(2026-2031)

Figure 82. Global Cold-pressed Canola Oil Revenue Market Share Forecast by Type
(2026-2031)

Figure 83. Global Cold-pressed Canola Oil Sales Market Share Forecast by Application
(2026-2031)

Figure 84. Global Cold-pressed Canola Oil Revenue Market Share Forecast by
Application (2026-2031)

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