

Global Cold In-place Recycling (CIR) Equipment Market Growth 2026-2032

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Abstracts

The global Cold In-place Recycling (CIR) Equipment market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Cold In-place Recycling (CIR) equipment is used in road construction and maintenance to rehabilitate existing asphalt pavements by recycling the materials in-place without the need for extensive excavation. CIR equipment typically involves a train of machinery that performs several key functions, including milling or pulverizing the existing pavement surface, adding recycling agents or rejuvenators to improve the properties of the recycled material, mixing the recycled material with new asphalt binder or emulsion, and compacting the mixture back into a durable and smooth pavement surface. This process effectively restores the structural integrity and ride quality of deteriorated pavements while reducing material waste, energy consumption, and greenhouse gas emissions compared to traditional methods of pavement rehabilitation.

United States market for Cold In-place Recycling (CIR) Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cold In-place Recycling (CIR) Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cold In-place Recycling (CIR) Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cold In-place Recycling (CIR) Equipment players cover Wirtgen Group, XCMG, Caterpillar, Sakai Heavy Industries, Roadtec, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Cold In-place Recycling (CIR) Equipment Industry Forecast' looks at past sales and reviews total world Cold In-place Recycling (CIR) Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Cold In-place Recycling (CIR) Equipment sales for 2026 through 2032. With Cold In-place Recycling (CIR) Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold In-place Recycling (CIR) Equipment industry.

This Insight Report provides a comprehensive analysis of the global Cold In-place Recycling (CIR) Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cold In-place Recycling (CIR) Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold In-place Recycling (CIR) Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold In-place Recycling (CIR) Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold In-place Recycling (CIR) Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold In-place Recycling (CIR) Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 400 kW

400-500 kW

Above 500 kW

Segmentation by Application:

Highway

Urban and Rural Roads

Airport, Parking Lot

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wirtgen Group

XCMG

Caterpillar

Sakai Heavy Industries

Roadtec

BOMAG

Astec Industries

Dynapac

DaGang Holding

ShanTui

Shandong Road Construction Machinery Factory

Xuzhou Rema heavy Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cold In-place Recycling (CIR) Equipment market?

What factors are driving Cold In-place Recycling (CIR) Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cold In-place Recycling (CIR) Equipment market opportunities vary by end market size?

How does Cold In-place Recycling (CIR) Equipment break out by Type, by Application?

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