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Global Cold Chain Intralogistics Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Cold Chain Intralogistics market size is predicted to grow from US$ 27630 million in 2025 to US$ 38060 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Cold Chain Intralogistics refers to a series of logistics activities for cold chain items in self-built or leased cold storage warehouses and venues. These activities include receiving cold chain items from outside or production lines, storing them in an appropriate temperature environment to maintain their quality and safety, and then sorting, packaging, loading and unloading, handling and distribution according to orders or customer needs.

United States market for Cold Chain Intralogistics is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cold Chain Intralogistics is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cold Chain Intralogistics is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cold Chain Intralogistics players cover DAIFUKU, Datalogic, E80 Group, Godrej K?rber Supply Chain, Hy-Tek, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Cold Chain Intralogistics Industry Forecast? looks at past sales and reviews total world Cold Chain Intralogistics sales in

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2025, providing a comprehensive analysis by region and market sector of projected Cold Chain Intralogistics sales for 2026 through 2032. With Cold Chain Intralogistics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Cold Chain Intralogistics industry.

This Insight Report provides a comprehensive analysis of the global Cold Chain Intralogistics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cold Chain Intralogistics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Cold Chain Intralogistics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold Chain Intralogistics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold Chain Intralogistics.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Chain Intralogistics market by product type, application, key players and key regions and countries.

Segmentation by Type:

Refrigerated Intralogistics (2-8?C)

Frozen Intralogistics (-18?C)

Segmentation by Application:

Food

Pharmaceuticals

Life Sciences

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- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DAIFUKU

Datalogic

E80 Group

Godrej K?rber Supply Chain

Hy-Tek

Krones

Lineage

Maersk

PSB-GMBH

RLS Logistics

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SSI SCHAEFER

Yusen Logistics

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