

Global Cold Chain Logistics Equipment Market Growth (Status and Outlook) 2025-2031

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Abstracts

According to this study, the global Cold Chain Logistics Equipment market size will reach US\$ 32756 million by 2031.

Cold Chain Logistics Equipment refers to specialized equipment used in the transportation and storage processes of the cold chain to maintain a controlled low-temperature environment for temperature-sensitive products. This category includes refrigerated vehicles, freezer containers, cold storage systems, temperature-controlled packaging units, and monitoring devices for temperature and humidity. Such equipment is essential for preserving and transporting perishable goods, frozen beverages, pharmaceuticals, vaccines, and biological products. By ensuring consistent temperature control throughout the supply chain, cold chain logistics equipment plays a vital role in maintaining product quality, safety, and efficacy. It serves as the foundational infrastructure of cold chain operations and is critical to public health and food security.

Major global manufacturers of Cold Chain Logistics Equipment include Carrier, Epta SpA, CIMC, Hoshizaki International, Dover Corporation, AHT Cooling Systems, among others. Leading companies are renowned in the industry for their outstanding product performance and reliable service. The top five manufacturers collectively hold 34% of the market share. Chinese domestic manufacturers, such as CIMC and Zhejiang Xingxing, etc., benefit from cost advantages and have secured a strong position in the domestic Cold Chain Logistics Equipment market.

The market for Cold Chain Logistics Equipment is broadly categorized into two product types: Cold Chain Storage Equipment and Cold Chain Transportation Equipment. Among these, Cold Chain Storage Equipment dominates the market landscape, holding an estimated 73% of the global market share. This is largely attributed to its critical role

in distribution centers, warehouses, pharmaceutical depots, and intermediate storage nodes, where temperature precision and extended preservation time are essential. The dominance of storage solutions reflects the growing emphasis on inventory stability, long-term freshness, and centralized cold inventory control in modern logistics networks.

In terms of applications, Cold Chain Logistics Equipment serves a diverse range of industries, most notably Food and Beverage, Medical and Pharmaceutical, and several other emerging areas. The Food and Beverage sector is the most prominent end-user, accounting for approximately 60% of the total market revenue. This trend is driven by consumers' increasing demand for fresh produce, dairy items, seafood, and ready-to-eat meals. As the preference for quality, safety, and nutritional integrity rises, so does the reliance on robust cold chain infrastructure. Retail chains, meal delivery services, and online grocery platforms are scaling up their investment in cold storage and transportation, further reinforcing demand.

The Medical and Pharmaceutical sector represents another high-potential application area, given the strict regulatory requirements for transporting temperature-sensitive drugs, vaccines, and biologics. The need for compliance with good storage practices (GSP), good distribution practices (GDP), and other international standards has propelled demand for highly specialized, intelligent Cold Chain Logistics Equipment capable of offering precise temperature tracking, validation, and alarm systems.

Geographically, the Asia-Pacific region has emerged as the largest market for Cold Chain Logistics Equipment. This rapid growth is driven by increasing urbanization, the expansion of organized retail, and supportive government initiatives in countries like China, India, Japan, and South Korea. Food security policies, public immunization programs, and rising disposable incomes have all contributed to a surge in demand for cold logistics. While North America and Europe represent mature markets with established infrastructure and high technical standards, their growth rates have plateaued. Meanwhile, Latin America, Africa, and the Middle East are witnessing gradual growth but face significant infrastructural and regulatory challenges.

Multiple factors are fueling the expansion of the Cold Chain Logistics Equipment market. Chief among them is the growing consumer preference for fresh and high-quality food products, coupled with increased health awareness. The proliferation of e-commerce, particularly in fresh food and pharmaceuticals, has led to a heightened need for efficient and scalable cold chain networks. Furthermore, technological advancements in IoT, cloud computing, and automation have enhanced the real-time

performance, energy efficiency, and traceability of Cold Chain Logistics Equipment. These developments not only increase operational reliability but also reduce product loss and energy consumption.

Nevertheless, the industry does face some critical barriers. High capital expenditure remains a deterrent, especially for small and medium-sized enterprises. The installation and maintenance of cold chain systems require substantial investment in equipment, skilled personnel, and ongoing energy costs. In emerging markets, the lack of reliable power supply, inadequate infrastructure, and limited access to advanced refrigeration technologies pose significant constraints. In addition, the absence of standardized global norms across countries creates regulatory bottlenecks, complicating international trade and equipment deployment.

Looking ahead, the Cold Chain Logistics Equipment industry is expected to embrace two core development paths. The first is intelligent digitization. By integrating AI algorithms, real-time sensors, GPS tracking, and predictive maintenance features, cold chain systems can optimize resource utilization and provide end-to-end visibility into product integrity. The second is ecological sustainability. Responding to global climate goals and environmental regulations, manufacturers are increasingly focusing on energy-efficient refrigerants, recyclable insulation materials, and low-emission cooling units to reduce the carbon footprint of cold chain operations.

In conclusion, Cold Chain Logistics Equipment is indispensable to modern logistics and public health systems. It ensures that sensitive commodities maintain their quality from production to consumption. With the convergence of technological innovation, rising health consciousness, and expanding international trade, the global Cold Chain Logistics Equipment market is poised for continued expansion. Particularly in the Asia-Pacific region, ongoing investments and policy support are laying the foundation for a robust, resilient, and intelligent cold chain future.

LPI (LP Information)' newest research report, the “Cold Chain Logistics Equipment Industry Forecast” looks at past sales and reviews total world Cold Chain Logistics Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Cold Chain Logistics Equipment sales for 2025 through 2031. With Cold Chain Logistics Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold Chain Logistics Equipment industry.

This Insight Report provides a comprehensive analysis of the global Cold Chain

Logistics Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cold Chain Logistics Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold Chain Logistics Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold Chain Logistics Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold Chain Logistics Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Chain Logistics Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cold Chain Storage Equipment

Cold Chain Transportation Equipment

Segmentation by Application:

Food and Beverage

Medical and Pharmaceutical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Carrier

Epta SpA

CIMC

Hoshizaki International

Dover Corporation

AHT Cooling Systems

Panasonic

Ali Group

Frigoglass

Great Dane Trailers

Zhejiang Xingxing

Aucma

Ugur Cooling

Metalrio Solutions

Illinois Tool Works Inc

Liebherr

Arneg

Qingdao Hiron

YINDU KITCHEN EQUIPMENT

Wabash National

Utility Trailer Manufacturing Company

Haier

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Cold Chain Logistics Equipment Market Size (2020-2031)
 - 2.1.2 Cold Chain Logistics Equipment Market Size CAGR by Region (2020 VS 2024 VS 2031)
 - 2.1.3 World Current & Future Analysis for Cold Chain Logistics Equipment by Country/Region (2020, 2024 & 2031)
- 2.2 Cold Chain Logistics Equipment Segment by Type
 - 2.2.1 Cold Chain Storage Equipment
 - 2.2.2 Cold Chain Transportation Equipment
- 2.3 Cold Chain Logistics Equipment Market Size by Type
 - 2.3.1 Cold Chain Logistics Equipment Market Size CAGR by Type (2020 VS 2024 VS 2031)
 - 2.3.2 Global Cold Chain Logistics Equipment Market Size Market Share by Type (2020-2025)
- 2.4 Cold Chain Logistics Equipment Segment by Application
 - 2.4.1 Food and Beverage
 - 2.4.2 Medical and Pharmaceutical
 - 2.4.3 Others
- 2.5 Cold Chain Logistics Equipment Market Size by Application
 - 2.5.1 Cold Chain Logistics Equipment Market Size CAGR by Application (2020 VS 2024 VS 2031)
 - 2.5.2 Global Cold Chain Logistics Equipment Market Size Market Share by Application (2020-2025)

3 COLD CHAIN LOGISTICS EQUIPMENT MARKET SIZE BY PLAYER

- 3.1 Cold Chain Logistics Equipment Market Size Market Share by Player
 - 3.1.1 Global Cold Chain Logistics Equipment Revenue by Player (2020-2025)
 - 3.1.2 Global Cold Chain Logistics Equipment Revenue Market Share by Player (2020-2025)
- 3.2 Global Cold Chain Logistics Equipment Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 COLD CHAIN LOGISTICS EQUIPMENT BY REGION

- 4.1 Cold Chain Logistics Equipment Market Size by Region (2020-2025)
- 4.2 Global Cold Chain Logistics Equipment Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Cold Chain Logistics Equipment Market Size Growth (2020-2025)
- 4.4 APAC Cold Chain Logistics Equipment Market Size Growth (2020-2025)
- 4.5 Europe Cold Chain Logistics Equipment Market Size Growth (2020-2025)
- 4.6 Middle East & Africa Cold Chain Logistics Equipment Market Size Growth (2020-2025)

5 AMERICAS

- 5.1 Americas Cold Chain Logistics Equipment Market Size by Country (2020-2025)
- 5.2 Americas Cold Chain Logistics Equipment Market Size by Type (2020-2025)
- 5.3 Americas Cold Chain Logistics Equipment Market Size by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Cold Chain Logistics Equipment Market Size by Region (2020-2025)
- 6.2 APAC Cold Chain Logistics Equipment Market Size by Type (2020-2025)

6.3 APAC Cold Chain Logistics Equipment Market Size by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Cold Chain Logistics Equipment Market Size by Country (2020-2025)

7.2 Europe Cold Chain Logistics Equipment Market Size by Type (2020-2025)

7.3 Europe Cold Chain Logistics Equipment Market Size by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cold Chain Logistics Equipment by Region (2020-2025)

8.2 Middle East & Africa Cold Chain Logistics Equipment Market Size by Type (2020-2025)

8.3 Middle East & Africa Cold Chain Logistics Equipment Market Size by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL COLD CHAIN LOGISTICS EQUIPMENT MARKET FORECAST

- 10.1 Global Cold Chain Logistics Equipment Forecast by Region (2026-2031)
 - 10.1.1 Global Cold Chain Logistics Equipment Forecast by Region (2026-2031)
 - 10.1.2 Americas Cold Chain Logistics Equipment Forecast
 - 10.1.3 APAC Cold Chain Logistics Equipment Forecast
 - 10.1.4 Europe Cold Chain Logistics Equipment Forecast
 - 10.1.5 Middle East & Africa Cold Chain Logistics Equipment Forecast
- 10.2 Americas Cold Chain Logistics Equipment Forecast by Country (2026-2031)
 - 10.2.1 United States Market Cold Chain Logistics Equipment Forecast
 - 10.2.2 Canada Market Cold Chain Logistics Equipment Forecast
 - 10.2.3 Mexico Market Cold Chain Logistics Equipment Forecast
 - 10.2.4 Brazil Market Cold Chain Logistics Equipment Forecast
- 10.3 APAC Cold Chain Logistics Equipment Forecast by Region (2026-2031)
 - 10.3.1 China Cold Chain Logistics Equipment Market Forecast
 - 10.3.2 Japan Market Cold Chain Logistics Equipment Forecast
 - 10.3.3 Korea Market Cold Chain Logistics Equipment Forecast
 - 10.3.4 Southeast Asia Market Cold Chain Logistics Equipment Forecast
 - 10.3.5 India Market Cold Chain Logistics Equipment Forecast
 - 10.3.6 Australia Market Cold Chain Logistics Equipment Forecast
- 10.4 Europe Cold Chain Logistics Equipment Forecast by Country (2026-2031)
 - 10.4.1 Germany Market Cold Chain Logistics Equipment Forecast
 - 10.4.2 France Market Cold Chain Logistics Equipment Forecast
 - 10.4.3 UK Market Cold Chain Logistics Equipment Forecast
 - 10.4.4 Italy Market Cold Chain Logistics Equipment Forecast
 - 10.4.5 Russia Market Cold Chain Logistics Equipment Forecast
- 10.5 Middle East & Africa Cold Chain Logistics Equipment Forecast by Region (2026-2031)
 - 10.5.1 Egypt Market Cold Chain Logistics Equipment Forecast
 - 10.5.2 South Africa Market Cold Chain Logistics Equipment Forecast
 - 10.5.3 Israel Market Cold Chain Logistics Equipment Forecast
 - 10.5.4 Turkey Market Cold Chain Logistics Equipment Forecast
- 10.6 Global Cold Chain Logistics Equipment Forecast by Type (2026-2031)
- 10.7 Global Cold Chain Logistics Equipment Forecast by Application (2026-2031)
 - 10.7.1 GCC Countries Market Cold Chain Logistics Equipment Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Carrier
 - 11.1.1 Carrier Company Information

- 11.1.2 Carrier Cold Chain Logistics Equipment Product Offered
- 11.1.3 Carrier Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)
- 11.1.4 Carrier Main Business Overview
- 11.1.5 Carrier Latest Developments
- 11.2 Epta SpA
 - 11.2.1 Epta SpA Company Information
 - 11.2.2 Epta SpA Cold Chain Logistics Equipment Product Offered
 - 11.2.3 Epta SpA Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)
 - 11.2.4 Epta SpA Main Business Overview
 - 11.2.5 Epta SpA Latest Developments
- 11.3 CIMC
 - 11.3.1 CIMC Company Information
 - 11.3.2 CIMC Cold Chain Logistics Equipment Product Offered
 - 11.3.3 CIMC Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)
 - 11.3.4 CIMC Main Business Overview
 - 11.3.5 CIMC Latest Developments
- 11.4 Hoshizaki International
 - 11.4.1 Hoshizaki International Company Information
 - 11.4.2 Hoshizaki International Cold Chain Logistics Equipment Product Offered
 - 11.4.3 Hoshizaki International Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)
 - 11.4.4 Hoshizaki International Main Business Overview
 - 11.4.5 Hoshizaki International Latest Developments
- 11.5 Dover Corporation
 - 11.5.1 Dover Corporation Company Information
 - 11.5.2 Dover Corporation Cold Chain Logistics Equipment Product Offered
 - 11.5.3 Dover Corporation Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)
 - 11.5.4 Dover Corporation Main Business Overview
 - 11.5.5 Dover Corporation Latest Developments
- 11.6 AHT Cooling Systems
 - 11.6.1 AHT Cooling Systems Company Information
 - 11.6.2 AHT Cooling Systems Cold Chain Logistics Equipment Product Offered
 - 11.6.3 AHT Cooling Systems Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)
 - 11.6.4 AHT Cooling Systems Main Business Overview

- 11.6.5 AHT Cooling Systems Latest Developments
- 11.7 Panasonic
 - 11.7.1 Panasonic Company Information
 - 11.7.2 Panasonic Cold Chain Logistics Equipment Product Offered
 - 11.7.3 Panasonic Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)
 - 11.7.4 Panasonic Main Business Overview
 - 11.7.5 Panasonic Latest Developments
- 11.8 Ali Group
 - 11.8.1 Ali Group Company Information
 - 11.8.2 Ali Group Cold Chain Logistics Equipment Product Offered
 - 11.8.3 Ali Group Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)
 - 11.8.4 Ali Group Main Business Overview
 - 11.8.5 Ali Group Latest Developments
- 11.9 Frigoglass
 - 11.9.1 Frigoglass Company Information
 - 11.9.2 Frigoglass Cold Chain Logistics Equipment Product Offered
 - 11.9.3 Frigoglass Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)
 - 11.9.4 Frigoglass Main Business Overview
 - 11.9.5 Frigoglass Latest Developments
- 11.10 Great Dane Trailers
 - 11.10.1 Great Dane Trailers Company Information
 - 11.10.2 Great Dane Trailers Cold Chain Logistics Equipment Product Offered
 - 11.10.3 Great Dane Trailers Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)
 - 11.10.4 Great Dane Trailers Main Business Overview
 - 11.10.5 Great Dane Trailers Latest Developments
- 11.11 Zhejiang Xingxing
 - 11.11.1 Zhejiang Xingxing Company Information
 - 11.11.2 Zhejiang Xingxing Cold Chain Logistics Equipment Product Offered
 - 11.11.3 Zhejiang Xingxing Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)
 - 11.11.4 Zhejiang Xingxing Main Business Overview
 - 11.11.5 Zhejiang Xingxing Latest Developments
- 11.12 Aucma
 - 11.12.1 Aucma Company Information
 - 11.12.2 Aucma Cold Chain Logistics Equipment Product Offered

11.12.3 Aucma Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)

11.12.4 Aucma Main Business Overview

11.12.5 Aucma Latest Developments

11.13 Ugur Cooling

11.13.1 Ugur Cooling Company Information

11.13.2 Ugur Cooling Cold Chain Logistics Equipment Product Offered

11.13.3 Ugur Cooling Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)

11.13.4 Ugur Cooling Main Business Overview

11.13.5 Ugur Cooling Latest Developments

11.14 Metalfrio Solutions

11.14.1 Metalfrio Solutions Company Information

11.14.2 Metalfrio Solutions Cold Chain Logistics Equipment Product Offered

11.14.3 Metalfrio Solutions Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)

11.14.4 Metalfrio Solutions Main Business Overview

11.14.5 Metalfrio Solutions Latest Developments

11.15 Illinois Tool Works Inc

11.15.1 Illinois Tool Works Inc Company Information

11.15.2 Illinois Tool Works Inc Cold Chain Logistics Equipment Product Offered

11.15.3 Illinois Tool Works Inc Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)

11.15.4 Illinois Tool Works Inc Main Business Overview

11.15.5 Illinois Tool Works Inc Latest Developments

11.16 Liebherr

11.16.1 Liebherr Company Information

11.16.2 Liebherr Cold Chain Logistics Equipment Product Offered

11.16.3 Liebherr Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)

11.16.4 Liebherr Main Business Overview

11.16.5 Liebherr Latest Developments

11.17 Arneg

11.17.1 Arneg Company Information

11.17.2 Arneg Cold Chain Logistics Equipment Product Offered

11.17.3 Arneg Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)

11.17.4 Arneg Main Business Overview

11.17.5 Arneg Latest Developments

11.18 Qingdao Hiron

11.18.1 Qingdao Hiron Company Information

11.18.2 Qingdao Hiron Cold Chain Logistics Equipment Product Offered

11.18.3 Qingdao Hiron Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)

11.18.4 Qingdao Hiron Main Business Overview

11.18.5 Qingdao Hiron Latest Developments

11.19 YINDU KITCHEN EQUIPMENT

11.19.1 YINDU KITCHEN EQUIPMENT Company Information

11.19.2 YINDU KITCHEN EQUIPMENT Cold Chain Logistics Equipment Product Offered

11.19.3 YINDU KITCHEN EQUIPMENT Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)

11.19.4 YINDU KITCHEN EQUIPMENT Main Business Overview

11.19.5 YINDU KITCHEN EQUIPMENT Latest Developments

11.20 Wabash National

11.20.1 Wabash National Company Information

11.20.2 Wabash National Cold Chain Logistics Equipment Product Offered

11.20.3 Wabash National Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)

11.20.4 Wabash National Main Business Overview

11.20.5 Wabash National Latest Developments

11.21 Utility Trailer Manufacturing Company

11.21.1 Utility Trailer Manufacturing Company Company Information

11.21.2 Utility Trailer Manufacturing Company Cold Chain Logistics Equipment Product Offered

11.21.3 Utility Trailer Manufacturing Company Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)

11.21.4 Utility Trailer Manufacturing Company Main Business Overview

11.21.5 Utility Trailer Manufacturing Company Latest Developments

11.22 Haier

11.22.1 Haier Company Information

11.22.2 Haier Cold Chain Logistics Equipment Product Offered

11.22.3 Haier Cold Chain Logistics Equipment Revenue, Gross Margin and Market Share (2020-2025)

11.22.4 Haier Main Business Overview

11.22.5 Haier Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Cold Chain Logistics Equipment Market Size CAGR by Region (2020 VS 2024 VS 2031) & (\$ millions)
- Table 2. Cold Chain Logistics Equipment Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of Cold Chain Storage Equipment
- Table 4. Major Players of Cold Chain Transportation Equipment
- Table 5. Cold Chain Logistics Equipment Market Size CAGR by Type (2020 VS 2024 VS 2031) & (\$ millions)
- Table 6. Global Cold Chain Logistics Equipment Market Size by Type (2020-2025) & (\$ millions)
- Table 7. Global Cold Chain Logistics Equipment Market Size Market Share by Type (2020-2025)
- Table 8. Cold Chain Logistics Equipment Market Size CAGR by Application (2020 VS 2024 VS 2031) & (\$ millions)
- Table 9. Global Cold Chain Logistics Equipment Market Size by Application (2020-2025) & (\$ millions)
- Table 10. Global Cold Chain Logistics Equipment Market Size Market Share by Application (2020-2025)
- Table 11. Global Cold Chain Logistics Equipment Revenue by Player (2020-2025) & (\$ millions)
- Table 12. Global Cold Chain Logistics Equipment Revenue Market Share by Player (2020-2025)
- Table 13. Cold Chain Logistics Equipment Key Players Head office and Products Offered
- Table 14. Cold Chain Logistics Equipment Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- Table 15. New Products and Potential Entrants
- Table 16. Mergers & Acquisitions, Expansion
- Table 17. Global Cold Chain Logistics Equipment Market Size by Region (2020-2025) & (\$ millions)
- Table 18. Global Cold Chain Logistics Equipment Market Size Market Share by Region (2020-2025)
- Table 19. Global Cold Chain Logistics Equipment Revenue by Country/Region (2020-2025) & (\$ millions)
- Table 20. Global Cold Chain Logistics Equipment Revenue Market Share by

Country/Region (2020-2025)

Table 21. Americas Cold Chain Logistics Equipment Market Size by Country (2020-2025) & (\$ millions)

Table 22. Americas Cold Chain Logistics Equipment Market Size Market Share by Country (2020-2025)

Table 23. Americas Cold Chain Logistics Equipment Market Size by Type (2020-2025) & (\$ millions)

Table 24. Americas Cold Chain Logistics Equipment Market Size Market Share by Type (2020-2025)

Table 25. Americas Cold Chain Logistics Equipment Market Size by Application (2020-2025) & (\$ millions)

Table 26. Americas Cold Chain Logistics Equipment Market Size Market Share by Application (2020-2025)

Table 27. APAC Cold Chain Logistics Equipment Market Size by Region (2020-2025) & (\$ millions)

Table 28. APAC Cold Chain Logistics Equipment Market Size Market Share by Region (2020-2025)

Table 29. APAC Cold Chain Logistics Equipment Market Size by Type (2020-2025) & (\$ millions)

Table 30. APAC Cold Chain Logistics Equipment Market Size by Application (2020-2025) & (\$ millions)

Table 31. Europe Cold Chain Logistics Equipment Market Size by Country (2020-2025) & (\$ millions)

Table 32. Europe Cold Chain Logistics Equipment Market Size Market Share by Country (2020-2025)

Table 33. Europe Cold Chain Logistics Equipment Market Size by Type (2020-2025) & (\$ millions)

Table 34. Europe Cold Chain Logistics Equipment Market Size by Application (2020-2025) & (\$ millions)

Table 35. Middle East & Africa Cold Chain Logistics Equipment Market Size by Region (2020-2025) & (\$ millions)

Table 36. Middle East & Africa Cold Chain Logistics Equipment Market Size by Type (2020-2025) & (\$ millions)

Table 37. Middle East & Africa Cold Chain Logistics Equipment Market Size by Application (2020-2025) & (\$ millions)

Table 38. Key Market Drivers & Growth Opportunities of Cold Chain Logistics Equipment

Table 39. Key Market Challenges & Risks of Cold Chain Logistics Equipment

Table 40. Key Industry Trends of Cold Chain Logistics Equipment

Table 41. Global Cold Chain Logistics Equipment Market Size Forecast by Region (2026-2031) & (\$ millions)

Table 42. Global Cold Chain Logistics Equipment Market Size Market Share Forecast by Region (2026-2031)

Table 43. Global Cold Chain Logistics Equipment Market Size Forecast by Type (2026-2031) & (\$ millions)

Table 44. Global Cold Chain Logistics Equipment Market Size Forecast by Application (2026-2031) & (\$ millions)

Table 45. Carrier Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 46. Carrier Cold Chain Logistics Equipment Product Offered

Table 47. Carrier Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 48. Carrier Main Business

Table 49. Carrier Latest Developments

Table 50. Epta SpA Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 51. Epta SpA Cold Chain Logistics Equipment Product Offered

Table 52. Epta SpA Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 53. Epta SpA Main Business

Table 54. Epta SpA Latest Developments

Table 55. CIMC Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 56. CIMC Cold Chain Logistics Equipment Product Offered

Table 57. CIMC Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 58. CIMC Main Business

Table 59. CIMC Latest Developments

Table 60. Hoshizaki International Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 61. Hoshizaki International Cold Chain Logistics Equipment Product Offered

Table 62. Hoshizaki International Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 63. Hoshizaki International Main Business

Table 64. Hoshizaki International Latest Developments

Table 65. Dover Corporation Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 66. Dover Corporation Cold Chain Logistics Equipment Product Offered

Table 67. Dover Corporation Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 68. Dover Corporation Main Business

Table 69. Dover Corporation Latest Developments

Table 70. AHT Cooling Systems Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 71. AHT Cooling Systems Cold Chain Logistics Equipment Product Offered

Table 72. AHT Cooling Systems Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 73. AHT Cooling Systems Main Business

Table 74. AHT Cooling Systems Latest Developments

Table 75. Panasonic Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 76. Panasonic Cold Chain Logistics Equipment Product Offered

Table 77. Panasonic Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 78. Panasonic Main Business

Table 79. Panasonic Latest Developments

Table 80. Ali Group Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 81. Ali Group Cold Chain Logistics Equipment Product Offered

Table 82. Ali Group Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 83. Ali Group Main Business

Table 84. Ali Group Latest Developments

Table 85. Frigoglass Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 86. Frigoglass Cold Chain Logistics Equipment Product Offered

Table 87. Frigoglass Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 88. Frigoglass Main Business

Table 89. Frigoglass Latest Developments

Table 90. Great Dane Trailers Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 91. Great Dane Trailers Cold Chain Logistics Equipment Product Offered

Table 92. Great Dane Trailers Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 93. Great Dane Trailers Main Business

Table 94. Great Dane Trailers Latest Developments

- Table 95. Zhejiang Xingxing Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors
- Table 96. Zhejiang Xingxing Cold Chain Logistics Equipment Product Offered
- Table 97. Zhejiang Xingxing Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)
- Table 98. Zhejiang Xingxing Main Business
- Table 99. Zhejiang Xingxing Latest Developments
- Table 100. Aucma Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors
- Table 101. Aucma Cold Chain Logistics Equipment Product Offered
- Table 102. Aucma Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)
- Table 103. Aucma Main Business
- Table 104. Aucma Latest Developments
- Table 105. Ugur Cooling Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors
- Table 106. Ugur Cooling Cold Chain Logistics Equipment Product Offered
- Table 107. Ugur Cooling Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)
- Table 108. Ugur Cooling Main Business
- Table 109. Ugur Cooling Latest Developments
- Table 110. Metalfrio Solutions Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors
- Table 111. Metalfrio Solutions Cold Chain Logistics Equipment Product Offered
- Table 112. Metalfrio Solutions Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)
- Table 113. Metalfrio Solutions Main Business
- Table 114. Metalfrio Solutions Latest Developments
- Table 115. Illinois Tool Works Inc Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors
- Table 116. Illinois Tool Works Inc Cold Chain Logistics Equipment Product Offered
- Table 117. Illinois Tool Works Inc Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)
- Table 118. Illinois Tool Works Inc Main Business
- Table 119. Illinois Tool Works Inc Latest Developments
- Table 120. Liebherr Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors
- Table 121. Liebherr Cold Chain Logistics Equipment Product Offered
- Table 122. Liebherr Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin

and Market Share (2020-2025)

Table 123. Liebherr Main Business

Table 124. Liebherr Latest Developments

Table 125. Arneg Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 126. Arneg Cold Chain Logistics Equipment Product Offered

Table 127. Arneg Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 128. Arneg Main Business

Table 129. Arneg Latest Developments

Table 130. Qingdao Hiron Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 131. Qingdao Hiron Cold Chain Logistics Equipment Product Offered

Table 132. Qingdao Hiron Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 133. Qingdao Hiron Main Business

Table 134. Qingdao Hiron Latest Developments

Table 135. YINDU KITCHEN EQUIPMENT Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 136. YINDU KITCHEN EQUIPMENT Cold Chain Logistics Equipment Product Offered

Table 137. YINDU KITCHEN EQUIPMENT Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 138. YINDU KITCHEN EQUIPMENT Main Business

Table 139. YINDU KITCHEN EQUIPMENT Latest Developments

Table 140. Wabash National Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 141. Wabash National Cold Chain Logistics Equipment Product Offered

Table 142. Wabash National Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 143. Wabash National Main Business

Table 144. Wabash National Latest Developments

Table 145. Utility Trailer Manufacturing Company Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 146. Utility Trailer Manufacturing Company Cold Chain Logistics Equipment Product Offered

Table 147. Utility Trailer Manufacturing Company Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 148. Utility Trailer Manufacturing Company Main Business

Table 149. Utility Trailer Manufacturing Company Latest Developments

Table 150. Haier Details, Company Type, Cold Chain Logistics Equipment Area Served and Its Competitors

Table 151. Haier Cold Chain Logistics Equipment Product Offered

Table 152. Haier Cold Chain Logistics Equipment Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 153. Haier Main Business

Table 154. Haier Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Cold Chain Logistics Equipment Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Cold Chain Logistics Equipment Market Size Growth Rate (2020-2031) (\$ millions)
- Figure 6. Cold Chain Logistics Equipment Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 7. Cold Chain Logistics Equipment Sales Market Share by Country/Region (2024)
- Figure 8. Cold Chain Logistics Equipment Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 9. Global Cold Chain Logistics Equipment Market Size Market Share by Type in 2024
- Figure 10. Cold Chain Logistics Equipment in Food and Beverage
- Figure 11. Global Cold Chain Logistics Equipment Market: Food and Beverage (2020-2025) & (\$ millions)
- Figure 12. Cold Chain Logistics Equipment in Medical and Pharmaceutical
- Figure 13. Global Cold Chain Logistics Equipment Market: Medical and Pharmaceutical (2020-2025) & (\$ millions)
- Figure 14. Cold Chain Logistics Equipment in Others
- Figure 15. Global Cold Chain Logistics Equipment Market: Others (2020-2025) & (\$ millions)
- Figure 16. Global Cold Chain Logistics Equipment Market Size Market Share by Application in 2024
- Figure 17. Global Cold Chain Logistics Equipment Revenue Market Share by Player in 2024
- Figure 18. Global Cold Chain Logistics Equipment Market Size Market Share by Region (2020-2025)
- Figure 19. Americas Cold Chain Logistics Equipment Market Size 2020-2025 (\$ millions)
- Figure 20. APAC Cold Chain Logistics Equipment Market Size 2020-2025 (\$ millions)
- Figure 21. Europe Cold Chain Logistics Equipment Market Size 2020-2025 (\$ millions)
- Figure 22. Middle East & Africa Cold Chain Logistics Equipment Market Size 2020-2025 (\$ millions)

Figure 23. Americas Cold Chain Logistics Equipment Value Market Share by Country in 2024

Figure 24. United States Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 25. Canada Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 26. Mexico Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 27. Brazil Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 28. APAC Cold Chain Logistics Equipment Market Size Market Share by Region in 2024

Figure 29. APAC Cold Chain Logistics Equipment Market Size Market Share by Type (2020-2025)

Figure 30. APAC Cold Chain Logistics Equipment Market Size Market Share by Application (2020-2025)

Figure 31. China Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 32. Japan Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 33. South Korea Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 34. Southeast Asia Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 35. India Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 36. Australia Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 37. Europe Cold Chain Logistics Equipment Market Size Market Share by Country in 2024

Figure 38. Europe Cold Chain Logistics Equipment Market Size Market Share by Type (2020-2025)

Figure 39. Europe Cold Chain Logistics Equipment Market Size Market Share by Application (2020-2025)

Figure 40. Germany Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 41. France Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 42. UK Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$

millions)

Figure 43. Italy Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 44. Russia Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 45. Middle East & Africa Cold Chain Logistics Equipment Market Size Market Share by Region (2020-2025)

Figure 46. Middle East & Africa Cold Chain Logistics Equipment Market Size Market Share by Type (2020-2025)

Figure 47. Middle East & Africa Cold Chain Logistics Equipment Market Size Market Share by Application (2020-2025)

Figure 48. Egypt Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 49. South Africa Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 50. Israel Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 51. Turkey Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 52. GCC Countries Cold Chain Logistics Equipment Market Size Growth 2020-2025 (\$ millions)

Figure 53. Americas Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 54. APAC Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 55. Europe Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 56. Middle East & Africa Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 57. United States Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 58. Canada Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 59. Mexico Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 60. Brazil Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 61. China Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 62. Japan Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 63. Korea Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 64. Southeast Asia Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 65. India Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 66. Australia Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 67. Germany Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 68. France Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 69. UK Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 70. Italy Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 71. Russia Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 72. Egypt Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 73. South Africa Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 74. Israel Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 75. Turkey Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

Figure 76. Global Cold Chain Logistics Equipment Market Size Market Share Forecast by Type (2026-2031)

Figure 77. Global Cold Chain Logistics Equipment Market Size Market Share Forecast by Application (2026-2031)

Figure 78. GCC Countries Cold Chain Logistics Equipment Market Size 2026-2031 (\$ millions)

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