

Global Cold Chamber Die Casting Machines Market Growth 2026-2032

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Abstracts

The global Cold Chamber Die Casting Machines market size is predicted to grow from US\$ 2786 million in 2025 to US\$ 4903 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

A Cold Chamber Die Casting Machine is a high-pressure die casting machine in which molten metal is melted outside the machine and then ladled into a separate shot sleeve before being injected into a metal die cavity at high speed and high pressure. Unlike hot chamber machines, the injection system is not continuously immersed in molten metal, making cold chamber machines suitable for higher-melting-point or more aggressive alloys such as aluminum, magnesium, and copper alloys. It is widely used for automotive structural components, powertrain housings, electric motor housings, battery trays, telecom heat sinks, 3C structural parts, and industrial housings. In 2025, global Cold Chamber Die Casting Machine production reached approximately 17243 Units. The upstream supply chain of cold chamber die casting machines includes steel structures, cast or welded frames, platens, tie bars, injection units, hydraulic pumps and valves, servo motors and drives, PLC and motion controllers, sensors, seals, accumulators, die steels, melting and holding furnaces, ladlers, sprayers, extractors, vacuum systems, die-temperature controllers, trimming presses, and robots. Downstream customers include automotive die casters, OEM-owned casting shops, telecom component manufacturers, 3C structural-part suppliers, industrial housing producers, and hardware manufacturers.

Cold chamber die casting machines are one of the most important categories in the die casting equipment market, especially for aluminum and magnesium high-pressure die casting. Demand is mainly driven by automotive lightweighting, EV powertrain and battery structures, telecom heat-dissipation parts, 3C structural components, and

industrial housings. The fastest-growing segments are not conventional small-tonnage machines, but large and ultra-large cold chamber machines, high-vacuum die casting systems, servo energy-saving machines, semi-solid casting equipment, and fully automated die casting cells.

LP Information, Inc. (LPI) ' newest research report, the "Cold Chamber Die Casting Machines Industry Forecast" looks at past sales and reviews total world Cold Chamber Die Casting Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Cold Chamber Die Casting Machines sales for 2026 through 2032. With Cold Chamber Die Casting Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold Chamber Die Casting Machines industry.

This Insight Report provides a comprehensive analysis of the global Cold Chamber Die Casting Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cold Chamber Die Casting Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold Chamber Die Casting Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold Chamber Die Casting Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold Chamber Die Casting Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Chamber Die Casting Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less Than 4 000 kN

Between 4 000 kN and 10 000 kN

More Than 10 000 kN

Segmentation by Casting Material:

Aluminum Alloy Die Casting Machine

Magnesium Alloy Die Casting Machine

Others

Segmentation by Process Level:

Conventional Cold Chamber HPDC Machine

Servo Energy-saving Cold Chamber Die Casting Machine

Vacuum / High-vacuum Cold Chamber Die Casting Machine

Semi-solid Cold Chamber Die Casting Machine

Megacasting / Gigacasting Cold Chamber Machine

Segmentation by Drive and Control System:

Hydraulic Cold Chamber Die Casting Machine

Servo-hydraulic Cold Chamber Die Casting Machine

Electric / Electric Servo Die Casting Machine

Intelligent Die Casting Cell

Segmentation by Application:

Automobile Industry

Household Appliances

3C Industry

Telecom & Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Buhler

Shibaura Machine

Frech

UBE Machinery

Toyo INNOVEX

ItalPresseGauss

Colosio Srl

Birch Machinery Company

Zitai Machines

L.K. Group

Haitian

Yizumi Group

Guannan Ou Di Die Casting Machine

Suzhou Sanji

Ningbo Dongfang

Simhope

HANARO Engineering

Technology Base Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cold Chamber Die Casting Machines market?

What factors are driving Cold Chamber Die Casting Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cold Chamber Die Casting Machines market opportunities vary by end market size?

How does Cold Chamber Die Casting Machines break out by Type, by Application?

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