

Global Cold In-place Recycling (CIR) Train Market Growth 2026-2032

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Abstracts

The global Cold In-place Recycling (CIR) Train market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

A cold in-place recycling (CIR) train is a specialized construction equipment used in road rehabilitation and maintenance projects. It consists of a series of integrated machines that work together to recycle and reconstruct existing asphalt pavement in situ without the need for traditional hot-mix asphalt plants. The CIR train typically includes equipment for milling and pulverizing the existing pavement, mixing it with new asphalt emulsion or foamed asphalt, and then placing and compacting the recycled material back onto the roadway surface. This process rejuvenates the existing pavement, improves its structural integrity, and extends its service life while minimizing material waste and environmental impact.

United States market for Cold In-place Recycling (CIR) Train is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cold In-place Recycling (CIR) Train is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cold In-place Recycling (CIR) Train is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cold In-place Recycling (CIR) Train players cover Wirtgen Group, XCMG, Caterpillar, Sakai Heavy Industries, Roadtec, etc. In terms of revenue, the global two

largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Cold In-place Recycling (CIR) Train Industry Forecast" looks at past sales and reviews total world Cold In-place Recycling (CIR) Train sales in 2025, providing a comprehensive analysis by region and market sector of projected Cold In-place Recycling (CIR) Train sales for 2026 through 2032. With Cold In-place Recycling (CIR) Train sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold In-place Recycling (CIR) Train industry.

This Insight Report provides a comprehensive analysis of the global Cold In-place Recycling (CIR) Train landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cold In-place Recycling (CIR) Train portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold In-place Recycling (CIR) Train market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold In-place Recycling (CIR) Train and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold In-place Recycling (CIR) Train.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold In-place Recycling (CIR) Train market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 400 kW

400-500 kW

Above 500 kW

Segmentation by Application:

Highway

Urban and Rural Roads

Airport, Parking Lot

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wirtgen Group

XCMG

Caterpillar

Sakai Heavy Industries

Roadtec

BOMAG

Astec Industries

Dynapac

DaGang Holding

ShanTui

Shandong Road Construction Machinery Factory

Xuzhou Rema heavy Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cold In-place Recycling (CIR) Train market?

What factors are driving Cold In-place Recycling (CIR) Train market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cold In-place Recycling (CIR) Train market opportunities vary by end market size?

How does Cold In-place Recycling (CIR) Train break out by Type, by Application?

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