

Global Cold Mounting Adhesive Market Growth 2026-2032

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Abstracts

The global Cold Mounting Adhesive market size is predicted to grow from US\$ 401 million in 2025 to US\$ 578 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Cold mounting adhesive is a room-temperature-curing bonding material—typically based on acrylic, epoxy, polyurethane, or cyanoacrylate chemistries—used to permanently or semi-permanently join components without the application of external heat, making it ideal for heat-sensitive substrates such as plastics, electronics, composites, and pre-finished metals. Its supply chain begins with upstream petrochemical and specialty-chemical producers supplying monomers, resins, curing agents, fillers, and additives, followed by midstream formulators and adhesive manufacturers who compound, modify, and package the adhesive into liquid, gel, or paste forms tailored for specific performance requirements (bond strength, cure speed, flexibility, and chemical resistance). Downstream, these cold mounting adhesives are distributed through industrial distributors and OEM supply agreements to end users across electronics assembly, automotive interiors, medical devices, construction, and general manufacturing, where they are applied in manual, semi-automated, or fully automated bonding processes. In 2025, global cold mounting adhesive production is about 16,500 tons versus a capacity of roughly 20,500 tons, with average prices of USD 21,000–45,000 per ton and an average gross margin of around 37%.

United States market for Cold Mounting Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cold Mounting Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cold Mounting Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cold Mounting Adhesive players cover Henkel (Germany), 3M Company (USA), H.B. Fuller (USA), Arkema (France), Sika (Switzerland), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Cold Mounting Adhesive Industry Forecast" looks at past sales and reviews total world Cold Mounting Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Cold Mounting Adhesive sales for 2026 through 2032. With Cold Mounting Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold Mounting Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Cold Mounting Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cold Mounting Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold Mounting Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold Mounting Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold Mounting Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Mounting Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Acrylic Based

Epoxy Based

Polyurethane Based

Cyanoacrylate Based

Silicone Based

Hybrid Type

Segmentation by Curing Mechanism:

One-component Moisture Cure

Two-component Chemical Cure

Segmentation by Application:

Electronic

Automotive

Aerospace & Defense

Medical Device

Industrial Machinery

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel (Germany)

3M Company (USA)

H.B. Fuller (USA)

Arkema (France)

Sika (Switzerland)

Dow Chemical (USA)

Huntsman (USA)

Parker LORD (USA)

Momentive (USA)

RPM International (USA)

BASF (Germany)

Evonik (Germany)

DuPont (USA)

Wacker Chemie (Germany)

Eastman Chemical (USA)

Ashland (USA)

Soudal Group (Belgium)

Solvay (Belgium)

Permabond (USA)

Chemence (USA)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cold Mounting Adhesive market?

What factors are driving Cold Mounting Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cold Mounting Adhesive market opportunities vary by end market size?

How does Cold Mounting Adhesive break out by Type, by Application?

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