

Global Cold Chain Logistics Market Growth (Status and Outlook) 2025-2031

<https://marketpublishers.com/r/G514C0D4E0DEN.html>

Date: March 2025

Pages: 148

Price: US\$ 3,660.00 (Single User License)

ID: G514C0D4E0DEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Cold Chain Logistics market size is predicted to grow from US\$ 482030 million in 2025 to US\$ 1134450 million in 2031; it is expected to grow at a CAGR of 15.3% from 2025 to 2031.

Cold Chain Logistics is a temperature-controlled and transportation supply chain. Cold chain logistics is vital for the safe and sanitary delivery of temperature sensitive items. Cold Chain is a network of refrigerators, cold stores, freezers and cold boxes organized and maintained so that products are kept at the right temperature to remain fresh in transportation, storage and distribution from factory to the point of use.

Global 5 largest manufacturers of Cold Chain Logistics are OOCL Logistics, Americold Logistics, Lineage Logistics Holding LLC, Burris Logistics and Nichirei Logistics Group, Inc., which make up over 3%. Among them, OOCL Logistics is the leader with about 1% market share. United States is the largest market, with a share over 30%, followed by Europe and China, with the share about 24% and 16%. In terms of product type, Roadways occupies the largest share of the total market, over 66%. And in terms of application, the largest application is Food and Beverages, followed by Healthcare.

Growth in the food and beverage industry: The food and beverage industry is expanding rapidly, driven by changing consumer preferences, urbanization, and rising disposable incomes. Cold chain logistics play a crucial role in preserving the quality and safety of food products throughout the supply chain, enabling companies to reach new markets and meet customer demands.

Expansion of pharmaceutical and healthcare industries: The pharmaceutical and healthcare sectors are witnessing substantial growth due to an aging population, increasing chronic diseases, and advancements in medical treatments. Cold chain logistics play a critical role in maintaining the integrity and efficacy of temperature-sensitive medications, vaccines, and biopharmaceuticals during transportation and storage.

Technological advancements: The advancement of technology has revolutionized the cold chain logistics industry. Innovations such as temperature monitoring systems, RFID tracking, GPS-enabled fleet management, and real-time data analytics have improved visibility, efficiency, and security in the transportation and storage of temperature-sensitive products.

LPI (LP Information)' newest research report, the “Cold Chain Logistics Industry Forecast” looks at past sales and reviews total world Cold Chain Logistics sales in 2024, providing a comprehensive analysis by region and market sector of projected Cold Chain Logistics sales for 2025 through 2031. With Cold Chain Logistics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold Chain Logistics industry.

This Insight Report provides a comprehensive analysis of the global Cold Chain Logistics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cold Chain Logistics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold Chain Logistics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold Chain Logistics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold Chain Logistics.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Chain Logistics market by product type, application, key players and key regions and countries.

Segmentation by Type:

Warehousing

Transportation

Packaging

Other

Segmentation by Application:

Food and Beverages

Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

OOCL Logistics

Americold Logistics

Lineage Logistics Holding LLC

Burris Logistics

Nichirei Logistics Group, Inc.

DHL

United States Cold Storage

VersaCold Logistics Services

SSI SCHAEFER

AIT

NewCold

X2 Group

YOKOREI

Marconi Group

Kloosterboer

Congebec Logistics

Maruha-Nichiro Logistics

Frialsa Frigorificos

JWD Group

ColdEX

Azenta Life Sciences

Crystal Logistic Cool Chain Ltd

Best Cold Chain Co.

CWT Limited

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