

Global Cold Chain Warehousing in Pharmaceutical Logistics Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Cold Chain Warehousing in Pharmaceutical Logistics market size is predicted to grow from US\$ 20600 million in 2025 to US\$ 36960 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

Cold chain warehousing in pharmaceutical logistics refers to specialized storage facilities designed to preserve temperature-sensitive pharmaceutical products. These warehouses ensure that drugs, vaccines, and biologics are stored in controlled low-temperature environments, typically ranging from 2°C to 8°C or even lower, to maintain their efficacy and safety. Cold chain warehousing is equipped with advanced temperature control and monitoring systems to ensure compliance with stringent regulatory standards, while also having protocols in place for handling temperature fluctuations or equipment failures. This is crucial in ensuring the quality of pharmaceutical products from storage to delivery.

United States market for Cold Chain Warehousing in Pharmaceutical Logistics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cold Chain Warehousing in Pharmaceutical Logistics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cold Chain Warehousing in Pharmaceutical Logistics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cold Chain Warehousing in Pharmaceutical Logistics players cover Deutsche Post DHL, Kuehne + Nagel, UPS, McKesson, FedEx, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Cold Chain Warehousing in Pharmaceutical Logistics Industry Forecast” looks at past sales and reviews total world Cold Chain Warehousing in Pharmaceutical Logistics sales in 2025, providing a comprehensive analysis by region and market sector of projected Cold Chain Warehousing in Pharmaceutical Logistics sales for 2026 through 2032. With Cold Chain Warehousing in Pharmaceutical Logistics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold Chain Warehousing in Pharmaceutical Logistics industry.

This Insight Report provides a comprehensive analysis of the global Cold Chain Warehousing in Pharmaceutical Logistics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cold Chain Warehousing in Pharmaceutical Logistics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold Chain Warehousing in Pharmaceutical Logistics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold Chain Warehousing in Pharmaceutical Logistics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold Chain Warehousing in Pharmaceutical Logistics.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Chain Warehousing in Pharmaceutical Logistics market by product type, application, key players and key regions and countries.

Segmentation by Type:

Refrigerated Warehousing

Frozen Warehousing

Segmentation by Application:

Vaccine

Blood Product

Bio Pharma

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Deutsche Post DHL

Kuehne + Nagel

UPS

McKesson

FedEx

Nippon Express

Cencora

SF Express

CMA CGM

DSV

Kerry Logistics

CH Robinson

Air Canada Cargo

Sinopharm Group

Shanghai Pharma

CR Pharma

Jointown Logistics

The report requires updating with new data and is sent in 48 hours after order is placed.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size (2021-2032)
- 2.1.2 Cold Chain Warehousing in Pharmaceutical Logistics Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Cold Chain Warehousing in Pharmaceutical Logistics by Country/Region (2021, 2025 & 2032)

2.2 Cold Chain Warehousing in Pharmaceutical Logistics Segment by Type

- 2.2.1 Refrigerated Warehousing
- 2.2.2 Frozen Warehousing
- 2.2.3 Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Type
 - 2.2.3.1 Cold Chain Warehousing in Pharmaceutical Logistics Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Type (2021-2026)

2.3 Cold Chain Warehousing in Pharmaceutical Logistics Segment by Application

- 2.3.1 Vaccine
- 2.3.2 Blood Product
- 2.3.3 Bio Pharma
- 2.3.4 Other
- 2.3.5 Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Application
 - 2.3.5.1 Cold Chain Warehousing in Pharmaceutical Logistics Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.3.5.2 Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size

Market Share by Application (2021-2026)

3 COLD CHAIN WAREHOUSING IN PHARMACEUTICAL LOGISTICS MARKET SIZE BY PLAYER

3.1 Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Player

3.1.1 Global Cold Chain Warehousing in Pharmaceutical Logistics Revenue by Player (2021-2026)

3.1.2 Global Cold Chain Warehousing in Pharmaceutical Logistics Revenue Market Share by Player (2021-2026)

3.2 Global Cold Chain Warehousing in Pharmaceutical Logistics Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 COLD CHAIN WAREHOUSING IN PHARMACEUTICAL LOGISTICS BY REGION

4.1 Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Region (2021-2026)

4.2 Global Cold Chain Warehousing in Pharmaceutical Logistics Annual Revenue by Country/Region (2021-2026)

4.3 Americas Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth (2021-2026)

4.4 APAC Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth (2021-2026)

4.5 Europe Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth (2021-2026)

4.6 Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Country (2021-2026)

5.2 Americas Cold Chain Warehousing in Pharmaceutical Logistics Market Size by

Type (2021-2026)

5.3 Americas Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Region (2021-2026)

6.2 APAC Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Type (2021-2026)

6.3 APAC Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Country (2021-2026)

7.2 Europe Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Type (2021-2026)

7.3 Europe Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics by Region (2021-2026)

8.2 Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Type (2021-2026)

8.3 Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL COLD CHAIN WAREHOUSING IN PHARMACEUTICAL LOGISTICS MARKET FORECAST

10.1 Global Cold Chain Warehousing in Pharmaceutical Logistics Forecast by Region (2027-2032)

10.1.1 Global Cold Chain Warehousing in Pharmaceutical Logistics Forecast by Region (2027-2032)

10.1.2 Americas Cold Chain Warehousing in Pharmaceutical Logistics Forecast

10.1.3 APAC Cold Chain Warehousing in Pharmaceutical Logistics Forecast

10.1.4 Europe Cold Chain Warehousing in Pharmaceutical Logistics Forecast

10.1.5 Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics Forecast

10.2 Americas Cold Chain Warehousing in Pharmaceutical Logistics Forecast by Country (2027-2032)

10.2.1 United States Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast

10.2.2 Canada Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast

10.2.3 Mexico Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast

10.2.4 Brazil Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast

10.3 APAC Cold Chain Warehousing in Pharmaceutical Logistics Forecast by Region (2027-2032)

- 10.3.1 China Cold Chain Warehousing in Pharmaceutical Logistics Market Forecast
- 10.3.2 Japan Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
- 10.3.3 Korea Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
- 10.3.4 Southeast Asia Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
- 10.3.5 India Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
- 10.3.6 Australia Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
- 10.4 Europe Cold Chain Warehousing in Pharmaceutical Logistics Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
 - 10.4.2 France Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
 - 10.4.3 UK Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
 - 10.4.4 Italy Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
 - 10.4.5 Russia Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
- 10.5 Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
 - 10.5.2 South Africa Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
 - 10.5.3 Israel Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
 - 10.5.4 Turkey Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast
- 10.6 Global Cold Chain Warehousing in Pharmaceutical Logistics Forecast by Type (2027-2032)
- 10.7 Global Cold Chain Warehousing in Pharmaceutical Logistics Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Cold Chain Warehousing in Pharmaceutical Logistics Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Deutsche Post DHL
 - 11.1.1 Deutsche Post DHL Company Information
 - 11.1.2 Deutsche Post DHL Cold Chain Warehousing in Pharmaceutical Logistics Product Offered
 - 11.1.3 Deutsche Post DHL Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Deutsche Post DHL Main Business Overview
 - 11.1.5 Deutsche Post DHL Latest Developments

11.2 Kuehne + Nagel

11.2.1 Kuehne + Nagel Company Information

11.2.2 Kuehne + Nagel Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

11.2.3 Kuehne + Nagel Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Kuehne + Nagel Main Business Overview

11.2.5 Kuehne + Nagel Latest Developments

11.3 UPS

11.3.1 UPS Company Information

11.3.2 UPS Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

11.3.3 UPS Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 UPS Main Business Overview

11.3.5 UPS Latest Developments

11.4 McKesson

11.4.1 McKesson Company Information

11.4.2 McKesson Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

11.4.3 McKesson Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 McKesson Main Business Overview

11.4.5 McKesson Latest Developments

11.5 FedEx

11.5.1 FedEx Company Information

11.5.2 FedEx Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

11.5.3 FedEx Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 FedEx Main Business Overview

11.5.5 FedEx Latest Developments

11.6 Nippon Express

11.6.1 Nippon Express Company Information

11.6.2 Nippon Express Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

11.6.3 Nippon Express Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Nippon Express Main Business Overview

11.6.5 Nippon Express Latest Developments

11.7 Cencora

- 11.7.1 Cencora Company Information
- 11.7.2 Cencora Cold Chain Warehousing in Pharmaceutical Logistics Product Offered
- 11.7.3 Cencora Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
- 11.7.4 Cencora Main Business Overview
- 11.7.5 Cencora Latest Developments
- 11.8 SF Express
 - 11.8.1 SF Express Company Information
 - 11.8.2 SF Express Cold Chain Warehousing in Pharmaceutical Logistics Product Offered
 - 11.8.3 SF Express Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 SF Express Main Business Overview
 - 11.8.5 SF Express Latest Developments
- 11.9 CMA CGM
 - 11.9.1 CMA CGM Company Information
 - 11.9.2 CMA CGM Cold Chain Warehousing in Pharmaceutical Logistics Product Offered
 - 11.9.3 CMA CGM Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 CMA CGM Main Business Overview
 - 11.9.5 CMA CGM Latest Developments
- 11.10 DSV
 - 11.10.1 DSV Company Information
 - 11.10.2 DSV Cold Chain Warehousing in Pharmaceutical Logistics Product Offered
 - 11.10.3 DSV Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 DSV Main Business Overview
 - 11.10.5 DSV Latest Developments
- 11.11 Kerry Logistics
 - 11.11.1 Kerry Logistics Company Information
 - 11.11.2 Kerry Logistics Cold Chain Warehousing in Pharmaceutical Logistics Product Offered
 - 11.11.3 Kerry Logistics Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Kerry Logistics Main Business Overview
 - 11.11.5 Kerry Logistics Latest Developments
- 11.12 CH Robinson
 - 11.12.1 CH Robinson Company Information

11.12.2 CH Robinson Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

11.12.3 CH Robinson Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 CH Robinson Main Business Overview

11.12.5 CH Robinson Latest Developments

11.13 Air Canada Cargo

11.13.1 Air Canada Cargo Company Information

11.13.2 Air Canada Cargo Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

11.13.3 Air Canada Cargo Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Air Canada Cargo Main Business Overview

11.13.5 Air Canada Cargo Latest Developments

11.14 Sinopharm Group

11.14.1 Sinopharm Group Company Information

11.14.2 Sinopharm Group Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

11.14.3 Sinopharm Group Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Sinopharm Group Main Business Overview

11.14.5 Sinopharm Group Latest Developments

11.15 Shanghai Pharma

11.15.1 Shanghai Pharma Company Information

11.15.2 Shanghai Pharma Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

11.15.3 Shanghai Pharma Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Shanghai Pharma Main Business Overview

11.15.5 Shanghai Pharma Latest Developments

11.16 CR Pharma

11.16.1 CR Pharma Company Information

11.16.2 CR Pharma Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

11.16.3 CR Pharma Cold Chain Warehousing in Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 CR Pharma Main Business Overview

11.16.5 CR Pharma Latest Developments

11.17 Jointown Logistics

11.17.1 Jointown Logistics Company Information

11.17.2 Jointown Logistics Cold Chain Warehousing in Pharmaceutical Logistics

Product Offered

11.17.3 Jointown Logistics Cold Chain Warehousing in Pharmaceutical Logistics

Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Jointown Logistics Main Business Overview

11.17.5 Jointown Logistics Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Cold Chain Warehousing in Pharmaceutical Logistics Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Cold Chain Warehousing in Pharmaceutical Logistics Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Refrigerated Warehousing
- Table 4. Major Players of Frozen Warehousing
- Table 5. Cold Chain Warehousing in Pharmaceutical Logistics Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 6. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Type (2021-2026) & (\$ millions)
- Table 7. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Type (2021-2026)
- Table 8. Cold Chain Warehousing in Pharmaceutical Logistics Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
- Table 9. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Application (2021-2026) & (\$ millions)
- Table 10. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Application (2021-2026)
- Table 11. Global Cold Chain Warehousing in Pharmaceutical Logistics Revenue by Player (2021-2026) & (\$ millions)
- Table 12. Global Cold Chain Warehousing in Pharmaceutical Logistics Revenue Market Share by Player (2021-2026)
- Table 13. Cold Chain Warehousing in Pharmaceutical Logistics Key Players Head office and Products Offered
- Table 14. Cold Chain Warehousing in Pharmaceutical Logistics Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 15. New Products and Potential Entrants
- Table 16. Mergers & Acquisitions, Expansion
- Table 17. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Region (2021-2026) & (\$ millions)
- Table 18. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Region (2021-2026)
- Table 19. Global Cold Chain Warehousing in Pharmaceutical Logistics Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 20. Global Cold Chain Warehousing in Pharmaceutical Logistics Revenue Market

Share by Country/Region (2021-2026)

Table 21. Americas Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Country (2021-2026) & (\$ millions)

Table 22. Americas Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Country (2021-2026)

Table 23. Americas Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Type (2021-2026) & (\$ millions)

Table 24. Americas Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Type (2021-2026)

Table 25. Americas Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Application (2021-2026) & (\$ millions)

Table 26. Americas Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Application (2021-2026)

Table 27. APAC Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Region (2021-2026) & (\$ millions)

Table 28. APAC Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Region (2021-2026)

Table 29. APAC Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Type (2021-2026) & (\$ millions)

Table 30. APAC Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Application (2021-2026) & (\$ millions)

Table 31. Europe Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Country (2021-2026) & (\$ millions)

Table 32. Europe Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Country (2021-2026)

Table 33. Europe Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Type (2021-2026) & (\$ millions)

Table 34. Europe Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Application (2021-2026) & (\$ millions)

Table 35. Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Region (2021-2026) & (\$ millions)

Table 36. Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Type (2021-2026) & (\$ millions)

Table 37. Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics Market Size by Application (2021-2026) & (\$ millions)

Table 38. Key Market Drivers & Growth Opportunities of Cold Chain Warehousing in Pharmaceutical Logistics

Table 39. Key Market Challenges & Risks of Cold Chain Warehousing in Pharmaceutical Logistics

Table 40. Key Industry Trends of Cold Chain Warehousing in Pharmaceutical Logistics

Table 41. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 42. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share Forecast by Region (2027-2032)

Table 43. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 44. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 45. Deutsche Post DHL Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors

Table 46. Deutsche Post DHL Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

Table 47. Deutsche Post DHL Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 48. Deutsche Post DHL Main Business

Table 49. Deutsche Post DHL Latest Developments

Table 50. Kuehne + Nagel Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors

Table 51. Kuehne + Nagel Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

Table 52. Kuehne + Nagel Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 53. Kuehne + Nagel Main Business

Table 54. Kuehne + Nagel Latest Developments

Table 55. UPS Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors

Table 56. UPS Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

Table 57. UPS Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 58. UPS Main Business

Table 59. UPS Latest Developments

Table 60. McKesson Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors

Table 61. McKesson Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

Table 62. McKesson Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. McKesson Main Business

- Table 64. McKesson Latest Developments
- Table 65. FedEx Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors
- Table 66. FedEx Cold Chain Warehousing in Pharmaceutical Logistics Product Offered
- Table 67. FedEx Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 68. FedEx Main Business
- Table 69. FedEx Latest Developments
- Table 70. Nippon Express Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors
- Table 71. Nippon Express Cold Chain Warehousing in Pharmaceutical Logistics Product Offered
- Table 72. Nippon Express Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 73. Nippon Express Main Business
- Table 74. Nippon Express Latest Developments
- Table 75. Cencora Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors
- Table 76. Cencora Cold Chain Warehousing in Pharmaceutical Logistics Product Offered
- Table 77. Cencora Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 78. Cencora Main Business
- Table 79. Cencora Latest Developments
- Table 80. SF Express Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors
- Table 81. SF Express Cold Chain Warehousing in Pharmaceutical Logistics Product Offered
- Table 82. SF Express Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 83. SF Express Main Business
- Table 84. SF Express Latest Developments
- Table 85. CMA CGM Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors
- Table 86. CMA CGM Cold Chain Warehousing in Pharmaceutical Logistics Product Offered
- Table 87. CMA CGM Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 88. CMA CGM Main Business

Table 89. CMA CGM Latest Developments

Table 90. DSV Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors

Table 91. DSV Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

Table 92. DSV Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. DSV Main Business

Table 94. DSV Latest Developments

Table 95. Kerry Logistics Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors

Table 96. Kerry Logistics Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

Table 97. Kerry Logistics Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. Kerry Logistics Main Business

Table 99. Kerry Logistics Latest Developments

Table 100. CH Robinson Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors

Table 101. CH Robinson Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

Table 102. CH Robinson Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. CH Robinson Main Business

Table 104. CH Robinson Latest Developments

Table 105. Air Canada Cargo Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors

Table 106. Air Canada Cargo Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

Table 107. Air Canada Cargo Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. Air Canada Cargo Main Business

Table 109. Air Canada Cargo Latest Developments

Table 110. Sinopharm Group Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors

Table 111. Sinopharm Group Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

Table 112. Sinopharm Group Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. Sinopharm Group Main Business

Table 114. Sinopharm Group Latest Developments

Table 115. Shanghai Pharma Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors

Table 116. Shanghai Pharma Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

Table 117. Shanghai Pharma Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Shanghai Pharma Main Business

Table 119. Shanghai Pharma Latest Developments

Table 120. CR Pharma Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors

Table 121. CR Pharma Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

Table 122. CR Pharma Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 123. CR Pharma Main Business

Table 124. CR Pharma Latest Developments

Table 125. Jointown Logistics Details, Company Type, Cold Chain Warehousing in Pharmaceutical Logistics Area Served and Its Competitors

Table 126. Jointown Logistics Cold Chain Warehousing in Pharmaceutical Logistics Product Offered

Table 127. Jointown Logistics Cold Chain Warehousing in Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. Jointown Logistics Main Business

Table 129. Jointown Logistics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Cold Chain Warehousing in Pharmaceutical Logistics Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Cold Chain Warehousing in Pharmaceutical Logistics Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Cold Chain Warehousing in Pharmaceutical Logistics Sales Market Share by Country/Region (2025)
- Figure 8. Cold Chain Warehousing in Pharmaceutical Logistics Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Type in 2025
- Figure 10. Cold Chain Warehousing in Pharmaceutical Logistics in Vaccine
- Figure 11. Global Cold Chain Warehousing in Pharmaceutical Logistics Market: Vaccine (2021-2026) & (\$ millions)
- Figure 12. Cold Chain Warehousing in Pharmaceutical Logistics in Blood Product
- Figure 13. Global Cold Chain Warehousing in Pharmaceutical Logistics Market: Blood Product (2021-2026) & (\$ millions)
- Figure 14. Cold Chain Warehousing in Pharmaceutical Logistics in Bio Pharma
- Figure 15. Global Cold Chain Warehousing in Pharmaceutical Logistics Market: Bio Pharma (2021-2026) & (\$ millions)
- Figure 16. Cold Chain Warehousing in Pharmaceutical Logistics in Other
- Figure 17. Global Cold Chain Warehousing in Pharmaceutical Logistics Market: Other (2021-2026) & (\$ millions)
- Figure 18. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Application in 2025
- Figure 19. Global Cold Chain Warehousing in Pharmaceutical Logistics Revenue Market Share by Player in 2025
- Figure 20. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Region (2021-2026)
- Figure 21. Americas Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2021-2026 (\$ millions)

Figure 22. APAC Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2021-2026 (\$ millions)

Figure 23. Europe Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2021-2026 (\$ millions)

Figure 24. Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2021-2026 (\$ millions)

Figure 25. Americas Cold Chain Warehousing in Pharmaceutical Logistics Value Market Share by Country in 2025

Figure 26. United States Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 27. Canada Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 28. Mexico Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 29. Brazil Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 30. APAC Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Region in 2025

Figure 31. APAC Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Type (2021-2026)

Figure 32. APAC Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Application (2021-2026)

Figure 33. China Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 34. Japan Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 35. South Korea Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 36. Southeast Asia Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 37. India Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 38. Australia Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 39. Europe Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Country in 2025

Figure 40. Europe Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Type (2021-2026)

Figure 41. Europe Cold Chain Warehousing in Pharmaceutical Logistics Market Size

Market Share by Application (2021-2026)

Figure 42. Germany Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 43. France Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 44. UK Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 45. Italy Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 46. Russia Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Region (2021-2026)

Figure 48. Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Type (2021-2026)

Figure 49. Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share by Application (2021-2026)

Figure 50. Egypt Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 51. South Africa Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 52. Israel Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 53. Turkey Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 54. GCC Countries Cold Chain Warehousing in Pharmaceutical Logistics Market Size Growth 2021-2026 (\$ millions)

Figure 55. Americas Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 56. APAC Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 57. Europe Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 58. Middle East & Africa Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 59. United States Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 60. Canada Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 61. Mexico Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 62. Brazil Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 63. China Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 64. Japan Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 65. Korea Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 66. Southeast Asia Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 67. India Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 68. Australia Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 69. Germany Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 70. France Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 71. UK Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 72. Italy Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 73. Russia Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 74. Egypt Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 75. South Africa Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 76. Israel Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 77. Turkey Cold Chain Warehousing in Pharmaceutical Logistics Market Size 2027-2032 (\$ millions)

Figure 78. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share Forecast by Type (2027-2032)

Figure 79. Global Cold Chain Warehousing in Pharmaceutical Logistics Market Size Market Share Forecast by Application (2027-2032)

Figure 80. GCC Countries Cold Chain Warehousing in Pharmaceutical Logistics Market

Size 2027-2032 (\$ millions)

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