

Global Cold Chain Foam Packaging Solutions Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Cold Chain Foam Packaging Solutions market size is predicted to grow from US\$ 4326 million in 2025 to US\$ 7145 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Cold chain foam packaging solutions are specially designed packaging materials that help maintain the desired temperature of temperature-sensitive products during transportation and storage. These packaging solutions are commonly used in the pharmaceutical, food and beverage, and healthcare industries to ensure that products remain safe and effective throughout the supply chain.

Cold chain foam packaging solutions typically consist of thermal insulation material, such as expanded polystyrene (EPS) or polyurethane foam, that help maintain the temperature of the packaged products by reducing heat transfer. These materials provide excellent thermal insulation properties, offering protection against extreme temperatures and temperature fluctuations.

Cold chain foam packaging solutions come in various forms, including thermal shipping containers, insulated shipping boxes, refrigerant gel packs, and insulated liners. These packaging solutions are designed to meet the specific temperature requirements of different products, ranging from frozen food items to temperature-sensitive medications.

United States market for Cold Chain Foam Packaging Solutions is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cold Chain Foam Packaging Solutions is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cold Chain Foam Packaging Solutions is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cold Chain Foam Packaging Solutions players cover Alleguard, Sealed Air, Ranpak, Excel Packaging & Insulation, Kingspan Holding Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Cold Chain Foam Packaging Solutions Industry Forecast' looks at past sales and reviews total world Cold Chain Foam Packaging Solutions sales in 2025, providing a comprehensive analysis by region and market sector of projected Cold Chain Foam Packaging Solutions sales for 2026 through 2032. With Cold Chain Foam Packaging Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold Chain Foam Packaging Solutions industry.

This Insight Report provides a comprehensive analysis of the global Cold Chain Foam Packaging Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cold Chain Foam Packaging Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold Chain Foam Packaging Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold Chain Foam Packaging Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold Chain Foam Packaging Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Chain Foam Packaging Solutions market by product type, application, key players and key regions and countries.

Segmentation by Type:

Expanded Polystyrene (EPS) Foam

Polyurethane (PU) Foam

Expanded Polyethylene (EPE) Foam

Segmentation by Application:

Pharmaceutical and Biotechnology

Food and Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Alleguard

Sealed Air

Ranpak

Excel Packaging & Insulation

Kingspan Holding Ltd

Argolin

Armstrong Brands, Inc.

Amcon Foam

Cellofoam

EFP, LLC

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Cold Chain Foam Packaging Solutions Market Size (2021-2032)
- 2.1.2 Cold Chain Foam Packaging Solutions Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Cold Chain Foam Packaging Solutions by Country/Region (2021, 2025 & 2032)

2.2 Cold Chain Foam Packaging Solutions Segment by Type

- 2.2.1 Expanded Polystyrene (EPS) Foam
- 2.2.2 Polyurethane (PU) Foam
- 2.2.3 Expanded Polyethylene (EPE) Foam
- 2.2.4 Cold Chain Foam Packaging Solutions Market Size by Type
 - 2.2.4.1 Cold Chain Foam Packaging Solutions Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Cold Chain Foam Packaging Solutions Market Size Market Share by Type (2021-2026)

2.3 Cold Chain Foam Packaging Solutions Segment by Application

- 2.3.1 Pharmaceutical and Biotechnology
- 2.3.2 Food and Beverage
- 2.3.3 Others
- 2.3.4 Cold Chain Foam Packaging Solutions Market Size by Application
 - 2.3.4.1 Cold Chain Foam Packaging Solutions Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Cold Chain Foam Packaging Solutions Market Size Market Share by Application (2021-2026)

3 COLD CHAIN FOAM PACKAGING SOLUTIONS MARKET SIZE BY PLAYER

3.1 Cold Chain Foam Packaging Solutions Market Size Market Share by Player

3.1.1 Global Cold Chain Foam Packaging Solutions Revenue by Player (2021-2026)

3.1.2 Global Cold Chain Foam Packaging Solutions Revenue Market Share by Player (2021-2026)

3.2 Global Cold Chain Foam Packaging Solutions Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 COLD CHAIN FOAM PACKAGING SOLUTIONS BY REGION

4.1 Cold Chain Foam Packaging Solutions Market Size by Region (2021-2026)

4.2 Global Cold Chain Foam Packaging Solutions Annual Revenue by Country/Region (2021-2026)

4.3 Americas Cold Chain Foam Packaging Solutions Market Size Growth (2021-2026)

4.4 APAC Cold Chain Foam Packaging Solutions Market Size Growth (2021-2026)

4.5 Europe Cold Chain Foam Packaging Solutions Market Size Growth (2021-2026)

4.6 Middle East & Africa Cold Chain Foam Packaging Solutions Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Cold Chain Foam Packaging Solutions Market Size by Country (2021-2026)

5.2 Americas Cold Chain Foam Packaging Solutions Market Size by Type (2021-2026)

5.3 Americas Cold Chain Foam Packaging Solutions Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Cold Chain Foam Packaging Solutions Market Size by Region (2021-2026)

6.2 APAC Cold Chain Foam Packaging Solutions Market Size by Type (2021-2026)

6.3 APAC Cold Chain Foam Packaging Solutions Market Size by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Cold Chain Foam Packaging Solutions Market Size by Country (2021-2026)

7.2 Europe Cold Chain Foam Packaging Solutions Market Size by Type (2021-2026)

7.3 Europe Cold Chain Foam Packaging Solutions Market Size by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cold Chain Foam Packaging Solutions by Region (2021-2026)

8.2 Middle East & Africa Cold Chain Foam Packaging Solutions Market Size by Type
(2021-2026)

8.3 Middle East & Africa Cold Chain Foam Packaging Solutions Market Size by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL COLD CHAIN FOAM PACKAGING SOLUTIONS MARKET FORECAST

10.1 Global Cold Chain Foam Packaging Solutions Forecast by Region (2027-2032)

10.1.1 Global Cold Chain Foam Packaging Solutions Forecast by Region (2027-2032)

10.1.2 Americas Cold Chain Foam Packaging Solutions Forecast

10.1.3 APAC Cold Chain Foam Packaging Solutions Forecast

10.1.4 Europe Cold Chain Foam Packaging Solutions Forecast

10.1.5 Middle East & Africa Cold Chain Foam Packaging Solutions Forecast

10.2 Americas Cold Chain Foam Packaging Solutions Forecast by Country (2027-2032)

10.2.1 United States Market Cold Chain Foam Packaging Solutions Forecast

10.2.2 Canada Market Cold Chain Foam Packaging Solutions Forecast

10.2.3 Mexico Market Cold Chain Foam Packaging Solutions Forecast

10.2.4 Brazil Market Cold Chain Foam Packaging Solutions Forecast

10.3 APAC Cold Chain Foam Packaging Solutions Forecast by Region (2027-2032)

10.3.1 China Cold Chain Foam Packaging Solutions Market Forecast

10.3.2 Japan Market Cold Chain Foam Packaging Solutions Forecast

10.3.3 Korea Market Cold Chain Foam Packaging Solutions Forecast

10.3.4 Southeast Asia Market Cold Chain Foam Packaging Solutions Forecast

10.3.5 India Market Cold Chain Foam Packaging Solutions Forecast

10.3.6 Australia Market Cold Chain Foam Packaging Solutions Forecast

10.4 Europe Cold Chain Foam Packaging Solutions Forecast by Country (2027-2032)

10.4.1 Germany Market Cold Chain Foam Packaging Solutions Forecast

10.4.2 France Market Cold Chain Foam Packaging Solutions Forecast

10.4.3 UK Market Cold Chain Foam Packaging Solutions Forecast

10.4.4 Italy Market Cold Chain Foam Packaging Solutions Forecast

10.4.5 Russia Market Cold Chain Foam Packaging Solutions Forecast

10.5 Middle East & Africa Cold Chain Foam Packaging Solutions Forecast by Region (2027-2032)

10.5.1 Egypt Market Cold Chain Foam Packaging Solutions Forecast

10.5.2 South Africa Market Cold Chain Foam Packaging Solutions Forecast

10.5.3 Israel Market Cold Chain Foam Packaging Solutions Forecast

10.5.4 Turkey Market Cold Chain Foam Packaging Solutions Forecast

10.6 Global Cold Chain Foam Packaging Solutions Forecast by Type (2027-2032)

10.7 Global Cold Chain Foam Packaging Solutions Forecast by Application (2027-2032)

10.7.1 GCC Countries Market Cold Chain Foam Packaging Solutions Forecast

11 KEY PLAYERS ANALYSIS

11.1 Alleguard

11.1.1 Alleguard Company Information

11.1.2 Alleguard Cold Chain Foam Packaging Solutions Product Offered

11.1.3 Alleguard Cold Chain Foam Packaging Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 Alleguard Main Business Overview

11.1.5 Alleguard Latest Developments

11.2 Sealed Air

11.2.1 Sealed Air Company Information

11.2.2 Sealed Air Cold Chain Foam Packaging Solutions Product Offered

11.2.3 Sealed Air Cold Chain Foam Packaging Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Sealed Air Main Business Overview

11.2.5 Sealed Air Latest Developments

11.3 Ranpak

11.3.1 Ranpak Company Information

11.3.2 Ranpak Cold Chain Foam Packaging Solutions Product Offered

11.3.3 Ranpak Cold Chain Foam Packaging Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Ranpak Main Business Overview

11.3.5 Ranpak Latest Developments

11.4 Excel Packaging & Insulation

11.4.1 Excel Packaging & Insulation Company Information

11.4.2 Excel Packaging & Insulation Cold Chain Foam Packaging Solutions Product Offered

11.4.3 Excel Packaging & Insulation Cold Chain Foam Packaging Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Excel Packaging & Insulation Main Business Overview

11.4.5 Excel Packaging & Insulation Latest Developments

11.5 Kingspan Holding Ltd

11.5.1 Kingspan Holding Ltd Company Information

11.5.2 Kingspan Holding Ltd Cold Chain Foam Packaging Solutions Product Offered

11.5.3 Kingspan Holding Ltd Cold Chain Foam Packaging Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Kingspan Holding Ltd Main Business Overview

11.5.5 Kingspan Holding Ltd Latest Developments

11.6 Argolin

11.6.1 Argolin Company Information

11.6.2 Argolin Cold Chain Foam Packaging Solutions Product Offered

11.6.3 Argolin Cold Chain Foam Packaging Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Argolin Main Business Overview

11.6.5 Argolin Latest Developments

11.7 Armstrong Brands, Inc.

11.7.1 Armstrong Brands, Inc. Company Information

11.7.2 Armstrong Brands, Inc. Cold Chain Foam Packaging Solutions Product Offered

11.7.3 Armstrong Brands, Inc. Cold Chain Foam Packaging Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Armstrong Brands, Inc. Main Business Overview

11.7.5 Armstrong Brands, Inc. Latest Developments

11.8 Amcon Foam

11.8.1 Amcon Foam Company Information

11.8.2 Amcon Foam Cold Chain Foam Packaging Solutions Product Offered

11.8.3 Amcon Foam Cold Chain Foam Packaging Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Amcon Foam Main Business Overview

11.8.5 Amcon Foam Latest Developments

11.9 Cellofoam

11.9.1 Cellofoam Company Information

11.9.2 Cellofoam Cold Chain Foam Packaging Solutions Product Offered

11.9.3 Cellofoam Cold Chain Foam Packaging Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Cellofoam Main Business Overview

11.9.5 Cellofoam Latest Developments

11.10 EFP, LLC

11.10.1 EFP, LLC Company Information

11.10.2 EFP, LLC Cold Chain Foam Packaging Solutions Product Offered

11.10.3 EFP, LLC Cold Chain Foam Packaging Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 EFP, LLC Main Business Overview

11.10.5 EFP, LLC Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cold Chain Foam Packaging Solutions Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Cold Chain Foam Packaging Solutions Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Expanded Polystyrene (EPS) Foam

Table 4. Major Players of Polyurethane (PU) Foam

Table 5. Major Players of Expanded Polyethylene (EPE) Foam

Table 6. Cold Chain Foam Packaging Solutions Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Cold Chain Foam Packaging Solutions Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Cold Chain Foam Packaging Solutions Market Size Market Share by Type (2021-2026)

Table 9. Cold Chain Foam Packaging Solutions Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 10. Global Cold Chain Foam Packaging Solutions Market Size by Application (2021-2026) & (\$ millions)

Table 11. Global Cold Chain Foam Packaging Solutions Market Size Market Share by Application (2021-2026)

Table 12. Global Cold Chain Foam Packaging Solutions Revenue by Player (2021-2026) & (\$ millions)

Table 13. Global Cold Chain Foam Packaging Solutions Revenue Market Share by Player (2021-2026)

Table 14. Cold Chain Foam Packaging Solutions Key Players Head office and Products Offered

Table 15. Cold Chain Foam Packaging Solutions Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 16. New Products and Potential Entrants

Table 17. Mergers & Acquisitions, Expansion

Table 18. Global Cold Chain Foam Packaging Solutions Market Size by Region (2021-2026) & (\$ millions)

Table 19. Global Cold Chain Foam Packaging Solutions Market Size Market Share by Region (2021-2026)

Table 20. Global Cold Chain Foam Packaging Solutions Revenue by Country/Region (2021-2026) & (\$ millions)

Table 21. Global Cold Chain Foam Packaging Solutions Revenue Market Share by Country/Region (2021-2026)

Table 22. Americas Cold Chain Foam Packaging Solutions Market Size by Country (2021-2026) & (\$ millions)

Table 23. Americas Cold Chain Foam Packaging Solutions Market Size Market Share by Country (2021-2026)

Table 24. Americas Cold Chain Foam Packaging Solutions Market Size by Type (2021-2026) & (\$ millions)

Table 25. Americas Cold Chain Foam Packaging Solutions Market Size Market Share by Type (2021-2026)

Table 26. Americas Cold Chain Foam Packaging Solutions Market Size by Application (2021-2026) & (\$ millions)

Table 27. Americas Cold Chain Foam Packaging Solutions Market Size Market Share by Application (2021-2026)

Table 28. APAC Cold Chain Foam Packaging Solutions Market Size by Region (2021-2026) & (\$ millions)

Table 29. APAC Cold Chain Foam Packaging Solutions Market Size Market Share by Region (2021-2026)

Table 30. APAC Cold Chain Foam Packaging Solutions Market Size by Type (2021-2026) & (\$ millions)

Table 31. APAC Cold Chain Foam Packaging Solutions Market Size by Application (2021-2026) & (\$ millions)

Table 32. Europe Cold Chain Foam Packaging Solutions Market Size by Country (2021-2026) & (\$ millions)

Table 33. Europe Cold Chain Foam Packaging Solutions Market Size Market Share by Country (2021-2026)

Table 34. Europe Cold Chain Foam Packaging Solutions Market Size by Type (2021-2026) & (\$ millions)

Table 35. Europe Cold Chain Foam Packaging Solutions Market Size by Application (2021-2026) & (\$ millions)

Table 36. Middle East & Africa Cold Chain Foam Packaging Solutions Market Size by Region (2021-2026) & (\$ millions)

Table 37. Middle East & Africa Cold Chain Foam Packaging Solutions Market Size by Type (2021-2026) & (\$ millions)

Table 38. Middle East & Africa Cold Chain Foam Packaging Solutions Market Size by Application (2021-2026) & (\$ millions)

Table 39. Key Market Drivers & Growth Opportunities of Cold Chain Foam Packaging Solutions

Table 40. Key Market Challenges & Risks of Cold Chain Foam Packaging Solutions

Table 41. Key Industry Trends of Cold Chain Foam Packaging Solutions
Table 42. Global Cold Chain Foam Packaging Solutions Market Size Forecast by Region (2027-2032) & (\$ millions)
Table 43. Global Cold Chain Foam Packaging Solutions Market Size Market Share Forecast by Region (2027-2032)
Table 44. Global Cold Chain Foam Packaging Solutions Market Size Forecast by Type (2027-2032) & (\$ millions)
Table 45. Global Cold Chain Foam Packaging Solutions Market Size Forecast by Application (2027-2032) & (\$ millions)
Table 46. Alleguard Details, Company Type, Cold Chain Foam Packaging Solutions Area Served and Its Competitors
Table 47. Alleguard Cold Chain Foam Packaging Solutions Product Offered
Table 48. Alleguard Cold Chain Foam Packaging Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 49. Alleguard Main Business
Table 50. Alleguard Latest Developments
Table 51. Sealed Air Details, Company Type, Cold Chain Foam Packaging Solutions Area Served and Its Competitors
Table 52. Sealed Air Cold Chain Foam Packaging Solutions Product Offered
Table 53. Sealed Air Cold Chain Foam Packaging Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 54. Sealed Air Main Business
Table 55. Sealed Air Latest Developments
Table 56. Ranpak Details, Company Type, Cold Chain Foam Packaging Solutions Area Served and Its Competitors
Table 57. Ranpak Cold Chain Foam Packaging Solutions Product Offered
Table 58. Ranpak Cold Chain Foam Packaging Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 59. Ranpak Main Business
Table 60. Ranpak Latest Developments
Table 61. Excel Packaging & Insulation Details, Company Type, Cold Chain Foam Packaging Solutions Area Served and Its Competitors
Table 62. Excel Packaging & Insulation Cold Chain Foam Packaging Solutions Product Offered
Table 63. Excel Packaging & Insulation Cold Chain Foam Packaging Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 64. Excel Packaging & Insulation Main Business
Table 65. Excel Packaging & Insulation Latest Developments
Table 66. Kingspan Holding Ltd Details, Company Type, Cold Chain Foam Packaging

Solutions Area Served and Its Competitors

Table 67. Kingspan Holding Ltd Cold Chain Foam Packaging Solutions Product Offered

Table 68. Kingspan Holding Ltd Cold Chain Foam Packaging Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Kingspan Holding Ltd Main Business

Table 70. Kingspan Holding Ltd Latest Developments

Table 71. Argolin Details, Company Type, Cold Chain Foam Packaging Solutions Area Served and Its Competitors

Table 72. Argolin Cold Chain Foam Packaging Solutions Product Offered

Table 73. Argolin Cold Chain Foam Packaging Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. Argolin Main Business

Table 75. Argolin Latest Developments

Table 76. Armstrong Brands, Inc. Details, Company Type, Cold Chain Foam Packaging Solutions Area Served and Its Competitors

Table 77. Armstrong Brands, Inc. Cold Chain Foam Packaging Solutions Product Offered

Table 78. Armstrong Brands, Inc. Cold Chain Foam Packaging Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Armstrong Brands, Inc. Main Business

Table 80. Armstrong Brands, Inc. Latest Developments

Table 81. Amcon Foam Details, Company Type, Cold Chain Foam Packaging Solutions Area Served and Its Competitors

Table 82. Amcon Foam Cold Chain Foam Packaging Solutions Product Offered

Table 83. Amcon Foam Cold Chain Foam Packaging Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. Amcon Foam Main Business

Table 85. Amcon Foam Latest Developments

Table 86. Cellofoam Details, Company Type, Cold Chain Foam Packaging Solutions Area Served and Its Competitors

Table 87. Cellofoam Cold Chain Foam Packaging Solutions Product Offered

Table 88. Cellofoam Cold Chain Foam Packaging Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Cellofoam Main Business

Table 90. Cellofoam Latest Developments

Table 91. EFP, LLC Details, Company Type, Cold Chain Foam Packaging Solutions Area Served and Its Competitors

Table 92. EFP, LLC Cold Chain Foam Packaging Solutions Product Offered

Table 93. EFP, LLC Cold Chain Foam Packaging Solutions Revenue (\$ million), Gross

Margin and Market Share (2021-2026)

Table 94. EFP, LLC Main Business

Table 95. EFP, LLC Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Cold Chain Foam Packaging Solutions Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Cold Chain Foam Packaging Solutions Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Cold Chain Foam Packaging Solutions Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Cold Chain Foam Packaging Solutions Sales Market Share by Country/Region (2025)

Figure 8. Cold Chain Foam Packaging Solutions Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Cold Chain Foam Packaging Solutions Market Size Market Share by Type in 2025

Figure 10. Cold Chain Foam Packaging Solutions in Pharmaceutical and Biotechnology

Figure 11. Global Cold Chain Foam Packaging Solutions Market: Pharmaceutical and Biotechnology (2021-2026) & (\$ millions)

Figure 12. Cold Chain Foam Packaging Solutions in Food and Beverage

Figure 13. Global Cold Chain Foam Packaging Solutions Market: Food and Beverage (2021-2026) & (\$ millions)

Figure 14. Cold Chain Foam Packaging Solutions in Others

Figure 15. Global Cold Chain Foam Packaging Solutions Market: Others (2021-2026) & (\$ millions)

Figure 16. Global Cold Chain Foam Packaging Solutions Market Size Market Share by Application in 2025

Figure 17. Global Cold Chain Foam Packaging Solutions Revenue Market Share by Player in 2025

Figure 18. Global Cold Chain Foam Packaging Solutions Market Size Market Share by Region (2021-2026)

Figure 19. Americas Cold Chain Foam Packaging Solutions Market Size 2021-2026 (\$ millions)

Figure 20. APAC Cold Chain Foam Packaging Solutions Market Size 2021-2026 (\$ millions)

Figure 21. Europe Cold Chain Foam Packaging Solutions Market Size 2021-2026 (\$ millions)

Figure 22. Middle East & Africa Cold Chain Foam Packaging Solutions Market Size 2021-2026 (\$ millions)

Figure 23. Americas Cold Chain Foam Packaging Solutions Value Market Share by Country in 2025

Figure 24. United States Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 25. Canada Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 26. Mexico Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 27. Brazil Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 28. APAC Cold Chain Foam Packaging Solutions Market Size Market Share by Region in 2025

Figure 29. APAC Cold Chain Foam Packaging Solutions Market Size Market Share by Type (2021-2026)

Figure 30. APAC Cold Chain Foam Packaging Solutions Market Size Market Share by Application (2021-2026)

Figure 31. China Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 32. Japan Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 33. South Korea Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 34. Southeast Asia Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 35. India Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 36. Australia Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 37. Europe Cold Chain Foam Packaging Solutions Market Size Market Share by Country in 2025

Figure 38. Europe Cold Chain Foam Packaging Solutions Market Size Market Share by Type (2021-2026)

Figure 39. Europe Cold Chain Foam Packaging Solutions Market Size Market Share by Application (2021-2026)

Figure 40. Germany Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 41. France Cold Chain Foam Packaging Solutions Market Size Growth

2021-2026 (\$ millions)

Figure 42. UK Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 43. Italy Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 44. Russia Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Cold Chain Foam Packaging Solutions Market Size Market Share by Region (2021-2026)

Figure 46. Middle East & Africa Cold Chain Foam Packaging Solutions Market Size Market Share by Type (2021-2026)

Figure 47. Middle East & Africa Cold Chain Foam Packaging Solutions Market Size Market Share by Application (2021-2026)

Figure 48. Egypt Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 49. South Africa Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 50. Israel Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 51. Turkey Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 52. GCC Countries Cold Chain Foam Packaging Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 53. Americas Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 54. APAC Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 55. Europe Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 56. Middle East & Africa Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 57. United States Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 58. Canada Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 59. Mexico Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 60. Brazil Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 61. China Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 62. Japan Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 63. Korea Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 64. Southeast Asia Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 65. India Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 66. Australia Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 67. Germany Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 68. France Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 69. UK Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 70. Italy Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 71. Russia Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 72. Egypt Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 73. South Africa Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 74. Israel Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 75. Turkey Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

Figure 76. Global Cold Chain Foam Packaging Solutions Market Size Market Share Forecast by Type (2027-2032)

Figure 77. Global Cold Chain Foam Packaging Solutions Market Size Market Share Forecast by Application (2027-2032)

Figure 78. GCC Countries Cold Chain Foam Packaging Solutions Market Size 2027-2032 (\$ millions)

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