

Global Cold Forming Aluminum Foil Market Growth 2026-2032

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Abstracts

The global Cold Forming Aluminum Foil market size is predicted to grow from US\$ 1310 million in 2025 to US\$ 2003 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2024, global cold forming aluminum foil production reached approximately 306 K tons, with an average global market price of around US\$ 4,108/ton.

Cold forming aluminum foil is an engineered aluminium-based web designed to be plastically deformed at room/near-room temperature into deep cavities (blisters) for unit-dose pharmaceutical and medical products. Upstream inputs include primary aluminium alloy foil production (alloy selection and rolling), surface treatments and chemical conversion coatings, barrier and seal lacquers, printing and coating lines, and slitting/rewinding operations. Downstream uses are sterile/primary pharmaceutical blister forming (Alu-Alu blisters for tablets/capsules), hospital single-dose systems, veterinary blisters and other high-barrier medical packaging; downstream processors include blister-forming converters, pharmaceutical packagers and contract packagers.

Cold-forming aluminum foil holds a niche but strategic position in pharmaceutical packaging because it delivers very high barrier performance while meeting the deep-draw / plastic deformation requirements of unit-dose blisters. Its technical value derives not only from aluminium's inherent moisture and light barrier properties, but also from engineered surface treatments, lacquer systems and controlled formability to prevent cracking in deep cavities. Adoption has grown driven by demand for unit-dose formats, long-term stability of moisture-sensitive drugs, and hospital single-dose systems.

Market dynamics are shaped by two separate commercial streams: the material supply

stream (raw alloy foil, coated/printed rolls) that is price-sensitive and responds to aluminium and rolling costs; and the packaging/processing stream (cold-form converters, printing and secondary packaging) that adds scale and service value. Geographically, Asia-Pacific is a leading production hub (cost and capacity), while Europe and North America emphasize qualified suppliers, compliance, and value-added services. For buyers, the principal risks are supplier concentration, raw-material price volatility, and evolving environmental/ coating regulations ? procurement strategies should therefore lock in quality/certification and secure redundant suppliers while negotiating multi-year price/volume terms.

LP Information, Inc. (LPI) ' newest research report, the ?Cold Forming Aluminum Foil Industry Forecast? looks at past sales and reviews total world Cold Forming Aluminum Foil sales in 2025, providing a comprehensive analysis by region and market sector of projected Cold Forming Aluminum Foil sales for 2026 through 2032. With Cold Forming Aluminum Foil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold Forming Aluminum Foil industry.

This Insight Report provides a comprehensive analysis of the global Cold Forming Aluminum Foil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cold Forming Aluminum Foil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Cold Forming Aluminum Foil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold Forming Aluminum Foil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold Forming Aluminum Foil.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Forming Aluminum Foil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aluminum-Aluminum Foil

Aluminum-Plastic Foil

Segmentation by Application:

Pharmaceuticals

Medical Devices

In Vitro Diagnostics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amcor

Sama Aluminium

Uniworth Enterprises

Flexipack Group

LSKB Aluminium Foils

Liveo Research

Sichuan Huili Industry

HySum

Jiangsu Zhongjin Matai Medicinal Packaging

Goldstone

Nantong Huideseng Packaging

Hubei Perfect Hengyu Packing Material

Jiangxi Yatai Pharmaceutical Packaging

Yangzhou Jerel Pharmaceutical New Material

Liaoning Totem Packaging Materials

Ningbo Dragon Packaging Technology

Shanxi Guanghuayuan Pharmaceutical Packaging

Nanjing Huayao Packaging Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cold Forming Aluminum Foil market?

What factors are driving Cold Forming Aluminum Foil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cold Forming Aluminum Foil market opportunities vary by end market size?

How does Cold Forming Aluminum Foil break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Cold Forming Aluminum Foil Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Cold Forming Aluminum Foil by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Cold Forming Aluminum Foil by Country/Region, 2021, 2025 & 2032
- 2.2 Cold Forming Aluminum Foil Segment by Type
 - 2.2.1 Aluminum-Aluminum Foil
 - 2.2.2 Aluminum-Plastic Foil
 - 2.2.3 Cold Forming Aluminum Foil Sales by Type
 - 2.2.3.1 Global Cold Forming Aluminum Foil Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Cold Forming Aluminum Foil Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Cold Forming Aluminum Foil Sale Price by Type (2021-2026)
- 2.3 Cold Forming Aluminum Foil Segment by Application
 - 2.3.1 Pharmaceuticals
 - 2.3.2 Medical Devices
 - 2.3.3 In Vitro Diagnostics
 - 2.3.4 Cold Forming Aluminum Foil Sales by Application
 - 2.3.4.1 Global Cold Forming Aluminum Foil Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global Cold Forming Aluminum Foil Revenue and Market Share by Application (2021-2026)
 - 2.3.4.3 Global Cold Forming Aluminum Foil Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Cold Forming Aluminum Foil Breakdown Data by Company

3.1.1 Global Cold Forming Aluminum Foil Annual Sales by Company (2021-2026)

3.1.2 Global Cold Forming Aluminum Foil Sales Market Share by Company (2021-2026)

3.2 Global Cold Forming Aluminum Foil Annual Revenue by Company (2021-2026)

3.2.1 Global Cold Forming Aluminum Foil Revenue by Company (2021-2026)

3.2.2 Global Cold Forming Aluminum Foil Revenue Market Share by Company (2021-2026)

3.3 Global Cold Forming Aluminum Foil Sale Price by Company

3.4 Key Manufacturers Cold Forming Aluminum Foil Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Cold Forming Aluminum Foil Product Location Distribution

3.4.2 Players Cold Forming Aluminum Foil Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR COLD FORMING ALUMINUM FOIL BY GEOGRAPHIC REGION

4.1 World Historic Cold Forming Aluminum Foil Market Size by Geographic Region (2021-2026)

4.1.1 Global Cold Forming Aluminum Foil Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Cold Forming Aluminum Foil Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Cold Forming Aluminum Foil Market Size by Country/Region (2021-2026)

4.2.1 Global Cold Forming Aluminum Foil Annual Sales by Country/Region (2021-2026)

4.2.2 Global Cold Forming Aluminum Foil Annual Revenue by Country/Region (2021-2026)

4.3 Americas Cold Forming Aluminum Foil Sales Growth

4.4 APAC Cold Forming Aluminum Foil Sales Growth

4.5 Europe Cold Forming Aluminum Foil Sales Growth

4.6 Middle East & Africa Cold Forming Aluminum Foil Sales Growth

5 AMERICAS

5.1 Americas Cold Forming Aluminum Foil Sales by Country

5.1.1 Americas Cold Forming Aluminum Foil Sales by Country (2021-2026)

5.1.2 Americas Cold Forming Aluminum Foil Revenue by Country (2021-2026)

5.2 Americas Cold Forming Aluminum Foil Sales by Type (2021-2026)

5.3 Americas Cold Forming Aluminum Foil Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Cold Forming Aluminum Foil Sales by Region

6.1.1 APAC Cold Forming Aluminum Foil Sales by Region (2021-2026)

6.1.2 APAC Cold Forming Aluminum Foil Revenue by Region (2021-2026)

6.2 APAC Cold Forming Aluminum Foil Sales by Type (2021-2026)

6.3 APAC Cold Forming Aluminum Foil Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Cold Forming Aluminum Foil by Country

7.1.1 Europe Cold Forming Aluminum Foil Sales by Country (2021-2026)

7.1.2 Europe Cold Forming Aluminum Foil Revenue by Country (2021-2026)

7.2 Europe Cold Forming Aluminum Foil Sales by Type (2021-2026)

7.3 Europe Cold Forming Aluminum Foil Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cold Forming Aluminum Foil by Country

8.1.1 Middle East & Africa Cold Forming Aluminum Foil Sales by Country (2021-2026)

8.1.2 Middle East & Africa Cold Forming Aluminum Foil Revenue by Country
(2021-2026)

8.2 Middle East & Africa Cold Forming Aluminum Foil Sales by Type (2021-2026)

8.3 Middle East & Africa Cold Forming Aluminum Foil Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cold Forming Aluminum Foil

10.3 Manufacturing Process Analysis of Cold Forming Aluminum Foil

10.4 Industry Chain Structure of Cold Forming Aluminum Foil

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cold Forming Aluminum Foil Distributors

11.3 Cold Forming Aluminum Foil Customer

12 WORLD FORECAST REVIEW FOR COLD FORMING ALUMINUM FOIL BY GEOGRAPHIC REGION

12.1 Global Cold Forming Aluminum Foil Market Size Forecast by Region

12.1.1 Global Cold Forming Aluminum Foil Forecast by Region (2027-2032)

12.1.2 Global Cold Forming Aluminum Foil Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Cold Forming Aluminum Foil Forecast by Type (2027-2032)

12.7 Global Cold Forming Aluminum Foil Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Amcor

13.1.1 Amcor Company Information

13.1.2 Amcor Cold Forming Aluminum Foil Product Portfolios and Specifications

13.1.3 Amcor Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Amcor Main Business Overview

13.1.5 Amcor Latest Developments

13.2 Sama Aluminium

13.2.1 Sama Aluminium Company Information

13.2.2 Sama Aluminium Cold Forming Aluminum Foil Product Portfolios and Specifications

13.2.3 Sama Aluminium Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Sama Aluminium Main Business Overview

13.2.5 Sama Aluminium Latest Developments

13.3 Uniworth Enterprises

13.3.1 Uniworth Enterprises Company Information

13.3.2 Uniworth Enterprises Cold Forming Aluminum Foil Product Portfolios and Specifications

13.3.3 Uniworth Enterprises Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Uniworth Enterprises Main Business Overview

13.3.5 Uniworth Enterprises Latest Developments

13.4 Flexipack Group

13.4.1 Flexipack Group Company Information

13.4.2 Flexipack Group Cold Forming Aluminum Foil Product Portfolios and Specifications

13.4.3 Flexipack Group Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Flexipack Group Main Business Overview

13.4.5 Flexipack Group Latest Developments

13.5 LSKB Aluminium Foils

13.5.1 LSKB Aluminium Foils Company Information

13.5.2 LSKB Aluminium Foils Cold Forming Aluminum Foil Product Portfolios and Specifications

13.5.3 LSKB Aluminium Foils Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 LSKB Aluminium Foils Main Business Overview

13.5.5 LSKB Aluminium Foils Latest Developments

13.6 Liveo Research

13.6.1 Liveo Research Company Information

13.6.2 Liveo Research Cold Forming Aluminum Foil Product Portfolios and Specifications

13.6.3 Liveo Research Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Liveo Research Main Business Overview

13.6.5 Liveo Research Latest Developments

13.7 Sichuan Huili Industry

13.7.1 Sichuan Huili Industry Company Information

13.7.2 Sichuan Huili Industry Cold Forming Aluminum Foil Product Portfolios and Specifications

13.7.3 Sichuan Huili Industry Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Sichuan Huili Industry Main Business Overview

13.7.5 Sichuan Huili Industry Latest Developments

13.8 HySum

13.8.1 HySum Company Information

13.8.2 HySum Cold Forming Aluminum Foil Product Portfolios and Specifications

13.8.3 HySum Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 HySum Main Business Overview

13.8.5 HySum Latest Developments

13.9 Jiangsu Zhongjin Matai Medicinal Packaging

13.9.1 Jiangsu Zhongjin Matai Medicinal Packaging Company Information

13.9.2 Jiangsu Zhongjin Matai Medicinal Packaging Cold Forming Aluminum Foil Product Portfolios and Specifications

13.9.3 Jiangsu Zhongjin Matai Medicinal Packaging Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Jiangsu Zhongjin Matai Medicinal Packaging Main Business Overview

13.9.5 Jiangsu Zhongjin Matai Medicinal Packaging Latest Developments

13.10 Goldstone

13.10.1 Goldstone Company Information

13.10.2 Goldstone Cold Forming Aluminum Foil Product Portfolios and Specifications

13.10.3 Goldstone Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Goldstone Main Business Overview

13.10.5 Goldstone Latest Developments

13.11 Nantong Huideseng Packaging

13.11.1 Nantong Huideseng Packaging Company Information

13.11.2 Nantong Huideseng Packaging Cold Forming Aluminum Foil Product Portfolios and Specifications

13.11.3 Nantong Huideseng Packaging Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Nantong Huideseng Packaging Main Business Overview

13.11.5 Nantong Huideseng Packaging Latest Developments

13.12 Hubei Perfect Hengyu Packing Material

13.12.1 Hubei Perfect Hengyu Packing Material Company Information

13.12.2 Hubei Perfect Hengyu Packing Material Cold Forming Aluminum Foil Product Portfolios and Specifications

13.12.3 Hubei Perfect Hengyu Packing Material Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Hubei Perfect Hengyu Packing Material Main Business Overview

13.12.5 Hubei Perfect Hengyu Packing Material Latest Developments

13.13 Jiangxi Yatai Pharmaceutical Packaging

13.13.1 Jiangxi Yatai Pharmaceutical Packaging Company Information

13.13.2 Jiangxi Yatai Pharmaceutical Packaging Cold Forming Aluminum Foil Product Portfolios and Specifications

13.13.3 Jiangxi Yatai Pharmaceutical Packaging Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Jiangxi Yatai Pharmaceutical Packaging Main Business Overview

13.13.5 Jiangxi Yatai Pharmaceutical Packaging Latest Developments

13.14 Yangzhou Jerel Pharmaceutical New Material

13.14.1 Yangzhou Jerel Pharmaceutical New Material Company Information

13.14.2 Yangzhou Jerel Pharmaceutical New Material Cold Forming Aluminum Foil Product Portfolios and Specifications

13.14.3 Yangzhou Jerel Pharmaceutical New Material Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Yangzhou Jerel Pharmaceutical New Material Main Business Overview

13.14.5 Yangzhou Jerel Pharmaceutical New Material Latest Developments

13.15 Liaoning Totem Packaging Materials

13.15.1 Liaoning Totem Packaging Materials Company Information

13.15.2 Liaoning Totem Packaging Materials Cold Forming Aluminum Foil Product Portfolios and Specifications

13.15.3 Liaoning Totem Packaging Materials Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Liaoning Totem Packaging Materials Main Business Overview

13.15.5 Liaoning Totem Packaging Materials Latest Developments

13.16 Ningbo Dragon Packaging Technology

13.16.1 Ningbo Dragon Packaging Technology Company Information

13.16.2 Ningbo Dragon Packaging Technology Cold Forming Aluminum Foil Product Portfolios and Specifications

13.16.3 Ningbo Dragon Packaging Technology Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Ningbo Dragon Packaging Technology Main Business Overview

13.16.5 Ningbo Dragon Packaging Technology Latest Developments

13.17 Shanxi Guanghuayuan Pharmaceutical Packaging

13.17.1 Shanxi Guanghuayuan Pharmaceutical Packaging Company Information

13.17.2 Shanxi Guanghuayuan Pharmaceutical Packaging Cold Forming Aluminum Foil Product Portfolios and Specifications

13.17.3 Shanxi Guanghuayuan Pharmaceutical Packaging Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Shanxi Guanghuayuan Pharmaceutical Packaging Main Business Overview

13.17.5 Shanxi Guanghuayuan Pharmaceutical Packaging Latest Developments

13.18 Nanjing Huayao Packaging Material

13.18.1 Nanjing Huayao Packaging Material Company Information

13.18.2 Nanjing Huayao Packaging Material Cold Forming Aluminum Foil Product Portfolios and Specifications

13.18.3 Nanjing Huayao Packaging Material Cold Forming Aluminum Foil Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Nanjing Huayao Packaging Material Main Business Overview

13.18.5 Nanjing Huayao Packaging Material Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cold Forming Aluminum Foil Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Cold Forming Aluminum Foil Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Aluminum-Aluminum Foil

Table 4. Major Players of Aluminum-Plastic Foil

Table 5. Global Cold Forming Aluminum Foil Sales by Type (2021-2026) & (Tons)

Table 6. Global Cold Forming Aluminum Foil Sales Market Share by Type (2021-2026)

Table 7. Global Cold Forming Aluminum Foil Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Cold Forming Aluminum Foil Revenue Market Share by Type (2021-2026)

Table 9. Global Cold Forming Aluminum Foil Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Global Cold Forming Aluminum Foil Sale by Application (2021-2026) & (Tons)

Table 11. Global Cold Forming Aluminum Foil Sale Market Share by Application (2021-2026)

Table 12. Global Cold Forming Aluminum Foil Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Cold Forming Aluminum Foil Revenue Market Share by Application (2021-2026)

Table 14. Global Cold Forming Aluminum Foil Sale Price by Application (2021-2026) & (US\$/Ton)

Table 15. Global Cold Forming Aluminum Foil Sales by Company (2021-2026) & (Tons)

Table 16. Global Cold Forming Aluminum Foil Sales Market Share by Company (2021-2026)

Table 17. Global Cold Forming Aluminum Foil Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Cold Forming Aluminum Foil Revenue Market Share by Company (2021-2026)

Table 19. Global Cold Forming Aluminum Foil Sale Price by Company (2021-2026) & (US\$/Ton)

Table 20. Key Manufacturers Cold Forming Aluminum Foil Producing Area Distribution and Sales Area

Table 21. Players Cold Forming Aluminum Foil Products Offered

Table 22. Cold Forming Aluminum Foil Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Cold Forming Aluminum Foil Sales by Geographic Region (2021-2026) & (Tons)

Table 26. Global Cold Forming Aluminum Foil Sales Market Share Geographic Region (2021-2026)

Table 27. Global Cold Forming Aluminum Foil Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Cold Forming Aluminum Foil Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Cold Forming Aluminum Foil Sales by Country/Region (2021-2026) & (Tons)

Table 30. Global Cold Forming Aluminum Foil Sales Market Share by Country/Region (2021-2026)

Table 31. Global Cold Forming Aluminum Foil Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Cold Forming Aluminum Foil Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Cold Forming Aluminum Foil Sales by Country (2021-2026) & (Tons)

Table 34. Americas Cold Forming Aluminum Foil Sales Market Share by Country (2021-2026)

Table 35. Americas Cold Forming Aluminum Foil Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Cold Forming Aluminum Foil Sales by Type (2021-2026) & (Tons)

Table 37. Americas Cold Forming Aluminum Foil Sales by Application (2021-2026) & (Tons)

Table 38. APAC Cold Forming Aluminum Foil Sales by Region (2021-2026) & (Tons)

Table 39. APAC Cold Forming Aluminum Foil Sales Market Share by Region (2021-2026)

Table 40. APAC Cold Forming Aluminum Foil Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC Cold Forming Aluminum Foil Sales by Type (2021-2026) & (Tons)

Table 42. APAC Cold Forming Aluminum Foil Sales by Application (2021-2026) & (Tons)

Table 43. Europe Cold Forming Aluminum Foil Sales by Country (2021-2026) & (Tons)

Table 44. Europe Cold Forming Aluminum Foil Revenue by Country (2021-2026) & (\$

millions)

Table 45. Europe Cold Forming Aluminum Foil Sales by Type (2021-2026) & (Tons)

Table 46. Europe Cold Forming Aluminum Foil Sales by Application (2021-2026) & (Tons)

Table 47. Middle East & Africa Cold Forming Aluminum Foil Sales by Country (2021-2026) & (Tons)

Table 48. Middle East & Africa Cold Forming Aluminum Foil Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Cold Forming Aluminum Foil Sales by Type (2021-2026) & (Tons)

Table 50. Middle East & Africa Cold Forming Aluminum Foil Sales by Application (2021-2026) & (Tons)

Table 51. Key Market Drivers & Growth Opportunities of Cold Forming Aluminum Foil

Table 52. Key Market Challenges & Risks of Cold Forming Aluminum Foil

Table 53. Key Industry Trends of Cold Forming Aluminum Foil

Table 54. Cold Forming Aluminum Foil Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Cold Forming Aluminum Foil Distributors List

Table 57. Cold Forming Aluminum Foil Customer List

Table 58. Global Cold Forming Aluminum Foil Sales Forecast by Region (2027-2032) & (Tons)

Table 59. Global Cold Forming Aluminum Foil Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Cold Forming Aluminum Foil Sales Forecast by Country (2027-2032) & (Tons)

Table 61. Americas Cold Forming Aluminum Foil Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Cold Forming Aluminum Foil Sales Forecast by Region (2027-2032) & (Tons)

Table 63. APAC Cold Forming Aluminum Foil Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Cold Forming Aluminum Foil Sales Forecast by Country (2027-2032) & (Tons)

Table 65. Europe Cold Forming Aluminum Foil Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Cold Forming Aluminum Foil Sales Forecast by Country (2027-2032) & (Tons)

Table 67. Middle East & Africa Cold Forming Aluminum Foil Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Cold Forming Aluminum Foil Sales Forecast by Type (2027-2032) & (Tons)

Table 69. Global Cold Forming Aluminum Foil Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Cold Forming Aluminum Foil Sales Forecast by Application (2027-2032) & (Tons)

Table 71. Global Cold Forming Aluminum Foil Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. Amcor Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 73. Amcor Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 74. Amcor Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 75. Amcor Main Business

Table 76. Amcor Latest Developments

Table 77. Sama Aluminium Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 78. Sama Aluminium Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 79. Sama Aluminium Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 80. Sama Aluminium Main Business

Table 81. Sama Aluminium Latest Developments

Table 82. Uniworth Enterprises Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 83. Uniworth Enterprises Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 84. Uniworth Enterprises Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Uniworth Enterprises Main Business

Table 86. Uniworth Enterprises Latest Developments

Table 87. Flexipack Group Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 88. Flexipack Group Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 89. Flexipack Group Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Flexipack Group Main Business

Table 91. Flexipack Group Latest Developments

Table 92. LSKB Aluminium Foils Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 93. LSKB Aluminium Foils Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 94. LSKB Aluminium Foils Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. LSKB Aluminium Foils Main Business

Table 96. LSKB Aluminium Foils Latest Developments

Table 97. Liveo Research Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 98. Liveo Research Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 99. Liveo Research Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Liveo Research Main Business

Table 101. Liveo Research Latest Developments

Table 102. Sichuan Huili Industry Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 103. Sichuan Huili Industry Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 104. Sichuan Huili Industry Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Sichuan Huili Industry Main Business

Table 106. Sichuan Huili Industry Latest Developments

Table 107. HySum Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 108. HySum Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 109. HySum Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. HySum Main Business

Table 111. HySum Latest Developments

Table 112. Jiangsu Zhongjin Matai Medicinal Packaging Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 113. Jiangsu Zhongjin Matai Medicinal Packaging Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 114. Jiangsu Zhongjin Matai Medicinal Packaging Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Jiangsu Zhongjin Matai Medicinal Packaging Main Business

Table 116. Jiangsu Zhongjin Matai Medicinal Packaging Latest Developments

Table 117. Goldstone Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 118. Goldstone Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 119. Goldstone Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Goldstone Main Business

Table 121. Goldstone Latest Developments

Table 122. Nantong Huideseng Packaging Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 123. Nantong Huideseng Packaging Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 124. Nantong Huideseng Packaging Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Nantong Huideseng Packaging Main Business

Table 126. Nantong Huideseng Packaging Latest Developments

Table 127. Hubei Perfect Hengyu Packing Material Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 128. Hubei Perfect Hengyu Packing Material Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 129. Hubei Perfect Hengyu Packing Material Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Hubei Perfect Hengyu Packing Material Main Business

Table 131. Hubei Perfect Hengyu Packing Material Latest Developments

Table 132. Jiangxi Yatai Pharmaceutical Packaging Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 133. Jiangxi Yatai Pharmaceutical Packaging Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 134. Jiangxi Yatai Pharmaceutical Packaging Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Jiangxi Yatai Pharmaceutical Packaging Main Business

Table 136. Jiangxi Yatai Pharmaceutical Packaging Latest Developments

Table 137. Yangzhou Jerel Pharmaceutical New Material Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors

Table 138. Yangzhou Jerel Pharmaceutical New Material Cold Forming Aluminum Foil Product Portfolios and Specifications

Table 139. Yangzhou Jerel Pharmaceutical New Material Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Yangzhou Jerel Pharmaceutical New Material Main Business

Table 141. Yangzhou Jerel Pharmaceutical New Material Latest Developments
Table 142. Liaoning Totem Packaging Materials Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors
Table 143. Liaoning Totem Packaging Materials Cold Forming Aluminum Foil Product Portfolios and Specifications
Table 144. Liaoning Totem Packaging Materials Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 145. Liaoning Totem Packaging Materials Main Business
Table 146. Liaoning Totem Packaging Materials Latest Developments
Table 147. Ningbo Dragon Packaging Technology Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors
Table 148. Ningbo Dragon Packaging Technology Cold Forming Aluminum Foil Product Portfolios and Specifications
Table 149. Ningbo Dragon Packaging Technology Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 150. Ningbo Dragon Packaging Technology Main Business
Table 151. Ningbo Dragon Packaging Technology Latest Developments
Table 152. Shanxi Guanghuayuan Pharmaceutical Packaging Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors
Table 153. Shanxi Guanghuayuan Pharmaceutical Packaging Cold Forming Aluminum Foil Product Portfolios and Specifications
Table 154. Shanxi Guanghuayuan Pharmaceutical Packaging Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 155. Shanxi Guanghuayuan Pharmaceutical Packaging Main Business
Table 156. Shanxi Guanghuayuan Pharmaceutical Packaging Latest Developments
Table 157. Nanjing Huayao Packaging Material Basic Information, Cold Forming Aluminum Foil Manufacturing Base, Sales Area and Its Competitors
Table 158. Nanjing Huayao Packaging Material Cold Forming Aluminum Foil Product Portfolios and Specifications
Table 159. Nanjing Huayao Packaging Material Cold Forming Aluminum Foil Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 160. Nanjing Huayao Packaging Material Main Business
Table 161. Nanjing Huayao Packaging Material Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Cold Forming Aluminum Foil
- Figure 2. Cold Forming Aluminum Foil Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cold Forming Aluminum Foil Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Cold Forming Aluminum Foil Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Cold Forming Aluminum Foil Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Cold Forming Aluminum Foil Sales Market Share by Country/Region (2025)
- Figure 10. Cold Forming Aluminum Foil Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Aluminum-Aluminum Foil
- Figure 12. Product Picture of Aluminum-Plastic Foil
- Figure 13. Global Cold Forming Aluminum Foil Sales Market Share by Type in 2026
- Figure 14. Global Cold Forming Aluminum Foil Revenue Market Share by Type (2021-2026)
- Figure 15. Cold Forming Aluminum Foil Consumed in Pharmaceuticals
- Figure 16. Global Cold Forming Aluminum Foil Market: Pharmaceuticals (2021-2026) & (Tons)
- Figure 17. Cold Forming Aluminum Foil Consumed in Medical Devices
- Figure 18. Global Cold Forming Aluminum Foil Market: Medical Devices (2021-2026) & (Tons)
- Figure 19. Cold Forming Aluminum Foil Consumed in In Vitro Diagnostics
- Figure 20. Global Cold Forming Aluminum Foil Market: In Vitro Diagnostics (2021-2026) & (Tons)
- Figure 21. Global Cold Forming Aluminum Foil Sale Market Share by Application (2025)
- Figure 22. Global Cold Forming Aluminum Foil Revenue Market Share by Application in 2026
- Figure 23. Cold Forming Aluminum Foil Sales by Company in 2026 (Tons)
- Figure 24. Global Cold Forming Aluminum Foil Sales Market Share by Company in 2026
- Figure 25. Cold Forming Aluminum Foil Revenue by Company in 2026 (\$ millions)
- Figure 26. Global Cold Forming Aluminum Foil Revenue Market Share by Company in

2026

Figure 27. Global Cold Forming Aluminum Foil Sales Market Share by Geographic Region (2021-2026)

Figure 28. Global Cold Forming Aluminum Foil Revenue Market Share by Geographic Region in 2026

Figure 29. Americas Cold Forming Aluminum Foil Sales 2021-2026 (Tons)

Figure 30. Americas Cold Forming Aluminum Foil Revenue 2021-2026 (\$ millions)

Figure 31. APAC Cold Forming Aluminum Foil Sales 2021-2026 (Tons)

Figure 32. APAC Cold Forming Aluminum Foil Revenue 2021-2026 (\$ millions)

Figure 33. Europe Cold Forming Aluminum Foil Sales 2021-2026 (Tons)

Figure 34. Europe Cold Forming Aluminum Foil Revenue 2021-2026 (\$ millions)

Figure 35. Middle East & Africa Cold Forming Aluminum Foil Sales 2021-2026 (Tons)

Figure 36. Middle East & Africa Cold Forming Aluminum Foil Revenue 2021-2026 (\$ millions)

Figure 37. Americas Cold Forming Aluminum Foil Sales Market Share by Country in 2026

Figure 38. Americas Cold Forming Aluminum Foil Revenue Market Share by Country (2021-2026)

Figure 39. Americas Cold Forming Aluminum Foil Sales Market Share by Type (2021-2026)

Figure 40. Americas Cold Forming Aluminum Foil Sales Market Share by Application (2021-2026)

Figure 41. United States Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 42. Canada Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 43. Mexico Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 44. Brazil Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 45. APAC Cold Forming Aluminum Foil Sales Market Share by Region in 2026

Figure 46. APAC Cold Forming Aluminum Foil Revenue Market Share by Region (2021-2026)

Figure 47. APAC Cold Forming Aluminum Foil Sales Market Share by Type (2021-2026)

Figure 48. APAC Cold Forming Aluminum Foil Sales Market Share by Application (2021-2026)

Figure 49. China Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 50. Japan Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 51. South Korea Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 52. Southeast Asia Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 53. India Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 54. Australia Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 55. China Taiwan Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 56. Europe Cold Forming Aluminum Foil Sales Market Share by Country in 2026

Figure 57. Europe Cold Forming Aluminum Foil Revenue Market Share by Country (2021-2026)

Figure 58. Europe Cold Forming Aluminum Foil Sales Market Share by Type (2021-2026)

Figure 59. Europe Cold Forming Aluminum Foil Sales Market Share by Application (2021-2026)

Figure 60. Germany Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 61. France Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 62. UK Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 63. Italy Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 64. Russia Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 65. Middle East & Africa Cold Forming Aluminum Foil Sales Market Share by Country (2021-2026)

Figure 66. Middle East & Africa Cold Forming Aluminum Foil Sales Market Share by Type (2021-2026)

Figure 67. Middle East & Africa Cold Forming Aluminum Foil Sales Market Share by Application (2021-2026)

Figure 68. Egypt Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Africa Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 70. Israel Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 71. Turkey Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 72. GCC Countries Cold Forming Aluminum Foil Revenue Growth 2021-2026 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of Cold Forming Aluminum Foil in 2026

Figure 74. Manufacturing Process Analysis of Cold Forming Aluminum Foil

Figure 75. Industry Chain Structure of Cold Forming Aluminum Foil

Figure 76. Channels of Distribution

Figure 77. Global Cold Forming Aluminum Foil Sales Market Forecast by Region

(2027-2032)

Figure 78. Global Cold Forming Aluminum Foil Revenue Market Share Forecast by Region (2027-2032)

Figure 79. Global Cold Forming Aluminum Foil Sales Market Share Forecast by Type (2027-2032)

Figure 80. Global Cold Forming Aluminum Foil Revenue Market Share Forecast by Type (2027-2032)

Figure 81. Global Cold Forming Aluminum Foil Sales Market Share Forecast by Application (2027-2032)

Figure 82. Global Cold Forming Aluminum Foil Revenue Market Share Forecast by Application (2027-2032)

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